Description of document: Overseas Private Investment Corporation (OPIC) correspondence to/from the Office of Management and Budget (OMB) and Congressional offices, Committee Offices or Subcommittee Offices, 2016-2017

Requested date: 25-May-2017

Release date: 09-May-2018

Posted date: 20-May-2019

Source of document: FOIA Request
FOIA Director (LA)
Overseas Private Investment Corporation
1100 New York Avenue, NW
Washington, DC 20527
Email: foia@opic.gov

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This letter is a final response to your Freedom of Information Act ("FOIA") request dated May 25, 2017 and received on May 26, 2017. Your request has been assigned FOIA Number 2017-00036. Please reference this number in all correspondence concerning your request. You requested:

1. Email to or from the Office of Management and Budget between May 1, 2017 and the present.
2. All letter correspondence to or from the Office of Management and Budget between May 1, 2017 and the present.
3. All letter correspondence to or from Congressional offices or Committee Offices or Subcommittee Offices between May 1, 2017 and the present.

This letter is a final response to your request. On April 25, 2018, OPIC provided you with a partial response on Item 3 of your request and notified you that it needed to consult with OMB before completing processing on the other two items. OPIC has now received a consultation response from OMB and is therefore completing its processing. This letter responds to Items 1 and 2 of your request and includes 201 pages of e-mails. Partial and full redactions have been made under FOIA Exemptions b(4), b(5) and b(6).

The FOIA contains nine exemptions which authorize an agency to withhold qualified information. Exemption b(4) protects: (1) trade secrets; and (2) commercial or financial information obtained from a person [that is] privileged or confidential.” 5 U.S.C. § 552(b)(4) (2012). A report that was provided to OPIC has been withheld under Exemption b(4). The report is not authorized for redistribution under the license through which it was purchased. You
may, however, purchase this report yourself and the title of the report is provided at the point of redaction.

The FOIA contains nine exemptions which authorize an agency to withhold qualified information. Exemption b(5) protects “inter-agency or intra-agency memorandums or letters which would not be available by law to a party other than an agency in litigation with the agency.” 5 U.S.C. § 552(b)(5) (2012). One type of exempt record is that protected by the “deliberative process privilege.” Records which are pre-decisional and deliberative in addition to inter or intra agency are protected. See Jordan v. Dep’t of Justice, 591 F.2d 753, 774 (D.C. Cir. 1978) (en banc); Vaughn v. Rosen, 523 F.2d 1136, 1143-44 (D.C. Cir. 1975). This privilege serves the important goals of: 1) encouraging open and frank discussions of policy within the government, 2) protecting against premature disclosure of policies before they are adopted, and 3) protecting against public confusion which might result from disclosure of the reasons and rationales that were not in fact ultimately the grounds for an agency’s action. See, e.g. Russell v. Dep’t of the Air Force, 682 F.2d 1045, 1048 (D.C. Cir. 1982); Costal States Gas Corp. v. Dep’t of Educ., 617 F.2d 854, 866 (D.C. Cir. 1980). OPIC has withheld drafts and discussion of drafts that were shared between OPIC and OMB as part of the deliberative process. Most of the documents which were withheld as drafts are included as an attachment in their final or near final stage. Withholding the drafts and their related discussion allows OPIC and OMB to frankly discuss the data and calculations and also protects against public confusion which may result from the release of complicated and often government accounting specific discussions.

Exemption b(6) of the FOIA protects information about individuals in “personnel and medical files and similar files” when the disclosure of such information “would constitute a clearly unwarranted invasion of personal privacy.” 5 U.S.C. § 552(b)(6). The exemption was meant to be interpreted broadly and is not tied to the label of the file containing the information. United States Department of State v. Washington Post Co., 456 U.S. 595 (1982). Exemption b(6) is therefore applied when the private interest in keeping personal information is greater than the public interest in disclosure. Dep’t of the Air Force v. Rose, 425 U.S. 352, 372 (1976). The only public interest relevant in a b(6) inquiry is the public interest in knowing what the government is up to. Dep’t of Defense v. Fed. Labor Rel’n Auth., 510 U.S. 487, 497 (1994). OPIC has withheld the direct contact information of individuals under Exemption b(6). This information is tied to a particular individual and allows direct access to that individual, but does not reveal any government action. Exemption b(6) has also been applied to life events, i.e. births, weddings, vacations, etc.

As an “all other requesters,” you have been provided two hours of search and all review time at the agency’s expense. Fees for your request total less than $25.00 and are therefore not charged.

This is a final agency response. You may contact me or the FOIA Public Liaison for any further assistance and to discuss any aspect of your request. Additionally, you may contact the Office of Government Information Services (OGIS) at the National Archives and Records Administration to inquire about FOIA dispute resolution services they offer. The contact information for OGIS is as follows:
If you are not satisfied with OPIC’s response to this request, you may administratively appeal by addressing a written appeal to the following:

Deputy General Counsel  
Overseas Private Investment Corporation  
1100 New York Ave., N.W.—12th Floor  
Washington, D.C. 20527

Your appeal must be postmarked or electronically transmitted within 90 days of the date of this response to your request. Both the envelope and the letter should be marked “FREEDOM OF INFORMATION ACT APPEAL.” The appeal should clearly identify the agency determination that is being appealed and include the request number. If you are not satisfied with the results of any such appeal, judicial review is available to you in the United States District Court for the judicial districts in which you reside or have your principal place of business, or in the District of Columbia.

Sincerely,

Nichole Skoyles  
Administrative Counsel  
Overseas Private Investment Corporation  
1100 New York Avenue, N.W.  
Washington, D.C. 20527  
202.408.6297 | Nichole.Skoyles@opic.gov
Hi,

I just left you a voicemail. [b] (5)

Erika Hamalainen Ryan
IAD|OMB|EOP
[b] (5)

From: Villabroza, Allan [mailto]
Sent: Wednesday, June 7, 2017 9:29 AM
To: Ryan, Erika H. EOP/OMB [b] (6)
Cc: Kaufman, Stephanie [b] (6)
Subject: Heads Up - PB18 CBO score and errata

Per vm – Winnie Chang. [b] (5) We [b] (5)
[b] (6) [b] (5)
[b] (5)
[b] (5)

av

Allan Villabroza
Deputy VP - Financial and Portfolio Management

OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington DC 20527
www.opic.gov | facebook.com/opicgov | twitter.com/opicgov
Cameron,

Please see below OMB guidance that was shared with the President’s Management Council regarding next steps on agency reform plans. Not all of the below guidance applies to OPIC as a non-CFO Act agency (e.g. the PowerPoint submission does not apply), however, I wanted to flag a few key items for your awareness as you plan OPIC’s June 30th submission:

PMC members and Agency Reform Plan SAOs,

As part of implementing OMB guidance M-17-22, agencies will be taking critical steps in June and July to push forward their reform plan and workforce planning efforts. Following-up on the PMC meeting and our engagement with Agency Reform Plan SAOs, this email provides additional detail on the high-level Agency Reform Plan drafts that agencies will submit on June 30th.

**June 30th Agency Reform Plan requirements.** Specifically, per M-17-22 agencies will submit the following to OMB by June 30th:

1. Plan to Maximize Employee Performance
2. High-level Agency Reform Plan draft
3. Near-term Workforce Actions
These items will be collected through an online tool called MAX Community and MAX Collect. More information on the fields due by June 30th is now available on our internal MAX page in Appendix 11: https://community.max.gov/x/coOiS. We will follow-up with a specific link to the MAX Community and MAX Collect pages once available.

In addition, by June 30th CFO Act agencies will provide meeting materials (e.g. a PowerPoint presentation) for the reform plan meetings in July. Based on your feedback, we’ve developed an optional template for these July discussions (attached). While agencies have flexibility on how to present the information, the template that lays out the information agencies should be prepared to address – a summary of the draft agency strategic plan, workforce actions, and agency reforms under consideration. This template is attached and is also available on our MAX page as Appendix 10.

Scheduling July meetings. Lastly, we will begin scheduling the agency reform plan discussions between OMB and CFO Act agencies for the week of July 10th and 17th here at the Eisenhower Executive Office Building. The OMB RMOs will be reaching out to agency Deputy Secretary offices to schedule.

If you have any questions, please don’t hesitate to reach out to me, Dustin, or your OMB RMO.

Best regards,

Linda Springer
Allan / Stephanie,

(b) (5)
All,

These files will not open on my computer. Can you try resending them?

Erika Hamalainen Ryan
IAD|OMB|EOP

No problem, please see the individual CSC2 inputs and outputs attached.

Thanks. Could you send the individual inputs and outputs also?

Good evening Jessie,

Attached you will find a sample RSummary and a workbook summarizing the aggregation discrepancy for a sample of four loans.
From: Bailey, Jessie W. EOP/OMB
Sent: Tuesday, May 23, 2017 3:43 PM
To: Kaufman, Stephanie; Lilac, Kristina E. EOP/OMB
Cc: Jones, Jasper (DFPM); Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Subject: RE: OPIC Aggregation of Reestimate Results

Please reach out with any additional clarifying questions.

Best,
Christine

From: Kaufman, Stephanie [mailto:Sent: Monday, May 15, 2017 10:03 AM
To: Bailey, Jessie W. EOP/OMB, Lilac, Kristina E. EOP/OMB
Cc: Jones, Jasper (DFPM); Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Subject: OPIC Aggregation of Reestimate Results

Jessie and Kristina,

We would like to execute reestimates as soon as possible and to do so we need to submit an apportionment but we have a question that will affect how the apportionment is prepared.

Last November we sent the email below, to which we didn’t receive a response. In it we attempted
to address an issue early on so that we could have an early acceptance from OMB on our proposed methodology.

**Issue:**

(b) (5)

(b) (5)

(b) (5)

(b) (5)

(b) (5)

Solution:

Please flag any concerns or comments or signal agreement with the above as soon as possible.

Many thanks,
Stephanie

**Stephanie Kaufman**
Managing Director, Budget and Resource Planning
**OVERSEAS PRIVATE INVESTMENT CORPORATION**
The U.S. Government's Development Finance Institution
From: Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Sent: Tuesday, November 15, 2016 6:01 PM
To: Hamalainen, Erika <(b) (6) > Bailey, Jessie W. EOP/OMB
Cc: Ellett, William <(b) (6) > Kaufman, Stephanie <(b) (6)>
Subject: OPIC Aggregation of Reestimate Results

Good evening Erika and Jessie,

Attached you will find a sample RS summary and a workbook summarizing the aggregation discrepancy for a sample of four loans.

Please let us know if you have any questions.

Thank you,
Christine
Dear Credit Colleagues,

We are pleased to announce that this year’s Annual Credit Training is scheduled to take place on Wednesday, August 9th and Thursday, August 10th in Washington, DC. In the next few weeks, we will send an invitation to register for both in-person and online access. This year, we are planning to provide break-out sessions to allow participants to pick and choose their training needs based on their familiarity with Federal credit concepts. Additionally, we look forward to providing hands-on training to familiarize the credit community with new features of the Credit Subsidy Calculator.

Please note that this year’s training will require participants to review materials and take a pre-training quiz as a prerequisite to attendance.

Staff who will not be able to attend, or wish to get a head start are encouraged to review the training videos, quizzes and other materials already available at https://csc.max.gov/

If you have any questions or concerns, please contact Brian Rozental at (b) (6)

We look forward to seeing you in August.

-The OMB Credit Crew
Cameron,

As you probably know, there is a public comment portion to the Reorg EO. OMB is compiling them. The public comments from April 12-May 5 are all posted here: [https://community.max.gov/x/JBP-Sg](https://community.max.gov/x/JBP-Sg)

If you look at the attachments to the page you can see the ones that mention OPIC.

Best,
Erika

Hi Erika-
You can give them my name.

Cameron

**Cameron Alford**  
Acting Chief of Staff  
OVERSEAS PRIVATE INVESTMENT CORPORATION  
The U.S. Government’s Development Finance Institution  
1100 New York Ave, NW | Washington, DC 20527 USA

Hi all,

There will be OMB guidance for these plans that will come from our performance shop and they would like to have a specific OPIC POC that they can contact. Whom should I have them include on their distro?

Erika Hamalainen Ryan
From: Ryan, Erika H. EOP/OMB
Sent: Wednesday, May 31, 2017 9:31 AM
To: ‘Alford, Cameron’<mailto:Callear, Mildred Callear, Mildred> Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred
Kaufman, Stephanie<mailto:Villabroza, Allan Villabroza, Allan Villabroza, Allan Villabroza, Allan Villabroza, Allan
Subject: RE: Agency Reform Plans M 17-22

Great! I will let folks here know.

