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Description of document:	Copies of Privacy and Civil Liberties Oversight Board (PCLOB) letter or email correspondence with The Office of Management and Budget (OMB), 2017
Requested date:	16-August-2017
1 st Release date:	12-September-2017
2 nd Release date:	02-August-2018
Posted date:	14-January-2019
Note:	Material released 02-August-2018 begins on PDF page 37
Source of document:	FOIA Request Privacy and Civil Liberties Oversight Board 800 N Capitol St. NW Washington DC 20002 Fax: (202) 296-4395 Email: foia@pclob.gov

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PRIVACY AND CIVIL LIBERTIES OVERSIGHT BOARD
WASHINGTON, D.C. 20511

September 12, 2017

Re: PCLOB FOIA 2017-029

I am writing in response to your August 16, 2017 request for records under the Freedom of Information Act ("FOIA"). You seek "a copy of all letter or email correspondence with OMB during calendar year 2017 to date."

Please be advised that a search has been conducted and records were located that are responsive to your request. Those records are attached. However, some of the potentially responsive records require consultation with OMB. Should any additional records be releasable, PCLOB will disclose them to you after the formal consultation process concludes.

Regarding this initial release, I have determined that redactions are appropriate in some records pursuant to Exemptions 5 and 6 of the FOIA, 5 U.S.C. § 552 (b)(5), and (b)(6), which protect certain inter- and intra-agency memorandums or letters protected by the deliberative process privilege, and information the disclosure of which would "constitute a clearly unwarranted invasion of personal privacy," respectively. Redactions have been clearly marked with the corresponding exemption.

With respect to information subject to Exemption 5, communications protected by the deliberative process privilege, I have further determined that disclosure of the information would harm the Board's deliberative process privilege. However, I have determined that such information is segregable, and responsive information is being provided to you today.

You may contact me or the PCLOB's FOIA Public Liaison Eric Broxmeyer at (202) 331-1986 or foia@pclob.gov for further assistance and to discuss any aspect of your request. Additionally, you may contact the Office of Government Information Services ("OGIS") at the National Archives and Records Administration to inquire about the FOIA mediation services they offer. The contact information for OGIS is Office of Government Information Services, National Archives and Records Administration, 8601 Adelphi Road-OGIS, College Park, Maryland 20740-6001; email at ogis@nara.gov; telephone at 202-741-5770; toll free at 1-877-684-6448; or facsimile at 202-741-5769.

Sincerely,

A handwritten signature in blue ink that reads "Mason C. Clutter". The signature is fluid and cursive, with the first letters of the first and last names being capitalized and prominent.

Mason C. Clutter
Freedom of Information Act Officer
(202) 296-4729
Mason.clutter@pclob.gov

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:53 AM
To: Mason Clutter
Subject: FW: Fwd: Release of the President's FY2018 Budget Blueprint

From: Adriel Harvey
Sent: Thursday, March 16, 2017 1:53 PM
To: Greene, Brandon H. EOP/OMB <brandon_h_greene@omb.eop.gov>
Subject: RE: Fwd: Release of the President's FY2018 Budget Blueprint

Thanks for confirmation!
Sent from my iPhone using TouchDown (www.symantec.com)

-----Original Message-----

From: Greene, Brandon H. EOP/OMB [Brandon_H_Greene@omb.eop.gov]
Received: Mar 16, 6:26 AM
To: Adriel Harvey (b) (6) pclob.gov]
Subject: Fwd: Release of the President's FY2018 Budget Blueprint

Y'all aren't in this. (b) (5)

Sent from my iPhone

Begin forwarded message:

From: "Lauer, Eric P. EOP/OMB" <Eric_P._Lauer@omb.eop.govmailto:Lauer@omb.eop.gov>>
Date: March 16, 2017 at 7:02:48 AM EDT
To: DL OMB ALL <All@OMB.eop.govmailto:All@omb.eop.gov>>
Subject: RE: Release of the President's FY2018 Budget Blueprint

Now with a correction for the link.

From: Lauer, Eric P. EOP/OMB
Sent: Thursday, March 16, 2017 6:59 AM
To: DL OMB ALL <All@OMB.eop.govmailto:All@omb.eop.gov>>
Subject: Release of the President's FY2018 Budget Blueprint

The President's FY2018 Budget Blueprint, America First - A Budget Blueprint to Make America Great Again is now available on the OMB web site at www.whitehouse.gov/omb/budget<<http://www.whitehouse.gov/omb/budget>>. In addition to the Budget Blueprint a link for the FY 2017 Appropriations Request for the Departments of Defense and Homeland Security is also available on that page.

Eric Lauer
Office of Management and Budget
Budget Analysis Branch
202.395.7506

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:52 AM
To: Mason Clutter
Subject: FW: (b) (5)

From: Adriel Harvey
Sent: Friday, March 10, 2017 1:14 PM
To: 'Greene, Brandon H. EOP/OMB' <Brandon_H_Greene@omb.eop.gov>
Cc: (b) (6) <(b) (6)@pclob.gov>; Eric Broxmeyer <(b) (6)@pclob.gov>
Subject: RE: (b) (5)

(b) (5)

CR 1: \$ (b) (5)
CR 2: \$ (b) (5)

Total CR funding: (b) (5)

(b) (5)

Thanks,

Adriel

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Wednesday, March 8, 2017 9:10 AM
To: Adriel Harvey (b) (6)@pclob.gov
Cc: (b) (6) (b) (6) yer (b) (6)@pclob.gov
Subject: RE: (b) (5)

Ok I'll check. Where are we on apportionments?

(b) (6)

(b) (6) (b) (6) (b) (6) (b) (6)

Non-responsive record

Non-responsive record

Non-responsive
record

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:52 AM
To: Mason Clutter
Subject: FW: true or false

From: Adriel Harvey
Sent: Monday, February 27, 2017 12:28 PM
To: 'Greene, Brandon H. EOP/OMB' <Brandon_H_Greene@omb.eop.gov>
Subject: RE: true or false

(b) (5)

(b) (5)

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Monday, February 27, 2017 12:15 PM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: RE: true or false

(b) (5)

(b) (5)

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Monday, February 27, 2017 12:14 PM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>
Subject: RE: true or false

Thanks, v

(b) (5)

(b) (5)

(b) (5)

Thanks,

Adriel

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Monday, February 27, 2017 12:07 PM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: RE: true or false

Nothing went out last week, things are still in flux.

From: Adriel Harvey [[mailto:\(b\) \(6\)@pclob.gov](mailto:(b) (6)@pclob.gov)]

Sent: Monday, February 27, 2017 11:49 AM

To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>

Subject: true or false

(b) (5)

(b) (6)

(b) (6)

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board

(b) (6) pclob.gov

202.296 (b) (6)

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:50 AM
To: Mason Clutter
Subject: FW: Hiring Freeze call with CHCOs

From: Adriel Harvey
Sent: Wednesday, January 25, 2017 12:15 PM
To: 'Greene, Brandon H. EOP/OMB' <Brandon_H_Greene@omb.eop.gov>
Subject: RE: Hiring Freeze call with CHCOs

(b) (5)

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Wednesday, January 25, 2017 12:10 PM
To: Adriel Harvey (b) (6) @pclob.gov
Subject: RE: Hiring Freeze call with CHCOs

(b) (5)

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Wednesday, January 25, 2017 12:09 PM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>
Subject: RE: Hiring Freeze call with CHCOs

Can you please send us a copy of M-17-17 ASAP? Thanks.

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Wednesday, January 25, 2017 11:22 AM
To: Adriel Harvey (b) (6) @pclob.gov
Subject: FW: Hiring Freeze call with CHCOs

Not that you can hire right now, but fyi.

From: Hire, Andrew D. EOP/OMB
Sent: Wednesday, January 25, 2017 10:49 AM
To: (b) (6) (b) (6)
Cc: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>
Subject: Hiring Freeze call with CHCOs

Dial in: (b) (6) participant code: (b) (6)

Please join us for an informational call January 25, at noon to discuss the Federal Civilian Hiring Freeze.

Agenda

Wednesday, January 25, 2017

12:00 p.m. to 1:00 p.m.

(b) (5)



(b) (5)

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:50 AM
To: Mason Clutter
Subject: FW:
Attachments: M-17-17 Immediate Actions and Initial Guidance for Federal Civilian Hir....pdf
Importance: High

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Wednesday, January 25, 2017 1:13 PM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject:
Importance: High

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:49 AM
To: Mason Clutter
Subject: FW: M-17-18: Federal Civilian Hiring Freeze Guidance

From: Adriel Harvey
Sent: Tuesday, January 31, 2017 5:12 PM
To: 'Greene, Brandon H. EOP/OMB' <Brandon_H_Greene@omb.eop.gov>
Subject: RE: M-17-18: Federal Civilian Hiring Freeze Guidance

You are AWESOME, thank you!

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Tuesday, January 31, 2017 5:07 PM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: RE: M-17-18: Federal Civilian Hiring Freeze Guidance

Ddnt know if theres a standing call, but I asked that you be put on the list

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Tuesday, January 31, 2017 4:46 PM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>
Subject: RE: M-17-18: Federal Civilian Hiring Freeze Guidance

Those are dangerous words! Can you get me on the standing invite for the HR call? Even though we are without a Chairman and can't hire, it was still helpful to be on.

Thanks!

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Tuesday, January 31, 2017 4:44 PM
To: Adriel Harvey <(b) (6) @pclob.gov>
Subject: RE: M-17-18: Federal Civilian Hiring Freeze Guidance

Anything for my friends at pclob

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Tuesday, January 31, 2017 4:38 PM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>; (b) (6) <(b) (6) @pclob.gov>; (b) (6) @pclob.gov>
Subject: RE: M-17-18: Federal Civilian Hiring Freeze Guidance

Thank you!

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]

Sent: Tuesday, January 31, 2017 4:33 PM

To: Adriel Harvey (b) (6) <[@pclob.gov](mailto:(b) (6)@pclob.gov)>; (b) (6) <[@pclob.gov](mailto:(b) (6)@pclob.gov)>; (b) (6) <[@pclob.gov](mailto:(b) (6)@pclob.gov)>

Subject: FW: M-17-18: Federal Civilian Hiring Freeze Guidance

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:49 AM
To: Mason Clutter
Subject: FW: outreach to new admin

From: Adriel Harvey
Sent: Tuesday, February 7, 2017 7:32 PM
To: Greene, Brandon H. EOP/OMB <brandon_h_green@omb.eop.gov>; Jen Burita (b) (6) @pclob.gov>
Cc: Eric Broxmeyer (b) (6) @pclob.gov>
Subject: RE: outreach to new admin

Makes sense!

Sent from my iPhone using TouchDown (www.symantec.com)

-----Original Message-----

From: Greene, Brandon H. EOP/OMB [Brandon_H_Greene@omb.eop.gov]
Received: Feb 7, 5:59 PM
To: Adriel Harvey (b) (6) @pclob.gov]; Jen Burita (b) (6) @pclob.gov]
CC: Eric Broxmeyer (b) (6) @pclob.gov]
Subject: RE: outreach to new admin

Thanks Adriel. (b) (6)

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Tuesday, February 7, 2017 5:09 PM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>; Jen Burita (b) (6) @pclob.gov>
Cc: Eric Broxmeyer (b) (6) @pclob.gov>
Subject: RE: outreach to new admin

Nothing that I've been involved with but looping in our public affairs person who can best answer.

