



governmentattic.org

"Rummaging in the government's attic"

Description of document: Meeting agendas for General Services Administration (GSA) Chief Financial Officers (CFO) Council meetings, 2015-2016

Requested date: 07-January-2017

Released date: 06-February-2017

Posted date: 17-July-2017

Source of document: U.S. General Services Administration
FOIA Requester Service Center (H1F)
1800 F Street, NW, Room 7308
Washington, DC 20405-0001
Fax: (202) 501-2727
[FOIAonline](#)

The governmentattic.org web site ("the site") is noncommercial and free to the public. The site and materials made available on the site, such as this file, are for reference only. The governmentattic.org web site and its principals have made every effort to make this information as complete and as accurate as possible, however, there may be mistakes and omissions, both typographical and in content. The governmentattic.org web site and its principals shall have neither liability nor responsibility to any person or entity with respect to any loss or damage caused, or alleged to have been caused, directly or indirectly, by the information provided on the governmentattic.org web site or in this file. The public records published on the site were obtained from government agencies using proper legal channels. Each document is identified as to the source. Any concerns about the contents of the site should be directed to the agency originating the document in question. GovernmentAttic.org is not responsible for the contents of documents published on the website.



February 6, 2017

This is in response to your U.S. General Services Administration (GSA) Freedom of Information Act (FOIA) request (GSA-2017-000338), dated January 7, 2017 in which you requested the following:

"A copy of the meeting minutes and agendas for the Chief Financial Officers Council during calendar years 2015 and 2016. The Performance Improvement Council is administered by the GSA Office of Executive Councils."

Enclosed please find the documents responsive to your request. The documents consist of the monthly CFO Council meeting agendas. However, GSA does not produce meeting minutes from our meetings and as such, those are not present in this package. The meeting agendas represent each month in 2015-2016 except August 2015, December 2015, May 2016 and August 2016. CFO Council meetings were not held in those four months.

Since the agency does not have any records within the scope of your request for meeting minutes, this does not constitute a denial of records. You have the right to appeal the adequacy of our search. To do so, you must write, within 90 days of your receipt of this letter, to the following address:

U.S. General Services Administration
FOIA Requester Service Center (H1F)
1800 F St. NW, Room 7308
Washington, DC 20405

Your appeal must be in writing and should contain a brief statement of the reasons why the requested information should be released. Enclose copies of your initial request and this denial. Both the appeal letter and envelope should be marked prominently, "Freedom of Information Act Appeal."

This completes our action on this request. Should you have any questions concerning this matter, please feel free to contact Mr. Stephen Brockelman, Director, Office of Executive Councils, Office of Government-wide Policy at 202-603-1429 or by email at stephen.brockelman@gsa.gov. You may also contact the GSA FOIA Public Liaison, Ms. Audrey Brooks, at 202-205-5912 or by email at audrey.brooks@gsa.gov for any additional assistance and to discuss any aspect of your FOIA request. Additionally, you may contact the Office of Government Information Services (OGIS) at the National Archives and Records Administration to inquire about the FOIA mediation services they offer. The contact information for OGIS is as follows: Office of Government Information Services, National Archives and Records Administration, 8601 Adelphi Road-OGIS, College Park, Maryland 20740-6001, or by e-mail at ogis@nara.gov or by telephone at 202-741-5770 or our toll free number free 1-877-684-6448 or facsimile at 202-741-5769.

Sincerely,

Travis S. Lewis

FOIA Program Manager

Enclosure



Chief Financial Officers Council Meeting

Tuesday, April 21, 2015

2:00-3:30 pm

Working Group Session 3:30-4:00pm

Office of Personnel Management

5th Floor, Room 5AO6A

1900 E Street NW, Washington, DC

1. Welcome **2:00 – 2:05 pm**

Mark Reger, Deputy Controller

Jon Holladay, CFO, USDA

2. MITRE Study: Payment Integrity **2:05 – 2:20 pm**

Mike Wetklow, Branch Chief, OMB

Andy Buckler, Director, Strategy and Engagement, MITRE

Gordon Milbourn, Principal, MITRE

3. Implementation of FASAB No. 47 **2:20 – 2:30 pm**

Christina Ho, Treasury

4. CFO Open Floor **2:30 – 2:50 pm**

5. Real Property National Strategy **2:50 – 3:15 pm**

Alex Kurien, Deputy Associate Administrator, Office of Governmentwide Policy, GSA

