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"Rummaging in the government's attic"

Description of document: Each Internal revenue Service (IRS) Communications and Liaison Weekly Activity Report, January-August 2020

Requested date: 03-August-2020

Release date: 09-October-2020

Posted date: 02-November-2020

Source of document: Internal Revenue Service
Central Processing Unit
Stop 93A
Post Office Box 621506
Atlanta, GA 30362
Fax: 877-891-6035
FOIA.gov

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Department of the Treasury
Internal Revenue Service
Privacy, Governmental Liaison and Disclosure
Centralized Processing Unit
Stop 93A
PO Box 621506
Atlanta, GA 30362

Date:
October 9, 2020
Employee name:
Francisca Eyetsemitan
Employee ID number:
1000591343
Telephone number:
617-316-2271
Fax number:
855-205-9335
Case number:
2020-06344

On October 09, 2020, I responded to your Freedom of Information Act (FOIA) request dated August 3, 2020, received in our office August 3, 2020.

In that response, I indicated the password and instructions to open the CD/DVD that contain the responsive records would be mailed separately.

To access the information on the CD/DVD, follow the steps below:

1. Double click the .exe file to retrieve the documents.
2. Choose your destination on your system to extract the file.
3. Select Ok.
4. Enter the password FOIAis2020-06344 to decrypt your responsive documents.
5. Select Ok.

You may contact the FOIA Public Liaison, Summer Sutherland at (801) 620-2149, to discuss your request.

The FOIA Public Liaison responds to FOIA and Privacy Act requests for copies of documents maintained by the IRS. There is no provision in either Act to resolve tax, collection, or processing issues and our staff is not trained to answer questions regarding those issues. If you need assistance with tax related issues you may call the IRS toll free number at 1-800-829-1040.

If you have questions, you can contact me at the telephone number shown at the top of this letter

Sincerely,

A handwritten signature in black ink that reads "David Nimmo".

David Nimmo
Disclosure Manager
Disclosure Office 13



Department of the Treasury
Internal Revenue Service
Privacy, Governmental Liaison and Disclosure
Centralized Processing Unit
Stop 93A
PO Box 621506
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This is a final response to your Freedom of Information Act (FOIA) request dated August 3, 2020, received in our office on August 3, 2020.

You asked for a copy of each (IRS) Communications and Liaison - Weekly Activity Report, during the time period January 1, 2020 to the present.

We searched for and located 115 pages of documents responsive to your request, and we are enclosing the responsive records in the enclosed password protected CD. The password to open the files on the CD is being mailed separately.

Of the 115 pages located in response to your request, we're releasing 62 pages in full and withholding 53 pages in part. Redacted portions of each page are marked by the applicable FOIA exemptions which are described below:

FOIA exemption (b)(5) exempts from disclosure inter or intra-agency memorandums which wouldn't be available by law to parties other than those in litigation with the agency. The exemption privileges covered in this response is the deliberative process privilege, which protects documents that reflect the pre-decisional opinions and deliberations on legal or policy matters.

If you would like to discuss our response, you have the right to contact the FOIA public liaison, Summer Sutherland, at 801-620-2149.

The FOIA Public Liaison responds to FOIA requests for copies of documents maintained by the IRS. There is no provision in the FOIA to resolve tax, collection, or processing issues. If you need assistance with tax-related issues, you can call the IRS at 800-829-1040.

You also have the right to contact the Office of Government Information Services (OGIS). The Office of Government Information Services, the Federal FOIA Ombudsman's office, offers mediation services to help resolve disputes between FOIA requesters and federal agencies. The contact information for OGIS is:

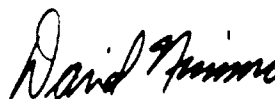
Office of Government Information Services
National Archives and Records Administration
8601 Adelphi Road--OGIS
College Park, MD 20740-6001
202-741-5770
877-684-6448
ogis@nara.gov
ogis.archives.gov

You have the right to file an administrative appeal within 90 days from the date of this letter. By filing an appeal, you preserve your rights under FOIA and give the agency a chance to review and reconsider your request and the agency's decision. I've enclosed Notice 393, Information on an IRS Determination to Withhold Records Exempt From the Freedom of Information Act - 5 U.S.C. 552, to explain your appeal rights.