In the next week or two, I’ll schedule a follow up discussion to see where you guys are on this.

Best,

Erika Hamalainen Ryan
IAD|OMB|EOP

From: Alford, Cameron [mailto:Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred]
Sent: Wednesday, May 31, 2017 9:24 AM
To: Ryan, Erika H. EOP/OMB<mailto:Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred> Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred
Kaufman, Stephanie<mailto:Villabroza, Allan Villabroza, Allan Villabroza, Allan Villabroza, Allan Villabroza, Allan
Subject: RE: Agency Reform Plans M 17-22

Hi Erika-

I hope all is well. I am confirming that OPIC intends to submit an Agency Reform Plan to OMB. We look forward to engaging you all on this and receiving the further guidance.

Cameron

Cameron Alford
Acting Chief of Staff
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington, DC 20527 USA
>www.opic.gov< facebook.com/opicgov twitter.com/opicgov

From: Ryan, Erika H. EOP/OMB [mailto:Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred]
Sent: Tuesday, May 30, 2017 4:08 PM
To: Alford, Cameron<mailto:Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred> Callear, Mildred Callear, Mildred Callear, Mildred Callear, Mildred
Kaufman, Stephanie<mailto:Villabroza, Allan Villabroza, Allan Villabroza, Allan Villabroza, Allan Villabroza, Allan
Subject: Agency Reform Plans M 17-22
Dear OPIC Colleagues,

and OPIC will once again be in my portfolio. I know I missed a very busy spring, and I would like to thank everyone in advance for helping me get back up to speed.

On that note, I’m writing to follow up on the guidance that OMB issued last month regarding the Reorganization Executive Order (available here). As you’re aware, the guidance indicates that by June 30, 2017, agencies will provide OMB with: (1) a high-level draft of the Agency Reform Plan, (2) progress on near-term workforce reduction actions, and (3) a plan to maximize employee performance.

Best,

[Redacted]
Erika Hamalainen Ryan
Examiner, International Affairs Division
Office of Management and Budget
Executive Office of the President
(b) (6) | NEOB 10025
Hi Stephanie,

See below [b] (5).

Best,

Erika
All,

The updated quarterly ratings have been uploaded on the MAX site. The implementation date is 6/1/2017. Thank you for your participation this quarter.

Also, it’s been a pleasure working with all of you the last few months!

Best,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Okay. Please call me when you are here.

-----Original Message-----
From: Ryan, Erika H. EOP/OMB
Sent: Wednesday, May 31, 2017 9:52 AM
To: Kaufman, Stephanie; Villabroza, Allan
Subject: A few minutes late

Hi,

I am running about five minutes late.

Erika Hamalainen Ryan
IAD|OMB|EOP
Erika-

Welcome back! Believe it or not, I have a sticky note on my computer to confirm OMB thinking on an ARP given our position in the budget. This is extremely helpful. Let me confer with others here and we’ll come back to you soonest.

Again, welcome back.

Cameron

Cameron Alford
Acting Chief of Staff
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington, DC 20527 USA
www.opic.gov | facebook.com/opicgov | twitter.com/opicgov

Dear OPIC Colleagues,

[Redacted], and OPIC will once again be in my portfolio. I know I missed a very busy spring, and I would like to thank everyone in advance for helping me get back up to speed.

On that note, I’m writing to follow up on the guidance that OMB issued last month regarding the Reorganization Executive Order (available here). As you’re aware, the guidance indicates that by June 30, 2017, agencies will provide OMB with: (1) a high-level draft of the Agency Reform Plan, (2) progress on near-term workforce reduction actions, and (3) a plan to maximize employee performance.
Best,

**Erika Hamalainen Ryan**  
Examiner, International Affairs Division  
Office of Management and Budget  
Executive Office of the President
BOAC Members:

(b) (5)
BOAC Members:

We are beginning the annual update of OMB Circular No. A-11 (Preparation, Submission, and Execution of the Budget). The revision will cover the guidance on budget formulation, execution, strategic and performance plans, and capital assets.

Please provide any recommendations for inclusion in the annual update no later than **Friday, June 2, 2017**. The proposals should include concise, specific descriptions of any suggested changes and the reasons for them. Note that this year’s Circular will have a condensed timeframe for updates.

To submit your proposals, please use the 2017 Circular A-11 Revision Proposals community page at:

[https://community.max.gov/x/dAaaSw](https://community.max.gov/x/dAaaSw)

We plan to issue the revised Circular in late July and intend to work closely with you as we develop the issues and revise the Circular.

Thanks for your help.

Art Stigile  
Chief, Budget Concepts Branch  
Budget Review Division  
Office of Management and Budget
image001.png duplicative of the image in the body of the e-mail which has been withheld under exemption b(5). Amendment 1 to S-OES-13-IAA-0021 Executed referred to the Department of State for direct response to requester.

Kristina,

(b) (5)

Stephanie

(b) (5)
Thanks, Stephanie.

From: Kaufman, Stephanie [mailto]  
Sent: Wednesday, May 24, 2017 1:24 PM  
To: Lilac, Kristina E. EOP/OMB  
Cc: Lam, Philip (SFI/SF)  
Subject: RE: Non-Credit Account Apportionment Footnote A1

Please see my responses below.

From: Lilac, Kristina E. EOP/OMB [mailto]  
Sent: Wednesday, May 24, 2017 11:59 AM  
To: Kaufman, Stephanie  
Subject: Non-Credit Account Apportionment Footnote A1

Hi Stephanie,

Thanks,
Kristina
Thank you. I’ll go back to Fouad with this information and try to get him to get back to me as soon as possible.

Hi Stephanie,

Please see my responses below.
Thanks,
Kristina
Kristina,

Just wondering what’s your take on this?

SK
image001.png duplicative of the image in the body of the e-mail which has been withheld under exemption b(5).
It’s the mandatory Joint Committee sequestration that occurs annually and is required to be released with the Budget, so no impact for OPIC.

What do you know about this?

Impact?

**Cameron Alford**  
Acting Chief of Staff  
OVERSEAS PRIVATE INVESTMENT CORPORATION  
The U.S. Government's Development Finance Institution  
1100 New York Ave, NW | Washington, DC 20527 USA  
>www.opic.gov< | facebook.com/opicgov | twitter.com/opicgov

THE WHITE HOUSE  
Office of the Press Secretary  
FOR IMMEDIATE RELEASE  
May 23, 2017

SEQUESTRATION ORDER FOR FISCAL YEAR 2018  
PURSUANT TO SECTION 251A OF THE BALANCED BUDGET  
AND EMERGENCY DEFICIT CONTROL ACT, AS AMENDED

By the authority vested in me as President by the laws of the United States of America, and in accordance with section 251A of the Balanced Budget and Emergency Deficit Control Act (the "Act"), as amended, 2 U.S.C. 901a, I hereby order that, on October 1, 2017, direct spending budgetary resources for fiscal year 2018 in each non-exempt budget account be reduced by the amount calculated by the Office of Management and Budget in its report to the Congress of May 23, 2017.

All sequestrations shall be made in strict accordance with the requirements of section 251A of the Act and the specifications of the Office of Management and Budget's report of May 23, 2017, prepared pursuant to section 251A(9) of the Act.

DONALD J. TRUMP
THE WHITE HOUSE,
May 23, 2017.

###
Hi Allan,

I’m happy to block off some time for you all and Erika to catch up and get on the same page. We can certainly set up some time to discuss the reestimate, apportionments, and M 17-22. Does 10-12 work?

Thanks,
Kristina

Could you guys block out two hours with Erika on Weds May 31? At our offices? We are flexible as to time on the 31st.

We would like to discuss:

Time Permitting
That’s fine. I have no problem with that.

I’m very sympathetic to that! BRD has just been very strict with apportionment guidance this year, given how late we are in the fiscal year for just getting full-year appropriations.

Okay. I was just trying to be consistent with our financial reporting systems. 😊

Okay, thanks. The guidance from BRD is

Okay, thanks. The guidance from BRD is
From: Kaufman, Stephanie
To: Lilac, Kristina E. EOP/OMB
Subject: Accepted: Call on OPIC Reestimates
Hi Stephanie,

Thanks very much. We just have two minor edits in the attached:

With that, OMB officially clears, so consider this the green light to print.

Thanks,
Kristina

Kristina,

Attached is the revised CBJ.

Please let us know if we have green light to print.

Thank you.

Stephanie
Per our discussion just now, we’re happy to discuss on Monday should you have any questions. Please let me know when you have an updated draft for us to review.

Thanks,
Kristina

From: Kaufman, Stephanie [mailto:]
Sent: Thursday, May 18, 2017 1:34 PM
To: Lilac, Kristina E. EOP/OMB <br>
Cc: Villabroza, Allan <br> Callear, Mildred <br> Alford, Cameron <br> Jagadesan, Dev <br> Roberts, Karen <br>
Subject: CBJ draft for OMB review

Kristina,

Attached please find OPIC’s submittal of our CBJ for your review.

Happy to discuss whenever you want.

Thank you.

Stephanie
Great, thanks. I'll reply all to your original email.

Thanks, will take a look now, but do you by chance have a tracked version, or at least a high-level summary of what edits you took and didn’t take?

Kristina,

Attached is the revised CBJ.

Please let us know if we have green light to print.

Thank you.

Stephanie
Hi Stephanie,

Per our discussion just now,

We’re happy to discuss on Monday should you have any questions. Please let me know when you have an updated draft for us to review.

Thanks,
Kristina

Kristina,

Attached please find OPIC’s submittal of our CBJ for your review.

Happy to discuss whenever you want.

Thank you.

Stephanie
Let’s use this number.

Conference Line: 800-977-8002/ [b] (6) [b] (6)

-----Original Appointment-----
From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Friday, May 19, 2017 5:51 PM
To: Lilac, Kristina E. EOP/OMB; Bailey, Jessie W. EOP/OMB; Kaufman, Stephanie
Subject: Call on OPIC Reestimates
When: Tuesday, May 23, 2017 3:00 PM-3:30 PM (UTC-05:00) Eastern Time (US & Canada).
Where: Stephanie will call Kristina [b] (6) [b] (6)

<< Message: RE: OPIC Aggregation of Reestimate Results >>
Your meeting was forwarded

Kaufman, Stephanie (mailto:<mailto://o=ExchangeLabs/ou=Exchange%20Administrative%20Group%20(FYDIBOHF23SPDLT)/cn=Recipients/cn=966670eca4b4745a9de88aa0a60c8-Kaufman,%20St>) has forwarded your meeting request to additional people.

Meeting

Call on OPIC Reestimates

Meeting Time

Tuesday, May 23, 2017 3:00 PM - Tuesday, May 23, 2017 3:30 PM

Recipients

Kayla Andriate <mailto:Kayla.Andriate@opic.gov>  Jaclyn Elliot <mailto:Jaclyn.Elliot@opic.gov>

All times listed are in the following time zone: (UTC-05:00) Eastern Time (US & Canada)
Kristina,

Attached is the revised CBJ.

Please let us know if we have green light to print.

Thank you.

Stephanie

---

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Friday, May 19, 2017 6:03 PM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred; Alford, Cameron; Jagadesan, Dev; Roberts, Karen; Saad, Fouad P. EOP/OMB
Subject: RE: CBJ draft for OMB review

Hi Stephanie,

Per our discussion just now, we're happy to discuss on Monday should you have any questions. Please let me know when you have an updated draft for us to review.

Thanks,
Kristina

---

From: Kaufman, Stephanie [mailto:]
Sent: Thursday, May 18, 2017 1:34 PM
To: Lilac, Kristina E. EOP/OMB
Cc: Villabroza, Allan; Callear, Mildred; Alford, Cameron; Jagadesan, Dev; Roberts, Karen; Saad, Fouad P. EOP/OMB
Subject: CBJ draft for OMB review
Kristina,

Attached please find OPIC’s submittal of our CBJ for your review.

Happy to discuss whenever you want.

Thank you.

Stephanie
From: Kaufman, Stephanie
To: Lilac, Kristina E. EOP/OMB
Subject: Meeting Forward Notification: Call on OPIC Reestimates

Your meeting was forwarded

Kaufman, Stephanie has forwarded your meeting request to additional people

Meeting

Call on OPIC Reestimates

Meeting Time

Tuesday, May 23, 2017 3:00 PM - Tuesday, May 23, 2017 3:30 PM

Recipients

Christine Shaughnessy, Ellett, William, O'Connor, Christopher, Villabroza, Allan

All times listed are in the following time zone: (UTC-05:00) Eastern Time (US & Canada)
From: Kaufman, Stephanie
To: Lilac, Kristina E. EOP/OMB
Subject: Accepted: Call on OPIC Reestimates
On May 11, 2017, the President signed the Executive Order on Strengthening the Cybersecurity of Federal Networks and Critical Infrastructure, which outlines a number of actions to enhance cybersecurity across Federal agencies and critical infrastructure partners.