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Tuesday, February 7, 2017 5:05 PM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: outreach to new admin

Hey,

(b) (5)

Thanks,
Brandon

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:49 AM
To: Mason Clutter
Subject: FW: Budget \$s

From: Adriel Harvey
Sent: Monday, February 13, 2017 4:13 PM
To: 'Greene, Brandon H. EOP/OMB' <Brandon_H_Greene@omb.eop.gov>
Subject: RE: Budget \$s

(b) (5)

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Monday, February 13, 2017 10:05 AM
To: Adriel Harvey (b) (5) @pclob.gov>
Subject: Budget \$s

Hey-

When will you be able to give us a rough \$ for FY18 request?

(b) (5)

Brandon

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:49 AM
To: Mason Clutter
Subject: FW: Apportionments

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Thursday, February 16, 2017 11:30 AM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: Apportionments

Hi,

(b) (5)

(b) (5)

(b) (5)

Thanks,
Brandon

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:49 AM
To: Mason Clutter
Subject: FW: BDR 17-09-- Preparation of the DATA Act Program Activity Validation List

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Thursday, February 16, 2017 5:05 PM
To: Adriel Harvey (b) (6) @pclob.gov; (b) (6) (b) (6) @pclob.gov
Subject: FW: BDR 17-09-- Preparation of the DATA Act Program Activity Validation List

FYI

From: Chase, James B. EOP/OMB
Sent: Thursday, February 16, 2017 10:06 AM
To: DL OMB ALL <All@OMB.eop.gov>
Subject: BDR 17-09-- Preparation of the DATA Act Program Activity Validation List

To view this BDR, go to the Budget Community BDR (Agency) website at: <https://community.max.gov/x/vBtzS>

PLEASE SHARE THIS BDR WITH AGENCIES.



**EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF MANAGEMENT AND BUDGET
WASHINGTON, D.C. 20503**

February 16, 2017

BUDGET DATA REQUEST NO. 17-09

MEMORANDUM FOR: PROGRAM DEPUTY ASSOCIATE DIRECTORS

FROM: Dave Rowe
Deputy Assistant Director for Budget

SUBJECT: Preparation of the DATA Act Program Activity Validation List

Due Dates: Agency review and approval of program activities: February 23, 2017
RMO review of agency changes: March 8, 2017

Affected Divisions: **All RMOs. This BDR should be shared with agencies.**

DATA Act Contact: Kate Seif (x57428, rm. 6025)

Purpose: OMB will use the list finalized through this BDR as a validation source for agencies' DATA Act

Background: The Digital Accountability and Transparency Act (DATA Act) of 2014 requires agencies to submit their first complete DATA Act submission on April 30, 2017. In each agency, OMB is providing the Department of the Treasury a list of program activities generated from the FY 2018 Budget database. The program activity list is one of many validations against the

In a small number of instances, agencies may wish to make changes to the names of program activities that the data submitted to USASpending.gov match the President's Budget, agencies will have the opportunity to make changes to the Budget Database when it reopens.

In addition, agencies may wish to add program activities under \$1 million for the purposes of DATA Act. RMOs should approve any changes agencies make prior to finalizing the information about the DATA Act and the data submission portal can be found here: <https://community.omb.eop.gov/>

Action required:

1. RMOs should ensure their agency contacts have the attached list of program activity validations
 2. Agencies should review and make any changes to their program activities (either add, remove, or change)
 3. RMOs should review any agency changes and approve or disapprove these changes through the MAX Collect exercise
- Wednesday, March 8 at 12:00 pm.**

Further instructions:

Agencies MUST fill out ALL columns of this [MAX Collect exercise](#) in order to have their program activities validated.

Agencies should NOT make changes directly to the attachment. All changes should be entered into the MAX Collect exercise by indicating in the "Add/Change/Remove" column (using the dropdown) whether they are proposing to add, change, or remove a program activity. Agencies should only change program activity names (title) and program activity codes. All other changes to the program activity may not move a program activity to a new bureau.

All agency proposed changes will be compiled together in the MAX Collect exercise. From February 23 to March 8, agencies will have the opportunity to approve or disapprove the proposed changes.

OFFM will compile final changes from the MAX exercise on March 8 to complete the validation list.

Attachment: [Program Activity List](#) (Excel)

**James Chase
Budget Review Branch
395-3810**

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:49 AM
To: Mason Clutter
Subject: FW: PCLOB FOIA PoC

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Thursday, February 23, 2017 3:18 PM
To: Adriel Harvey (b) (6) @pclob.gov
Cc: Mason Clutter (b) (6) @pclob.gov; Carney, Matt B. EOP/OMB <Matthew_B_Carney@omb.eop.gov>
Subject: RE: PCLOB FOIA PoC

Mason,

Do you mind reaching out to Matt Carney (cc'd) to discuss the FOIA request at issue. Matt represents OMB equities, and we can work with you to find someone to represent WHO/OVP equities.

Thanks,
Brandon

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Wednesday, February 22, 2017 9:46 AM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>
Cc: Mason Clutter (b) (6) @pclob.gov
Subject: PCLOB FOIA PoC

Brandon,

Per our conversation, Mason is our FOIA PoC. Her email is: (b) (6) [_pclob.gov](mailto:(b) (6)@pclob.gov).

Thanks!

Adriel

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board
(b) (6) [@pclob.gov](mailto:(b) (6)@pclob.gov)
202.296.(b) (6)

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:49 AM
To: Mason Clutter
Subject: FW: BDR 17-03, Addendum 2-- Preparation of the MAX A-11 Database for the FY 2018 Budget: Updating Mandatory Baseline, Completing the A-11 Database and Appendix Print Materials
Attachments: image002.png

-----Original Message-----

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Friday, March 3, 2017 4:18 PM
To: Adriel Harvey (b) (6) @pclob.gov; (b) (6) <(b) (6) @pclob.gov>
Subject: Fwd: BDR 17-03, Addendum 2-- Preparation of the MAX A-11 Database for the FY 2018 Budget: Updating Mandatory Baseline, Completing the A-11 Database and Appendix Print Materials

Sent from my iPhone

Begin forwarded message:

From: "Chase, James B. EOP/OMB" <James_B._Chase@omb.eop.govmailto:Chase@omb.eop.gov>>
Date: March 3, 2017 at 4:02:26 PM EST
To: DL OMB ALL <All@OMB.eop.govmailto:All@omb.eop.gov>>
Subject: BDR 17-03, Addendum 2-- Preparation of the MAX A-11 Database for the FY 2018 Budget: Updating Mandatory Baseline, Completing the A-11 Database and Appendix Print Materials

To view this BDR, go to the Budget Community BDR (Agency) website at: <https://community.max.gov/x/NQH8S> PLEASE SHARE THIS BDR WITH AGENCIES.
[cid:image002.png@01D028DB.29D7C5E0]

EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF MANAGEMENT AND BUDGET
WASHINGTON, D.C. 20503

March 3, 2017

BUDGET DATA REQUEST NO. 17-03, Addendum 2

MEMORANDUM FOR:

PROGRAM DEPUTY ASSOCIATE DIRECTORS

FROM:

Dave Rowe
Deputy Assistant Director for Budget

SUBJECT:

Preparation of the MAX A-11 Database for the FY 2018 Budget: Updating Mandatory Baseline, Completing the A-11 Database and Appendix Print Materials

Affected Divisions:

All RMOs. The BDR should be shared with agencies.

BRD Contact: RMOs should contact their BRD Appendix<https://community.max.gov/x/QgTbR> teams. Agency questions should be directed to the agency's RMO representatives.

Purpose: This addendum provides instructions for updating the mandatory baseline due to revised economic assumptions; completing mandatory and discretionary data for 2017, 2018, and all other years; and preparing Appendix print materials for the 2018 Budget. Other FY 2018 Budget due dates and additional guidance for mandatory proposals will be provided soon.

Key Dates for Agencies:

- March 3: Revised economic assumptions released
- March 6: MAX A-11 database reopens
- March 6: Appropriations language opens
- March 24: Mandatory baseline and change sheets completed by agencies

Additional due dates will be provided soon as Addendum 3 to this BDR

Resources: See BDR 17-03<https://community.max.gov/x/OIP1R> and Addendum 1<https://community.max.gov/x/poRkS> for information about key resources and links. These include budget season reports, FTE computation, discretionary 2017 guidance, training materials, budget season guidance, the Budget Season Dashboard, the Account Information Viewer, and other resources.

RMO Action: Read and share this addendum with your agencies. Please remind your agencies that even though due dates will be provided later, they should be working on finalizing their accounts.

Revised Economic Assumptions: The Administration has revised the economic assumptions for the 2018 Budget. These assumptions will be available on March 3. Agencies should work with their RMO representatives to obtain any economic assumptions that are necessary to update their baseline estimates.

Mandatory Baseline: Agencies updated the mandatory baseline in mid-January. By March 24, agencies should update their mandatory baseline for the new economic assumptions, updates to 2017 outlays, any recently enacted legislation, and to make corrections to the January baseline. In addition, the baseline should be updated for administrative or

regulatory action undertaken or expected to be undertaken by the Administration, if those administrative or regulatory actions have been cleared by OMB. This includes budget authority, outlays, and receipts for mandatories, net interest, and governmental receipts.

Change Sheet Analysis. Agencies are required to submit change sheets (in addition to their updates in MAX A-11) to distinguish updates due to revised economic assumptions from other updates to the January Baseline. Change sheets are due March 24. The following thresholds are established to determine if an agency should submit a change sheet for an account:

- If the net outlay changes due to the revised economic assumptions are less than \$100 million in each fiscal year, then agencies are not required to submit a change sheet.
- If the net outlay changes due to the revised economic assumptions are \$100 million or greater in any fiscal year, then agencies should use the Change Sheet application<<https://community.max.gov/x/CoLsS>> to submit a change sheet that attributes the updates to recently enacted legislation, corrections to January Baseline data or revised economic assumptions.

Agencies should only submit a change sheet if there are changes in mandatory or net interest outlays due to the revised economic assumptions that meet the threshold. If your net outlay changes are due to enacted legislation or a correction, but are not impacted by the revised economic assumptions, then you do not need to submit a change sheet. Change sheets are only required for mandatory or net interest amounts and are not required for discretionary or governmental receipt accounts. Net outlays include offsetting receipts, and for expenditure accounts, the sum of gross outlays and offsetting collections.

Discretionary Baseline and 2017: Agencies should change discretionary baseline amounts in schedule X only to the extent they are impacted by the revised economic assumptions or if agencies have updated information on current year outlays. Agencies should move forward with completing all lines of all schedules of the 2017 column (see BDR 17-03, Addendum 1<<https://community.max.gov/x/poRkS>>, for additional discretionary guidance).

Discretionary 2017 Control Reports: OMB will post reports on the Budget Season Reports community page at: <https://max.omb.gov/community/x/h4CpAg> comparing the discretionary control totals by budget account to the amounts entered by agencies in the 2017 column of the MAX database. The control totals equal the baseline amounts completed in January, and any changes from those amounts will be flagged as errors in the MAX A-11 database that must be resolved. Please see BDR 17-03, Addendum 1<<https://community.max.gov/x/poRkS>>, for information on resolving control total errors.

Discretionary 2018: When final 2018 Budget levels are available for discretionary accounts, agencies should update the 2018 column for all lines of all schedules rather than wait for resolution of all appeals.

Mandatory Policy: OMB will provide guidance on how agencies should reflect mandatory legislative proposals. Until then, agencies should move forward with completing all lines and years of all the schedules for “transmit 0” for all accounts.