Your decision to contact the FOIA public liaison or OGIS for assistance resolving your dispute does not extend the 90-day period in which you can file an appeal.

If you have questions, you can contact the person at the telephone number at the top of this letter.

Sincerely,

A handwritten signature in black ink, appearing to read "David Nimmo".

David Nimmo
Disclosure Manager
Disclosure Office 13

Enclosures:
CD - Responsive documents
Notice 393



Department of the Treasury
Internal Revenue Service

Notice 393

(Rev. September 2016)

**Information on an IRS Determination to
Withhold Records Exempt From
The Freedom of Information Act – 5 U.S.C. 552**

Appeal Rights

You may file an appeal with the Internal Revenue Service (IRS) within 90 days after we (1) deny you access to a record in whole or in part; (2) have made an adverse determination as to your category as a requester; (3) deny your request for a fee waiver or reduction; or (4) have advised you that no records responsive to your request exist. You may file an appeal within 10 days when a request for expedited processing has been denied.

Your appeal must be in writing, must be signed by you, and must contain:

Your name and address,

- Description of the requested records,
- Date of the request (and a copy, if possible),
- Identity of the office and contact on the response letter, and
- Date of the letter denying the request (and a copy, if possible)

Mail your appeal to:

IRS Appeals

Attention: FOIA Appeals
M/Stop 55202
5045 E. Butler Ave.
Fresno, California 93727-5136

Judicial Review

If we deny your appeal, or do not address an issue raised in your appeal within 20 days (excluding Saturdays, Sundays, or legal public holidays) after the date we receive your appeal, you may file a complaint in United States District Court in the district in which (1) you reside; (2) your principal place of business is located; (3) the records are located; or (4) the District of Columbia. A complaint may be filed within 10 days (excluding Saturdays, Sundays, or legal public holidays) after the date we receive your appeal if your appeal is from an adverse determination of a request for expedited processing. If you choose to file suit before receipt of a final determination by the Appeals office, the administrative appeals process may cease.

The rule for effecting service of judicial process upon the Internal Revenue Service is set forth in Federal Rule of

Civil Procedure 4(i). In addition to service upon the United States, as set forth in Rule 4(i)(1), service must be made upon the Internal Revenue Service by registered or certified mail as set forth in Rule 4(i)(2)(A).

The address of the Internal Revenue Service is: Internal Revenue Service, Attention CC:PA, 1111 Constitution Avenue, N.W., Washington, D.C. 20224.

Exemptions

The Freedom of Information Act, 5 U.S.C. 552, does not apply to matters that are:

(b)(1) • specifically authorized under criteria established by an Executive order to be kept secret in the interest of national defense or foreign policy and are in fact properly classified under such executive order,

(b)(2) • related solely to the internal personnel rules and practices of an agency,

(b)(3) • specifically exempted from disclosure by statute (other than section 552b of this title), provided that the statute:

(A) requires that the matters be withheld from the public in such a manner as to leave no discretion on the issue, or

(B) establishes particular criteria for withholding or refers to particular types of matters to be withheld.

Note: Internal Revenue Code sections 6103 and 6105 are statutes which qualify for exemption 3 treatment. Section 6103 protects the confidentiality of tax returns and information pertaining to a taxpayer collected by the IRS. Section 6105 protects information obtained from a foreign country under a tax treaty.

(b)(4) • trade secrets and commercial or financial information obtained from a person and privileged or confidential,

(b)(5) • inter-agency or intra-agency memorandums or letters which would not be available by law to a party other than an agency in litigation with the agency,

(b)(6) • personnel and medical files and similar files the disclosure of which would constitute a clearly unwarranted invasion of personal privacy,

(b)(7) • records or information compiled for law enforcement purposes, but only to the extent that the production of such law enforcement records or information:

(A) could reasonably be expected to interfere with enforcement proceedings,

(B) would deprive a person of a right to a fair trial or an impartial adjudication,

(C) could reasonably be expected to constitute an unwarranted invasion of personal privacy.

