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Description of document:	A copy of each letter or other Office of Government Ethics (OGE) correspondence with the Presidential Campaigns, 2016
Requested date:	31-May-2016
Released date:	13-July-2016
Posted date:	01-August-2016
Source of document:	Freedom of Information Act request OGE FOIA Officer Office of Government Ethics Suite 500 1201 New York Avenue, NW Washington, DC 20005-3917 Email: usoge@oge.gov

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UNITED STATES OFFICE OF
GOVERNMENT ETHICS



July 13, 2016

VIA ELECTRONIC MAIL ONLY

Tracking No: OGE FOIA FY 16/049

The U.S. Office of Government Ethics (OGE) is granting in part and denying in part your Freedom of Information Act (FOIA) request, which was received by the OGE FOIA Office on May 31, 2016, and for which a 10 day extension was issued on June 23, 2016. In your request, you asked for: "A copy of each letter or other correspondence with the Presidential Campaigns . . . during the time frame January 1, 2016 to the present."

In response we are enclosing 50 pages of responsive documents, subject to deletions made in accordance with FOIA Exemption 6, 5 U.S.C. § 552(b)(6) as information the disclosure of which would constitute a clearly unwarranted invasion of personal privacy. The deletions are each marked with a reference "(b)(6)" in the enclosed copies. An additional 13 pages of responsive documents were located that are being withheld in their entirety under Exemption 6.

Please note that access to the public financial disclosure reports (OGE Form 278s) of Presidential Candidates is available under the special access provision of the Ethics in Government Act of 1978 (5 U.S.C. appendix, § 105) and OGE's regulations. The special access provision requires an individual to submit a written application to access these reports. OGE has also created an automated tool to request copies of the OGE Form 278s and other covered records online, available on OGE's website at:
<https://extapps2.oge.gov/201/Presiden.nsf/201+Request?OpenForm>.

If you have any questions or wish to discuss any aspect of your request, you may contact me by telephone at (202) 482-9267. As OGE's FOIA Public Liaison, I am available for assisting in reducing delays, increasing transparency and understanding of the status of requests, and assisting in the resolution of disputes.

The OGE official responsible for this FOIA determination is the undersigned. OGE recently revised its FOIA regulations. In accordance with the FOIA, as codified at 5 U.S.C. §

552(a)(6)(A), and OGE's updated FOIA regulations, at 5 C.F.R. § 2604.304, you may administratively appeal this determination to the Program Counsel, U.S. Office of Government Ethics, 1201 New York Avenue, N.W., Suite 500, Washington, DC 20005-3917. Any such appeal must be in writing and must be sent within 90 days of the date you receive this response letter. If you do appeal, you should include copies of your request and this response, together with a statement of why you believe this initial determination is in error. Also, if you appeal, you should clearly indicate on the envelope and in the letter that it is a "Freedom of Information Act Appeal."

Sincerely,

**RACHEL
DOWELL**

Rachel Dowell
OGE FOIA Officer

Digitally signed by RACHEL DOWELL
DN: c=US, o=U.S. Government, ou=Office of
Government Ethics, cn=RACHEL DOWELL,
0.9.2342.19200300.100.1.1=9549100267013
3
Date: 2016.07.13 15:17:25 -04'00'

Enclosures

UNITED STATES OFFICE OF
GOVERNMENT ETHICS



May 5, 2016
PA-16-03

PROGRAM ADVISORY

FROM: Walter M. Shaub, Jr.
Director

SUBJECT: Deadline for Public Financial Disclosure Reports of Candidates for President and Vice President

Unless a person became a candidate after April 16, 2016, the public financial disclosure report (OGE Form 278e) for a candidate for President or Vice President must be filed with the U.S. Federal Election Commission (FEC) no later than May 16, 2016. A person who became a candidate after April 16, 2016, must file the report within 30 days of becoming a candidate. The FEC may grant extensions of the deadline pursuant to 5 C.F.R. § 2634.201(f).

Vincent Salamone

From: Austin New (b)(6)
Sent: Friday, April 15, 2016 11:34 AM
To: Vincent Salamone
Cc: Jeff Meador
Subject: Final Version of Form 278
Attachments: Form OGE 278 - Signed Final Version.pdf

Hi Vince,

We received the final Form 278 initialed by Mr. Perry on pages 2-9 as requested. I have attached for your review.

Can you please confirm that there are no other outstanding reporting requirements?

Thank you!

Austin

Austin New, CPA

Meador & Jones, LLP

(b)(6)

(b) (6)

(b)(6)

www.austinaccountants.com

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Vincent Salamone

From: Austin New (b)(6)
Sent: Wednesday, March 23, 2016 10:29 AM
To: Vincent Salamone
Cc: Jeff Meador
Subject: Perry Form 278

Hi Vince,

I left you a voicemail last night but I wanted to follow up again this morning regarding the Perry Form 278.