Appendix Print Materials: Use the instructions in OMB Circular A-11 section

95<https://obamawhitehouse.archives.gov/sites/default/files/omb/assets/a11_current_year/s95.pdf> to prepare print materials. Section 95 provides an overview of the work flow as well as tips and requirements for editing narrative and appropriations language. As discussed in section 95.5, this addendum provides additional instructions. Instructions for the automated system are available in the MAX A-11 User Guide<<https://community.max.gov/x/YY4elw>>. Technical questions about the automated system should be sent to:

Appendixtext@omb.eop.gov<mailto:Appendixtext@omb.eop.gov>. Due dates for narratives and appropriations language will be provided soon.

Narrative: The narrative descriptions that accompany each budget account are available for editing in PN 2018. In addition to updating this narrative for the FY 2018 Budget, agencies and RMOs should review existing narrative and delete phrasing that is no longer necessary.

Appropriations Language: The appropriations language will be available for editing in PA 2018 March 6. For accounts funded in the Military Construction, Veterans Affairs, and Related Agencies Appropriations Act, 2017 (Division A of P.L. 114-223), and the Security Assistance Appropriations Act, 2017 (Division B of P.L. 114-254), enacted appropriations language has been loaded. These accounts will print in the 2018 Budget Appendix showing the traditional brackets and italics convention.

For all other accounts, the 2016 appropriations language from the Consolidated Appropriations Act, 2016, (P.L. 114-113) has been loaded. These accounts will print in the 2018 Budget Appendix showing in all italics, and a standardized note will automatically appear at the bottom of each account's appropriations language indicating that the account is operating under the annualized CR level for 2017 (similar to how accounts covered by the 2013 CR printed in the 2014 Budget Appendix). In the automated system, users will still use the same insertion and deletion commands as usual and will see their language bracketed and italicized (to more easily track edits), however, the final print will be all italics. BRD Appendix Teams will contact RMOs with exact due dates for each stage. Due dates will also be integrated into the Appendix text system and are viewable by hovering over the "Status" field for a particular account from the account selection screen. Users are able to view the status of their accounts on the Budget Season Dashboard (<https://max.omb.gov/community/x/PA0dJg> for OMB and <https://max.omb.gov/community/x/6hpsK> for agencies). In order to manage the large volume of language, RMOs and agencies are reminded to move language to the next stage on a rolling basis and to expeditiously move accounts with few changes (e.g., those where only the dollar amount is changing) from agency to RMO stage and then from RMO to OGC stage. RMOs and agencies are also reminded that appropriations language can be moved to the next stage and finalized even if the funding amounts are not settled. RMOs and agencies will have an opportunity to correct funding amounts during the "amounts agency" and "amounts RMO" stage before the Appendix is finalized for publication. Changes to appropriations language should generally be limited to changes necessary to implement FY 2018 Budget policy and correcting errors included in enacted appropriations. In addition to the appropriations language guidance in section 95, the following are generic changes you should propose for deletion:

- Language that purports to require approval or permit veto of Executive Branch action by one House of Congress or by agents of Congress (such as congressional committees or the Comptroller General), in violation of *INS v. Chadha*. Such requirements for congressional "approval" must either be marked for deletion or changed to "notice."
- Provisos that are unduly restrictive or that micromanage agency operations, such as FTE floors or ceilings, bans against office closings or consolidations, etc.
- Substantive restrictions on what an agency may consider, work on, or propose as legislative initiatives (such as prohibitions on studying proposals to privatize the Power Marketing Administrations) or the prohibition of OMB review of agency actions (such as agricultural marketing orders).
- Any provision that purports to require the President or a member of the Executive Branch to make a legislative recommendation. Instead of deletion, it is permissible to make them precatory, such as by changing "shall" to "should" or by inserting the phrase "if any" or "if appropriate" after the requirement.
- Provisions that result in undue interference with the President's ability to supervise the Executive Branch. These include legislative, budgetary, or regulatory bypasses; creation of off-budget entities; creation of mixed Legislative/Executive Branch entities and boards; and exemptions from statutes governing agency budgeting and accounting.
- Provisions that purport to direct the President or a member of the Executive Branch to pursue or not to pursue a particular diplomatic objective. Again, instead of deletion, these provisions can be made precatory, such as by changing "shall" to "should."
- Provisions that purport to require the Executive Branch to submit legislative proposals or other reports or recommendations simultaneously to both the Congress and the President without the opportunity for supervisory review.
- Provisions that purport to unduly restrict the pool from which appointments to offices may be made or that vest significant policymaking authority in Federal employees not appointed by the President in conformity with the Appointments Clause of the U.S. Constitution.

James Chase
Budget Review Branch
395-3810

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:48 AM
To: Mason Clutter
Subject: FW:

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Tuesday, March 21, 2017 11:16 AM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject:

(b) (5)

Brandon

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:48 AM
To: Mason Clutter
Subject: FW: BDR 17-03, Addendum 3 -- Preparation of the MAX A-11 Database for the FY 2018 Budget: Due Dates for Completing the A-11 Database and Appendix Print Materials

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Tuesday, March 28, 2017 11:45 AM
To: Adriel Harvey (b) (6) @pclob.gov; (b) (6) (b) (6) @pclob.gov
Subject: RE: BDR 17-03, Addendum 3 -- Preparation of the MAX A-11 Database for the FY 2018 Budget: Due Dates for Completing the A-11 Database and Appendix Print Materials

(b) (5)

(D)

(b) (5)

(D) (5)

From: Greene, Brandon H. EOP/OMB
Sent: Tuesday, March 21, 2017 3:58 PM
To: 'Adriel Harvey' (b) (6) @pclob.gov; (b) (6) (b) (6) @pclob.gov
Subject: FW: BDR 17-03, Addendum 3 -- Preparation of the MAX A-11 Database for the FY 2018 Budget: Due Dates for Completing the A-11 Database and Appendix Print Materials

From: Chase, James B. EOP/OMB
Sent: Tuesday, March 21, 2017 3:56 PM
To: DL OMB ALL <All@OMB.eop.gov>
Subject: BDR 17-03, Addendum 3 -- Preparation of the MAX A-11 Database for the FY 2018 Budget: Due Dates for Completing the A-11 Database and Appendix Print Materials

To view this BDR, go to the Budget Community BDR (Agency) website at: <https://community.max.gov/x/hJmFSQ>

PLEASE SHARE THIS BDR WITH AGENCIES.



EXECUTIVE OFFICE OF THE PRESIDENT
OFFICE OF MANAGEMENT AND BUDGET
WASHINGTON, D.C. 20503

March 21, 2017

BUDGET DATA REQUEST NO. 17-03, Addendum 3

MEMORANDUM FOR: PROGRAM DEPUTY ASSOCIATE DIRECTORS

FROM: Dave Rowe
Deputy Assistant Director for Budget

SUBJECT: Preparation of the MAX A-11 Database for the FY 2018 Budget: Due Dates
Print Materials

Affected Divisions: All RMOs. This BDR should be shared with agencies.

BRD Contact: RMOs should contact their [BRD Appendix](#) teams. Agency questions should be directed to the BRD Appendix teams.

Purpose: This addendum provides due dates for completing the MAX A-11 Database and *Appendix p*

Key Dates for Agencies:

- March 24 Mandatory baseline completed by agencies
- March 29 Appropriations language due to RMOs from agencies
- April 19 Agency MAX A-11 lock (9 p.m. EST), all lines of all schedules (See below for addendum 3)
- April 21 Appendix narratives due to RMOs from agencies
- Mid-May Full Budget release

Resources: See [BDR 17-03](#) , [Addendum 1](#) , and [Addendum 2](#) for information about key resources and other resources.

RMO Action: Read and share this addendum with your agencies. Please remind your agencies of all apprised of your agencies' progress.

Mandatory Baseline: Agencies should complete their work on the mandatory baseline by 9:00 p.m. M p.m. March 28. After the March 28 deadline, in order to maintain stable baseline as a basis for policy exceeding \$500 million in outlays in any year must be justified by the agency or RMO in an entry in the Viewer (<https://apps.max.gov/d/acm>) page for the account. Agency justifications must be approved by March 28 deadline exceeding the \$500 million threshold will trigger a MAX error which can be cleared for the change. Changes without proper justification may be changed back to the March 28 values.

Discretionary Policy: Agencies should update MAX A-11 for discretionary policy, as account-level po lines and schedules is April 19. However, RMOs have the flexibility to set earlier deadlines, or milestones

in line with when discretionary policy decisions are finalized in an agency. RMO who set earlier deadline agency and their BRD Appendix Team.

Mandatory Policy: Agencies should update MAX A-11 for mandatory proposals. The “transmit” code indicates the status of the proposal under the Statutory PAYGO Act. Transmittal codes are explained in section 79. For mandatory proposals that are subject to PAYGO as transmit 4; this code applies to the majority of mandatory and receipt proposals that are not subject to PAYGO as transmit 2. Include administrative proposals as transmit 0 as part of the Administration’s baseline projection.

Agencies should identify each mandatory proposal separately by inserting a descriptive line title in the MAX database (see section 40); this is extremely helpful for reconciling the MAX database with control totals for proposals, particularly by budget account or if a mandatory proposal crosses multiple budget accounts.

Appropriations Language: Agencies are strongly encouraged to move their language to the next stage of the process. Accounts with minimal changes (e.g., those where only the dollar amount is changing). RMOs and agencies can move language to the next stage and finalized since funding amounts can be updated during the final review. Language can be finalized for publication.

The initial agency deadline for appropriations language is March 29. OMB understands that agencies may not be able to complete language by this deadline, since policy decisions will be outstanding. RMOs should contact their BRD Appendix appropriations language that cannot be completed by this deadline, and deadlines for subsequent stages.

Appendix Narrative: All *Appendix* narrative is due from agencies to OMB by April 21. Agencies are encouraged to complete the deadline whenever possible, especially in cases where changes to this language are minimal from year to year.

FTE and Personnel Compensation: Agencies should review and validate the accuracy of their FTE and personnel compensation based on CR levels and FY 2018 based on final Budget policy. These levels should reflect reasonable estimates for the fiscal year (in the case of FY 2017) and the number of personnel the agency would support under the current policy. See the [Reports](#) page for the FTE report, and Section 85 of OMB Circular A-11 for guidance on estimating FTE and personnel compensation.

**James Chase
Budget Review Branch
395-3810**

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:48 AM
To: Mason Clutter
Subject: FW: No legislative proposals for PCLOB

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Wednesday, March 29, 2017 11:40 AM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: RE: No legislative proposals for PCLOB

rad

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Wednesday, March 29, 2017 11:26 AM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>
Subject: No legislative proposals for PCLOB

One decision down, will keep you posted on the rest. (b) (5)

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board
(b) (6) [pclob.gov](mailto:(b) (6)@pclob.gov)
(b) (6)

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:48 AM
To: Mason Clutter
Subject: FW: M-17-21 Guidance Implementing Executive Order 13771, Titled "Reducing Regulation and Controlling Regulatory Costs"

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Thursday, April 6, 2017 11:20 AM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: FW: M-17-21 Guidance Implementing Executive Order 13771, Titled "Reducing Regulation and Controlling Regulatory Costs"

Does this help at all?

From: White, Arnette C. EOP/OMB
Sent: Wednesday, April 5, 2017 8:08 PM
To: OMB-AGENCY-CORRESPONDENCE@LISTSERV.OMB.EOP.GOV
Cc: DL OMB ALL <All@OMB.eop.gov>
Subject: M-17-21 Guidance Implementing Executive Order 13771, Titled "Reducing Regulation and Controlling Regulatory Costs"

This guidance, in the form of Questions and Answers (Q&As), addresses the requirements of Executive Order (EO) 13771, titled "reducing Regulation and Controlling Regulatory Costs."