(D) could reasonably be expected to disclose the identity of a confidential source, including a State, local or foreign agency or authority or any private institution which furnished information on a confidential basis, and, in the case of a record or information compiled by a criminal law enforcement authority in the course of a criminal investigation or by an agency conducting a lawful national security intelligence investigation, information furnished by a confidential source.

(E) would disclose techniques and procedures for law enforcement investigations or prosecutions, or would disclose guidelines for law enforcement investigations or prosecutions if such disclosure could reasonably be expected to risk circumvention of the law, or

(F) could reasonably be expected to endanger the life or physical safety of any individual.

(b)(8) • contained in or related to examination, operating, or condition reports prepared by, on behalf of, or for the use of an agency responsible for the regulation or supervision of financial institutions, or

(b)(9) • geological and geophysical information and data, including maps, concerning wells.

Communications and Liaison – Weekly Activity Report

Week of Jan 06, 2020

Internal Communications

Commissioners' News

- 2019 Tax Division Awards Ceremony (Commissioner)

Daily News

- The IRS moves forward to implement the Controlled Unclassified (PGLD)
- Privately owned vehicle mileage rates change for 2020 (CFO)
- Track your leave with the 2019 automated leave record (HCO)

IRS Headlines

- Salary and health benefit changes take effect in Pay Period 1 (HCO)
- Bargaining unit employees can apply to Voluntary Relocation Program VRP by January 20 (HCO)
- PCCU - IRS: Make a tax payment now, avoid a tax-time surprise (Tax Law Changes)
- Provision 1403: Notice from IRS regarding closure of Taxpayer Assistance Centers is complete (Taxpayer First Act)
- The National Finance Center updated the W-4 self-service option in EPP (HCO)
- IRS: Recent legislation requires tax exempt organizations to e-file forms (TFA)
- TCJA - Treasury, IRS issue final regulations on new international provision, the base erosion and anti-abuse tax (TLC)
- TCJA - Treasury, IRS issue final regulations on the Foreign Tax Credit (TLC)
- Last chance to join the Leave Bank during first open season (HCO)

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- Presentation of the Bob Wenzel award (C&L)

Leaders' Alert

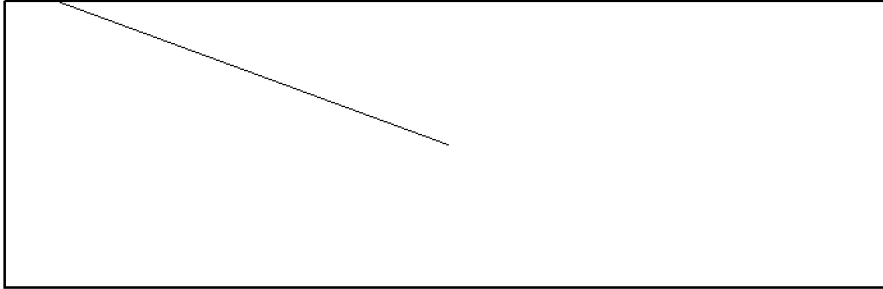
- Watch the SHOTS rehire video learn the process of rehiring former employees (HCO)
- Learn techniques to organize and manage your computer programs and applications (HCO)
- Don't lose years of knowledge when employees leave or retire (HCO)
- 2020 performance-based increase approved (HCO)