Do you need the original initialed copy of pages 2-9 or will a scanned and emailed version work?

Thank you,

Austin

Austin New, CPA

Meador & Jones, LLP

(b)(6)

(b) (6)

(b)(6)

www.austinaccountants.com

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Vincent Salamone

From: Austin New <(b)(6)>
Sent: Tuesday, March 22, 2016 4:24 PM
To: Vincent Salamone
Cc: Jeff Meador
Subject: Perry Form 278
Attachments: OGE Form 278 3.22.2016.pdf

Hi Vince,

Please find attached Form 278 with the additions to Schedule C. I used the (b)(6) that we received.

Regards,

Austin

Austin New, CPA

Meador & Jones, LLP

(b)(6)

(b)(6)

(b)(6)

(b)(6)

www.austinaccountants.com

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prohibited. Moreover, any such disclosure shall not compromise or waive the attorney-client, accountant-client, or other privileges as to this communication or otherwise. If you have received this communication in error, please contact me at the above email address. Thank you.

Vincent Salamone

From: Austin New <(b)(6)>
Sent: Monday, March 21, 2016 8:30 PM
To: Vincent Salamone
Cc: Jeff Meador
Subject: RE: Rick Perry Form 278
Attachments: OGE Form 278 3.21.2016.pdf

Hi Vince,

Good news! We received the information from Mr. Perry to finish up the OGE Form 278.

From our last discussion, I believe the only outstanding items were 1 & 2 from my 1/4/16 email below.

- 1) I have updated the salary information on Page 2, Line 1 with the (b)(6).
- 2) I have edited Page 5, Line 2 and Page 5, Line 3 to show that these are (b)(6).

Please take a look at the attached forms and let me know the next steps. I would like to get this signed off and out of our office.

Austin New, CPA

Meador & Jones, LLP

(b)(6)

(b)(6)

(b)(6)

(b)(6)

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From: Austin New
Sent: Monday, January 04, 2016 5:20 PM
To: 'VJSALAMO@OGE.GOV' <VJSALAMO@OGE.GOV>
Cc: Jeff Meador (b)(6)
Subject: Rick Perry Form 278

Hi Vince,

Please find attached the pdf of the most updated version of Form 278.

Outstanding items on the attached version are:

1) Page 2, Line 1 – Adding the (b)(6)
We have reached out and are waiting on Mr. Perry's response.

2) Page 5, Line 2 – Mr. Perry received (b)(6)

I have a contact from Mr. Perry for someone at (b)(6) that can give more information on his (b)(6). If you have any specific questions on the (b)(6) let me know and I can reach out to them for more information. Otherwise, please let me know how you would like to document the (b)(6)

Regards,

Austin New, CPA

Meador & Jones, LLP

(b)(6)

(b) (6)

(b)(6)

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Vincent Salamone

From: Petty, Timothy J. <(b)(6)>
Sent: Monday, April 04, 2016 1:48 PM
To: Vincent Salamone
Cc: Palatucci, William J.; Sholk, Steven H.
Subject: [GRAYMAIL] Revised Draft OGE Form 278e
Attachments: Draft Revised OGE Form 278e.pdf; McNeil Asset News Articles.pdf

Mr. Salamone,

Thank you for taking the time to speak with us last week. I attached a revised draft of the OGE Form 278e and accompanying notes that incorporate edits discussed during our conversation.

As you will see, we further refined Note 9 regarding the McNeil asset in light of recent information that came to our attention as well as attached media reports from 2010 and 2011 related to the Christies' royalty payment from McNeil.

In addition, we have reached out to (b)(6) regarding the investors in the fund currently designated as non-EIF.

Timothy J. Petty

Associate

Gibbons P.C.

(b)(6)

(b)(6)

Direct: (b) (6)

Fax: (b)(6)

Email: (b) (6)



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N.J. Gov. Chris Christie, wife made more than \$500K in past 12 months

Matt Friedman | NJ Advance Media for NJ.com By Matt Friedman | NJ Advance Media for NJ.com

Email the author | Follow on Twitter

on August 26, 2010 at 11:21 AM, updated August 26, 2010 at 3:09 PM

TRENTON — Gov. Chris Christie and his wife made more than \$500,000 over the past 12 months, according to financial disclosure reports released this morning by the State Ethics Commission.

The bulk of the money came from Mary Pat Christie, who reported making more than \$500,000 from her job as a vice president at the financial firm Cantor Fitzgerald. Chris Christie made between \$50,000 and \$100,000 from his job as governor, which he began in January, and did not take a salary while campaigning.