To view this memo, please click https://www.whitehouse.gov/sites/whitehouse.gov/files/omb/memoranda/2017/M-17-25.pdf

This email list is maintained by Arnette White at the Office of Management and Budget (OMB). If you should be removed or need someone added, please send a request to

(b) (6)
Hi Stephanie,

Per our discussion just now, [b] (5)

We’re happy to discuss on Monday should you have any questions. Please let me know when you have an updated draft for us to review.

Thanks,
Kristina

---

From: Kaufman, Stephanie [mailto:]
Sent: Thursday, May 18, 2017 1:34 PM
To: Lilac, Kristina E. EOP/OMB <b> (6)
Cc: Villabroza, Allan <b> (6) Callear, Mildred <b> (6) Alford, Cameron <b> (6) Jagadesan, Dev <b> (6) Roberts, Karen <b> (6)
Subject: CBJ draft for OMB review

Kristina,

Attached please find OPIC’s submittal of our CBJ for your review.

Happy to discuss whenever you want.

Thank you.

Stephanie
We are able to print it in-house. So Monday is fine.

Okay, thanks. I started looking at it yesterday afternoon. I should hopefully wrap up my review shortly and get it to Fouad, but he’s usually jammed. I can definitely tell him this needs to be a today thing, though, but keep me posted.

Depends on Fouad’s comments and how much revision will be required.

If they can turn it around in 24 hours then Monday might be okay. I will let you know what I find out.

Hi Stephanie,

Thanks very much for sending. I’d ideally like Fouad to take a look at this as well, but what’s your deadline for getting to the printer? (Just trying to figure out if you need it back by COB today, or if Monday is workable.)

Thanks,
Kristina
Cc: Villabroza, Allan <(b) (6)>, Callear, Mildred <(b) (6)>
Alford, Cameron <(b) (6)>, Jagadesan, Dev <(b) (6)>, Roberts, Karen <(b) (6)>

Subject: CBJ draft for OMB review

Kristina,

Attached please find OPIC’s submittal of our CBJ for your review.

Happy to discuss whenever you want.

Thank you.

Stephanie
Message from Sender:

Kristina,

Attached please find OPIC's apportionment requests.

I've also attached a file that shows how the numbers in the non-credit account were derived and a file with details on the amounts in the apportionments for reestimates.

Please let me know if you have any questions.

Thank you.

Stephanie

Message From System Administrator:

This email generated from the OMB's web-based apportionment system was sent to members of the Overseas Private Investment Corporation Team team. The subject line includes the email address of the person sending this email. Your agency (if you are an agency staffer) or examining division (if you are an OMB staffer) decided that you should receive these kinds of emails. If you believe that you received this email in error, please contact your agency apportionment administrators. You can search for them here: https://max.gov/maxportal/sa/findAgencyAdminForm.do

Apportionment file(s) (and attachments) attached.
Kristina,

Attached please find OPIC’s submittal of our CBJ for your review.

Happy to discuss whenever you want.

Thank you.

Stephanie
Hi Allan,

Thanks for reaching out. I've looped in [b] (6) internally and circle back [b] (6) is back and has the opportunity to engage on this.

Thanks,
Kristina

Kristina - I wanted to attend today's ICRAS meeting but I won't be able to. Rather than take up time at the ICRAS meeting, I wanted to flag something for OMB.

Thanks,
av

-----Original Message-----
From: Villabroza, Allan
Sent: Wednesday, February 04, 2015 4:06 PM
To: Hamalainen, Erika
Subject: FW: Moody's Sovereign Default Study - Sovereigns distinct from Non-Sovereigns
Importance: Low

This issue may be worth bringing up at the ICRAS meeting. [b] (5)

av

-----Original Message-----
From: Villabroza, Allan
Sent: Friday, June 20, 2014 12:03 PM
To: 'Hamalainen, Erika'
Subject: FW: Moody's Sovereign Default Study - Sovereigns distinct from Non-Sovereigns
Will –

I should note that the links below are for the 2012 study, the 2013 study was released on 6/12/13 (link<https://www.moodys.com/Pages/Sovereign-Default-Research.aspx>) but the study is not accessible to me (it may be to you). I anticipate that similar findings hold as there haven’t been further sovereign defaults in the year since.

Please let me know if you or Chi have any questions,

av

Allan Villabroza
VP & CFO
Overseas Private Investment Corporation
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington DC 20527
twitter.com/opicgov<https://twitter.com/opicgov>
Thanks for humoring me with these questions,

av

Announcement:
Moody's releases 2012 sovereign default study
Global Credit Research - 30 Jul 2012
New York, July 30, 2012 -- Despite the stressful environment since the onset of the global financial crisis, the pace of sovereign defaults has remained moderate, says Moody's Investors Service in its eighth annual sovereign bond default study. The report, "Sovereign Default and Recovery Rates, 1983-2012H1," highlights that from the over 110 Moody's-rated sovereigns, Greece was the only one to default since the start of 2011. Jamaica defaulted in 2010, there were no rated sovereign defaults in 2009, and Ecuador defaulted in late 2008. Since 1983, all defaulters were among the 25% lowest-rated sovereign issuers. The global financial crisis has, however, continued to put pressure on sovereign creditworthiness, increasing the share of sovereign issuers in the lower tier of investment grade, says the Moody's study. Nevertheless, the share of issuers rated Aa and above is still substantially larger for sovereign issuers than for corporate issuers. A comparison between sovereign and corporate default rates by the rating agency shows that sovereign default rates have generally been, on average, modestly lower than those for corporates overall and by like rating symbol. However, the differences are not likely significant as the overall size of the sovereign sample is small. Further, over the 1983-2012H1 period of study, sovereign ratings have exhibited greater stability than their corporate counterparts. The study presents an analysis of all sovereign defaults since 1983 and compares and contrasts sovereigns and corporates with regard to default, migration, and recovery rates as well as ratings accuracy measures.

Allan Villabroza
VP & CFO
Overseas Private Investment Corporation
The U.S. Government's Development Finance Institution
1100 New York Ave, NW | Washington DC 20527

From: Falkenheim, Michael C. [mailto](mailto:b)(6)
Sent: Thursday, August 16, 2012 5:24 PM
To: Villabroza, Allan; Sinkfield, Rhonda M.
Cc: Kaufman, Stephanie I.
Subject: Re: Moody's Sovereign Default Study - Sovereigns distinct from Non-Sovereigns
I recognize that this is a substantial change in methodology; but as an analytical matter it bears examination.

Thanks,

av

2012 paper, see page 13

<<Moodys sovereign default and recovery rates 1983-2012H1 report 8-16-2012.pdf>>

2011 version available at:
>http://www.naic.org/documents/committees_e_capad_vos_c1_factor_review_sg_related_docs_moodys_sovereign_default.pdf#page=12

Allan Villabroza

VP & CFO

Overseas Private Investment Corporation

The U.S. Government’s Development Finance Institution

1100 New York Ave, NW | Washington DC 20527
Seven Confirmed Gov Speakers - Experienced Government Experts in Enterprise Risk Management & Internal Controls

Dr. Karen Hardy
Deputy Chief Risk Officer
Department of Commerce
Former risk management policy senior advisor to the Office of Management and Budget (OMB)

---

Ken Phelan
Chief Risk Officer (CRO)
Department of the Treasury

---

Rex Booth
Deputy Chief Information Security Officer
PBGC

---

Alexis Wales
Deputy Chief of Cybersecurity Performance Management
DHS

---

Javier Lopez, MSA
Director
Division of Management Assurance
Office of the Assistant Secretary for Preparedness and Response
HHS

---

Larry Koskinen
Chief Risk Officer
HUD

May 25th - Seats Available

Please Forward to All Agency Executives, Managers and Staff Who are Responsible for Implementing or Managing OMB Circular A-123 - Enterprise Risk Management

Enterprise Risk Management (ERM) in Government Training Workshop II - OMB Circular A-123: Beyond Compliance
May 25, 2017

Willard InterContinental Hotel
Washington, D.C.

Government Employees Only
Press is Not Permitted

Sponsored by: Potomac Forum, Ltd
Providing High Quality Training to Government Since 1992

Information or Registration:
www.potomacforum.org
Enterprise Risk Management (ERM) in Government Training Workshop II
- OMB Circular A-123: Beyond Compliance -

What federal executive, managers, and front line practitioners need to know to incorporate the updated OMB Circular A-123 requirements that define management's responsibility for internal control with an emphasis on integrating enterprise risk management (ERM) in FY 2017 and beyond

Thursday, May 25, 2017
The Willard InterContinental Hotel
Washington, D.C.

Sponsored by:
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Information or Registration:
www.potomacforum.org

Overview:
With the updated OMB Circular No. A-123 being issued nearly a year ago, this training is an advanced level internal control workshop focusing on what agencies and departments have done in relation to the requirements that defines management's responsibility for internal control with an emphasis on integrating enterprise risk management (ERM) and what they plan to do going forward.

This workshop is designed for the executive, manager, or front-line practitioner who is responsible for sustaining an effective internal control program and who is charged in implementing the updated requirements of OMB A-123, including elements of ERM.

Participants will learn how to efficiently and effectively strengthen an internal control program while complying with the new requirements of OMB A-123, GAO Green Book, GAO Fraud Risk Assessment, and ERM. Participants will also gain an understanding of the evolution of internal controls, learn about emerging trends and best practices, and gain an understanding of a practical approach to assessing internal controls using a Governance, Risk, and Compliance methodology.
The Workshop will present very practical information about the federal government's requirements for not only internal control programs, but mission related programs and will offer insight on integration, risk assessment, testing, and reporting.

The focus of this workshop will be on efficiently meeting the updated internal control and risk management requirements in an efficient and effective way.

Practical Information - Not Theory

What You Will Learn:

- Information that will help you continue to implement the updated requirements of OMB Circular A-123
- What the 2017 risk profile deadline means and how to continue your ERM focus beyond 2017
- How the Green Book fits into the new A-123 requirements
- Risk Management - how much is enough?
- GAO Fraud Guide - discussion on this requirement and how it fits into internal control reviews
- Presentations by experts with extensive, practical experience in DoD and civilian agencies

Who Should Attend:
This workshop is limited to government employees only to permit candid discussion

- Financial management professionals
- Internal controls and Risk Management Executives, Managers and and team members
- Program management professionals with responsibilities in Managing Risk
- Auditors
- Risk Management and Internal controls steering committee members
- Inspectors General and Staff
- Chief Financial Officers and Staff
- Chief Information Officers and Staff
- Chief Procurement and Acquisition Officers and Staff
- Risk Management Staff
- Chief Human Capital Officers, HR Managers and Staff
- Managers, Directors and Senior Officials who have fiduciary/financial and/or risk management responsibilities

Format:

Please Note: This Training Workshop is only available to Government Employees to permit candid discussions.

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"Send-A-Team" Registration Fees

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Registration and Information:
www.potomacforum.org

Call: (703) 683-1613

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Thank You.

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Go here to leave this mailing list or modify your email profile.
We respect your right to privacy. View our policy.

This email was sent by: Potomac Forum, Ltd.
400 North Washington Street, Alexandria, Virginia, 22314, USA
Then consider tomorrow a hard deadline! I'll let you decide if you want your hard deadline to be noon or COB.

If you give me a hard deadline that will help.

Great, so hopefully to me by tomorrow or Friday?

Just got the last edits from VPs. Now to COS and CEO.

Hi Stephanie,

Can you please let me know when you expect to have a draft of your CBJ ready for review?

Thanks!
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Bill,

Thanks,
Kristina

From: William Marsteller [mailto]
To: Patt, Emily-Anne <Lilac, Kristina E. EOP/OMB>
Lilac, Kristina E. EOP/OMB

Subject: RE: Agenda for May 18 Quarterly ICRAS Meeting

Given this, is it necessary for Ignacio to attend the meeting?

Bill
Kristina,

I just posted this on MAX as well. If others would like to discuss it tomorrow, we are more than happy to do so, but we are no longer requesting it to be an agenda item.