Reader Poll Question

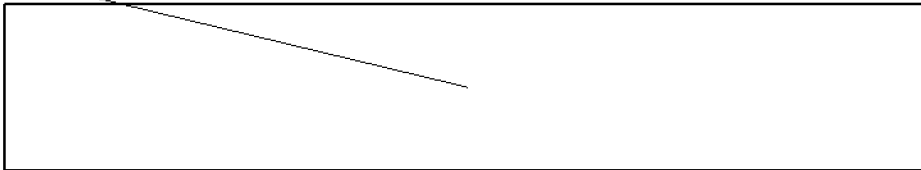
- The Taxpayer First Act (TFA) Section 1206 changed the Notice of Contact of Third Parties to require the IRS to: (TFA)
- What notification process did Taxpayer First Act Section 1405 affect? (TFA)

Media Relations

Potential news releases for this week:



Potential releases for coming weeks:



National Public Liaison

- Tuesday, January 7: Electronic Tax Administration Advisory Committee (ETAAC) Working Session. Closed press.
- Wednesday, January 8: Electronic Tax Administration Advisory Committee (ETAAC) Working Session. Closed press.
- Thursday, January 9: Outreach Priorities Call (alternate date)
- Thursday, January 9: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

90-Day Outlook

- Tuesday, January 14: Tax Talk Today – Speakers TBD. Webcast for tax professionals.
- Tuesday, January 14: Wednesday, January 15: IRSAC Working Session. Closed press.
- Tuesday, January 14: National Small Business Forum at National Federation of Independent Business. Closed press.
- Thursday, January 16: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, February 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, February 11: Reporting Agent Forum, NCFB. Closed press.
- Wednesday, February 12: Outreach Priorities Conference Call
- Thursday, February 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, February 25: Small Business Forum. Closed press.
- Thursday, March 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, March 11: Outreach Priorities Conference Call
- Tuesday, March 17: Wednesday, March 18: Electronic Tax Administration Advisory Committee (ETAAC) Working Session. Closed press.
- Thursday, March 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, April 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

- Wednesday, April 8: Outreach Priorities Conference Call
- Thursday, April 23: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, April 28: Wednesday, April 29: IRSAC Working Session. Closed press.
- Thursday, May 7: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, May 12: Reporting Agents Forum, NCFB. Closed press.
- Wednesday, May 13: Outreach Priorities Conference Call

Legislative Affairs

UPCOMING MEETINGS:

Currently, there are no meetings scheduled.

UPCOMING HEARINGS:

Currently, there are no hearings scheduled.

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

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Stakeholder Liaison

16 Events – Est. Attendees: 1,605

- January 7, 2020 (V) Salt Lake City, UT. Rocky Mountain Problem Solving Tuesday
Stakeholder: Area 5 Practitioners. Est. Attendance: 15 DB for KH
- January 7, 2020 (F2F) San Diego, CA. County of San Diego (Payroll)
Stakeholder: County of San Diego. Est. Attendance: 200 (CC)
- January 7, 2020 (F2F) Burlington, KY. Tax Practitioner Institute
Stakeholder: University of KY. Est. Attendance: 65 BIF
- January 8, 2020 (F2F) Chattanooga, TN. Chattanooga Tax Practitioners Meeting
Stakeholder: Chattanooga Tax Practitioners. Est. Attendance: 90 BIF
- January 8, 2020 (F2F) Falcon Heights, MN. Twin Cities Annual Federal Update
Stakeholder: Twin Cities CPA Discussion Group. Est. Attendance: 50 DB for KH
- January 8, 2020 (F2F) South Orange, NJ. 17th Annual Northern New Jersey Working Together
Stakeholder: New Jersey Working Together. Est. Attendance: 125 SSS for AG
- January 9, 2020 (F2F) Mission Valley, CA. Running Start 2020
Stakeholder: CSTC San Diego Chapter. Est. Attendance: 100 (CC)
- January 9, 2020 (F2F) Sterling Heights, MI. University of Michigan Tax Practitioner Institute
Stakeholder: University of MI. Est. Attendance: 115 BIF
- January 10, 2020 (F2F) Lansing, MI. Last Chance Conference
Stakeholder: National Association of Tax Professionals - Michigan Chapter. Est. Attendance: 150 BIF
- January 10, 2020 (F2F) Wilsonville, OR. 2019 Federal Updates
Stakeholder: Oregon Association of Independent Accountants. Est. Attendance: 150 DB for KH
- January 10, 2020 (F2F) El Cajon, CA. Running Start 2020
Stakeholder: CSTC San Diego Chapter. Est. Attendance: 100 (CC)
- January 10, 2020 (F2F) Greensboro, NC. GTCC Annual Small Business Summit
Stakeholder: Greensboro Small Business Consortium. Est. Attendance: 125 GT