It's impossible to get a complete financial picture from the reports, which only list seven general ranges of income, starting from between \$1,000 to \$5,000 to the highest category at greater than \$500,000.

Christie criticized the lack of detail in the state financial disclosure reports when running for office, but issued an executive order in May leaving them largely unchanged and delaying the disclosure deadline from May until yesterday.

The Christies also reported several thousand dollars in income from a Goldman Sachs hedge fund and between \$5,000 and \$25,000 in royalty rights from Listerine products. They own stock in three Goldman Sachs funds, including between \$250,000 and \$500,000 in one of the company's hedge funds.

The Christies own just one home, in Mendham, valued at more than \$500,000, and have a mortgage of between \$250,000 and \$500,000 on the property.

Previous coverage:

- **GOP governor candidate Chris Christie fails to report loan interest income on taxes**



John Munson/The Star-Ledger

Gov. Chris Christie and his wife Mary Pat greet Queen Elizabeth II of England during her visit to Ground Zero and the former World Trade Center site in lower Manhattan in July.

4/4/2016

N.J. Gov. Chris Christie, wife made more than \$500K in past 12 months

- **GOP candidate Chris Christie discloses 2008 earnings**
- **New Jersey governor's race is battle of the rich guys**
- **Gov. Chris Christie, N.J. residents argue during town hall meeting in Bergen County**

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Christie releases 2010 income tax return

Posted on October 18, 2011 by Michael Symans

Gov. Chris Christie and his wife, Mary Pat, paid a bit over \$116,000 in federal income taxes and over \$30,000 in state taxes last year on roughly \$600,000 in gross income, according to [tax returns](#) made public by the Governor's Office today.

The Christies' income included around \$410,000 in wages — \$145,364 to Christie as governor and \$264,691 to Mary Pat Christie for her job as a vice president at the Wall Street firm Cantor Fitzgerald.

It also included \$91,000 in capital gains, \$57,000 from Goldman Sachs hedge funds and \$21,700 from Listerine royalty rights. That was offset by \$83,000 in capital losses and a \$63,000 deduction for business and professional expenses, yielding an adjusted gross income of around \$450,000. Their combined federal and state tax rate on their adjusted income was around 32 percent.

The Christies' stock-market activity — which is handled by a blind trust — included \$45,000 profit on shares of Marvel Entertainment that had been held since 2002 and \$28,435 profit on shares held since 2005 of Ecosphere Technologies Inc., which designs, develops and manufactures wastewater treatment solutions for industrial markets, such as eliminating chemicals from hydraulic fracturing operations. Those gains were offset by capital losses carried forward from past years.

The Christies also sold \$50,000 in Transportation Trust Fund bonds they had purchased in 2007.

They reported paying \$36,453 in property taxes on the home they own in Mendham and making \$22,496 in gifts to charity.

The Christies had overpaid their taxes by \$11,668 and credited that balance toward their 2011 tax obligations.

The Christies had requested extensions from the standard April 15 filing deadline and filed their tax returns last week.

The [tax return](#) of Lt. Gov. Kim Guadagno and her husband, Michael, a state Superior Court judge, was also released today. It shows around \$286,000 in adjusted gross federal income, a little over \$61,000 in federal taxes and just under \$14,500 in state taxes.



About Michael Symons

Michael Symons has covered seven governors while working in Gannett's Statehouse Bureau -- a stint which actually only stretches back to 2000, but the door revolves quickly in New Jersey politics. He's co-author of the biography "Chris Christie: The Inside Story of His Rise to Power."

This entry was posted in [Uncategorized](#) and tagged [Cantor Fitzgerald](#), [Chris Christie](#), [Econobard Tech](#), [Goldman Sachs](#), [income taxes](#), [Kim Guadagno](#), [Listserve](#), [Marvel](#), [Mary Pat Christie](#), [Michael Guadagno](#). Bookmark the [permalink](#).

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Vincent Salamone

From: Petty, Timothy J. <(b)(6)>
Sent: Thursday, March 31, 2016 1:26 PM
To: Vincent Salamone
Cc: Palatucci, William J.; Sholk, Steven H.
Subject: [GRAYMAIL] Revised Draft OGE Form 278e
Attachments: (b)(6).pdf; Revised OGE Form 278e.pdf

Mr. Salamone,

Attached is an unsigned revised draft of the OGE Form 278e. I have also attached a copy of the (b)(6)

Thank you,

Timothy J. Petty

Associate

Gibbons P.C.

(b)(6)

Direct: (b) (6)

Fax: (b)(6)

Email: (b) (6)

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Sandra S. Mabry

From: Brad Deutsch <(b)(6)>
Sent: Thursday, April 14, 2016 12:11 PM
To: Irene F. Houston
Cc: Sandra S. Mabry
Subject: RE: Emailing: Bernard-Sanders-2016Form278PresidentialCandidate.pdf

Thanks Irene -- Sandy and I were even still on the phone when I got this.