Thanks much. See you all tomorrow,
Emily-Anne

Emily-Anne Patt
Senior Financial Economist
Office of Monetary Affairs
U.S. Department of State

Official - SBU
UNCLASSIFIED
This is a reminder that the quarterly ICRAS meeting will be held next **Thursday, May 18th from 1:00-3:00pm in the WHCC Lincoln Room.** Based on the comments received, we will discuss the following countries:

If your agency plans to raise any other issues, please let me know as soon as possible so that I can add them to the agenda accordingly.

Also, at the request of a couple of participants, there will be a limited number of conference lines available for those who are unable to attend in person:

Participant Dial-In: (202) 395-6392
Participant Code: (b) (2)

I look forward to seeing you next Thursday.

Best,
Kristina

Kristina Lilac  
Office of Management and Budget, International Affairs Division
That is my desire.

Great, so hopefully to me by tomorrow or Friday?

Just got the last edits from VPs. Now to COS and CEO.

Hi Stephanie,

Can you please let me know when you expect to have a draft of your CBJ ready for review?

Thanks!
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
From: Bailey, Jessie W. EOP/OMB
To: Kaufman, Stephanie; Lilac, Kristina E. EOP/OMB
Cc: Jones, Jasper (DFPM); Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Subject: RE: OPIC Aggregation of Reestimate Results
Date: Tuesday, May 16, 2017 5:05:54 PM

Just to make sure I understand –

From: Kaufman, Stephanie [mailto:
Sent: Monday, May 15, 2017 10:03 AM
To: Bailey, Jessie W. EOP/OMB; Lilac, Kristina E. EOP/OMB
Cc: Jones, Jasper (DFPM); Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Subject: OPIC Aggregation of Reestimate Results

Jessie and Kristina,

Issue:
Solution:

Please flag any concerns or comments or signal agreement with the above as soon as possible.

Many thanks,
Stephanie

Stephanie Kaufman
Managing Director, Budget and Resource Planning
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington DC 20527
www.opic.gov | facebook.com/opicgov | twitter.com/opicgov

Come read our blog! Subscribe directly to the latest posts at www.opic.gov/blog
Good evening Erika and Jessie,

Attached you will find a sample RSummary and a workbook summarizing the aggregation discrepancy for a sample of four loans.

Please let us know if you have any questions.

Thank you,
Christine
From: Kaufman, Stephanie
To: "Bailey, Jessie W. EOP/OMB"; Jones, Jasper (DFPM); Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Cc: Jones, Jasper (DFPM); Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Subject: OPIC Aggregation of Reestimate Results
Date: Monday, May 15, 2017 10:02:00 AM
Attachments: Reestimate&Apportionment FAI Adj Differences.xlsx

Jessie and Kristina,

Issue:

Solution:

Attachment withheld in full under b(5), 1 page.
Please flag any concerns or comments or signal agreement with the above as soon as possible.

Many thanks,
Stephanie

Stephanie Kaufman
Managing Director, Budget and Resource Planning
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington DC 20527

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From: Shaughnessy, Christine (DFPM/ODVT/FM-CTR)
Sent: Tuesday, November 15, 2016 6:01 PM
To: Hamalainen, Erika Bailey, Jessie W. EOP/OMB
Cc: Ellett, William Kaufman, Stephanie
Subject: OPIC Aggregation of Reestimate Results

Good evening Erika and Jessie,

•
•
•
Please let us know if you have any questions.

Thank you,
Christine
I'm attempting to, but I keep getting pulled into other drills, so unfortunately, not really.

Are you watching CSIS discussion?

Ah, well now, that makes a lot more sense! Oh,

Sorry – . That's what we call them here
Kristina,

FYI – ☺️

Thank you,
Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Friday, May 12, 2017 11:25 AM
To: Kaufman, Stephanie <
Subject: FY17 Apportionments Timeline?

Hi Stephanie,

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Sorry for the confusion.

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Friday, May 12, 2017 1:05 PM
To: Kaufman, Stephanie <
Subject: RE: FY17 Apportionments Timeline?

Ah, well now, that makes a lot more sense! Oh,

From: Kaufman, Stephanie [mailto:]
Sent: Friday, May 12, 2017 12:59 PM
To: Lilac, Kristina E. EOP/OMB <
Subject: RE: FY17 Apportionments Timeline?

Sorry –. That’s what we call them here

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Friday, May 12, 2017 12:34 PM
To: Kaufman, Stephanie <
Subject: RE: FY17 Apportionments Timeline?

From: Kaufman, Stephanie [mailto:]
Sent: Friday, May 12, 2017 12:08 PM
To: Lilac, Kristina E. EOP/OMB <
Subject: RE: FY17 Apportionments Timeline?

Kristina,

FYI – 😊
Thank you,
Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Friday, May 12, 2017 11:25 AM
To: Kaufman, Stephanie <
Subject: FY17 Apportionments Timeline?

Hi Stephanie,

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Okay. That’s what I thought.....

Kristina,

Stephanie
Kristina,

[Attachment withheld in full under exemption b(5), 1 page.]

Stephanie
Yes. I got the email from Shelley.

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Thursday, May 11, 2017 11:27 AM
To: Villabroza, Allan
Subject: RE: 2018 Budget transmittal is May 22

FYI,.

From: Lilac, Kristina E. EOP/OMB
Sent: Friday, April 28, 2017 9:03 AM
To: 'Villabroza, Allan' 'Kaufman, Stephanie'
Subject: 2018 Budget transmittal is May 22

Hi Allan and Stephanie,

OMB leadership just announced that the 2018 Budget will be released on May 22, but I’ll keep you posted if the timing for either changes.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
BOAC Members:

The 2018 Budget release date has been changed from Monday the 22<sup>nd</sup> to Tuesday the 23<sup>rd</sup>. 
FYI, [b] (5)

Current version attached.

From: Lilac, Kristina E. EOP/OMB
To: Kaufman, Stephanie
Subject: RE: Major Savings Volume
Date: Thursday, May 11, 2017 10:37:38 AM
Attachments: OPIC MSV FY 2018 (2).docx

FYI, [b] (5)

Current version attached.

From: Lilac, Kristina E. EOP/OMB
Sent: Monday, May 8, 2017 9:35 AM
To: 'Kaufman, Stephanie' <b>
Subject: RE: Major Savings Volume

The current version of this is attached. [b] (5)

By chance, could you send me OPIC’s response on my question about Congressional support this morning? Thanks!

From: Kaufman, Stephanie [mailto:
Sent: Friday, May 5, 2017 4:37 PM
To: Lilac, Kristina E. EOP/OMB <b>
Subject: Re: Major Savings Volume

Can you please send the final version?

Sent from my iPhone

On May 5, 2017, at 4:57 PM, Lilac, Kristina E. EOP/OMB <b>
wrote:

Edits made. [b] (5)

From: Kaufman, Stephanie [mailto:
Sent: Friday, May 5, 2017 5:47 PM
To: 'Kaufman, Stephanie' <b>
Subject: Re: Major Savings Volume

Okay. Please change make those changes. [b] (5)

From: Lilac, Kristina E. EOP/OMB <b>
Hi Stephanie,

Thanks for the quick review:

1. 
2. 

Thanks,
Kristina

Kristina,

Two comments on the attached.

1. 
2. 

From: Lilac, Kristina E. EOP/OMB <b (6)
Sent: Friday, May 5, 2017 2:14:06 PM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: Re: Major Savings Volume
Hi Stephanie,

Please see attached for the latest version of this document, with edits in tracked changes.

Thanks,
Kristina

From: Kaufman, Stephanie [mailto:]
Sent: Friday, May 5, 2017 12:37 PM
To: Lilac, Kristina E. EOP/OMB <(b) (6)
Cc: Villabroza, Allan <(b) (6) Callear, Mildred
Subject: Re: Major Savings Volume

Kristina,

Note: (b) (5)
Great. I look forward to seeing the results of your efforts.

From: Lilac, Kristina E. EOP/OMB
Sent: Friday, May 5, 2017 11:41:06 AM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Stephanie,

Thanks very much for your comments. I'll share another version of the text with you this afternoon.

Thanks,
Kristina

From: Kaufman, Stephanie
Sent: Thursday, May 4, 2017 6:26 PM
To: Lilac, Kristina E. EOP/OMB
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Kristina,

A few comments from OPIC.

1. 

SK
Stephanie,

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Thursday, May 04, 2017 1:18 PM
To: Kaufman, Stephanie <
Subject: Major Savings Volume

Stephanie,
please let me know by COB today.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Perfect, thanks much!!

I thought I better do it before I forgot.....

This matches my file.
I thought I better do it before I forgot…..

This matches my file.
From: Kaufman, Stephanie
To: "Lilac, Kristina E. EOP/OMB"
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx
Date: Tuesday, May 09, 2017 6:52:00 PM

Sorry, I'm tired.

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Tuesday, May 09, 2017 6:50 PM
To: Kaufman, Stephanie < }
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx

Sorry, }

From: Kaufman, Stephanie [mailto:]
Sent: Tuesday, May 9, 2017 6:43 PM
To: Lilac, Kristina E. EOP/OMB < }
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Tuesday, May 09, 2017 6:30 PM
To: Kaufman, Stephanie < }
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx

Thanks again for all of the help on this. 

(b) (5)

(b) (5)
I filled them out in the body of the email after all. See previous message.

Sure, attached. Thanks!

Do you mind sending it to me in excel?

Thanks again for all of the help on this.
From: Kaufman, Stephanie [mailto:]
Sent: Tuesday, May 9, 2017 5:40 PM
To: Lilac, Kristina E. EOP/OMB <(b) (6)>
Subject: 20170509 reconciling MAX to Erika’s spreadsheet.xlsx
Sure, attached. Thanks!

Do you mind sending it to me in excel?

Thanks again for all of the help on this.
Okay.

Stephanie,

FYI if it’s helpful: .

Please let me know if you have any questions.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
<table>
<thead>
<tr>
<th>From: Lilac, Kristina E. EOP/OMB [mailto:]</th>
<th>Sent: Tuesday, May 09, 2017 3:39 PM</th>
</tr>
</thead>
<tbody>
<tr>
<td>To: Kaufman, Stephanie &lt;[mailto:]</td>
<td>Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx</td>
</tr>
<tr>
<td>--------------------------------------------</td>
<td>------------------------------------</td>
</tr>
<tr>
<td>Thanks.</td>
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<tr>
<td>From: Kaufman, Stephanie [mailto:]</td>
<td>Sent: Tuesday, May 9, 2017 2:51 PM</td>
</tr>
<tr>
<td></td>
<td>To: Lilac, Kristina E. EOP/OMB &lt;[mailto:]</td>
</tr>
<tr>
<td></td>
<td>Subject: 20170509 reconciling MAX to Erika's spreadsheet.xlsx</td>
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<td></td>
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<tr>
<td>Here you go.</td>
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<tr>
<td></td>
<td></td>
</tr>
<tr>
<td>Basically This matches MAX.</td>
<td></td>
</tr>
</tbody>
</table>
From: Kaufman, Stephanie  
To: "Lilac, Kristina E. EOP/OMB"  
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx  
Date: Tuesday, May 09, 2017 4:06:00 PM

From: Lilac, Kristina E. EOP/OMB  
Sent: Tuesday, May 09, 2017 3:53 PM  
To: Kaufman, Stephanie  
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx

I can chat after 4:15 or so.

From: Kaufman, Stephanie  
Sent: Tuesday, May 9, 2017 3:52 PM  
To: Lilac, Kristina E. EOP/OMB  
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx

From: Lilac, Kristina E. EOP/OMB  
Sent: Tuesday, May 9, 2017 3:43 PM  
To: Kaufman, Stephanie  
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx

Also.

From: Lilac, Kristina E. EOP/OMB  
Sent: Tuesday, May 9, 2017 3:39 PM  
To: 'Kaufman, Stephanie'  
Subject: RE: 20170509 reconciling MAX to Erika's spreadsheet.xlsx

Thanks.

From: Kaufman, Stephanie  
Sent: Tuesday, May 9, 2017 2:51 PM  
To: Lilac, Kristina E. EOP/OMB  
Subject: 20170509 reconciling MAX to Erika’s spreadsheet.xlsx
Here you go.

Basically --- *(b) (5)*

This matches MAX.
Here you go.

Basically --- This matches MAX.
Yes.

From: Lilac, Kristina E. EOP/OMB
Sent: Tuesday, May 09, 2017 1:29 PM
To: Kaufman, Stephanie
Subject: RE: OPIC PY and CY Numbers

Okay, thanks.