To view this memo, please click <https://www.whitehouse.gov/the-press-office/2017/04/05/memorandum-implementing-executive-order-13771-titled-reducing-regulation>

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:47 AM
To: Mason Clutter
Subject: FW: (b) (5)

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Wednesday, April 12, 2017 3:07 PM
To: Adriel Harvey (b) (6) @pclob.gov>
Subject: RE: (b) (6)

(b) (6)

From: Adriel Harvey [mailto:(b) (6) @pclob.gov]
Sent: Monday, April 3, 2017 5:06 PM
To: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>
Subject: (b) (5)

Brandon,

(b) (5)

Thanks!

Adriel

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board
(b) (6) [@pclob.gov](mailto:(b) (6)@pclob.gov)
202.296.(b) (6)

Mason Clutter

From: Adriel Harvey
Sent: Thursday, May 11, 2017 9:47 AM
To: Mason Clutter
Subject: FW: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from (b) (6)@gsa.gov]

From: Adriel Harvey
Sent: Tuesday, May 2, 2017 5:29 PM
To: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; (b) (6)@gsa.gov
Cc: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>; (b) (6) (BCED) (b) (6)@gsa.gov;
(b) (6)@pclob.gov; (b) (6)@gsa.gov; (b) (6)
(b) (6)@gsa.gov; (b) (6) (BCE) <(b) (6)@gsa.gov>; (b) (6) (BCEA)
(b) (6)@gsa.gov
Subject: RE: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from (b) (6)@gsa.gov]

Sounds like a plan. Thanks!

From: Hire, Andrew D. EOP/OMB [mailto:Andrew_D._Hire@omb.eop.gov]
Sent: Monday, May 1, 2017 11:41 AM
To: (b) (6)@gsa.gov
Cc: Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>; (b) (6) (BCED) (b) (6)@gsa.gov;
Adriel Harvey (b) (6)@pclob.gov; (b) (6)@pclob.gov; (b) (6)
(b) (6)@gsa.gov; (b) (6)@gsa.gov; (b) (6) (BCE) <(b) (6)@gsa.gov>;
(b) (6) (BCEA) (b) (6)@gsa.gov
Subject: RE: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from (b) (6)@gsa.gov]

In light of the budget deal that was announced last night (b) (5)

(b) (5)

everyone?

Is that okay with

Non-responsive record

Non-responsive record

On Fri, Apr 21, 2017 at 1:41 PM, Hire, Andrew D. EOP/OMB <Andrew.D.Hire@omb.eop.gov> wrote:

(b) (5)

(b) (6)

(b) (6)

ut can explain more next week.

Sent from my iPhone

(b) (5)

Non-responsive record

(b) (6)

(b) (6)

(b) (6)

>

>

>

> On Thu, Apr 13, 2017 at 12:58 PM, Adriel Harvey

(b) (6) @pclob.gov<mailto:(b) (6) @pclob.gov>> wrote:

> Thanks Brandon. (b) (6), (b) (5)

>

> From: Greene, Brandon H. EOP/OMB

[mailto:Brandon.H.Greene@omb.eop.gov<mailto:Brandon.H.Greene@omb.eop.gov>]

> Sent: Thursday, April 13, 2017 1:41 PM

> To: Adriel Harvey (b) (6) @pclob.gov<mailto:(b) (6) @pclob.gov>>; (b) (6)

(b) (6) @gsa.gov<mailto:(b) (6) @gsa.gov>>

>

> Cc: (b) (6) (BCED) (b) (6) @gsa.gov<mailto:(b) (6) @gsa.gov>>; (b) (6)

(b) (6) @pclob.gov<mailto:(b) (6) @pclob.gov>>; Hire, Andrew D. EOP/OMB

<Andrew.D.Hire@omb.eop.gov<mailto:Andrew.D.Hire@omb.eop.gov>>; (b) (6)

(b) (6) @gsa.gov<mailto:(b) (6) @gsa.gov>>; (b) (6)

(b) (6) @gsa.gov<mailto:(b) (6) @gsa.gov>>

> Subject: RE: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from

(b) (6) @gsa.gov<mailto:(b) (6) @gsa.gov>]

(b) (5)

> Brandon

>

>

> From: Adriel Harvey [mailto:(b) (6)@pclob.gov<mailto:(b) (6)@pclob.gov>]

> Sent: Friday, April 7, 2017 3:11 PM

> To: Greene, Brandon H. EOP/OMB

<Brandon H. Greene@omb.eop.gov<mailto:(b) (6)@omb.eop.gov>>; (b) (6)

(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>;

apportionment@omb.gov<mailto:apportionment@omb.gov>

> Cc: (b) (6) (BCED) (b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>; (b) (6)

<(b) (6)@pclob.gov<mailto:(b) (6)@pclob.gov>>; Hire, Andrew D. EOP/OMB

<Andrew D. Hire@omb.eop.gov<mailto:Andrew D. Hire@omb.eop.gov>>; (b) (6)

<(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>; (b) (6)

(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>

> Subject: RE: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from

(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>]

>

> Thanks Brandon!

>

> From: Greene, Brandon H. EOP/OMB [mailto:Brandon H. Greene@omb.eop.gov]

> Sent: Friday, April 7, 2017 2:29 PM

> To: (b) (6) <(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>;

apportionment@omb.gov<mailto:apportionment@omb.gov>

> Cc: (b) (6) (BCED) (b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>; (b) (6)

(b) (6)@pclob.gov<mailto:(b) (6)@pclob.gov>>; Adriel Harvey

(b) (6)@pclob.gov<mailto:(b) (6)@pclob.gov>>; Hire, Andrew D. EOP/OMB

<Andrew D. Hire@omb.eop.gov<mailto:Andrew D. Hire@omb.eop.gov>>; (b) (6)

(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>; (b) (6)

(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>>

> Subject: RE: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from

(b) (6)@gsa.gov<mailto:(b) (6)@gsa.gov>]

>

> I spoke with Adriel yesterday (b) (5)

(b) (5)

Non-responsive
record

Non-responsive record

>
>
> On Fri, Mar 10, 2017 at 2:20 PM, <apportionment@omb.gov<mailto:apportionment@omb.gov>> wrote:
> Message from Sender:
> Message From System Administrator:
>
> This email generated from the OMB's web-based apportionment system was sent to members of the Privacy and Civil Liberties Oversight Board apportionment team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please forward this email to apportionment@omb.eop.gov<<http://apportionment@omb.eop.gov>>.
>
> Apportionment file(s) attached.
>
>
> <image.png>



PRIVACY AND CIVIL LIBERTIES OVERSIGHT BOARD
WASHINGTON, D.C. 20511

August 2, 2018

Re: PCLOB FOIA 2017-29

I am writing in response to your August 16, 2017 request for records under the Freedom of Information Act ("FOIA"), in which you sought "a copy of all letter or email correspondence with the Office of Management and Budget ("OMB") during calendar year 2017 to date."

On September 12, you were provided copies of records responsive to your request. However, at the time, some of the potentially responsive records required consultation with OMB. Please be advised that OMB has completed their review of the records and this letter includes the responsive documents.

I have determined that redactions are appropriate in some records pursuant to Exemption 5 and 6 of the FOIA, 5 U.S.C. § 552 (b)(5) and (b)(6), which protect certain inter- and intra-agency memorandums or letters protected by the deliberative process privilege, and information the disclosure of which would "constitute a clearly unwarranted invasion of personal privacy." Redactions have been clearly marked with the corresponding exemption.

You may contact me or the PCLOB's FOIA Public Liaison Eric Broxmeyer at (202) 331-1986 or foia@pclob.gov for further assistance and to discuss any aspect of your request. Additionally, you may contact the Office of Government Information Services ("OGIS") at the National Archives and Records Administration to inquire about the FOIA mediation services they offer. The contact information for OGIS is Office of Government Information Services, National Archives and Records Administration, 8601 Adelphi Road-OGIS, College Park, Maryland 20740-6001; email at ogis@nara.gov; telephone at 202-741-5770; toll free at 1-877-684-6448; or facsimile at 202-741-5769.

If you are not satisfied with my response to this request, you may administratively appeal by writing to the PCLOB Freedom of Information Act Appeal Authority, at 800 N. Capitol St., NW, Washington, DC 20002, or you may submit an appeal via email to foia@pclob.gov. Your appeal must be postmarked or electronically transmitted within ninety days from the date of this letter.

Sincerely,

A handwritten signature in blue ink, appearing to read "Annan Mortensen", written over a light blue circular stamp.

Annan Mortensen
Acting Freedom of Information Act Officer
Attorney-Advisor
(202) 296-2706

Mason Clutter

From: Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>
Sent: Monday, July 31, 2017 1:58 PM
To: Adriel Harvey; Eric Broxmeyer; Herms, Kevin W. EOP/OMB
Cc: Hire, Andrew D. EOP/OMB; Kilbride, Paul E. EOP/OMB; Lynn Parker Dupree
Subject: RE: (b) (5)

Good afternoon,

OMB has approved your agency's waiver request. We will soon add your agency to our public list of agencies with current waivers from EO 13777.

Let me know if any questions.

Thanks,
Chad

From: Adriel Harvey [mailto:adriel.harvey@pclob.gov]
Sent: Wednesday, June 7, 2017 10:10 AM
To: Eric Broxmeyer (b) (6)@pclob.gov; Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>; Lynn Parker Dupree (b) (6)@pclob.gov
Subject: RE: Does PCLOB require a waiver for EO 13777?

Kevin,

Checking in on the status of our waiver request.

Thanks!

Adriel

From: Eric Broxmeyer
Sent: Monday, May 15, 2017 11:48 AM
To: Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>; Adriel Harvey <adriel.harvey@pclob.gov>; Lynn Parker Dupree (b) (6)@pclob.gov
Subject: RE: Does PCLOB require a waiver for EO 13777?

Kevin: Please see attached for the PCLOB's E.O. 13777 (b) (6). Please let me know if you need any more information or have any questions. Thanks, Eric

Eric J. Broxmeyer
General Counsel
Privacy and Civil Liberties Oversight Board

Mason Clutter

From: Adriel Harvey <adriel.harvey@pclob.gov>
Sent: Tuesday, May 23, 2017 9:24 AM
To: Hire, Andrew D. EOP/OMB
Subject: Re: For Your Review - PCLOB Draft FY 2018 CBJ

Hey there,

I should be dropping off at OMB around 10:30-11 if that works for you. Did you want to clear me in or just meet in the lobby?

Call me on my cell if needed. (b) (6)

(b) (6)

Sent from my iPhone using TouchDown (www.symantec.com)

-----Original Message-----

From: Hire, Andrew D. EOP/OMB [Andrew_D._Hire@omb.eop.gov]
Received: May 22, 5:59 PM
To: Adriel Harvey [adriel.harvey@pclob.gov]
Subject: Re: For Your Review - PCLOB Draft FY 2018 CBJ

Certainly. Will introduce you to Mike 2morrow. He started today.

Sent from my iPhone

> On May 22, 2017, at 5:42 PM, Adriel Harvey <adriel.harvey@pclob.gov> wrote:

>

> Thanks. Want a few copies for you and your team? I'll even sign one for you!

>

> -----Original Message-----

> From: Hire, Andrew D. EOP/OMB [mailto:Andrew_D._Hire@omb.eop.gov]

> Sent: Monday, May 22, 2017 5:30 PM

> To: Adriel Harvey <adriel.harvey@pclob.gov>

> Subject: RE: For Your Review - PCLOB Draft FY 2018 CBJ

>

> Fire away.