Brad

BRAD C. DEUTSCH

Owner | (b) (6) Tel | (b) (6) Mobile | (b)(6) Fax | (b) (6) GARVEY SCHUBERT
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-----Original Message-----

From: Irene F. Houston [mailto:ifhousto@oge.gov]
Sent: Thursday, April 14, 2016 12:02 PM
To: Brad Deutsch <(b)(6)>
Cc: 201 Forms <201forms@oge.gov>
Subject: Emailing: Bernard-Sanders-2016Form278PresidentialCandidate.pdf

Your message is ready to be sent with the following file or link attachments:

Bernard-Sanders-2016Form278PresidentialCandidate.pdf

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Sandra S. Mabry

From: (b) (6)
Sent: Wednesday, May 18, 2016 1:59 PM
To: Sandra S. Mabry
Cc: (b) (6)
Subject: ? re financial disclosure for Jill Stein for President

Dear Ms. Mabry

Jill Stein asked me to check with you.

We noticed that several of the other Presidential candidates were in the news today relating to releasing various financial disclosure materials. We wanted to double check that Ms. Stein is current and that there were no recent or pending deadlines for her to make additional submissions.

Thank you

Mark Dunlea, Esq.

(b) (6)

From: Jill Stein (b) (6)
Date: Fri, Apr 8, 2016 at 3:34 PM
Subject: OGE Form 278e - amended part 3
To: ssmabry@oge.gov

Sandra S. Mabry

From: Jill Stein (b) (6) >
Sent: Friday, April 08, 2016 3:35 PM
To: Sandra S. Mabry
Subject: OGE Form 278e - amended part 3
Attachments: js FEC OGE 278e, pt 3 amend, 2016.04.08.pdf

Dear Ms. Mabry,

Per your suggestion, I have amended part 3, line 2 to correctly reference my (b)(6), as described in part 2, line 2. The corrected part 3 is attached.

Please let me know if there are any further changes need in my OGE Form 278e.

Thanks so much for your kind attention.

Jill Stein

(b) (6)

candidate for the Green Party presidential nomination

Deborah J. Bortot

From: Ann M Donaldson <(b)(6)>
Sent: Friday, May 20, 2016 12:52 PM
To: Heather A. Jones; Deborah J. Bortot
Subject: Call

Sorry I missed you all. I just wrapped up the call I was on when you tried me earlier. If you all want to give me a call back, I'm flexible until 4:00.

Thanks,
Annie

Ann M. Donaldson
Associate

JONES DAY® - One Firm WorldwideSM

(b)(6)

=====

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=====

Deborah J. Bortot

From: Ann M Donaldson <(b)(6)>
Sent: Wednesday, June 01, 2016 11:49 AM
To: Heather A. Jones; Deborah J. Bortot
Cc: Donald F McGahn
Subject: PFD Follow Up

Heather and Deb,

Thanks for your patience on this. I have follow-up information from our previous phone call if you all are able to jump on the phone. I am pretty flexible until 4pm today or tomorrow until 2pm.

Thanks,
Annie

Ann M. Donaldson
Associate

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(b)(6)

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=====

Deborah J. Bortot

From: Ann M Donaldson (b)(6)
Sent: Tuesday, June 07, 2016 12:53 PM
To: Heather A. Jones
Cc: Deborah J. Bortot
Subject: RE: Follow-up Call

Please feel free to email or call. I'm tied up from 2:45 - 3:30 but otherwise flexible.
Thanks,
Annie

Ann M. Donaldson
Associate
JONES DAY® - One Firm Worldwide™
(b)(6)

From: "Heather A. Jones" <hajones@oge.gov>
To: 'Ann M Donaldson' <(b)(6)>, "Deborah J. Bortot" <dj.bortot@oge.gov>
Date: 06/07/2016 09:36 AM
Subject: RE: Follow-up Call

We are tied up in meetings until 11 or so. Can I send you an e-mail when we free up?

From: Ann M Donaldson (b)(6)
Sent: Monday, June 06, 2016 5:47 PM
To: Heather A. Jones; Deborah J. Bortot
Subject: Follow-up Call

Heather and Deb,
Are you available tomorrow morning for a follow-up call?
Thanks,
Annie

Ann M. Donaldson
Associate
JONES DAY® - One Firm Worldwide™
(b)(6)

=====
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=====

Heather A. Jones

From: Ann M Donaldson <(b)(6)>
Sent: Friday, May 13, 2016 2:44 PM
To: Heather A. Jones; Deborah J. Bortot
Subject: Language as discussed

Entries marked with * are hereby incorporated into the 2015 report, *to amend that report*

Line entries to which this applies will have an *.