6. FedStat Update **3:15 – 3:25 pm**

Dave Mader, Controller

7. Administrative Items **3:25 – 3:30 pm**

CFOC Initiatives - Breakout Sessions **3:30 – 4:00 pm**

a. Human Capital: Chip Fulghum, CFO, DHS

b. Reporting Burden: Marty Rubenstein, DCFO, NSF

c. Data: Doug Glenn, DCFO, DOI and Tim Gribben, DCFO, SBA



Chief Financial Officers Council Meeting
Tuesday, April 19, 2016
3:00-5:00 pm
General Services Administration, 1800 F Street NW

- 1. Welcome** **3:00-3:05 pm**
Mark Reger, Deputy Controller
Jon Holladay, Chief Financial Officer, USDA
- 2. IG Community's Oversight Requirements in the DATA Act** **3:05-3:30 pm**
Bob Taylor, Deputy Assistant Inspector General for Audit, Treasury
- 3. CFO Open Floor** **3:30-3:40 pm**
- 4. Alignment of FM Activities Across GSA Regions & Functions** **3:40-4:00 pm**
Gerard Badorrek, CFO, GSA
- 5. CFO Council Updates** **4:00-4:40 pm**
 - **Human Capital FM Career Roadmap**
Mark Reger, Deputy Controller
Mary Reding, CFOC
 - **Benchmarking 2017 Plan**
Mark Reger, Deputy Controller
Melinda Morgan, Director, Finance Staff, DOJ
 - **Federal Real Property Profile**
Bill Hamele, OMB
 - **JFMIP Conference**
Josie Beets, CFOC
- 6. DATA Act** **4:40-4:55 pm**
Karen Lee, OMB
Christina Ho, Treasury
- 7. Closing** **4:55-5:00 pm**



Chief Financial Officers Council Meeting
Wednesday, December 7, 2016
1:00-3:00 pm
GSA 1800 F Street, NW, Room 6044

- | | | |
|-----------|---|---------------------|
| 1. | Welcome
<i>Dave Mader, Controller</i>
<i>Jon Holladay, Chief Financial Officer, USDA</i> | 1:00-1:05 pm |
| 2. | USSM Shared Services Governance Board Update
<i>Chip Fulghum, DHS</i>
<i>Beth Angerman, USSM</i> | 1:05-1:35 pm |
| 3. | Shared Services Benchmarking Results
<i>Trey Bradley, GSA</i> | 1:35-2:05 pm |
| 4. | Status of 2016 Consolidated Audit
<i>Regina Kearney, OMB</i>
<i>Scott Bell, Treasury</i> | 2:05-2:25 pm |
| 5. | GAO Improper Payment Update
<i>Sheila Conley, HHS</i>
<i>Mark Reger, OMB</i> | 2:25-2:45 pm |
| 6. | CFO Council Open Floor
<i>Summary of November CIO/CFO Meeting</i>
<i>CFO Functions Survey</i> | 2:45-2:55 pm |
| 7. | Closing | 2:55-3:00 pm |



CFO Council Offsite Agenda
February 19th, 2015
United States Access Board
1331 F Street NW, Washington, DC 20004
9:00 am – 1:00 pm