From: Kaufman, Stephanie
Sent: Tuesday, May 9, 2017 1:27 PM
To: Lilac, Kristina E. EOP/OMB
Subject: RE: OPIC PY and CY Numbers

I just started to look at it but have a meeting in 4 minutes. I will pick up on it when I return.

From: Lilac, Kristina E. EOP/OMB
Sent: Tuesday, May 09, 2017 1:24 PM
To: Kaufman, Stephanie
Subject: RE: OPIC PY and CY Numbers

That’s helpful, thank you!

From: Kaufman, Stephanie
Sent: Tuesday, May 9, 2017 1:20 PM
To: Lilac, Kristina E. EOP/OMB
Subject: RE: OPIC PY and CY Numbers

Q: Why?
A: 
Q: Why?
A: 

From: Lilac, Kristina E. EOP/OMB
Sent: Tuesday, May 9, 2017 1:09 PM
To: Kaufman, Stephanie
Subject: RE: OPIC PY and CY Numbers

Also

From: Lilac, Kristina E. EOP/OMB
Sent: Tuesday, May 9, 2017 12:11 PM
To: ’Kaufman, Stephanie’
Subject: OPIC PY and CY Numbers

Hi Stephanie,

Per our brief discussion just now

Also

Thanks,
Kristina

MAX Report:
Hi Stephanie,

Thanks,
Kristina

Best,

Brian Rozental
Policy Analyst - Budget Analysis Branch
Office of Management and Budget

To view this memo, please click

This email list is maintained by Arnette White at the Office of Management and Budget (OMB). If you should be removed or need someone added, please send a request to
The current version of this is attached.

By chance, Thanks!

Can you please send the final version?

Sent from my iPhone

Edits made.

Okay. Please change make those changes.
Hi Stephanie,

Thanks for the quick review:

1. (b) (5)

2. (b) (5)

Thanks,
Kristina

Kristina,

Two comments on the attached.

1. (b) (5)

2. (b) (5)

From: Lilac, Kristina E. EOP/OMB
Sent: Friday, May 5, 2017 2:14:06 PM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume
Hi Stephanie,

Please see attached for the latest version of this document, with edits in tracked changes. (b) (5)

Thanks,
Kristina

From: Kaufman, Stephanie [mailto:]
Sent: Friday, May 5, 2017 12:37 PM
To: Lilac, Kristina E. EOP/OMB
Cc: Villabroza, Allan Callear, Mildred
Subject: Re: Major Savings Volume

Kristina,
From: Kaufman, Stephanie  
Sent: Friday, May 5, 2017 12:25:57 PM  
To: Lilac, Kristina E. EOP/OMB  
Cc: Villabroza, Allan; Callear, Mildred  
Subject: Re: Major Savings Volume

Great. I look forward to seeing the results of your efforts. 

From: Lilac, Kristina E. EOP/OMB  
Sent: Friday, May 5, 2017 11:41:06 AM  
To: Kaufman, Stephanie  
Cc: Villabroza, Allan; Callear, Mildred  
Subject: RE: Major Savings Volume

Stephanie,

Thanks very much for your comments.

Thanks,  
Kristina

From: Kaufman, Stephanie  
Sent: Thursday, May 4, 2017 6:26 PM  
To: Lilac, Kristina E. EOP/OMB  
Cc: Villabroza, Allan; Callear, Mildred  
Subject: RE: Major Savings Volume

Kristina,

A few comments from OPIC.

1.
Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Thursday, May 04, 2017 1:18 PM
To: Kaufman, Stephanie <>
Subject: Major Savings Volume

Stephanie,

please let me know by COB today.
Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
From: Lilac, Kristina E. EOP/OMB
To: Kaufman, Stephanie
Subject: RE: Major Savings Volume
Date: Monday, May 08, 2017 9:36:42 AM
Attachments: OPIC MSV FY 2018 v3.docx

The current version of this is attached.

Thanks!

From: Kaufman, Stephanie [mailto:
Sent: Friday, May 5, 2017 5:47 PM
To: Lilac, Kristina E. EOP/OMB <
Subject: Re: Major Savings Volume

Can you please send the final version?

Sent from my iPhone

On May 5, 2017, at 4:57 PM, Lilac, Kristina E. EOP/OMB < wrote:

Edits made.

From: Kaufman, Stephanie [mailto:
Sent: Friday, May 5, 2017 4:37 PM
To: Lilac, Kristina E. EOP/OMB <
Subject: Re: Major Savings Volume

Okay. Please change make those changes.

From: Lilac, Kristina E. EOP/OMB <
Sent: Friday, May 5, 2017 4:29 PM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Hi Stephanie,

Thanks for the quick review:
Thanks,
Kristina

From: Kaufman, Stephanie [mailto:
Sent: Friday, May 5, 2017 4:15 PM
To: Lilac, Kristina E. EOP/OMB <Ililac, Kristina E. EOP/OMB <
Cc: Villabroza, Allan; Callear, Mildred
Subject: Re: Major Savings Volume

Kristina,

Two comments on the attached.

1. [b] (5)

2. [b] (5)

From: Lilac, Kristina E. EOP/OMB <(b) (6)
Sent: Friday, May 5, 2017 2:14:06 PM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Hi Stephanie,

Please see attached for the latest version of this document,
As for some of your other points, [b] [5]

Thanks,
Kristina

From: Kaufman, Stephanie [mailto: ]
Sent: Friday, May 5, 2017 12:37 PM
To: Lilac, Kristina E. EOP/OMB < [b] [6]
Cc: Villabroza, Allan < [b] [6] Callear, Mildred

Subject: Re: Major Savings Volume

Kristina,

[b] [5]

Note: [b] [5]
From: Kaufman, Stephanie
Sent: Friday, May 5, 2017 12:25:57 PM
To: Lilac, Kristina E. EOP/OMB
Cc: Villabroza, Allan; Callear, Mildred
Subject: Re: Major Savings Volume

Great. I look forward to seeing the results of your efforts.

From: Lilac, Kristina E. EOP/OMB
Sent: Friday, May 5, 2017 11:41:06 AM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Stephanie,

Thanks very much for your comments.

Thanks,
Kristina

From: Kaufman, Stephanie
Sent: Thursday, May 4, 2017 6:26 PM
To: Lilac, Kristina E. EOP/OMB
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Kristina,

A few comments from OPIC.

1. [b] (5)
2. [b] (5)
Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:
Sent: Thursday, May 04, 2017 1:18 PM
To: Kaufman, Stephanie <
Subject: Major Savings Volume

Stephanie,

please let me know by COB today.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Does this language help?
Kristina,

Two comments on the attached.

1. [Sensitive Information]

2. [Sensitive Information]

Hi Stephanie,

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)

[b] (5)
Thanks,
Kristina

From: Kaufman, Stephanie [mailto:
Sent: Friday, May 5, 2017 12:37 PM
To: Lilac, Kristina E. EOP/OMB <
Cc: Villabroza, Allan < Callear, Mildred <
Subject: Re: Major Savings Volume

Kristina,
Note:

SK

From: Kaufman, Stephanie
Sent: Friday, May 5, 2017 12:25:57 PM
To: Lilac, Kristina E. EOP/OMB
Cc: Villabroza, Allan; Callear, Mildred
Subject: Re: Major Savings Volume

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From: Lilac, Kristina E. EOP/OMB <
Sent: Friday, May 5, 2017 11:41:06 AM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Stephanie,

Thanks very much for your comments.
Thanks,
Kristina

From: Kaufman, Stephanie [mailto:]
Sent: Thursday, May 4, 2017 6:26 PM
To: Lilac, Kristina E. EOP/OMB <Cc: Villabroza, Allan < Callear, Mildred <
Subject: RE: Major Savings Volume

Kristina,

A few comments from OPIC.

1. 
2. 
3. 
4. 

Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Thursday, May 04, 2017 1:18 PM
To: Kaufman, Stephanie
Subject: Major Savings Volume

Stephanie,

The FY18 Budget will include a volume with details on each of the major program eliminations and reductions proposed in the FY18 Budget.

Thanks,
Kristina

Kristina Lilac  
Office of Management and Budget, International Affairs Division
BOAC Members:

See below.

From: August, Lisa L. EOP/OMB  
Sent: Friday, May 5, 2017 2:48 PM  
Subject: Homeland Security Database

Colleagues,

You are receiving this email because you are a member of your agency’s user group for the Max Community exercise described in BDR 17-06 *Homeland Security Funding and Activities*.

Please accept my gratitude for all the hard work you put into populating the Homeland Security Database this year. We did manage to complete OMB review of the data, so we have a complete record for FY 2018, should it ever be needed. Please let me know if you have any questions.

Thank you,
Lisa August
All,

To close the loop: the President has signed the FY17 Omnibus.

Thanks again for your service and continued work on behalf of the American people.

Kelly

-----Original Message-----
From: Kinneen, Kelly A. EOP/OMB
Sent: Thursday, April 27, 2017 10:37 AM
To:  
Subject: Update on FY17 Appropriations

Dear colleagues,

As you may know, a one-week CR was posted to the House Rules website late last night. The bill makes funds available through May 5th.

We will keep you apprised of developments next week.

Best regards,

Kelly
Hi Stephanie,

Please see attached for the latest version of this document, with edits in tracked changes. Thanks,

Kristina
From: Kaufman, Stephanie  
Sent: Friday, May 5, 2017 12:25:57 PM  
To: Lilac, Kristina E. EOP/OMB  
Cc: Villabroza, Allan; Callear, Mildred  
Subject: Re: Major Savings Volume

Great. I look forward to seeing the results.

From: Lilac, Kristina E. EOP/OMB  
Sent: Friday, May 5, 2017 11:41:06 AM  
To: Kaufman, Stephanie  
Cc: Villabroza, Allan; Callear, Mildred  
Subject: RE: Major Savings Volume

Stephanie,

Thanks very much for your comments.

Thanks,
Kristina

From: Kaufman, Stephanie  
Sent: Thursday, May 4, 2017 6:26 PM  
To: Lilac, Kristina E. EOP/OMB  
Cc: Villabroza, Allan; Callear, Mildred  
Subject: RE: Major Savings Volume

Kristina,

A few comments from OPIC.

1. 
Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:]  
Sent: Thursday, May 04, 2017 1:18 PM  
To: Kaufman, Stephanie  
Subject: Major Savings Volume

Stephanie,

Thanks,
Kristina

Kristina Lilac  
Office of Management and Budget, International Affairs Division
From: Lilac, Kristina E. EOP/OMB
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume
Date: Friday, May 05, 2017 12:34:31 PM

Great. I look forward to seeing the results of your efforts.

Stephanie,

Thanks very much for your comments.

Thanks,
Kristina

From: Kaufman, Stephanie [mailto:
Sent: Friday, May 5, 2017 12:26 PM
To: Lilac, Kristina E. EOP/OMB <(b) (6)
Cc: Villabroza, Allan <(b) (6) Callear, Mildred <(b) (6)
Subject: Re: Major Savings Volume

Great. I look forward to seeing the results of your efforts.

Stephanie,

Thanks very much for your comments.

Thanks,
Kristina

From: Lilac, Kristina E. EOP/OMB <(b) (6)
Sent: Friday, May 5, 2017 11:41:06 AM
To: Kaufman, Stephanie
Cc: Villabroza, Allan; Callear, Mildred
Subject: RE: Major Savings Volume

Stephanie,

Thanks very much for your comments.

Thanks,
Kristina

From: Kaufman, Stephanie [mailto:
Sent: Thursday, May 4, 2017 6:26 PM
To: Lilac, Kristina E. EOP/OMB <(b) (6)
Cc: Villabroza, Allan <(b) (6) Callear, Mildred <(b) (6)
Subject: RE: Major Savings Volume

Kristina,

A few comments from OPIC.

1. 
Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:
Sent: Thursday, May 04, 2017 1:18 PM
To: Kaufman, Stephanie <
Subject: Major Savings Volume

Stephanie,

Thanks,
Kristina

Kristina Lilac
Another question for you:

Thanks!
Thornette,

Attached please find OPIC’s contribution to State’s CBJ.

Sorry for the delay.

Stephanie Kaufman  
Managing Director, Budget and Resource Planning  
OVERSEAS PRIVATE INVESTMENT CORPORATION  
The U.S. Government’s Development Finance Institution  
1100 New York Ave, NW | Washington DC 20527  
www.opic.gov | facebook.com/opicgov | twitter.com/opicgov

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Hi Ms. Kaufman,

Just a reminder your narrative is due to us by COB on May 1. If you see a problem meeting this deadline, please let us know as soon as possible.