For clarity, this will not apply to anything on Exhibit A, so there should be no issue with (b)(6)

Ann M. Donaldson
Associate
JONES DAY® - One Firm Worldwide™
(b)(6)

=====

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=====

Not Responsive



Brandon A. Steele

From: Jill Stein (b)(6)
Sent: Tuesday, March 29, 2016 3:24 PM
To: Deborah J. Bortot
Subject: Fwd: time urgent inquiry for candidate financial disclosure to Office of Government Ethics

Deborah,
Just received this about the short-term investment vehicle.
Not sure of the EIF status.....
jill

----- Forwarded message -----

From: (b)(6) (b)(6) >
Date: Tue, Mar 29, 2016 at 3:06 PM
Subject: RE: time urgent inquiry for candidate financial disclosure to Office of Government Ethics
To: Jill Stein (b) (5)
Cc: (b)(6) (b)(6) >

Dr. Stein,

Your account holds (b)(6)

(b)(6)

Thank you,

(b)(6)

(b)(6)

(b)(6)

(b)(6)

From: Jill Stein [mailto:(b)(6)]

Sent: Tuesday, March 29, 2016 1:53 PM

To: (b)(6)

Subject: Re: time urgent inquiry for candidate financial disclosure to Office of Government Ethics

Dear (b)(6)

My advisers at the office of government ethics have indeed confirmed that the (b)(6) qualify as EIFs. :)

They have not been able to find an (b)(6) Is there another name for this fund so I can list it properly in my disclosures?

Thank you!

jill

(b)(6)

Sent from my iPhone

On Mar 29, 2016, at 12:19 PM, (b) (6) wrote:

Dear Dr. Stein,

Here is the response from our Compliance Department:

(b)(6)

(b)(6)

Thank you,

(b)

Begin forwarded message:

From: Jill Stein (b) (6) >
Date: March 28, 2016 at 5:58:27 PM CDT
To: (b) (6)

Cc: jill stein (b) (6)
Subject: time urgent inquiry for candidate financial disclosure
to Office of Government Ethics

Dear Ms. (b) (6),

Thanks so much for your timely assistance, and for forwarding this inquiry to (b)(6) compliance officer.

The question regards my financial disclosure (to the Office of Government Ethics) as a candidate for political office.

The question at hand is whether (b)(6) meets the definition of an "Excepted Investment Fund", (EIF). If so, i can simply list the amount of my total holdings in the (b)(6)

If (b)(6) does not qualify as an Excepted Investment Fund, i will need to list each underlying asset worth more than \$1000 that is managed by the Trust. :)

An EIF is an investment vehicle that is:

1. widely held;
2. either (a) publicly traded (or publicly available) or (b) widely diversified (see definition below); and
3. independently managed, which means that it is arranged so that the filer (in this case me) neither exercises control nor has the ability to exercise control over the assets held in the investment vehicle.

To qualify as an EIF, an investment vehicle must satisfy the requirements of both paragraphs 1 and 3 above, and either 2(a) or 2(b). With regard to 2(b), "widely diversified" means that the investment pool:

1. holds no more than 5% of the value of its portfolio in the securities of any one issuer (other than the U.S. Government); and
2. holds no more than 20% of the value of its portfolio in any particular economic or geographic sector.

I'm told by the Office of Government Ethics that an investment vehicle that requires clients to have a high minimum amount of money is still considered publicly available. Limiting clients to members of a certain family, or to a particular educational institution would not be considered publicly available.

Thanks so much for your timely attention to this question. My financial disclosure is due by the end of the month. (b)(6)

But that turns out not to be the case. Hence this 11th hour inquiry. Greatly appreciate your help clarifying whether this is still the case.

Respectfully,

Jill Stein M.D.

(b) (6)

(b) (6)

(b) (6)

(b)(6)

(b)(6)

(b) (6)

(b)(6)

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*

Brandon A. Steele

From: Jill Stein (b) (6) >
Sent: Tuesday, March 29, 2016 12:30 PM
To: Deborah J. Bortot
Cc: jill stein; John Andrews
Subject: Re: draft OGE form 278e for your timely review :)

Here is the response forwarded from (b) (6), (b) (6)
(b) (6)

"Here is the response from our Compliance Department:

(b)(6)

(b)(6)

(b)(6)

(b)(6)

Appreciate your further guidance.

jill

(b) (6)

On Tue, Mar 29, 2016 at 11:43 AM, Jill Stein (b) (6) > wrote:

Dear Ms. Bortot, Jones and Mabry,

Thanks again for your help moving my filing along.

Just to let you know i have heard back from my account manager at the (b)(6)

She contacted their compliance officer this morning.