- | | | |
|-------------|--|----------------------------|
| I. | CFO Council Welcome
<i>David Mader, Controller</i>
<i>Jon Holladay, Co-Chair, CFO, US Department of Agriculture</i> | 9:00 am – 9:05 am |
| II. | Review of Council Activities
a. Shared Services Strategy and Implementation
<i>Elizabeth Angerman, Director, Office of Financial Innovation & Transformation</i>
<i>Chip Fulghum, CFO, Department of Homeland Security</i>
<i>Brad Huther, CFO, Department of Housing and Urban Development</i>
b. Human Capital
<i>Chip Fulghum, CFO, Department of Homeland Security</i>
c. Defining a Government Enterprise Risk Management Framework
<i>Sheila Conley, DCFO, Department of Health and Human Services</i>
<i>Tim Soltis, DCFO, Department of Education</i>
d. Reducing Reporting Burden
<i>Doug Glenn, DCFO, Department of the Interior</i>
e. Council Budget
<i>Mark Reger, Deputy Controller</i> | 9:05 am – 10:05 am |
| III. | Break | 10:05 am – 10:15 am |
| IV. | Establish Council Priorities
<i>Jon Holladay, CFO, US Department of Agriculture</i>
<i>Doug Glenn, DCFO, Department of the Interior</i> | 10:15 am – 11:15 am |
| V. | Break | 11:15 am – 11:25 am |
| VI. | CFO Council Priority Execution
<i>Jennifer Lavan, Facilitator, CFO Council</i> | 11:25 am – 12:55 pm |
| VII. | Closing | 12:55 pm – 1:00 pm |



CFO Council Planning Session Agenda

February 18th, 2016

GSA Conference Center

1800 F Street NW, Washington, DC

1:00 pm – 5:00 pm

- | | | |
|-------------|---|---|
| I. | CFO Council Welcome
<i>Dave Mader, Controller</i>
<i>Jon Holladay, CFO, USDA</i> | 1:00 - 1:30 pm |
| II. | Presidential Transition
<i>Sheila Conley, Deputy CFO, HHS</i>
<i>Joe Kull, Director, PwC</i>
<i>John Kamensky, Senior Fellow, IBM Center for The Business of Government</i>
<i>Gail Lovelace, former Assistant Administrator and Chief Leadership Officer, General Services Administration</i> | 1:30 - 3:00 pm |
| III. | Break | 3:00-3:10 pm |
| IV. | Thought Leadership <ul style="list-style-type: none">● Human Capital
<i>Mark Reger, Deputy Controller</i>
<i>Francisco Solares, CFO Council</i>● Use of Data in Evidence Based Decision Making
<i>Karen Lee, Branch Chief, OFFM, OMB</i>
<i>Doug Glenn, DCFO, DOI</i>
<i>Marty Rubenstein, CFO, NSF</i>● Role of CFO Council in next administration
<i>CFO Council Staff: Mary Reding, John Rich, Josie Beets</i> | 3:10 - 4:10 pm

4:10 - 4:45 pm

4:45 - 4:55 pm |
| V. | Closing | 4:55 - 5:00 pm |



Chief Financial Officers Council Meeting

Tuesday, January 20, 2015, 2:00-3:30 pm

General Services Administration, Conference Center, 1800 F Street NW, Washington, DC

1. Welcome

2:00-2:05 pm

Mark Reger, Deputy Controller

2. Smart Pay Credit Card Program Statistics

2:05-2:30 pm

Mike Wetklow, Branch Chief, OFFM, OMB

David Shea, Director, Office of Charge Card Management, General Services Administration

3. DATA Act Implementation Update

2:30-2:50 pm

Karen Lee, Branch Chief, OFFM, OMB

Christina Ho, Deputy Assistant Secretary, Department of the Treasury

4. CFO Open Floor

2:50-3:10 pm

Council Members

5. FITARA Implementation

3:10-3:25 pm

Ben Sweezey, OMB, FITARA Lead

6. Administrative Items

3:25-3:30 pm

CFOC on the Move

- February 19, 2015 CFOC Off-Site, Access Board
- March 17, 2015 CFOC Meeting, Dept. of Commerce



Chief Financial Officers Council Meeting
Tuesday, January 19, 2016
2:00-4:00 pm
General Services Administration
1800 F Street NW
Conference Center - 1460 & 1461