Thank you,

Thornette

Official - Transitory  
UNCLASSIFIED

UNCLASSIFIED
Go ahead and send the clean version of this to State (and please copy me). Thanks!

See my edits.

Stephanie,

With apologies for the delay, I wanted to provide additional guidance on what OMB expects for the FY 2018 CBJs.

Please let me know if any of the attached edits creates a major issue. Please copy me when you transmit the final version to State.
Please let me know if you have any questions.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
We will get you more formal comments – these are just my immediate reactions.
Stephanie,

The FY18 Budget will include a volume with details on each of the major program eliminations and reductions proposed in the FY18 Budget. (b) (5) (b) (5) (b) (5) (b) (5) (b) (5) (b) (5)

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division (b) (6) (b) (6) (b) (6)
From: Kaufman, Stephanie
To: "Lilac, Kristina E. EOP/OMB"
Subject: RE: Major Savings Volume
Date: Thursday, May 04, 2017 4:35:00 PM

I get that, but that’s why we had a footnote in the table. I’ll let you know what’s possible.

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Thursday, May 04, 2017 1:18 PM
To: Kaufman, Stephanie <
Subject: Major Savings Volume

Stephanie,

The FY18 Budget will include a volume with details on each of the major program eliminations and reductions proposed in the FY18 Budget, please let me know by COB today.
Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division

(b) (b) (b) (b) (b) (b)
Let me check in with folks here since that’s supposed to be boilerplate.

See my edits.

Stephanie,

With apologies for the delay, I wanted to provide additional guidance on what OMB expects for the FY 2018 CBJs.
Please let me know if you have any questions.

Thanks,

Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
See my edits.
Please let me know if you have any questions.

Thanks,
Kristina

Kristina Lilac  
Office of Management and Budget, International Affairs Division
A few comments –

I will see if I can make corrections that do not change the content and make it grammatically correct.

Stephanie,

With apologies for the delay, I wanted to provide additional guidance on what OMB expects for the FY 2018 CBJs.

- Please copy me when you transmit the final version to State.

For the longer agency CBJs, which are required per OMB Circular A-11, please plan to submit a draft for OMB’s review by May 10, so that we have sufficient time to review and so you are ready to transmit this to the Hill on May 22 when the Budget is released. As you draft these documents, OMB recommends including the following three categories of information:

1)
Please let me know if you have any questions.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Stephanie,

With apologies for the delay, I wanted to provide additional guidance on what OMB expects for the FY 2018 CBJs.

For the longer agency CBJs, which are required per OMB Circular A-11, please plan to submit a draft for OMB’s review by May 10, so that we have sufficient time to review and so you are ready to transmit this to the Hill on May 22 when the Budget is released. As you draft these documents, OMB recommends including the following three categories of information:

1) [b] (5)
2) [b] (5); and
3) [b] (5)
Please let me know if you have any questions.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Stephanie,

The FY18 Budget will include a volume with details on each of the major program eliminations and reductions proposed in the FY18 Budget.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Okay. That's fine.

From: Bailey, Jessie W. EOP/OMB [mailto]
Sent: Thursday, May 04, 2017 12:13 PM
To: Kaufman, Stephanie
Cc: Lilac, Kristina E. EOP/OMB

We typically hold off until the budget is released (mid-May) unless there is a good reason.

Jessie,

Are we okay to proceed with executing the reestimates? We will need to submit an apportionment but want to be sure that we are okay on the numbers.

Thank you.

Stephanie

From: Bailey, Jessie W. EOP/OMB [mailto]
Sent: Tuesday, May 02, 2017 3:26 PM
To: Kaufman, Stephanie
Cc: Lilac, Kristina E. EOP/OMB

We have a link to the community.max.gov site to review:

https://community.max.gov/x/pQjtSg

Jessie,

Please advise.

Stephanie

From: Kaufman, Stephanie [mailto]
Sent: Tuesday, May 02, 2017 2:14 PM
To: Bailey, Jessie W. EOP/OMB
Cc: Lilac, Kristina E. EOP/OMB

Perfect!
Hi Jessie,

Best,
Christine

Any idea when we can expect the changes to be in?

You have. Please let me know if you need anything unlocked.

From: Bailey, Jessie W. EOP/OMB <mailto:bwepp@omb.eop.gov>
Sent: Monday, May 01, 2017 4:36 PM
To: Kaufman, Stephanie <mailto:skaufman@omb.eop.gov>
Cc: Lilac, Kristina E. EOP/OMB <mailto:klilac@omb.eop.gov>
Subject: RE: Reestimates....

Happy to have a call if that will help.

From: Kaufman, Stephanie <mailto:skaufman@omb.eop.gov>
Sent: Monday, May 1, 2017 4:19 PM
To: Bailey, Jessie W. EOP/OMB <mailto:bwepp@omb.eop.gov>
Cc: Lilac, Kristina E. EOP/OMB <mailto:klilac@omb.eop.gov>
Subject: FW: Reestimates....

From: Bailey, Jessie W. EOP/OMB <mailto:bwepp@omb.eop.gov>
Sent: Tuesday, May 02, 2017 12:38 PM
To: Kaufman, Stephanie <mailto:skaufman@omb.eop.gov>
Cc: Lilac, Kristina E. EOP/OMB <mailto:klilac@omb.eop.gov>
Subject: RE: Reestimates....

Hi Jessie,

Thank you for the clarification on the issue.

Thank you,
Christine

From: Kaufman, Stephanie <mailto:skaufman@omb.eop.gov>
Sent: Monday, May 1, 2017 4:19 PM
To: Bailey, Jessie W. EOP/OMB <mailto:bwepp@omb.eop.gov>
Cc: Lilac, Kristina E. EOP/OMB <mailto:klilac@omb.eop.gov>
Subject: FW: Reestimates....

Hi

Happy to have a call if that will help.
Jessie,

Please see the message below from Christine Shaughnessy, who has been working on reestimates with OPIC for some time. If her answers below do not suffice, perhaps we can have a call to discuss.

Thank you.

Stephanie

---

From: Christine Shaughnessy [mailto] Sent: Monday, May 01, 2017 4:13 PM To: Kaufman, Stephanie; Lilac, Kristina E. Subject: RE: Reestimates....

Hi Stephanie,

Just left you a message but I thought I would elaborate via email a bit more:

1) [b]  
   2) [b]

Please give me a call with any questions you may have or include me in a conversation with Jessie if necessary.

Best,
Christine

---

From: Bailey, Jessie W. EOP/OMB Sent: Monday, May 01, 2017 2:56 PM To: Kaufman, Stephanie; Lilac, Kristina E. EOP/OMB Subject: RE: Loan Volume Discrepancies

Thanks Stephanie,
From: Kaufman, Stephanie  
Sent: Monday, May 1, 2017 2:43 PM  
To: Lilac, Kristina E. EOP/OMB  
Subject: RE: Loan Volume Discrepancies

I entered the corrected data.

From: Lilac, Kristina E. EOP/OMB  
Sent: Monday, May 01, 2017 10:48 AM  
To: Kaufman, Stephanie  
Subject: RE: Loan Volume Discrepancies

Hi Stephanie,

Please let us know when you’re done entering the correct data.

Thanks,
Kristina

From: Kaufman, Stephanie  
Sent: Friday, April 28, 2017 10:28 AM  
To: Lilac, Kristina E. EOP/OMB  
Subject: RE: Loan Volume Discrepancies

I figured out the discrepancies.

This is what is in there now.

From: Lilac, Kristina E. EOP/OMB  
Sent: Thursday, April 27, 2017 3:21 PM  
To: Kaufman, Stephanie  
Subject: RE: Loan Volume Discrepancies
<table>
<thead>
<tr>
<th>From:</th>
<th>Kaufman, Stephanie</th>
<th>Sent:</th>
<th>Thursday, April 27, 2017 3:18 PM</th>
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</thead>
<tbody>
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<td>To:</td>
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</tr>
</tbody>
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Sorry, I was looking on my cell phone and didn’t see the whole picture.

<table>
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<tr>
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Get Outlook for iOS.

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</table>

Confidentiality Notice: The information contained in this e-mail and any attachments may be confidential or privileged under applicable law, or otherwise may be protected from disclosure to anyone other than the intended recipient(s). Any use, distribution, or copying of this e-mail, including any of its contents or attachments by any person other than the intended recipient, or for any purpose other than its intended use, is strictly prohibited. If you believe you have received this e-mail in error: permanently delete the e-mail and any attachments, and do not save, copy, disclose, or rely on any part of the information contained in this e-mail or its attachments. Please call [b] (6) if you have questions.
Get Outlook for iOS

From: Lilac, Kristina E. EOP/OMB <(b)(6)>
Sent: Wednesday, May 3, 2017 5:59:44 PM
To: Kaufman, Stephanie
Subject: RE: Overseas Private Investment Corporation 2018 CBJ for State.docx

Not yet.  

From: Kaufman, Stephanie [mailto:(b)(6)]
Sent: Wednesday, May 3, 2017 3:59 PM
To: Lilac, Kristina E. EOP/OMB <(b)(6)>
Subject: FW: Overseas Private Investment Corporation 2018 CBJ for State.docx

Can I send to State?

From: Kaufman, Stephanie
Sent: Tuesday, May 02, 2017 6:05 PM
To: (b)(6)
Subject: Overseas Private Investment Corporation 2018 CBJ for State.docx

Take two.  Or three.  I’ve lost count.
Can I send to State?

Take two. Or three. I've lost count.
From: Kaufman, Stephanie
To: "Fouad P. EOP/OMB"; "Kristina E. EOP/OMB"
Subject: RE: OPIC FTE estimate
Date: Wednesday, May 03, 2017 12:53:00 PM

Thanks for flagging.

Thanks.


Thanks.

From: Lilac, Kristina E. EOP/OMB
Sent: Tuesday, May 02, 2017 2:50 PM To: Kaufman, Stephanie; Fouad P. EOP/OMB; Saad, Fouad P. EOP/OMB Subject: RE: OPIC FTE estimate

Hi Stephanie,

Thank you very much for all of the discussion on OPIC’s FTE levels.

Thanks,

Kristina

From: Kaufman, Stephanie
Sent: Tuesday, May 02, 2017 11:29 AM To: Fouad P. EOP/OMB; Kristina E. EOP/OMB Subject: RE: OPIC FTE estimate

From: Saad, Fouad P. EOP/OMB
Sent: Tuesday, May 02, 2017 11:12 AM To: Kaufman, Stephanie; Lilac, Kristina E. EOP/OMB Subject: RE: OPIC FTE estimate

Thanks. Can you send in Excel, please?

From: Kaufman, Stephanie [mailto] Sent: Tuesday, May 02, 2017 10:52 AM To: Fouad P. EOP/OMB; Lilac, Kristina E. EOP/OMB; Villabroza, Allan; Callear, Mildred Subject: OPIC FTE estimate

Dear Kristina and Fouad,
Thank you.

Stephanie

Stephanie Kaufman
Managing Director, Budget and Resource Planning
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington DC 20527
www.opic.gov | facebook.com/opicgov | twitter.com/opicgov

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In case you haven’t seen this....


Figures are in thousands of dollars of new budget authority and include mandatory programs.

<table>
<thead>
<tr>
<th></th>
<th>Fiscal 2016 Enacted</th>
<th>Fiscal 2017 President's request</th>
<th>Fiscal 2017 Appropriations</th>
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SOURCE: House and Senate Appropriations Committees

**Brian Fauls**  
Director of Congressional Affairs  
**Overseas Private Investment Corporation**  
The U.S. Government's Development Finance Institution  
1100 New York Ave, NW | Washington, DC 20527  
(b) (6) | + (b) (6) | (M) | (b) (6) | www.opic.gov  
Facebook.com/opic.gov | twitter.com/opicgov

000159
Ok

Get Outlook for iOS

From: Lilac, Kristina E. EOP/OMB
Sent: Wednesday, May 3, 2017 9:06:57 AM
To: Kaufman, Stephanie
Subject: RE: OPIC CBJ

Understandable, and sorry for the delay.

Can we talk about this sometime soon?

From: Kaufman, Stephanie
Sent: Wednesday, May 3, 2017 9:03 AM
To: Lilac, Kristina E. EOP/OMB
Subject: OPIC CBJ
Done.

Now I do. So I apologize for how late this is.

Stephanie

From: Bailey, Jessie W. EOP/OMB [mailto]
Sent: Tuesday, May 02, 2017 3:26 PM
To: Kaufman, Stephanie
Subject: RE: Reestimates....

Please advise.