(b) (5)

>

>

> -----Original Message-----

> From: Adriel Harvey [<mailto:adriel.harvey@pclob.gov>]

> Sent: Monday, May 22, 2017 4:07 PM

> To: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>

> Subject: RE: For Your Review - PCLOB Draft FY 2018 CBJ

>

> Thanks. Is there any problem with me dropping our CBJ off with our committees in the morning?

>

> -----Original Message-----

> From: Hire, Andrew D. EOP/OMB [mailto:Andrew_D._Hire@omb.eop.gov]

> Sent: Thursday, May 18, 2017 5:47 PM

> To: Adriel Harvey <adriel.harvey@pclob.gov>
> Subject: Re: For Your Review - PCLOB Draft FY 2018 CBJ
>
> 23rd. (b) (5)
>
> Sent from my iPhone
>
> On May 18, 2017, at 5:25 PM, Adriel Harvey <adriel.harvey@pclob.gov<mailto:adriel.harvey@pclob.gov>> wrote:
>
> Just checking when the budget is going to the Hill. Still Monday night?
>
> Thanks!
>
> Sent from my iPhone using TouchDown (www.symantec.com<<http://www.symantec.com>>)
>
>
> Looks good. [REDACTED]

(b) (5)

>
>
> From: Adriel Harvey [<mailto:adriel.harvey@pclob.gov>]
> Sent: Monday, May 15, 2017 4:57 PM
> To: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov<mailto:Hire@omb.eop.gov>>
> Subject: For Your Review - PCLOB Draft FY 2018 CBJ
>
> Andrew,
>
> Attached for your review is our draft FY 2018 CBJ. As I mentioned previously, [REDACTED]

(b) (5)

>
> Thanks again for offering to do a quick turnaround. Once you clear, we will give the final to our Board Member for the final agency clearance. If there are substantial changes by her, I will let you know.
>
> Adriel
>
> Adriel Harvey
> Chief Management Officer
> Privacy and Civil Liberties Oversight Board Adriel.Harvey@pclob.gov<<mailto:Adriel.Harvey@pclob.gov>>
> 202.296.3195
>

Mason Clutter

From: Adriel Harvey <adriel.harvey@pclob.gov>
Sent: Wednesday, May 17, 2017 10:09 AM
To: Hire, Andrew D. EOP/OMB
Subject: RE: For Your Review - PCLOB Draft FY 2018 CBJ

[REDACTED]
[REDACTED]
(b) (5)
[REDACTED]

(b) (5)
[REDACTED]

Will move this on to our last remaining Board Member! Thanks again for the quick turnaround!

From: Hire, Andrew D. EOP/OMB [mailto:Andrew_D._Hire@omb.eop.gov]
Sent: Wednesday, May 17, 2017 9:48 AM
To: Adriel Harvey <adriel.harvey@pclob.gov>
Subject: RE: For Your Review - PCLOB Draft FY 2018 CBJ

Looks good. [REDACTED]
(b) (5)
[REDACTED]

From: Adriel Harvey [mailto:adriel.harvey@pclob.gov]
Sent: Monday, May 15, 2017 4:57 PM
To: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>
Subject: For Your Review - PCLOB Draft FY 2018 CBJ

Andrew,

Attached for your review is our draft FY 2018 CBJ. [REDACTED]
(b) (5)
[REDACTED]

Thanks again for offering to do a quick turnaround. Once you clear, we will give the final to our Board Member for the final agency clearance. If there are substantial changes by her, I will let you know.

Adriel

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board
Adriel.Harvey@pclob.gov

202.296.3195

Mason Clutter

From: Adriel Harvey <adriel.harvey@pclob.gov>
Sent: Wednesday, July 5, 2017 10:15 AM
To: Parmeter, Michael J. EOP/OMB
Cc: (b) (6) (b) (6) (b) (6)
Subject: RE: Mid-Session Review of FY2018 Budget - PCLOB

Excellent! Thanks so much for finding a work around in my absence!

From: Parmeter, Michael J. EOP/OMB [mailto:Michael.J.Parmeter@omb.eop.gov]
Sent: Wednesday, July 5, 2017 10:14 AM
To: Adriel Harvey <adriel.harvey@pclob.gov>
Cc: (b) (6) @pclob.gov; (b) (6) @pclob.gov; (b) (6) @gsa.gov
Subject: RE: Mid-Session Review of FY2018 Budget - PCLOB

Not a problem. I was able to gain access and make the necessary update. No further questions at this time.

Hope all is well!

v/r,
Mike Parmeter
OMB
(U) 202-395-7232
(S) 395-3732

From: Adriel Harvey [mailto:adriel.harvey@pclob.gov]
Sent: Wednesday, July 5, 2017 10:06 AM
To: Parmeter, Michael J. EOP/OMB <Michael.J.Parmeter@omb.eop.gov>
Cc: (b) (6) @pclob.gov; (b) (6) @pclob.gov; (b) (6) @gsa.gov
Subject: RE: Mid-Session Review of FY2018 Budget - PCLOB

Mike,

So sorry to not respond to this earlier! As I'm sure you saw, (b) (6) Given that, the deputy CFO and budget officer took responsibility for scrubbing the numbers and confirming with our financial service provider what should be in MAX. I'm looping all of them in on this email in case you have an outstanding question.

Again, apologies for not responding sooner,

Adriel

From: Parmeter, Michael J. EOP/OMB [mailto:Michael.J.Parmeter@omb.eop.gov]
Sent: Thursday, June 29, 2017 3:17 PM
To: Adriel Harvey <adriel.harvey@pclob.gov>
Subject: Mid-Session Review of FY2018 Budget - PCLOB

Adriel,

Good afternoon! Updates for the Mid-Session Review of FY2018 Budget is underway, and unfortunately I have been running into issues gaining access to the spreadsheet. As a last resort, I was hoping you could go to the link provided below to [REDACTED]

(b) (5)

Sorry for the late notice and please let me know if you have any questions.

<https://community.max.gov/x/7Q4>

v/r,

Mike Parmeter

OMB

(U) 202-395-7232

(S) 395-3732

Mason Clutter

From: Adriel Harvey <adriel.harvey@pclob.gov>
Sent: Friday, April 7, 2017 3:11 PM
To: Greene, Brandon H. EOP/OMB; (b) (6); apportionment@omb.gov
Cc: (b) (6) (BCED); (b) (6); Hire, Andrew D. EOP/OMB; Anna Howard; Bradley Farris
Subject: RE: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from (b) (6)@gsa.gov]

Thanks Brandon!

From: Greene, Brandon H. EOP/OMB [mailto:Brandon_H_Greene@omb.eop.gov]
Sent: Friday, April 7, 2017 2:29 PM
To: (b) (6)@gsa.gov; apportionment@omb.gov
Cc: (b) (6) (BCED) <(b) (6)@gsa.gov>; (b) (6)@pclob.gov; Adriel Harvey <adriel.harvey@pclob.gov>; Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; (b) (6)@gsa.gov; (b) (5), (b) (6)@gsa.gov
Subject: RE: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from (b) (6)@gsa.gov]

I spoke with Adriel yesterday. I need to speak with OMB/BRD about the apportionment. (b) (6)

(b) (5) Goal is to take care of that Monday then I think we should be good to process this.

From: (b) (6)@gsa.gov
Sent: Friday, April 7, 2017 12:49 PM
To: apportionment@omb.gov
Cc: (b) (6) (BCED) (b) (6)@gsa.gov; (b) (6)@pclob.gov; Adriel <adriel.harvey@pclob.gov>; Saldivar, John A. EOP/OMB <John_A._Saldivar@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>; Greene, Brandon H. EOP/OMB <Brandon_H_Greene@omb.eop.gov>; Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Goldstein, Jeff D. EOP/OMB <Jeffrey_D._Goldstein@omb.eop.gov>; (b) (6)@gsa.gov; (b) (6)@gsa.gov
Subject: Re: PCLOB Apportionment for 2nd CR [Apportionment sent to OMB from (b) (6)@gsa.gov]

Hello, Can you please advise on the status of this request?

Thanks. Have a great day.

(b) (6)
Accountant
Pegasys Financial Services
Financial Information & Operations Division
USDA - Office of the Chief Financial Officer
FMLOB Provider
(b) (6)@gsa.gov
Phone (816) 823-(b) (6)
Fax (816) 823-(b) (6)

On Fri, Mar 10, 2017 at 2:20 PM, <apportionment@omb.gov> wrote:

Message from Sender:

Message From System Administrator:

This email generated from the OMB's web-based apportionment system was sent to members of the Privacy and Civil Liberties Oversight Board apportionment team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please forward this email to apportionment@omb.eop.gov.

Apportionment file(s) attached.

Mason Clutter

From: Eric Broxmeyer (b) (6) @pclob.gov>
Sent: Monday, July 24, 2017 12:04 PM
To: Mirza, Asma Y. EOP/OMB
Cc: Lynn Parker Dupree; Adriel Harvey; Hire, Andrew D. EOP/OMB
Subject: RE: (b) (5)
Attachments: PCLOB Plan to Maximize Employee Performance.pdf

Asma:

Thanks again for taking the time to chat last month. I've attached the PCLOB's Plan to Maximize Employee Performance, apologies that this is coming today rather than last Friday.

Thanks, Eric

From: Eric Broxmeyer
Sent: Thursday, June 29, 2017 10:34 AM
To: 'Mirza, Asma Y. EOP/OMB' <Asma_Y._Mirza@omb.eop.gov>
Cc: Lynn Parker Dupree (b) (6) @pclob.gov>; Adriel Harvey <adriel.harvey@pclob.gov>; Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>
Subject: (b) (5)

Asma:

Thanks very much for taking the time to chat with Lynn and me yesterday about [REDACTED]

(b) (5)

(b) (5)

Please let us know if you have any questions or need any additional information.

Thanks, Eric

Eric J. Broxmeyer
General Counsel
Privacy and Civil Liberties Oversight Board
MS2 Room 2C-104
Washington, D.C. 20511
(202) 296- (b) (6)
(b) (6) @pclob.gov

Mason Clutter

From: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>
Sent: Tuesday, August 1, 2017 9:54 AM
To: Adriel Harvey
Cc: Dena Kozanas; Saldivar, John A. EOP/OMB
Subject: RE: Request for a meeting

That works. I added John S. who can assist with WAVES (full name, SSN, DOB, city of residence).

From: Adriel Harvey [mailto:adriel.harvey@pclob.gov]
Sent: Tuesday, August 1, 2017 9:52 AM
To: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>
Cc: Dena Kozanas <(b) (6)@pclob.gov>
Subject: RE: Request for a meeting

What about this Friday at 1pm? We will already be downtown for a move meeting?

From: Hire, Andrew D. EOP/OMB [mailto:Andrew_D._Hire@omb.eop.gov]
Sent: Tuesday, August 1, 2017 9:51 AM
To: Adriel Harvey <adriel.harvey@pclob.gov>
Cc: Dena Kozanas <(b) (6)@pclob.gov>
Subject: RE: Request for a meeting

less free all week this week. (b) (5)

(b) (5)

From: Adriel Harvey [mailto:adriel.harvey@pclob.gov]
Sent: Tuesday, August 1, 2017 9:38 AM
To: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>
Cc: Dena Kozanas <(b) (6)@pclob.gov>
Subject: Request for a meeting

Andrew,

Hoping that we can have a hand off/introduction meeting (b) (6) We are happy to come down your way. Do you have time this week or the week of the 14th?