Apparently my account is in the (b)(6) which is in fact an EIF.

I asked her to please forward documentation to that effect, which should be forthcoming shortly.

Will forward along for your further instructions/advice at that time.

Many thanks.

jill

PS. I'll be off line between 1:45 and 2:45 pm but available before or after. Feel free to email/text or leave voice mail if that would be helpful.

On Mon, Mar 28, 2016 at 3:49 PM, Jill Stein <(b) (6)> wrote:

Dear Ms. Bortot, Jones and Mabry,

Thanks so much for your timely advice on our call today. I have integrated your suggestions into the file, which is attached for your review.

Greatly appreciate any further suggestions you might be able to provide in the next 24 hours. I'm hoping to overnight this to the FEC tomorrow (Tuesday, March 29), so they have it before the end of the month.

(b) (6). So hopefully the current file is mostly in order.

Many thanks for your kind assistance in preparing the submission!

Best,

Jill Stein

(b) (6) cell
(b)(6) land line

Brandon A. Steele

From: Jill Stein (b) (6)
Sent: Monday, March 28, 2016 9:04 PM
To: Deborah J. Bortot
Subject: Re: guidance on cash accounts and precious metals

Many thanks!

On Mon, Mar 28, 2016 at 6:03 PM, Deborah J. Bortot <djbortot@oge.gov> wrote:

Cash Accounts:

<https://www2.oge.gov/Web/278eGuide.nsf/2f96d42716636dbf85257f490052263c/2cc9c76f5a8ac51985257f45006687c1?OpenDocument>

Precious Metals:

<https://www2.oge.gov/Web/278eGuide.nsf/2f96d42716636dbf85257f490052263c/94a221f3f36bedf385257f45006c6ff1?OpenDocument>

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Brandon A. Steele

From: Jill Stein (b) (6) >
Sent: Monday, March 28, 2016 3:50 PM
To: Deborah J. Bortot
Cc: jill stein; John Andrews
Subject: draft OGE form 278e for your timely review :)
Attachments: OGE Form 278e_paper_2016.03.28 draft.xlsx

Dear Ms. Bortot, Jones and Mabry,

Thanks so much for your timely advice on our call today. I have integrated your suggestions into the file, which is attached for your review.

Greatly appreciate any further suggestions you might be able to provide in the next 24 hours. I'm hoping to overnight this to the FEC tomorrow (Tuesday, March 29), so they have it before the end of the month.

(b) (6)
(b) (6). So hopefully the current file is mostly in order.

Many thanks for your kind assistance in preparing the submission!

Best,

Jill Stein

(b) (6) cell

(b)(6) land line

Brandon A. Steele

From: Megan V. Khaner
Sent: Wednesday, April 13, 2016 12:20 PM
To: 'Denny Shaw'
Subject: RE: Friday

Hi Denny,

You can just scan/email them over to me. That's easier all around – I'm working from home and you won't have to call around trying to reach someone to escort you up to the office. (But if you'd prefer to drop them off I'll find a point of contact you can give them to.)

Thanks,
m

From: Denny Shaw [(b) (6)]
Sent: Wednesday, April 13, 2016 11:30 AM
To: Megan V. Khaner
Subject: Re: Friday

thank you..... I don't have any problem driving the originals to you if emailing is not a possibility.

denny

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>
To: 'Denny Shaw' <(b) (6)>
Sent: Wed, Apr 13, 2016 11:26 am
Subject: RE: Friday

Great! I think you could also scan the initialed pages and email them over, but let me double check. Maybe I can save you a trip.

From: Denny Shaw [mailto:(b) (6)]
Sent: Wednesday, April 13, 2016 10:37 AM
To: Megan V. Khaner
Subject: Re: Friday

Megan,

FYI, I will meet with Sen. Webb about noon today. Will get the pages initialed, then go to office to make copies and then drive the originals to your office later this afternoon.

Best,

Denny

(b) (6)

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>

To: (b) (6) >

Sent: Tue, Apr 12, 2016 12:16 pm

Subject: RE: Friday

Hi Denny,

Just checking in – will you be sending over those pages today?

Thanks,

m

From: (b) (6)]

Sent: Monday, April 11, 2016 6:23 PM

To: Megan V. Khaner

Subject: Re: Friday

Thx.

Sent from my iPhone

On Apr 11, 2016, at 5:20 PM, Megan V. Khaner <mvkhaner@oge.gov> wrote:

Great news – we're all set for him to initial the pages!

One thing (only if you want and it's not a big deal) is that for the (b)(6)

but my GC said he'd go forward with the report as is.

Anyway, please send over the initialed pages when you get them.