- | | | |
|-----------|---|---------------------|
| 1. | Welcome
<i>Dave Mader, Controller</i>
<i>Jon Holladay, Chief Financial Officer, USDA</i> | 2:00-2:05 pm |
| 2. | DATA Act Schema v0.7 Overview
<i>Christina Ho, Treasury</i> | 2:05-3:05 pm |
| 3. | Entity Standards and Future of GTAS
<i>Matt Miller, Bureau of the Fiscal Service, Treasury</i>
<i>Jaime Saling, Bureau of the Fiscal Service, Treasury</i> | 3:05-3:30 pm |
| 4. | Benchmarking
<i>Dave Mader, Controller</i>
<i>Marisa Schmader, Bureau of the Fiscal Service, Treasury</i> | 3:30-3:50 pm |
| 5. | CFO Open Floor | 3:50-3:55 pm |
| 6. | Closing | 3:55-4:00 pm |



Chief Financial Officers Council Meeting

Tuesday, July 21, 2015

2:00-4:00 pm

General Services Administration

1800 F Street NW

Conference Center

- | | |
|--|----------------------|
| 1. Welcome | 2:00-2:10 pm |
| <i>David Mader, Acting Deputy Director for Management, OMB</i> | |
| 2. DATA Act | 2:10-2:25 pm |
| <i>Christina Ho, Treasury</i> | |
| 3. Improper Payments | 2:25 -2:35 pm |
| <i>Heather Pajak, OFFM, OMB</i> | |
| 4. OMB Update | 2:35-2:45 pm |
| <i>Regina Kearney, OFFM, OMB</i> | |
| 5. Best Practices: Hiring and Recruitment | 2:45-3:00 pm |
| <i>Jon Holladay, CFO, USDA</i> | |
| 6. OPM Update | 3:00-4:00 pm |
| <i>Beth Cobert, Acting Director, OPM</i> | |



Chief Financial Officers Council Meeting
Thursday, July 14, 2016
3:00-5:00 pm
US Access Board
1331 F Street, NW, Suite 800
Conference Room

- 1. Welcome** **3:00-3:05 pm**
Dave Mader, Controller
Jon Holladay, Chief Financial Officer, USDA

- 2. Federal OCIO Briefing** **3:05-3:45 pm**

Transformation Task Force Initiative
Margie Graves, Office of the Federal CIO, OMB

IT Modernization Fund
Margie Graves, Office of the Federal CIO, OMB
Andrew Abrams, OMB

- 3. DHS Internal Controls and Tracking** **3:45-4:05 pm**
Stacy Marcott, DCFO, DHS

- 4. HRLoB Federal Human Capital Transformation** **4:05-4:20 pm**
Dave Vargas, Associate CIO Strategy and Policy, OPM
Michael Torres, Program Manager, Human Capital Transformation, OPM

- 5. ERM Playbook and A-123** **4:20-4:55 pm**
Mike Wetklow, DCFO, NSF
Ken Phelan, Chief Risk Officer, Treasury

- 6. Closing** **4:55-5:00 pm**



Chief Financial Officers Council Meeting

Tuesday, June 16, 2015

2:00 – 3:30 pm

The Department of Education

Amphitheater

400 Maryland Ave SW

Washington, DC

- | | |
|---|----------------------|
| 1. Welcome | 2:00-2:15 pm |
| <i>David Mader, Controller</i>
<i>Jon Holladay, CFO, USDA</i> | |
| 2. OMB Budget Update | 2:15-2:30 pm |
| <i>Courtney Timberlake, OMB</i> | |
| 3. DATA Act- Budget Implementation | 2:30- 2:45 pm |
| <i>Karen Lee, OFFM, OMB</i>
<i>Christina Ho, Treasury</i> | |
| 4. CFO Open Floor | 2:45-2:55 pm |
| 5. Cyber Security | 2:55-3:10 pm |
| <i>Trevor Rudolph, Chief, E-Gov Cyber and National Security Unit, OMB</i> | |
| 6. Enterprise Analytics Initiative | 3:10-3:25 pm |
| <i>Department of Education</i> | |
| 7. Closing | 3:25-3:30 pm |
| <i>David Mader, Controller</i> | |



Chief Financial Officers Council Meeting
Tuesday, June 21, 2016
3:00-5:00 pm
General Services Administration
1800 F Street NW
Conference Center