- January 10, 2020 (F2F) Findlay, OH. 43rd Annual Income Tax School
Stakeholder: University of Findlay. Est. Attendance: 70 BIF
- January 11, 2020 (F2F & V) Bloomington, MN. H & R Block Annual Update for Tax Season
Stakeholder: H&R Block Corporate Office. Est. Attendance: 80 DB for KH
- January 11, 2020 (F2F) Iselin, NJ. NJ State Tax Update
Stakeholder: New Jersey National Association of Tax Professional. Est. Attendance: 150 SSS for AG
- January 11, 2020 (F2F) Escondido, CA. Running Start 2020
Stakeholder: CSTC San Diego Chapter. Est. Attendance: 100 (CC)

Communications and Liaison – Weekly Activity Report

Week of Jan 13, 2020

Internal Communications

Daily News

- What's the difference between unauthorized access and unauthorized disclosure? (PGLD)
- Upcoming penalties knowledge base SABA events (SBSE)

IRS Headlines

- View your 2019 W2 online (HCO)
- Implementation of the Tax Cuts and Jobs Act of 2017 and Taxpayer First Act of 2019 provisions (SBSE)
- Small business owners should use the correct form to pay employment taxes (Tax Law Changes)
- Working to combat identity theft and fraud (Taxpayer First Act)
- Penalty Rates Adjusted for Inflation for Tax Returns Due in 2020 and 2021 (SBSE)
- Taxpayer First Act implements changes dealing with summonses (TFA)
- Get ready for taxes: Here's what to know about getting a tax refund (TLC)
- Interest rates remain the same for the first quarter of 2020 (TLC)
- Ship safely when shipping out (PGLD)
- The IRS moves forward to implement the Controlled Unclassified (PGLD)

Leaders' Alert

- Follow IRM guidance to protect the legal names of pseudonym holders at all times (PGLD)
- Minimize time and attendance corrections, which are costly to the agency (HCO)
- Important Dates: Don't lose years of knowledge when employees leave or retire (HCO)
- Use the Manager Toolkit when talking with your employees about the Taxpayer First Act (TFA)
- Remind employees to join the Leave Bank now through January 17 (HCO)

Reader Poll Question

- A redacted version of the Internal Revenue Manual (IRM) accessible by the public, without Official Use Only (OUO) information is available where (RAAS)
- How many IRS Communities of Practice (CoP) are currently registered? (HCO)

Media Relations

Potential news releases for this week:

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National Public Liaison

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- Tuesday, January 14: Tax Talk Today – Speakers TBD. Webcast for tax professionals.
- Tuesday, January 14: IRSAC Working Session. Closed press.
- Tuesday, January 14: National Small Business Forum at National Federation of Independent Business. Closed press.
- Wednesday, January 15: IRSAC Working Session. Closed press.
- Thursday, January 16: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.