Thanks again for putting up with all the back and forth.

m

From: Denny Shaw [mailto:(b) (6)]

Sent: Monday, April 11, 2016 3:32 PM

To: Megan V. Khaner

Subject: Re: Friday

The first page (signature page) did not change, so won't be included. Attached are all the schedules with new page numbers (pages 2-15). These include all the changes you requested.

Denny

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>

To: 'Denny Shaw' <(b) (6)>

Sent: Mon, Apr 11, 2016 3:12 pm

Subject: RE: Friday

Hi Denny,

It looks like he'll have to initial all of the pages that have changed, so I guess that's the whole report? Please send over the amended report in its entirety when you have it so I can do a final review prior to his initialing.

Thanks!

m

From: Denny Shaw [mailto:(b) (6)]

Sent: Monday, April 11, 2016 1:02 PM

To: Megan V. Khaner

Subject: Re: Friday

ok -- thanks -- can you call me ASAP?

denny

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>

To: 'Denny Shaw' <(b) (6)>

Sent: Mon, Apr 11, 2016 12:47 pm

Subject: RE: Friday

Yes, definitely take it out.

From: Denny Shaw [mailto:(b) (6)]

Sent: Monday, April 11, 2016 12:44 PM

To: Megan V. Khaner

Subject: Re: Friday

I will get started on this.

BTW, we were asked to put (b)(6) " in the Sched A listing and now they want it out? So, are we certain it comes out now?

Denny

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>

To: 'Denny Shaw' <(b) (6)>

Sent: Mon, Apr 11, 2016 12:37 pm

Subject: RE: Friday

Hi Denny,

We have a couple more changes and then we will be ready to go:

(b)(6)



I have a meeting coming up but will be available this afternoon if you have any questions about the above.

Thanks again,

m

From: Denny Shaw [mailto:(b) (6)]

Sent: Monday, April 11, 2016 10:16 AM

To: Megan V. Khaner

Subject: Re: Friday

thank you

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>

To: 'Denny Shaw' <(b) (6)>

Sent: Mon, Apr 11, 2016 10:14 am

Subject: RE: Friday

Thanks, Denny! I forwarded these to my supervisor for her ok. I'll give you a call when I hear back from her.
m

From: Denny Shaw [mailto:(b) (6)]

Sent: Monday, April 11, 2016 10:09 AM

To: Megan V. Khaner

Subject: Re: Friday

Megan,

Attached are the four pages that were modified to respond to all of the items listed in the OGC review notes. I can go over each page with you (by telephone) to point out the changes on each page.

These pages are drafts so you can see the changes and tell me if they "answer the mail."

If the changes on these 4 pages are adequate, then I will ask Senator Webb to initial at the bottom of each of the 4 pages and get those original copies to you.

Denny Shaw

(b) (6)

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>

To: Denny Shaw (b) (6)

Sent: Fri, Apr 8, 2016 12:46 pm

Subject: Friday

Hi Denny,

I just confirmed that for reporting the article, you can use the date it was published.

Regarding your question about reporting periods, the applicable requirements for Presidential Candidates are as follows:

Schedule A: the preceding calendar year and the current calendar year, up to the date of filing.

Schedule B: not applicable to Candidates

Schedule C, Part I: the preceding calendar year and the current calendar year, up to the date of filing.

Schedule C, Part II: any agreements or arrangements as of the date of filing.

Schedule D, Part I: the preceding two calendar years and the current calendar year, up to the date of filing.

Schedule D, Part II: not applicable to Candidates.

Thanks,
mk

Megan Khaner
Program Analyst (Finance)
Presidential Nominations Branch
General Counsel and Legal Policy Division
202.482.9204

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Brandon A. Steele

From: Megan V. Khaner
Sent: Friday, April 01, 2016 12:21 PM
To: 'Denny Shaw'
Subject: RE: Contact Information

Sounds good. Thanks, Denny.
mk

From: Denny Shaw [mailto:(b) (6)]
Sent: Friday, April 01, 2016 11:58 AM
To: Megan V. Khaner
Subject: Re: Contact Information

Megan,

Thank you very much for the note. I will call you early next week so we can get this wrapped up before the deadline.

Also, please correspond with me at this email address as we are winding down Webb2016 facilities and services.