- | | | |
|-----------|---|---------------------|
| 1. | Welcome
<i>Dave Mader, Controller</i> | 3:00-3:05 pm |
| 2. | Shared Services
<i>Dave Mader, Controller</i>
<i>Ellen Herbst, Chief Financial Officer, Commerce</i>
<i>Marla Ozarowski, MITRE Corporation</i>
<i>Jasmine Faubert, MITRE Corporation</i> | 3:05-4:05 pm |
| 3. | Financial System License Purchase Improvement Plan
<i>Tammie Johnson, Management Program Analyst, Treasury</i>
<i>Adam Goldberg, Executive Architect, Treasury</i> | 4:05-4:25 pm |
| 4. | CFO Council Updates
<i>CXO Fellows Update - Kate Hudson, CFOC</i>
<i>Human Capital - Mary Reding, CFOC</i>
<i>Program Alignment - Karen Lee, CFOC</i>
<i>Benchmarking - Melinda Morgan, CFOC</i>
<i>Component Audits - Mark Reger, CFOC</i> | 4:25-4:55 pm |
| 5. | Closing | 4:55-5:00 pm |



Chief Financial Officers Council Meeting

Tuesday, March 17, 2015

2:00-4:00 pm

Department of Commerce

1401 Constitution Ave NW, Washington, DC

Room 4083

- 1. Welcome** **2:00-2:05 pm**
Dave Mader, Controller
- 2. FEDStat and Benchmarking 2.0** **2:05-2:35 pm**
Beth Cobert, Deputy Director Management, OMB
Stephen Brockelman, Director, Executive Councils, GSA
- 3. Introduction: Federal CIO** **2:35 -2:45 pm**
Tony Scott
- 4. Transforming the Marketplace** **2:45-3:15 pm**
Simplifying Federal Procurement to Improve Performance, Drive Innovation, and Increase Savings
Anne Rung, Administrator, Office of Federal Procurement Policy
- 5. CFOC Offsite Summary: Review of Priorities** **3:15-3:25 pm**
CFOC Budget – Mark Reger, Deputy Controller
Broader Use of Data to Support Management – Doug Glenn, DOI
Burden Reduction
Human Capital
- 6. USASpending Demo** **3:25-3:55 pm**
Christina Ho, Deputy Assistant Secretary, Department of Treasury
- 7. Administrative Items** **3:55-4:00 pm**



Chief Financial Officers Council Meeting
Tuesday, March 15, 2016
2:00-4:00 pm
General Services Administration
1800 F Street NW
Conference Center

- | | | |
|-----------|---|---------------------|
| 1. | Welcome
<i>Dave Mader, Controller</i>
<i>Jon Holladay, Chief Financial Officer, USDA</i> | 2:00-2:05 pm |
| 2. | Treasury COBRA
<i>Dorrice Roth, Deputy Chief Financial Officer, Treasury</i>
<i>Brock Walker, Financial Specialist, Treasury</i> | 2:05-2:20 pm |
| 3. | GAO's Framework for Managing Fraud Risks in Federal Programs
<i>Robert Dacey, Chief Accountant, GAO</i>
<i>Linda Miller, Assistant Director, GAO</i> | 2:20-3:10 pm |
| 4. | Payment Integrity Study
<i>Gordon Milbourn III, MITRE</i> | 3:10-3:40 pm |
| 5. | DATA Act
<i>Christina Ho, Treasury</i> | 3:40-3:55 pm |
| 6. | Closing | 3:55-4:00 pm |



Chief Financial Officers Council Meeting

Tuesday, May 19, 2015

2:00 – 3:30 pm

General Services Administration

Conference Center

1800 F Street, NW

Washington, DC

- | | |
|--|----------------------|
| 1. Welcome | 2:00-2:05 pm |
| <i>Mark Reger, Deputy Controller</i> | |
| 2. Around the Table Discussion: DATA Act | 2:05- 2:35 pm |
| <i>Karen Lee, OFFM, OMB</i> | |
| <i>Christina Ho, Department of the Treasury</i> | |
| 3. OMB Update | 2:35-2:50 pm |
| A-123 | |
| <i>Mike Wetklow, Branch Chief, OFFM, OMB</i> | |
|
Travel and Conference Report | |
| <i>Regina Kearney, OFFM, OMB</i> | |
| 4. CFO Open Floor | 2:50-3:00 pm |
| 5. Best Practices: Use of Data | 3:00 -3:25 pm |
| <i>Department of Veterans Affairs Data Analytic tools for Travel and Charge Card Spend</i> | |
| 6. Closing | 3:25-3:30 pm |
| <i>Mark Reger, Deputy Controller</i> | |