Stephanie

From: Christine Shaughnessy [mailto]
Sent: Tuesday, May 02, 2017 2:14 PM
To: Kaufman, Stephanie
Subject: RE: Reestimates....

Perfect!

From: Christine Shaughnessy [mailto]
Sent: Tuesday, May 2, 2017 12:48 PM
To: Bailey, Jessie W. EOP/OMB
Cc: Scott Burroughs
Subject: RE: Reestimates....

Hi Jessie,

Best,
Christine
Subject: RE: Reestimates.....

Any idea when we can expect the changes to be in?

From: Bailey, Jessie W. EOP/OMB
Sent: Monday, May 1, 2017 5:27 PM
To: Kaufman, Stephanie EOP/OMB
Cc: Scott Burroughs EOP/OMB
Subject: RE: Reestimates.....

You have. Please let me know if you need anything unlocked.

From: Christine Shaughnessy [mailto:b] (5)
Sent: Monday, May 1, 2017 5:17 PM
To: Bailey, Jessie W. EOP/OMB
Cc: Scott Burroughs EOP/OMB
Subject: RE: Reestimates.....

Hi Jessie,

Thank you for the clarification on the issue. Please let me know if I have interpreted your request correctly.

Thank you,
Christine

From: Bailey, Jessie W. EOP/OMB [mailto:b] (5)
Sent: Monday, May 01, 2017 4:36 PM
To: Kaufman, Stephanie EOP/OMB
Cc: Christine Shaughnessy EOP/OMB
Subject: RE: Reestimates.....

Happy to have a call if that will help.

From: Kaufman, Stephanie [mailto:b] (5)
Sent: Monday, May 1, 2017 4:19 PM
To: Bailey, Jessie W. EOP/OMB
Cc: Christine Shaughnessy EOP/OMB
Subject: FW: Reestimates.....

Jessie,

If her answers below do not suffice, perhaps we can have a call to discuss.

Thank you.
Stephanie

Stephanie Kaufman
Managing Director, Budget and Resource Planning
Overseas Private Investment Corporation
The U.S. Government's Development Finance Institution
1200 New York Ave, NW | Washington DC 20527
www.opic.gov | facebook.com/opicgov | twitter.com/opicgov
Hi Stephanie,

Just left you a message but I thought I would elaborate via email a bit more.

1) 

Please give me a call with any questions you may have or include me in a conversation with Jessie if necessary.

Best,
Christine

Thanks Stephanie,
I entered the corrected data.

Hi Stephanie,

Thanks,
Kristina

This is what is in there now. I know you have better things to do.
To: Kaufman, Stephanie From: Lilac, Kristina E.

Subject: RE: Loan Volume Discrepancies

To: Lilac, Kristina E. From: Kaufman, Stephanie

Subject: RE: Loan Volume Discrepancies

For CY?

From: Kaufman, Stephanie From: Lilac, Kristina E.

Subject: RE: Loan Volume Discrepancies

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Attachment withheld in full under exemption b(5). 1 page.

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<th>From:</th>
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<td>To:</td>
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<tr>
<td>Subject:</td>
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</tr>
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<td>Attachments:</td>
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</table>

Take two. Or three. I’ve lost count.
Okay. I didn’t know if I had to upload them.

From: Bailey, Jessie W. EOP/OMB
Sent: Tuesday, May 02, 2017 3:26 PM
To: Kaufman, Stephanie
Subject: RE: Reestimates....

As in how to enter them into the CSR?

– at some point I would appreciate any feedback you have:

https://community.max.gov/x/pQjtSg

Jessie,
Please advise.

Stephanie

Perfect!

Hi Jessie,

Best,
Christine

Any idea when we can expect the changes to be in?
Sent: Monday, May 1, 2017 5:27 PM
To: 'Christine Shaughnessy' <Kaufman, Stephanie> <Lilac, Kristina E. EOP/OMB>
Cc: Scott Burroughs
Subject: RE: Reestimates....

You have. Please let me know if you need anything unlocked.

From: Christine Shaughnessy [mailto]
Sent: Monday, May 1, 2017 5:17 PM
To: Bailey, Jessie W. EOP/OMB <Kaufman, Stephanie> <Lilac, Kristina E. EOP/OMB>
Cc: Scott Burroughs
Subject: RE: Reestimates.....

Hi Jessie,

Please let me know if I have interpreted your request correctly.

Thank you,
Christine

From: Bailey, Jessie W. EOP/OMB [mailto]
Sent: Monday, May 1, 2017 4:36 PM
To: Kaufman, Stephanie <Lilac, Kristina E. EOP/OMB>
Cc: Christine Shaughnessy
Subject: RE: Reestimates.....

Happy to have a call if that will help.

From: Kaufman, Stephanie [mailto]
Sent: Monday, May 1, 2017 4:19 PM
To: Bailey, Jessie W. EOP/OMB <Lilac, Kristina E. EOP/OMB>
Cc: Christine Shaughnessy
Subject: FW: Reestimates....

Happy to have a call if that will help.

If her answers below do not suffice, perhaps we can have a call to discuss.

Thank you.
Stephanie

Stephanie Kaufman
Managing Director, Budget and Resource Planning
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
1100 New York Ave, NW | Washington DC 20527
www.opic.gov | facebook.com/opicgov | twitter.com/opicgov

Come read our blog! Subscribe directly to the latest posts at www.opic.gov/blog
Hi Stephanie,

Just left you a message but I thought I would elaborate via email a bit more:

1) Please give me a call with any questions you may have or include me in a conversation with Jessie if necessary.

Best,
Christine

---

From: Bailey, Jessie W. EOP/OMB [mailto:] Sent: Monday, May 01, 2017 2:56 PM
To: Kaufman, Stephanie < Lilac, Kristina E. EOP/OMB <
Subject: RE: Loan Volume Discrepancies

Thanks Stephanie,
I entered the corrected data.

Hi Stephanie,

Thanks,

Kristina

I figured out the discrepancies.

This is what is in there now. I know you have better things to do.

I get locked out of MAX tomorrow.

For CY?

From: Kaufman, Stephanie [mailto](mailto:Kaufman, Stephanie)
Sent: Monday, May 1, 2017 2:43 PM
To: Lilac, Kristina E. EOP/OMB <Bailey, Jessie W. EOP/OMB>
Subject: RE: Loan Volume Discrepancies

From: Lilac, Kristina E. EOP/OMB [mailto]
Sent: Monday, May 01, 2017 10:48 AM
To: Kaufman, Stephanie <Bailey, Jessie W. EOP/OMB>
Subject: RE: Loan Volume Discrepancies

From: Kaufman, Stephanie [mailto]
Sent: Friday, April 28, 2017 10:28 AM
To: Lilac, Kristina E. EOP/OMB <Bailey, Jessie W. EOP/OMB>
Subject: RE: Loan Volume Discrepancies

From: Lilac, Kristina E. EOP/OMB [mailto]
Sent: Thursday, April 27, 2017 3:21 PM
To: Kaufman, Stephanie
Subject: RE: Loan Volume Discrepancies

From: Lilac, Kristina E. EOP/OMB [mailto]
Sent: Thursday, April 27, 2017 3:18 PM
To: Kaufman, Stephanie
Subject: RE: Loan Volume Discrepancies

From: Lilac, Kristina E. EOP/OMB [mailto]
Sent: Thursday, April 27, 2017 3:10 PM
To: Kaufman, Stephanie
Subject: Re: Loan Volume Discrepancies
From: Lilac, Kristina E. EOP/OMB
Sent: Thursday, April 27, 2017 2:00:37 PM
To: Kaufman, Stephanie
Subject: Loan Volume Discrepancies

One more issue to flag (sorry): Can you take a look and let me know what all we need to fix?

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Can you update the chart and send back to me?

Great. Send to me first, please. Thanks!

Sounds perfect. Thank you. Or should I send to State and cc you?

Hi Stephanie,
Thanks,
Kristina

From: Kaufman, Stephanie [mailto:]
Sent: Monday, May 1, 2017 11:10 AM
To: Lilac, Kristina E. EOP/OMB <(b) (6)
Subject: RE: OPIC Narrative for State CBJ?

Kristina,

Thank you.
Stephanie

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Friday, April 28, 2017 4:24 PM
To: Kaufman, Stephanie <(b) (6)
Subject: OPIC Narrative for State CBJ?

Hi Stephanie,

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
Here are the back-up files. I had to make some tweaks in MAX, but in general, these files should be good. I did confirm the methodology with BRD and they confirmed that we did the calculations correctly.

Hi Stephanie,

Just checking in on this request again.

Thanks!
Kristina
From: Kaufman, Stephanie
To: "Lilac, Kristina E. EOP/OMB"
Subject: RE: OPIC Narrative for State CBJ?
Date: Tuesday, May 02, 2017 4:21:00 PM
Attachments: Overseas Private Investment Corporation 2018 CBJ for State.docx

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Tuesday, May 02, 2017 3:51 PM
To: Kaufman, Stephanie
Subject: RE: OPIC Narrative for State CBJ?

Great. Send to me first, please. Thanks!

From: Kaufman, Stephanie [mailto:]
Sent: Tuesday, May 2, 2017 3:49 PM
To: Lilac, Kristina E. EOP/OMB
Subject: RE: OPIC Narrative for State CBJ?

Sounds perfect. Thank you. Or should I send to State and cc you?

From: Lilac, Kristina E. EOP/OMB [mailto:]
Sent: Tuesday, May 02, 2017 3:40 PM
To: Kaufman, Stephanie
Subject: RE: OPIC Narrative for State CBJ?

Hi Stephanie,

Thanks,
Kristina

From: Kaufman, Stephanie [mailto:]  
Sent: Monday, May 1, 2017 11:10 AM  
To: Lilac, Kristina E. EOP/OMB  
Subject: RE: OPIC Narrative for State CBJ?

Kristina,

Thank you.

Stephanie

From: Lilac, Kristina E. EOP/OMB  
Sent: Friday, April 28, 2017 4:24 PM  
To: Kaufman, Stephanie  
Subject: OPIC Narrative for State CBJ?

Hi Stephanie,

Thanks,
Kristina

Kristina Lilac  
Office of Management and Budget, International Affairs Division
Thank you. No further comments from OPIC.

Hi Stephanie,

Thank you very much for all of the discussion on OPIC's FTE levels.

Thanks,

Kristina

Thanks. Can you send in Excel, please?

Dear Kristina and Fouad,

Thank you.

Stephanie
From: Kaufman, Stephanie
To: "Bailey, Jessie W. EOP/OMB"
Subject: FW: Reestimates....
Date: Tuesday, May 02, 2017 3:21:00 PM
Attachments: 20170502 Wghtd Avg Reestimate Subsidy Rates.xlsx

Jessie,

Please advise.

Stephanie

From: Christine Shaughnessy [mailto:]
Sent: Tuesday, May 02, 2017 2:14 PM
To: Kaufman, Stephanie

Perfect!

From: Bailey, Jessie W. EOP/OMB [mailto:]
Sent: Tuesday, May 02, 2017 12:49 PM
To: Christine Shaughnessy
Cc: Scott Burroughs
Subject: RE: Reestimates.....

Hi Jessie,

Best,
Christine

From: Bailey, Jessie W. EOP/OMB [mailto:]
Sent: Tuesday, May 02, 2017 12:38 PM
To: Christine Shaughnessy
Cc: Scott Burroughs
Subject: RE: Reestimates.....

Any idea when we can expect the changes to be in?

From: Bailey, Jessie W. EOP/OMB
Sent: Monday, May 1, 2017 5:27 PM
To: "Christine Shaughnessy"
Cc: Scott Burroughs
Subject: RE: Reestimates.....

You have. Please let me know if you need anything unlocked

From: Christine Shaughnessy [mailto:]
Sent: Monday, May 1, 2017 5:17 PM
To: Bailey, Jessie W. EOP/OMB
Cc: Scott Burroughs
Subject: RE: Reestimates.....

Hi Jessie,
Thank you for the clarification on the issue.

Thank you,
Christine

From: Bailey, Jessie W. EOP/OMB [mailto](b) (6)
Sent: Monday, May 01, 2017 4:36 PM
To: Kaufman, Stephanie (b) (6) Lilac, Kristina E. EOP/OMB (b) (6)
Cc: Christine Shaughnessy (b) (6)
Subject: RE: Reestimates....

From: Kaufman, Stephanie (mailto)(b) (6)
Sent: Monday, May 1, 2017 4:19 PM
To: Bailey, Jessie W. EOP/OMB (b) (6) Lilac, Kristina E. EOP/OMB (b) (6)
Cc: Christine Shaughnessy (b) (6)
Subject: FW: Reestimates....