Denny

(b) (6)

-----Original Message-----

From: dshaw (b) (6)
To: dennyshaw <(b) (6)>
Sent: Fri, Apr 1, 2016 11:50 am
Subject: FW: Contact Information

-----Original Message-----

From: "Megan V. Khaner" <mykhaner@oge.gov>
Sent: Tuesday, March 29, 2016 10:13am
To: (b) (6)
Subject: Contact Information

Hi Denny,

I have (b) (6) listed as the address for Mr. Webb. Is that the best address for him?
Thanks,

Megan Khaner
Program Analyst (Finance)
Presidential Nominations Branch
General Counsel and Legal Policy Division
202.482.9204

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Brandon A. Steele

From: Megan V. Khaner
Sent: Thursday, April 07, 2016 10:06 AM
To: 'Denny Shaw'
Subject: RE:

Hi Denny,

I spoke to my boss and you should go ahead and report the position with (b)(6) on Schedule D, Part I. For the position held you can just put (b)(6)

Thanks,
mk

From: Denny Shaw [mailto:(b)(6)]
Sent: Friday, April 01, 2016 11:58 AM
To: Megan V. Khaner
Subject: Re: Contact Information

Megan,

Thank you very much for the note. I will call you early next week so we can get this wrapped up before the deadline.

Also, please correspond with me at this email address as we are winding down Webb2016 facilities and services.

Denny

(b)(6)

-----Original Message-----

From: dshaw (b)(6)
To: dennyshaw <(b)(6)>
Sent: Fri, Apr 1, 2016 11:50 am
Subject: FW: Contact Information

-----Original Message-----

From: "Megan V. Khaner" <mvkhaner@oge.gov>
Sent: Tuesday, March 29, 2016 10:13am
To: (b)(6)
Subject: Contact Information

Hi Denny,

I have (b)(6) listed as the address for Mr. Webb. Is that the best address for him?
Thanks,

Megan Khaner
Program Analyst (Finance)
Presidential Nominations Branch

General Counsel and Legal Policy Division
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Brandon A. Steele

From: Megan V. Khaner
Sent: Wednesday, April 13, 2016 1:41 PM
To: (b) (6)
Subject: RE: Friday

Awesome. Thanks!

From: [REDACTED]
Sent: Wednesday, April 13, 2016 1:41 PM
To: Megan V. Khaner
Subject: Re: Friday

I just got the pages initialed and I'm going to go back to the office and email them to you; and then if we need to do a follow up where I bring the originals, I can do that when you're in the office

Sent from my iPhone

On Apr 13, 2016, at 12:26 PM, Megan V. Khaner <mvkhaner@oge.gov> wrote:

(Just be sure the scanned pages are readable)

From: Denny Shaw [mailto:(b) (6)]
Sent: Wednesday, April 13, 2016 11:30 AM
To: Megan V. Khaner
Subject: Re: Friday

thank you..... I don't have any problem driving the originals to you if emailing is not a possibility.

denny

-----Original Message-----

From: Megan V. Khaner <mvkhaner@oge.gov>
To: 'Denny Shaw' <(b) (6)>
Sent: Wed, Apr 13, 2016 11:26 am
Subject: RE: Friday

Brandon A. Steele

From: Megan V. Khaner
Sent: Friday, April 08, 2016 11:28 AM
To: Denny Shaw ((b) (6))
Subject: One last thing

Hi Denny,

It turns out that for the 4 speaking fee entries we actually need the exact date, and not just the month/year. It's required by the statute. Let me know if you have any questions.

Thanks,
mk

Megan Khaner
Program Analyst (Finance)
Presidential Nominations Branch
General Counsel and Legal Policy Division
202.482.9204

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Deborah J. Bortot

From: Lyn Utrecht (b)(6)
Sent: Friday, May 13, 2016 2:00 PM
To: Deborah J. Bortot
Subject: Misprinted Cover Page
Attachments: 3085_001.pdf; ATT00001.htm

Deb - attached is the misprinted cover page we mentioned yesterday. Lyn

Brandon A. Steele

From: Megan V. Khaner
Sent: Thursday, April 14, 2016 2:28 PM
To: 'Denny Shaw'
Subject: RE: Initialed Pages Form 278

Hey Denny,
The Director has officially certified the report. We are done!
Thanks again for all of your patience through this process.
m

From: Denny Shaw [mailto:(b)(6)]
Sent: Wednesday, April 13, 2016 2:13 PM
To: Megan V. Khaner
Subject: Initialed Pages Form 278

Megan,

Attached are the initialed corrected pages. All pages look readable.

Let me know if you want the original pages delivered to your office or not.

Denny

(b) (6)

Brandon A. Steele

From: Megan V. Khaner
Sent: Wednesday, April 13, 2016 2:26 PM
To: 'Denny Shaw'
Subject: RE: Initialed Pages Form 278

Got them. I think these look fine. I've forwarded them to my boss and will let you know when we get the thumbs up!
m

From: Denny Shaw [mailto:(b) (6)]
Sent: Wednesday, April 13, 2016 2:13 PM
To: Megan V. Khaner
Subject: Initialed Pages Form 278

Megan,

Attached are the initialed corrected pages. All pages look readable.

Let me know if you want the original pages delivered to your office or not.

Denny

(b) (6)