Chief Financial Officers Council Meeting
Tuesday, November 17, 2015
2:00-3:30 pm
General Services Administration
1800 F Street NW
Conference Center

- | | | |
|-----------|--|---------------------|
| 1. | Welcome
<i>Dave Mader, Controller, OMB</i>
<i>Jon Holladay, Chief Financial Officer, USDA</i> | 2:00-2:10 pm |
| 2. | DATA Act
<i>Christina Ho, Treasury</i> | 2:10-2:30 pm |
| 3. | CFO Open Floor | 2:30-2:40 pm |
| 4. | Civil Monetary Penalties
<i>Dan Keenaghan, OFFM, OMB</i> | 2:40-2:55 pm |
| 5. | OMB Update
a. A-123 and Implementation Guide
b. AICPA Feedback | 2:55-3:15 pm |
| 6. | CFOC Administrative Update | 3:15-3:30 pm |

A conference number is provided below for CFO/DCFOs outside the DC metro area.
Conf Call #: 866-783-5738 Participant Code: 4053725



Joint CIO/CFO Council Meeting

Wednesday, November 16, 2016
3:30 p.m. - 5:00 p.m.



*Department of Education
Potomac Center Plaza Building
550 12th Street, SW, Washington, DC
Rooms 10110, 10038 and 10043 (10th Floor)*

- | | |
|------------------------------|---|
| 3:30 p.m. - 3:40 p.m. | Opening Remarks
<i>Tony Scott, Federal CIO, OMB</i>
<i>Dave Mader, Controller, OMB</i> |
| 3:40 p.m. - 3:50 p.m. | Agency Experience
<i>Sylvia Burns, DOI and Lesley Briante, GSA</i> |
| 3:50 p.m. - 4:35 p.m. | Agency Readiness Assessment
<i>Suzanne Chartol, TBM Council</i>
<i>McKinsey & Co</i> |
| 4:35 p.m. - 4:45 p.m. | Next Steps
<i>Kelly Morrison, OMB</i> |
| 4:45 p.m. - 5:00 p.m. | Open Discussion |

Next Executive Committee Meeting:
Wednesday, Nov. 2, 2:00 p.m. - 4:00 p.m.
White House Conference Center, Lincoln Room
Washington, DC

Next Full CIO Council Meeting:
Wednesday, Nov. 16, 3:00 p.m. - 5:00 p.m.
Eisenhower Executive Office Building, Room 210-212
Washington DC



Chief Financial Officers Council Meeting
Tuesday, October 20, 2015
2:00-4:00 pm
General Services Administration
1800 F Street NW
Conference Center Room 1460

- 1. Welcome** **2:00-2:05 pm**
Mark Reger, Deputy Controller, OFFM, OMB
Jon Holladay, CFO, USDA
- 2. AGA CEAR Program** **2:05-2:15 pm**
Bob Dacey, Chief Accountant, GAO
Ann Ebberts, CEO, AGA
Hal Steinberg, Partner, KPMG
- 3. Benchmarking** **2:15-2:50 pm**
Stephen Brockelman, Executive Director, Office of Executive Councils
Trey Bradley, Benchmarking Program Director, Office of Executive Councils
- 4. CFO Open Floor** **2:50-3:05 pm**
- 5. Treasury Update - Federal Debt** **3:05-3:20 pm**
David Lebryk, Fiscal Assistant Secretary, Treasury
- 6. OMB Update** **3:20-3:30 pm**
Regina Kearney, OFFM, OMB
 - *Financial Statements*
 - *Conference and Travel Spend*
- 7. Shared Services** **3:30-4:00 pm**
David Mader, Acting Deputy Director Management, Controller, OMB