Thanks,

Adriel

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board
Adriel.Harvey@pclob.gov

202.296.3195

Mason Clutter

From: Mirza, Asma Y. EOP/OMB <Asma_Y_Mirza@omb.eop.gov>
Sent: Wednesday, June 28, 2017 10:55 PM
To: FN-OMB-GovReform
Cc: Crump, Julie EOP/OMB; Bussow, Mark A. EOP/OMB; Wiggins, Mary Ellen E. EOP/OMB; Walsh, Chris K. EOP/OMB; Daphnis, Kristy L. EOP/OMB; Archer, Analisa J. EOP/OMB; Seidner, Rob B. EOP/OMB; Gallagher, Arianne J. EOP/OMB
Subject: Reminder & tips for June 30th reform / workforce submissions
Attachments: Government Reform Submission Instructions - Using MAX Tools.pdf

All,

We are looking forward to agency reform plan and workforce submissions on June 30th as outlined in [OMB memo M-17-22](#) "Comprehensive Plan for Reforming the Federal Government and Reducing the Federal Civilian Workforce." This email contains a few reminders and tips to help your agency with its submission:

- I. Content of June 30th Agency submissions
- II. How to use MAX tools
- III. Mark materials "Deliberative and Pre-decisional"
- IV. Protect your submission – restrict your agency MAX pages
- V. For awareness – Human Capital & Acquisition Innovation Webinar on 6/29 from 1-3pm EST

I. Content of June 30th Agency submissions. Specifically, per M-17-22, agencies will submit the following to OMB by 5pm on June 30th:

1. Plan to Maximize Employee Performance (via "Submission Portal" at: <https://community.max.gov/x/coOis>)
2. High-level Agency Reform Plan draft (via MAX Collect: <https://collect.max.gov/x/78nE1k>)
3. Near-term Workforce Actions (via MAX Collect: <https://collect.max.gov/x/78nE1k>)
4. Meeting materials for July meetings - CFO Act agencies only (via "Submission Portal" at: <https://community.max.gov/x/coOis>)
5. High-level draft strategic plans (via "Submission Portal" at: <https://community.max.gov/x/coOis>. CFO Act agencies should include this within item four above)

Additional guidance on these submissions can be found in Appendix 10 and 11 on our MAX page: <https://community.max.gov/x/coOis>. For awareness, we plan to reach out to agency SAOs if we have not received the full submission by 5pm on Friday.

II. How to use MAX tools: In case you are not familiar with these MAX tools, attached please find instructions on how to use MAX Community and MAX Collect. We've also included tips based on frequently asked questions. For instance, in MAX Collect please remember to change the "Phase" to "Promote" to formally submit to OMB. We will update and maintain this document on our [MAX page](#). If you have any questions, please contact the MAX Help Desk at maxsupport@max.gov or 202-395-6860; or Julie Crump at jcrump@omb.eop.gov.

III. Mark materials "Deliberative and Pre-decisional". As a reminder, we consider the agency submissions to be drafts that are deliberative and pre-decisional. Please mark any documents you upload to MAX Community as "Draft" and/or "Deliberative and Pre-Decisional". This can be done as a watermark, footer, or header on all pages. As drafts, agencies should treat the submissions as information for internal use only.

IV. Protect your submission – restrict your agency MAX pages. If you have not already done so, please work with the MAX team to identify who within your agency should have access to your MAX pages to protect your agency's

submission. By way of reminder, by default your entire agency has access to view and edit your MAX pages. However, we strongly encourage limiting access to a smaller group within your agency. If you would like to create a MAX group to limit access to your agency's submission portal, please a) email maxsupport@max.gov or call 202-395-6860; and b) once the MAX team has created a Government Reform group for your agency, email the name of your MAX group to Julie Crump at jcrump@omb.eop.gov. Julie will then restrict access to your MAX pages to only the membership of your MAX group.

V. For awareness – Human Capital & Acquisition Innovation Webinar on 6/29 from 1-3pm EST. This information was sent out to the acquisition community, but wanted flag today's webinar in which you will learn how to:

- Collaborate with agency stakeholders to develop an acquisition solicitation with contract performance measurements.
- Accelerate the acquisition lifecycle with a proven practice.
- Effectively use a Best-In-Class contract and meet Spend Under Management principles.

This event is hosted by the Office of Management and Budget (OMB), the General Services Administration (GSA), the Office of Personnel Management (OPM), and the Defense Acquisition University (DAU). To access the webinar on June 29 at 1 PM ET, please visit [ht](https://econnect.com/saw/) econnect.com/saw/.

Conference Number (b) (6)

MeetingOne Conference Room Number: (b) (6)

Please feel free to pass this along to the relevant individuals in your agency.

We appreciate your partnership on this important effort, and if you or your teams have any questions please don't hesitate to reach out to Julie Crump at jcrump@omb.eop.gov, your RMO, or myself.

Best,

Asma Mirza

Mason Clutter

From: apportionment@omb.gov
Sent: Tuesday, May 16, 2017 1:01 PM
To: (b) (6) @gsa.gov; (b) (6) @gsa.gov; (b) (6) @gsa.gov;
(b) (6) @gsa.gov; (b) (6) @pclob.gov; adriel.harvey@pclob.gov;
(b) (6) @nfc.usda.gov; (b) (6) @nfc.usda.gov; John_A.
_Saldivar@omb.eop.gov; Paul_E._Kilbride@omb.eop.gov;
brandon_h_greene@omb.eop.gov; Andrew_D._Hire@omb.eop.gov; Jeffrey_D.
_Goldstein@omb.eop.gov
Subject: SIGNED: PCLOB Apportionment-Salaries and Expenses [Apportionment sent to Agency
after Approval from John_A._Saldivar@omb.eop.gov]
Attachments: FY2017_PCLOB_Acct=95-2724_POA=2017-2018_No.1_2017-05-09.xlsx

Message from Sender:

Message From System Administrator:

This email generated from the OMB's web-based apportionment system was sent to members of the Privacy and Civil Liberties Oversight Board apportionment team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please contact your agency apportionment administrators. You can search for them here:

<https://max.gov/maxportal/sa/findAgencyAdminForm.do>

Apportionment file(s) attached.

Mason Clutter

From: apportionment@omb.gov
Sent: Thursday, August 10, 2017 9:04 AM
To: (b) (6) @gsa.gov; (b) (6) @gsa.gov; (b) (6) @gsa.gov;
(b) (6) @gsa.gov; (b) (6) @pclob.gov; adriel.harvey@pclob.gov;
(b) (6) @nfc.usda.gov; (b) (6) @nfc.usda.gov; John_A._Saldivar@omb.eop.gov; Paul_E._Kilbride@omb.eop.gov;
brandon_h_greene@omb.eop.gov; Michael.J.Parmeter@omb.eop.gov; Andrew_D._Hire@omb.eop.gov; Jeffrey_D._Goldstein@omb.eop.gov
Subject: SIGNED: PCLOB Apportionment-Salaries and Expenses [Apportionment sent to Agency after Approval from John_A._Saldivar@omb.eop.gov]
Attachments: FY2018_PCLOB_Acct=95-2724_POA=2017-2018_No.1_2017-08-08.xlsx

Message from Sender:

Message From System Administrator:

This email generated from the OMB's web-based apportionment system was sent to members of the Privacy and Civil Liberties Oversight Board apportionment team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please contact your agency apportionment administrators. You can search for them here:

<https://max.gov/maxportal/sa/findAgencyAdminForm.do>

Apportionment file(s) attached.

Mason Clutter

From: FN-OMB-Apportionment <apportionment@omb.eop.gov>
Sent: Friday, July 21, 2017 5:19 PM
To: FN-OMB-Apportionment
Subject: The apportionment system is open for creating and validating FY 2018 requests

The apportionment system is now open for agencies to create FY 2018 templates and validate FY 2018 requests. You can use the Create Template or Data Entry tabs to create templates. Using either method, make sure to select the "Initial" Request Type and "2018" as the fiscal year; the defaults are "Reapportionment" and "2017". If you use the Data Entry tab, you should create and save the Excel file to your computer. You can make updates to the Excel file at a later time if you need to.

The system will allow you to send your requests to OMB starting no later than Tuesday, August 8th. We'll send out an email like this to notify everyone.

Mason Clutter

From: FN-OMB-Apportionment <apportionment@omb.eop.gov>
Sent: Tuesday, August 8, 2017 10:59 AM
To: FN-OMB-Apportionment
Subject: The apportionment system is open for submitting FY 2018 apportionment requests to OMB

The apportionment system is now open for you to submit FY 2018 apportionment requests to OMB.

Please make sure that you've selected the correct fiscal year in the system when you send. If you try to send a 2018 request while the drop down says 2017, the system will generate errors.

Happy Tuesday!

Mason Clutter

From: apportionment@omb.gov
Sent: Tuesday, August 8, 2017 9:52 AM
To: (b) (6) @gsa.gov; (b) (6) @gsa.gov; (b) (6) @gsa.gov;
(b) (6) @gsa.gov; (b) (6) @pclob.gov; adriel.harvey@pclob.gov;
(b) (6) @nfc.usda.gov; (b) (6) @nfc.usda.gov; John_A.
_Saldivar@omb.eop.gov; Paul_E._Kilbride@omb.eop.gov;
brandon_h_greene@omb.eop.gov; Michael.J.Parmeter@omb.eop.gov; Andrew_D.
_Hire@omb.eop.gov; Jeffrey_D._Goldstein@omb.eop.gov
Subject: 2018 PCLOB Carryforward Request [Apportionment sent to OMB from
(b) (6) @gsa.gov]
Attachments: FY2018_PCLOB_Acct=95-2724_POA=2017-2018_No.1_2017-08-08.xlsx

Message from Sender:

Message From System Administrator:

This email generated from the OMB's web-based apportionment system was sent to members of the Privacy and Civil Liberties Oversight Board apportionment team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please contact your agency apportionment administrators. You can search for them here:

<https://max.gov/maxportal/sa/findAgencyAdminForm.do>

Apportionment file(s) attached.

Mason Clutter

From: Mirza, Asma Y. EOP/OMB <Asma_Y._Mirza@omb.eop.gov>
Sent: Tuesday, June 6, 2017 3:25 PM
To: FN-OMB-GovReform
Cc: Brown, Dustin S. EOP/OMB; Crump, Julie EOP/OMB; Bussow, Mark A. EOP/OMB; Wiggins, Mary Ellen E. EOP/OMB; Josie Beets - OGP; Wiggins, Mary Ellen E. EOP/OMB; Lipton, Adam S. EOP/OMB; Armitage, David T. EOP/OMB
Subject: Additional information for Agency Reform Plan submissions on June 30th
Attachments: Appendix 10 - Template for July mtgs.pptx

Small Agencies, Boards and Commissions,

As part of implementing OMB guidance [M-17-22](#), agencies will be taking critical steps in June and July to push forward their reform plan and workforce planning efforts. Following-up on the PMC meeting and our engagement with Agency Reform Plan leads, this email provides additional detail on the high-level Agency Reform Plan drafts that agencies will submit on June 30th.

June 30th Agency Reform Plan requirements. Specifically, per M-17-22 agencies will submit the following to OMB by June 30th:

1. Plan to Maximize Employee Performance
2. High-level Agency Reform Plan draft
3. Near-term Workforce Actions

These items will be collected through an online tool called MAX Community and MAX Collect. More information on the fields due by June 30th is available on our internal MAX page, Appendix 11: <https://community.max.gov/x/coOIS>. We will follow-up with a specific link to the MAX Community and MAX Collect pages once available.