Jessie,

Thank you.

Stephanie

Stephanie Kaufman
Managing Director, Budget and Resource Planning
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government's Development Finance Institution
1100 New York Ave, NW | Washington DC 20527
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From: Christine Shaughnessy [mailto](b) (6)
Sent: Monday, May 01, 2017 4:13 PM
To: Kaufman, Stephanie (b) (6)
Subject: RE: Reestimates....

Hi Stephanie,

Just left you a message but I thought I would elaborate via email a bit more.
Please give me a call with any questions you may have or include me in a conversation with Jessie if necessary.

Best,
Christine

From: Bailey, Jessie W. EOP/OMB  
Sent: Monday, May 01, 2017 2:56 PM  
To: Kaufman, Stephanie  
Subject: RE: Loan Volume Discrepancies

Thanks Stephanie,

From: Kaufman, Stephanie  
Sent: Monday, May 01, 2017 2:43 PM  
To: Lilac, Kristina E. EOP/OMB  
Subject: RE: Loan Volume Discrepancies

I entered the corrected data.

From: Lilac, Kristina E. EOP/OMB  
Sent: Monday, May 01, 2017 10:48 AM  
To: Kaufman, Stephanie  
Subject: RE: Loan Volume Discrepancies

Hi Stephanie,  

Please let us know when you’re done entering the correct data.
Thanks,
Kristina

From: Kaufman, Stephanie [mailto]
Sent: Friday, April 28, 2017 10:28 AM
To: Lilac, Kristina E. EOP/OMB
Bailey, Jessie W. EOP/OMB
Subject: RE: Loan Volume Discrepancies

I figured out the discrepancies.

This is what is in there now.

From: Lilac, Kristina E. EOP/OMB
Sent: Thursday, April 27, 2017 3:21 PM
To: Kaufman, Stephanie
Subject: RE: Loan Volume Discrepancies

I get locked out of MAX tomorrow.

From: Kaufman, Stephanie [mailto]
Sent: Thursday, April 27, 2017 3:18 PM
To: Lilac, Kristina E. EOP/OMB
Subject: RE: Loan Volume Discrepancies

Sorry, I was looking on my cell phone and didn’t see the whole picture.

From: Lilac, Kristina E. EOP/OMB
Sent: Thursday, April 27, 2017 2:00:37 PM
To: Kaufman, Stephanie
Subject: Loan Volume Discrepancies

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Hi Stephanie,

Thank you very much for all of the discussion on OPIC’s FTE levels.

Thanks,
Kristina

From: Kaufman, Stephanie [mailto]
Sent: Tuesday, May 2, 2017 11:29 AM
To: Saad, Fouad P. EOP/OMB
Cc: Lilac, Kristina E. EOP/OMB
Subject: RE: OPIC FTE estimate

Thanks. Can you send in Excel, please?

From: Saad, Fouad P. EOP/OMB [mailto]
Sent: Tuesday, May 2, 2017 10:52 AM
To: Kaufman, Stephanie
Cc: Lilac, Kristina E. EOP/OMB
Subject: OPIC FTE estimate

Dear Kristina and Fouad,

Thank you.

Stephanie
Stephanie Kaufman
Managing Director, Budget and Resource Planning
OVERSEAS PRIVATE INVESTMENT CORPORATION
The U.S. Government’s Development Finance Institution
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000186
Hi Stephanie,

The final version is viewable in MAX. Let me know if that causes any major concern.

Thanks,
Kristina

Kristina Lilac
Office of Management and Budget, International Affairs Division
From: Kaufman, Stephanie
To: "Saad, Fouad P. EOP/OMB"
Cc: Lilac, Kristina E. EOP/OMB
Subject: RE: OPIC FTE estimate
Date: Tuesday, May 02, 2017 11:28 00 AM
Attachments: 20180502 Staffing requirements under wind-down scenario.xlsx

From: Saad, Fouad P. EOP/OMB
Sent: Tuesday, May 02, 2017 11:12 AM
To: Kaufman, Stephanie
Cc: Lilac, Kristina E. EOP/OMB
Subject: RE: OPIC FTE estimate

Thanks. Can you send in Excel, please?

From: Kaufman, Stephanie
Sent: Tuesday, May 2, 2017 10:52 AM
To: Saad, Fouad P. EOP/OMB, Lilac, Kristina E. EOP/OMB
Cc: Villabroza, Allan, Callear, Mildred
Subject: OPIC FTE estimate

Dear Kristina and Fouad,

Thank you.

Stephanie
Come read our blog! Subscribe directly to the latest posts at www.casic.gov/blog
Attachment withheld in full under b(5), 1 page.
From: Kaufman, Stephanie
To: Bailey, Jessie W. EOP/OMB (b) (6)
Cc: Christine Shaughnessy
Subject: FW: Reestimates....
Date: Monday, May 01, 2017 4:19:00 PM
Attachments: RE Summary files (NIS DI NIS IG FUND DI FUND IG NHSG.msg

Jessie,

If her answers below do not suffice, perhaps we can have a call to discuss.

Thank you.

Stephanie

Stephanie Kaufman
Managing Director, Budget and Resource Planning
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From: Christine Shaughnessy [mailto:b] Sent: Monday, May 01, 2017 4:13 PM
To: Kaufman, Stephanie (b) (6)
Subject: RE: Reestimates....

Hi Stephanie,

Just left you a message but I thought I would elaborate via email a bit more. If her answers below do not suffice, perhaps we can have a call to discuss.

Please give me a call with any questions you may have or include me in a conversation with Jessie if necessary.

Best,
Christine

From: Bailey, Jessie W. EOP/OMB [mailto:b] Sent: Monday, May 01, 2017 2:56 PM
To: Kaufman, Stephanie (b) (6) Lilac, Kristina E. EOP/OMB (b) (6)
Subject: RE: Loan Volume Discrepancies

Thanks Stephanie,
From: Kaufman, Stephanie  
Sent: Monday, May 1, 2017 2:43 PM  
To: Lilac, Kristina E. EOP/OMB  
Subject: RE: Loan Volume Discrepancies

I entered the corrected data.

From: Lilac, Kristina E. EOP/OMB  
Sent: Monday, May 01, 2017 10:48 AM  
To: Kaufman, Stephanie  
Subject: RE: Loan Volume Discrepancies

Hi Stephanie,

Thanks,
Kristina

From: Kaufman, Stephanie  
Sent: Friday, April 28, 2017 10:28 AM  
To: Lilac, Kristina E. EOP/OMB  
Subject: RE: Loan Volume Discrepancies

This is what is in there now. I know you have better things to do.
I get locked out of MAX tomorrow. We didn’t update the CSR data. When do you get locked out?

For CY?

Get Outlook for iOS

One more issue to flag (sorry):
To be honest, I haven’t gone back to the reestimates files since we last exchanged emails on this. Let me see where this stands.

From: Bailey, Jessie W. EOP/OMB <mailto:bjw@omb.gov>  
Sent: Monday, May 01, 2017 2:56 PM  
To: Kaufman, Stephanie <ska@omb.gov>  
Lilac, Kristina E. EOP/OMB <klä@omb.gov>  
Subject: RE: Loan Volume Discrepancies

Thanks Stephanie,

From: Kaufman, Stephanie <mailto:ska@omb.gov>  
Sent: Monday, May 01, 2017 2:43 PM  
To: Lilac, Kristina E. EOP/OMB <klä@omb.gov>  
Bailey, Jessie W. EOP/OMB <mailto:bjw@omb.gov>  
Subject: RE: Loan Volume Discrepancies

I entered the corrected data.

From: Lilac, Kristina E. EOP/OMB <klä@omb.gov>  
Sent: Monday, May 01, 2017 10:48 AM  
To: Kaufman, Stephanie <ska@omb.gov>  
Bailey, Jessie W. EOP/OMB <mailto:bjw@omb.gov>  
Subject: RE: Loan Volume Discrepancies

Hi Stephanie,

Thanks,  
Kristina

From: Kaufman, Stephanie <mailto:ska@omb.gov>  
Sent: Friday, April 28, 2017 10:28 AM  
To: Lilac, Kristina E. EOP/OMB <klä@omb.gov>  
Bailey, Jessie W. EOP/OMB <mailto:bjw@omb.gov>  
Subject: RE: Loan Volume Discrepancies

000194
This is what is in there now. I know you have better things to do.

I get locked out of MAX tomorrow.

When do you get locked out?

For CY?

Get Outlook for iOS

One more issue to flag (sorry):
Hi folks,

Last week, a number of users did not receive emails sent by OMB’s apportionment system. The problem was caused by an interaction between the software that scans our emails for viruses and the apportionment excel files. The situation has been resolved.

This email is a notification that you may have been affected. You should have received an email but you may not have.

An Excel file is attached with links to all files that were sent last week. To find the files you should have received and the times they were sent, change the filter at the top left to show your name. To download a file, paste the link from the “File Link” column into your web browser.

Please note that all data was properly recorded in the apportionment database. If you sent a request to OMB, any reports you run will reflect that fact. If OMB sent approved apportionments back, the approved data and the file were also written to the database. Remember also that you can download files at any time using the “Download Requests already processed” link in the apportionment system navigation tree.

We apologize for the inconvenience, and are working on ways to handle future situations like this.

Thanks.
Yes, where (a) is insurance, (b) is guarantees, and (c) is direct loans.

Per our conversation just now, here’s the language in the FY 2017 omnibus:

Section 7061 (b) AUTHORITY.—Notwithstanding section 235(a)(2) of the Foreign Assistance Act of 1961, the authority of subsections (a) through (c) of section 234 of such Act shall remain in effect until September 30, 2017.

Hi Stephanie,

Per our discussion, could you please let me know what authorization language OPIC requires in a full year appropriations bill? If you could also confirm that the FY 2017 omnibus that was posted last night gives OPIC that authority, that would be great:


I’m working on a very quick turnaround, so I’d appreciate a response as soon as possible.

Thanks much,
Kristina
Thanks. Do you have any kind of supporting analysis behind it that would show the personnel breakdown by division? I think Fouad is going to want to see that when I go back to him with this number.

On FTE, Mildred met with senior leadership this morning.

We’re crashing on analysis of the omnibus (quick deadline), but I’ll call you as soon as I’ve met that deadline.
From: Kaufman, Stephanie
To: Lilac, Kristina E. EOP/OMB; Bailey, Jessie W. EOP/OMB
Subject: RE: Loan Volume Discrepancies
Date: Monday, May 01, 2017 10:53:00 AM

Thank you.

From: Lilac, Kristina E. EOP/OMB [mailto]<b>(6)</b>
Sent: Monday, May 01, 2017 10:48 AM
To: Kaufman, Stephanie}<b>(6)</b> Bailey, Jessie W. EOP/OMB <b>(6)
Subject: RE: Loan Volume Discrepancies

Hi Stephanie,

Thanks,
Kristina

From: Kaufman, Stephanie <b>(6)
Sent: Friday, April 28, 2017 10:28 AM
To: Lilac, Kristina E. EOP/OMB <b>(6) Bailey, Jessie W. EOP/OMB <b>(6)
Subject: RE: Loan Volume Discrepancies

This is what is in there now. I know you have better things to do.

From: Lilac, Kristina E. EOP/OMB <b>(6)
Sent: Thursday, April 27, 2017 3:21 PM
To: Kaufman, Stephanie <b>(6)
Subject: RE: Loan Volume Discrepancies

I get locked out of MAX tomorrow.

From: Kaufman, Stephanie <b>(6)
Sent: Thursday, April 27, 2017 3:18 PM
To: Lilac, Kristina E. EOP/OMB <b>(6) Bailey, Jessie W. EOP/OMB <b>(6)
Subject: RE: Loan Volume Discrepancies

When do you get locked out?

From: Lilac, Kristina E. EOP/OMB <b>(6)
Sent: Thursday, April 27, 2017 3:11 PM
To: Kaufman, Stephanie <b>(6)
Subject: RE: Loan Volume Discrepancies

For CY?

From: Kaufman, Stephanie <b>(6)
Sent: Thursday, April 27, 2017 3:10 PM
To: Lilac, Kristina E. EOP/OMB <b>(6)
Subject: Re: Loan Volume Discrepancies

Get Outlook for iOS
One more issue to flag (sorry): *(b) (5)*
Ok.

We’re crashing on analysis of the omnibus (quick deadline), but I’ll call you as soon as I’ve met that deadline.