A conference number is provided below for CFO/DCFOs outside the DC metro area.
Conference Call Number: 866-783-5738 Participant Code: 4053725



Chief Financial Officers Council Meeting

Tuesday, October 18, 2016

3:00-5:00 pm

Pension Benefit Guaranty Corporation, 1200 K Street NW

Conference Room

- 1. Welcome** **3:00-3:05 pm**
Dave Mader, Controller
Jon Holladay, Chief Financial Officer, USDA
- 2. CFO Council Initiative/Priorities Through Presidential Transition**
Mark Reger, Deputy Controller, OMB **3:05-3:25 pm**
- 3. Other Function Benchmarking Analysis - CHCO Findings** **3:25-3:45 pm**
Trey Bradley, GSA
- 4. CEAR Update - AGA** **3:45-3:55 pm**
Ann Ebberts, CEO, Association of Government Accountants
- 5. Enterprise Risk Management Implementation** **3:55-4:25 pm**
Dan Kaneshiro, OFFM, OMB
Adam Lipton, OPPM, OMB
W. Todd Grams, President, Association for Federal Enterprise Risk Management
Ann Ebberts, CEO, Association of Government Accountants
- 6. Financial Management Human Capital - University Panel** **4:25-4:55 pm**
Patricia Delaney, UMUC
Paul Posner and Judy England, GMU
Ifran Bora, Rutgers
- 7. Closing** **4:55-5:00 pm**



Chief Financial Officers Council Meeting
Tuesday, September 15, 2015
2:00-3:30 pm
General Services Administration
1800 F Street NW
Conference Center

- | | | |
|-----------|---|---------------------|
| 1. | Welcome
<i>Mark Reger, Deputy Controller, OFFM, OMB</i> | 2:00-2:05 pm |
| 2. | OMB Discussion
<i>a. A-123 - Mike Wetklow, OFFM, OMB</i>
<i>b. e-Invoicing - John Hill, Treasury</i>
<i>c. Real Property Data Collection - Karen Lee, OFFM, OMB</i> | 2:05-2:30 pm |
| 3. | DATA Act Pilot
<i>Tim Gribben, DCFO, SBA</i> | 2:30-2:50 pm |
| 4. | CFO Open Floor | 2:50-3:05 pm |
| 5. | Working Group Discussion
<i>a. Use of Data - Doug Glenn, DCFO, DOI</i>
<i>b. Human Capital</i> | 3:05-3:25 pm |
| 6. | Closing | 3:25-3:30 pm |

Immediately following the Human Capital working group will convene with the CHCO Council to discuss the FM Certification proposal. All CFOC members are invited to join the conversation. We will keep the conference line open for participants off-site.

A conference number is provided below for CFO/DCFOs outside the DC metro area.
Conf Call #: 866-783-5738 Participant Code: 4053725



**Chief Financial Officers Council Meeting
Thursday, September 29, 2016
9:00-11:00 am**

General Services Administration, 1800 F Street NW Conference Center

- 1. Welcome** **9:00-9:10 am**
Dave Mader, Controller
Jon Holladay, Chief Financial Officer, USDA
- 2. Presidential Transition Update** **9:10-9:25 am**
Lee Lofthus, DOJ
- 3. Federal Integrated Business Framework** **9:25-9:55 am**
John Hill, FIT, Treasury
Beth Angerman, USSM
Karen Lee, OMB
- 4. Technology Business Management** **9:55-10:05 am**
Margie Graves, OMB
- 5. DATA Act** **10:05-10:25 am**
Karen Lee, OMB
Christina Ho, Treasury
- 6. Project Updates** **10:25-10:55 am**
Fraud Detection, Prevention, and Response Working Group
Regina Kearney, OMB
Program Alignment
Karen Lee, OMB
Data Standards Committee Representative
Karen Lee, OMB
Direct Hire Authority
Mary Reding, CFO Council
- 7. Closing** **10:55-11:00 am**