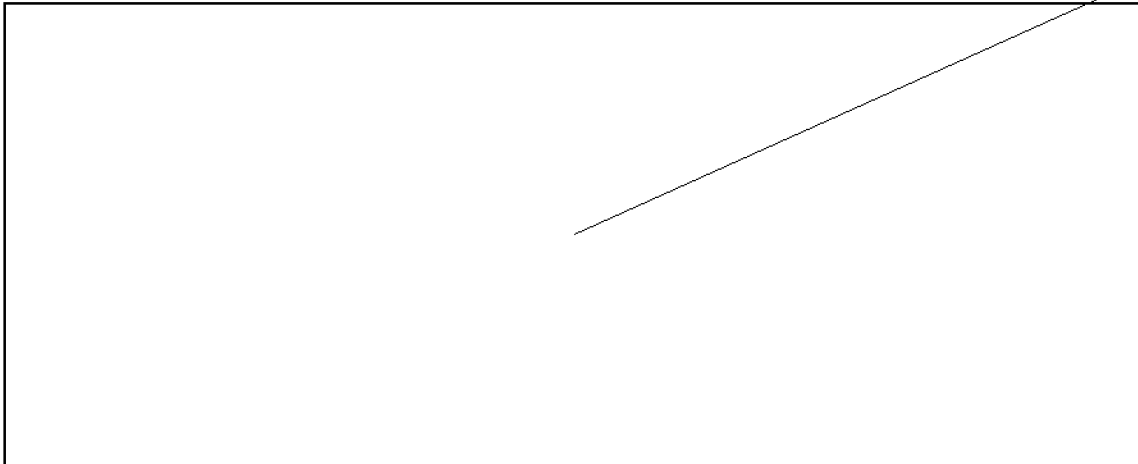
90-Day Outlook

- Thursday, February 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, February 11: Reporting Agent Forum, NCFB. Closed press.
- Wednesday, February 12: Outreach Priorities Conference Call
- Thursday, February 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD
- Tuesday, February 25: Small Business Forum. Closed press.
- Thursday, March 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, March 11: Outreach Priorities Conference Call
- Tuesday, March 17: Wednesday, March 18: Electronic Tax Administration Advisory Committee (ETAAC) Working Session. Closed press.
- Thursday, March 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, April 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, April 8: Outreach Priorities Conference Call
- Thursday, April 23: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, April 28: Wednesday, April 29: IRSAC Working Session. Closed press.
- Thursday, May 7: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, May 12: Reporting Agent Forum, NCFB. Closed press.
- Wednesday, May 13: Outreach Priorities Conference Call
- Thursday, May 21: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call

- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

Legislative Affairs

UPCOMING MEETINGS:

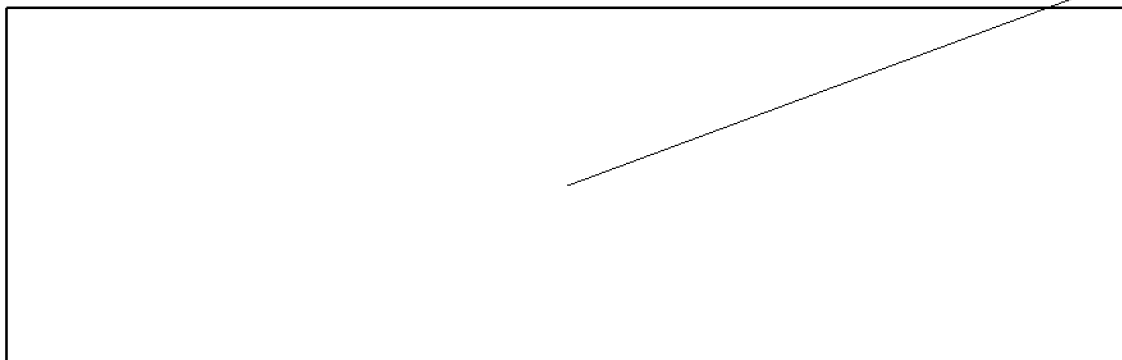


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UPCOMING HEARINGS:

Currently, there are no hearings scheduled.

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:



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Stakeholder Liaison

32 Events – Est. Attendees: 10,699

- January 13, 2020 (2F2) Anaheim, CA. 2020 IRS/CSEA Practitioner Seminar
Stakeholder: CSEA San Gabriel Valley Chapter. Est. Attendance: 250 CS for MZ
- January 13, 2020 (F2F) Las Vegas, NV. Relationship Management Meeting
Stakeholder: NV Consumer Affairs. Topic: Identity Theft & Phishing. Est. Attendance: 1 CS for MZ
- January 14, 2020 (F2F) Mesa, AZ. AAATP 2019 Tax Updates
Stakeholder: AZ Association of Accounting and Tax. Est. Attendance: 50 CS for MZ