In addition, **by June 30th** agencies will submit a summary of their draft strategic plans. Agencies have flexibility on the format of this information to OMB, which will also be posted to a MAX Community page.

If you have any questions, please don't hesitate to reach out to Julie Crump or your OMB RMO.

Best,

Asma Mirza

Mason Clutter

From: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>
Sent: Friday, August 4, 2017 1:48 PM
To: Adriel Harvey; Dena Kozanas
Cc: Parmeter, Michael J. EOP/OMB
Subject: contact info

Good seeing you today!

Mason Clutter

From: Adriel Harvey <adriel.harvey@pclob.gov>
Sent: Monday, May 15, 2017 4:57 PM
To: Hire, Andrew D. EOP/OMB
Subject: For Your Review - PCLOB Draft FY 2018 CBJ
Attachments: (U) Draft FY 2018 PCLOB CBJ for OMB Review 2017-05-15.doc

Andrew,

Attached for your review is our draft FY 2018 CBJ. [REDACTED]

(b) (5)

Thanks again for offering to do a quick turnaround. Once you clear, we will give the final to our Board Member for the final agency clearance. If there are substantial changes by her, I will let you know.

Adriel

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board
Adriel.Harvey@pclob.gov
202.296.3195

Mason Clutter

From: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>
Sent: Tuesday, May 23, 2017 11:40 AM
To: Parmeter, Michael J. EOP/OMB
Cc: Adriel Harvey
Subject: intro

Adriel – I wanted to introduce you to Mike. He will backfill for Brandon for the next ~6 months. I will of course assist in anyway, but don't hesitate to reach out to Mike if you need anything.

Great seeing you again this AM.

Mason Clutter

From: Crump, Julie EOP/OMB <Juliana_Crump@omb.eop.gov>
Sent: Thursday, May 25, 2017 10:10 AM
To:

(b) (6)

sharon.bradford.franklin@pclob.gov;
adriel.harvey@pclob.gov; (b) (6) @pclob.gov; (b) (6) @pclob.gov;

(b) (6)

(b) (6)

Cc: Bussow, Mark A. EOP/OMB; Daphnis, Kristy L. EOP/OMB; Seidner, Rob B. EOP/OMB; Mirza, Asma Y. EOP/OMB; Wiggins, Mary Ellen E. EOP/OMB; Archer, Analisa J. EOP/OMB; DL-OMB-PPM-Performance Leads

Subject: Invitation: Q&A Session on OMB guidance M-17-22 "Comprehensive Plan for Reforming the Federal Government and Reducing the Federal Civilian Workforce"

All,

OMB is hosting an open Q&A session on OMB guidance [M-17-22](#) "Comprehensive Plan for Reforming the Federal Government and Reducing the Federal Civilian Workforce" specifically targeted for small Agencies, Boards, and Commissions. The session will be a teleconference on **Tuesday, May 30 1:00-2:00 pm**.

Participant Dial-in: 243
Participant Code: (b) (6)

The purpose of this session is to answer questions agency leadership and/or staff who are developing the Agency Reform Plans may have about the guidance, provide updates, and determine what future meetings might be useful for this group. To help us prepare for the session, you can send in questions ahead of time to JCrump@omb.eop.gov. Please send representative(s) that are most appropriate for the discussion.

The OMB participants will include Mark Bussow, OMB Performance Team Lead, and Kristy Daphnis, OMB Personnel Team Lead.

A calendar invitation with this information will be sent shortly. NOTE: We have a limited number of lines so we encourage participants from the same agency to co-locate.

Thank you.

Julie Crump

Performance Team | Office of Management & Budget
202.395.7129 | jcrump@omb.eop.gov

Mason Clutter

From: Parmeter, Michael J. EOP/OMB <Michael.J.Parmeter@omb.eop.gov>
Sent: Thursday, June 29, 2017 3:17 PM
To: adriel.harvey@pclob.gov
Subject: Mid-Session Review of FY2018 Budget - PCLOB

Adriel,

Good afternoon! Updates for the Mid-Session Review of FY2018 Budget is underway, and unfortunately I have been running into issues gaining access to the spreadsheet. As a last resort, I was hoping you could go to the link provided below to update the [REDACTED]

(b) (5) [REDACTED] I believe agencies are shut out of MAX at the end of the day tomorrow, so if you cannot get to it, I understand and will find an alternate way of inputting the data.

Sorry for the late notice and please let me know if you have any questions.

<https://community.max.gov/x/7Q4>

v/r,
Mike Parmeter
OMB
(U) 202-395-7232
(S) 395-3732

Mason Clutter

From: Crump, Julie EOP/OMB <Juliana_Crump@omb.eop.gov>
Sent: Friday, June 2, 2017 4:39 PM
To: FN-OMB-GovReform
Cc: Bussow, Mark A. EOP/OMB; Daphnis, Kristy L. EOP/OMB; Mirza, Asma Y. EOP/OMB; Wiggins, Mary Ellen E. EOP/OMB; Seidner, Rob B. EOP/OMB; DL-OMB-PPM-Performance Leads
Subject: Now available: Government Reform Public Comments from May 5-26

All,

Pursuant to OMB M-17-22 "Comprehensive Plan for Reforming the Federal Government and Reducing the Federal Civilian Workforce," **public comments submitted between May 5 and May 26, 2017 to <https://www.whitehouse.gov/reorganizing-the-executive-branch> are now available to download on [https://community.max.gov/x/ QzLSw](https://community.max.gov/x/QzLSw).** (As a reminder, public comments submitted between April 12 through May 5 are also available for download: <https://community.max.gov/x/JBP-Sg>).

Background: There is one excel file per agency, which include tab(s) for each bureau – if applicable. If your agency was tagged by the user at any point during their submission, their comment is included in your Excel document.

Due to the overwhelming amount of comments we advise your agency create a system to streamline the review of your agency's comments as you work toward the development of your Agency Reform Plans. In particular:

- Agencies have discretion in reviewing the public comments, as some comments provide more substantive input than others. You are not required to respond to every comment submitted.
- If you feel you have received a comment in error, please feel free to send it to the appropriate agency.
- If you identify a cross-agency proposal that you think merits more attention, you can send it to our team at OMB that is reviewing cross-agency ideas at govreform@omb.eop.gov.

Please note OMB has not omitted any comments from the excel files.

Have a great weekend!

Julie Crump

Mason Clutter

From: Crump, Julie EOP/OMB <Juliana_Crump@omb.eop.gov>
Sent: Monday, June 19, 2017 5:29 PM
To: FN-OMB-GovReform
Subject: Now available: Government Reform Public Comments May 26-June 12

All,

Pursuant to OMB M-17-22 “Comprehensive Plan for Reforming the Federal Government and Reducing the Federal Civilian Workforce,” **public comments** submitted to <https://www.whitehouse.gov/reorganizing-the-executive-branch> between May 26 and the public comment period deadline (June 12) are **now available** to download: <https://community.max.gov/x/GAo4T>.

As a reminder, public comments submitted between [April 12 to May 5](#) and [May 5 to 26](#) are also available.

Background: There is one excel file per agency, which include tab(s) for each bureau – if applicable. If your agency was tagged by the user at any point during their submission, their comment is included in your Excel document.

Of note:

- Agencies have discretion in reviewing the public comments, as some comments provide more substantive input than others. You are not required to respond to every comment submitted.
- If you feel you have received a comment in error, please feel free to send it to the appropriate agency.
- If you identify a cross-agency proposal that you think merits more attention, you can send it to our team at OMB that is reviewing cross-agency ideas at govreform@omb.eop.gov.

Please note OMB has not omitted any comments from the excel files.

On a side note, for the June 30th reform / workforce submissions, **email me if you need assistance in creating a MAX group for restricting access to the Government Reform submission portal for your agency.**

Thanks,
Julie Crump

Mason Clutter

From: Mason Clutter <(b) (6)@pclob.gov>
Sent: Tuesday, May 23, 2017 3:48 PM
To: Carney, Matt B. EOP/OMB
Cc: Andrew_D_Hire@omb.eop.gov; Greene, Brandon H. EOP/OMB; Adriel Harvey; Eric Broxmeyer
Subject: PCLOB request for FOIA consultation (PCLOB FOIA 2017-017)
Attachments: Initial request.pdf; PCLOB FOIA 2017-017 draft redactions 2.pdf; together in one pdf.pdf

PCLOB FOIA 2017-017

Dear Matt,

This request for consultation concerns the above-referenced FOIA request, which was received by the Privacy and Civil Liberties Oversight Board ("PCLOB"). The request seeks, among other records, all communications between PCLOB's administrative office and OMB between January 1, 2017 and April 17, 2017. The initial request is attached.

The PCLOB has conducted its search and identified documents potentially responsive to the request. The attached pdf consists of emails between Adriel Harvey, PCLOB's Chief Management Officer, and OMB staff. I have applied PCLOB's relevant exemptions in draft form. I also have attached a clean version of the documents for your records. I have not attached documents the PCLOB plans to withhold in full.

Please provide PCLOB with OMB's views regarding disclosure of the documents and the application of any FOIA exemptions.

Because the remaining information in these documents originated with OMB, should these documents become the subject of litigation, the PCLOB will reach out to your office to justify the withholding of information you want withheld.

To streamline this consultation process, we will not be sending a formal consultation memorandum. Rather, we ask that you provide your response by responding to the email.

Our deadline to respond to this request is May 24. We have notified the requester that documents were located that are now in the consultation process. We were able to provide other documents in other categories sought by the requester, so we plan to continue rolling production following consultation (if possible).

Please contact me directly if you have any questions. And please do not hesitate to give me a call if there is an issue you would like to work through. This is one of our first consultations with OMB and we seek to establish a reasonable and workable process moving forward.

Thank you for your assistance.

Best,

Mason Clutter

Mason Clutter
Attorney-Advisor
FOIA Officer

Privacy and Civil Liberties Oversight Board

(b) (6) [@pclub.gov](mailto:(b)(6)@pclub.gov)

(202) 296-(b) (6)

Mason Clutter

From: apportionment@omb.gov
Sent: Thursday, May 11, 2017 7:22 AM
To: (b) (6) @gsa.gov; (b) (6) @gsa.gov; (b) (6) @gsa.gov;
(b) (6) @gsa.gov; (b) (6) @pclob.gov; adriel.harvey@pclob.gov;
(b) (6) @nfc.usda.gov; (b) (6) @nfc.usda.gov; John_A.
_Saldivar@omb.eop.gov; Paul_E._Kilbride@omb.eop.gov;
brandon_h_greene@omb.eop.gov; Andrew_D._Hire@omb.eop.gov; Jeffrey_D.
_Goldstein@omb.eop.gov
Subject: PCLOB SF132 Apportionment [Apportionment sent to OMB from
(b) (6) @gsa.gov]
Attachments: FY2017_PCLOB_Acct=95-2724_POA=2017-2018_No.1_2017-05-09.xlsx

Message from Sender:

Message From System Administrator:

This email generated from the OMB's web-based apportionment system was sent to members of the Privacy and Civil Liberties Oversight Board apportionment team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please forward this email to apportionment@omb.eop.gov.

Apportionment file(s) attached.

Mason Clutter

From: apportionment@omb.gov
Sent: Friday, May 12, 2017 7:50 AM
To: (b) (6) @gsa.gov; (b) (6) @gsa.gov; (b) (6) @gsa.gov;
(b) (6) @gsa.gov; (b) (6) @pclob.gov; adriel.harvey@pclob.gov;
(b) (6) @nfc.usda.gov; (b) (6) @nfc.usda.gov; John_A.
_Saldivar@omb.eop.gov; Paul_E._Kilbride@omb.eop.gov;
brandon_h_greene@omb.eop.gov; Andrew_D._Hire@omb.eop.gov; Jeffrey_D.
_Goldstein@omb.eop.gov
Subject: PCLOB SF132 Apportionment [Apportionment sent to OMB from
(b) (6) @gsa.gov]
Attachments: FY2017_PCLOB_Acct=95-2724_POA=2017-2018_No.1_2017-05-09.xlsx

Message from Sender:

Revised to correct the Public Law reference

Message From System Administrator:

This email generated from the OMB's web-based apportionment system was sent to members of the Privacy and Civil Liberties Oversight Board apportionment team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please contact your agency apportionment administrators. You can search for them here:

<https://max.gov/maxportal/sa/findAgencyAdminForm.do>

Apportionment file(s) attached.

Mason Clutter

From: Adriel Harvey <adriel.harvey@pclob.gov>
Sent: Friday, August 4, 2017 3:30 PM
To: Hire, Andrew D. EOP/OMB; Dena Kozanas; (b) (6)
Cc: Parmeter, Michael J. EOP/OMB; (b) (6)
Subject: RE: contact info

Andrew/Mike,

Thanks so much for making the time meet with me and Dena today. As I mentioned, I've also included (b) (6) and (b) (6) on this email who will be handling the day-to-day financial requirements of PCLOB and may be reaching out directly with questions.

I'll be sending the carryover apportionment info momentarily!

Have a great weekend,

Adriel

From: Hire, Andrew D. EOP/OMB [mailto:Andrew_D._Hire@omb.eop.gov]
Sent: Friday, August 4, 2017 1:48 PM
To: Adriel Harvey <adriel.harvey@pclob.gov>; Dena Kozanas <(b) (6)@pclob.gov>
Cc: Parmeter, Michael J. EOP/OMB <Michael.J.Parmeter@omb.eop.gov>
Subject: contact info

Good seeing you today!

Mason Clutter

From: Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>
Sent: Wednesday, June 7, 2017 10:42 AM
To: Adriel Harvey; Eric Broxmeyer
Cc: Hire, Andrew D. EOP/OMB; Lallemand, Chad A. EOP/OMB; Kilbride, Paul E. EOP/OMB; Lynn Parker Dupree
Subject: RE: (b) (5)

Hi Adriel,

We don't yet know when the official notifications will be provided to agencies – hopefully soon. Meanwhile, agencies that have submitted a (b) (5) and have not heard back from OMB do not need to comply with the EO during that time.

Thanks,
Kevin

From: Adriel Harvey [mailto:adriel.harvey@pclob.gov]
Sent: Wednesday, June 7, 2017 10:10 AM
To: Eric Broxmeyer <(b) (6)@pclob.gov>; Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>; Lynn Parker Dupree <(b) (6)@pclob.gov>
Subject: RE: (b) (5)

Kevin,

Checking in on the status of our (b) (5).

Thanks!

Adriel

From: Eric Broxmeyer
Sent: Monday, May 15, 2017 11:48 AM
To: Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>; Adriel Harvey <adriel.harvey@pclob.gov>; Lynn Parker Dupree <(b) (6)@pclob.gov>
Subject: RE: (b) (5)

Kevin: Please see attached for the PCLOB's E.O. 13777 (b) (5). Please let me know if you need any more information or have any questions. Thanks, Eric

Eric J. Broxmeyer
General Counsel
Privacy and Civil Liberties Oversight Board
MS-2 – 2C104

Washington, DC 20511
(202) 296- (b) (6)
(b) (6) @pclob.gov

From: Herms, Kevin W. EOP/OMB [mailto:Kevin_W._Herms@omb.eop.gov]
Sent: Wednesday, May 10, 2017 4:13 PM
To: Adriel Harvey <adriel.harvey@pclob.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Eric Broxmeyer <(b) (6) @pclob.gov>; Lynn Parker Dupree (b) (6) @pclob.gov
Subject: RE: (b) (5)

Hi Adriel,

(b) (6) But I should be available tomorrow if you would like to
(b) (5) But, again, I'm happy to discuss.

Thanks,
Kevin

From: Adriel Harvey [<mailto:adriel.harvey@pclob.gov>]
Sent: Wednesday, May 10, 2017 3:48 PM
To: Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Eric Broxmeyer <(b) (6) @pclob.gov>; Lynn Parker Dupree (b) (6) @pclob.gov
Subject: RE: (b) (5)

Kevin,

Just left you a voicemail. Are you available for a quick call at 4:30 or 5?

Thanks,

Adriel

From: Herms, Kevin W. EOP/OMB [mailto:Kevin_W._Herms@omb.eop.gov]
Sent: Monday, May 8, 2017 7:08 PM
To: Adriel Harvey <adriel.harvey@pclob.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Eric Broxmeyer <(b) (6) @pclob.gov>; Lynn Parker Dupree (b) (6) @pclob.gov
Subject: RE: (b) (5)

Thanks, Adriel. I'm not currently at my desk but I'd be happy to chat tomorrow.

Kevin

From: Adriel Harvey [<mailto:adriel.harvey@pclob.gov>]
Sent: Monday, May 8, 2017 6:56 PM

To: Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>; Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>
Cc: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Eric Broxmeyer (b) (6) <[REDACTED]@pclob.gov>; Lynn Parker Dupree (b) (6) <[REDACTED]@pclob.gov>
Subject: RE: (b) (5) [REDACTED]

Kevin,

Attached is the email I received from Brandon. Will give you a call now if you are still in the office. If not, let's chat tomorrow.

Adriel

From: Herms, Kevin W. EOP/OMB [mailto:Kevin_W._Herms@omb.eop.gov]
Sent: Monday, May 8, 2017 6:18 PM
To: Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>
Cc: Adriel Harvey <adriel.harvey@pclob.gov>; Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Eric Broxmeyer <(b) (6) <[REDACTED]@pclob.gov>; Lynn Parker Dupree (b) (6) <[REDACTED]@pclob.gov>
Subject: RE: (b) (5) [REDACTED]

Thanks, Chad. I'm happy to answer any questions. I don't know what Brandon might have told the agency, but I'm not aware of (b) (5) [REDACTED] I defer to Chad on the timing considerations.

Kevin

From: Lallemand, Chad A. EOP/OMB
Sent: Monday, May 8, 2017 6:02 PM
To: Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov>
Cc: Adriel Harvey <adriel.harvey@pclob.gov>; Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Eric Broxmeyer (b) (6) <[REDACTED]@pclob.gov>; Lynn Parker Dupree (b) (6) <[REDACTED]@pclob.gov>; Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>
Subject: Re: (b) (5) [REDACTED]

Thanks. Probably better for you all to connect with Kevin Herms, your agency's OIRA desk officer.

Sent from my iPhone

On May 8, 2017, at 5:46 PM, Kilbride, Paul E. EOP/OMB <Paul_E._Kilbride@omb.eop.gov> wrote:

Thanks, Adriel. Great chatting with you as well.

Chad – Let's touch base on PCLOB's status.

Regards,
Paul

From: Adriel Harvey [<mailto:adriel.harvey@pclob.gov>]
Sent: Monday, May 8, 2017 5:40 PM
To: Hire, Andrew D. EOP/OMB <Andrew_D._Hire@omb.eop.gov>; Kilbride, Paul E. EOP/OMB

<Paul_E._Kilbride@omb.eop.gov>

Cc: Lallemand, Chad A. EOP/OMB <Chad_A._Lallemand@omb.eop.gov>; Eric Broxmeyer
(b) (6) @pclob.gov>; Lynn Parker Dupree (b) (6) @pclob.gov>

Subject: RE: (b) (5)

Looping in Paul, Andrew's back up for the day, given the time sensitivity of the request.

Paul—great chatting with you just now and appreciate your help!

Adriel

From: Adriel Harvey

Sent: Monday, May 8, 2017 5:24 PM

To: 'Hire, Andrew D. EOP/OMB' <Andrew_D._Hire@omb.eop.gov>

Cc: 'Chad_A._Lallemand@omb.eop.gov' <Chad_A._Lallemand@omb.eop.gov>; Eric Broxmeyer
(b) (6) @pclob.gov>; Lynn Parker Dupree <(b) (6) @pclob.gov>

Subject: (b) (5)

Importance: High

Andrew,

Hoping you can help us with what I think is an OMB technicality. Specifically, per the email attached, Brandon confirmed with me last month that (b) (5)

(b) (5)

Thanks so much,

Adriel

Adriel Harvey
Chief Management Officer
Privacy and Civil Liberties Oversight Board
Adriel.Harvey@pclob.gov
202.296.3195

From: Lallemand, Chad A. EOP/OMB [mailto:Chad_A._Lallemand@omb.eop.gov]

Sent: Monday, May 8, 2017 2:45 PM

To: Lynn Parker Dupree (b) (6) @pclob.gov>; jhepler@usccr.gov;
Theresa.rowell@csosa.gov; aolszewski@cns.gov; edawson@nsf.gov; mmcdonald@neh.gov;
Murphy.Deborah@pbgc.gov

Cc: Herms, Kevin W. EOP/OMB <Kevin_W._Herms@omb.eop.gov>; Nye, Joseph B. EOP/OMB
<Joseph_B_Nye@omb.eop.gov>; Mar, Sharon EOP/OMB <Sharon_Mar@omb.eop.gov>; Brammer, Josh
J. EOP/OMB <Joshua_J_Brammer@omb.eop.gov>

Subject: OMB guidance on EO 13777

Importance: High

Good afternoon,

This email is to make your agency aware, if it is not already, that OMB recently issued [guidance](#) implementing certain sections of [Executive Order \(EO\) 13777, titled “Enforcing the Regulatory Reform Agenda.”](#) Per page 2 of the OMB guidance, EO 13777 applies to agencies that are subject to EO 12866’s regulatory review requirements (a subset of EO 13777’s requirements are subject to agencies listed in 31 U.S.C. § 901(b)(1)).

In general, EO 13777 contains the following requirements:

- 1) Section 2 requires each agency head to designate a Regulatory Reform Officer (RRO) responsible for overseeing the implementation of regulatory reform initiatives and policies;
- 2) Section 3 requires each agency to establish a Regulatory Reform Task Force (RRTF) to evaluate existing regulations and make recommendations to the agency head regarding existing regulations to repeal, replace or modify; and
- 3) Section 4 requires each agency listed in 31 U.S.C. § 901(b)(1) (which are CFO agencies, to incorporate into its Annual Performance Plan performance indicators to measure progress toward achieving regulatory reform and identifying regulations to repeal, replace or modify.

Section 5 states that compliance with EO 13777 may be waived if there is a determination that the agency “generally issues very few or no regulations.” The *Waivers* section of the OMB guidance addresses the information that OMB needs to consider agency requests for waivers.

OIRA has not received a waiver request from your agency, and our records indicate your agency may qualify for a waiver because its regulatory profile is similar to other agencies that have requested waivers. OMB would like to complete its first review of agency waiver submissions as soon as possible.

If the head of your agency would like to request a waiver from EO 13777’s requirements, please provide the information described in the OMB guidance’s *Waivers* section as soon as possible, preferably by noon tomorrow, May 9.

Thank you.

Chad Lallemand
Office of Information and Regulatory Affairs
Office of Management and Budget
202-395-3176