- January 14, 2020 (F2F) Treveose, PA. IRS Updates
Stakeholder: PA Society of Tax. Est. Attendance: 140 CY for AG
- January 14, 2020 (F2F) Las Vegas, NV. Las Vegas PLM
Stakeholder: NATP. Est. Attendance: 20 CS for MZ
- January 14, 2020 (F2F) Goleta, CA. 2020 IRS/CSEA Practitioner Seminars
Stakeholder: CSEA San Gabriel Valley Chapter. Est. Attendance: 150 CS for MZ
- January 14, 2020 (F2F) Plymouth, MI. University of Michigan Tax Practitioner Institute
Stakeholder: University of MI. Est. Attendance: 120 SG for BF
- January 15, 2020 (F2F) Minneapolis, MN. Minnesota's International Educators Monthly Meeting
Stakeholder: Minnesota International Educators. Est. Attendance: 50 KH
- January 15, 2020 (F2F) Las Vegas, NV. NVSEA Annual Pencil-to-the-Form Seminar
Stakeholder: Nevada Society of Enrolled Agents Southern Chapter. Est. Attendance: 75 CS for MZ
- January 15, 2020 (F2F) AZ, CT, OR. Practitioner Liaison Meetings (3 Event Locations) KH
Stakeholder: AZ Society of CPA's, OR Association of Tax Consultants, CT NATP. Est. Attendance: 68 CY for AG(CT)
- January 15, 2020 (F2F) Ontario, CA. 2020 IRS/CSEA Practitioner Seminar
Stakeholder: CSEA San Gabriel Valley Chapter. Est. Attendance: 150 CS for MZ
- January 15, 2020 (F2F) Oklahoma City, OK. Relationship Management Meeting
Stakeholder: Oklahoma Society of Enrolled Agents. Est. Attendance: 3 SG for BF
- January 15, 2020 (F2F) Jacksonville, FL. Jax Small Biz Help
Stakeholder: FSBDC UNF - Jacksonville. Est. Attendance: 25 GT
- January 16, 2020 (V) Nationwide Understanding Paid Preparer Due Diligence Webinar
Stakeholder: Practitioners & Industry. Est. Attendance: 8,000
- January 16, 2020 (F2F) Las Vegas, NV. 2020-1 NVCPA Las Vegas Monthly Meeting
Stakeholder: Nevada Society of CPAs Las Vegas Chapter. Est. Attendance: 75 CS for MZ
- January 16, 2020 (F2F) Brooklyn, NY. LIU Tax Controversy
Stakeholder: AGOSTINO. Est. Attendance: 100 GT
- January 16, 2020 (F2F & V) CA, ME, PA, VT. Practitioner Liaison Meetings (4 Event Locations)
Stakeholder: CSEA Central CA Chapter, ME NATP, PA Practitioners, VT NATP. Est. Attendance: 90 CY for AG (ME PLM confirmed, VT PLM tentative, PA PLM-rescheduled), CS for MZ (CA)
- January 16, 2020 (F2F) San Diego, CA. 2020- IRS/CSEA Practitioner Seminars
Stakeholder: CSEA San Gabriel Valley Chapter. Est. Attendance: 250 CS for MZ
- January 16, 2020 (F2F) Chicago, IL. Relationship Management Meeting
Stakeholder: Mujeres Latinas En Accion. Topic: Partnering Opportunities. Est. Attendance: 2 KH
- January 16, 2020 (F2F) Las Vegas, NV. Nevada Small Business Roundtable
Stakeholder: Nevada Department of Business and Industry. Est. Attendance: 50 CS for MZ
- January 16, 2020 (F2F) Tustin, CA. US Veterans Business Alliance Orange County
Stakeholder: US Veterans Business Alliance. Est. Attendance: 200 CS for MZ
- January 17, 2020 (F2F) Orlando, FL. AARP Community Action Team
Stakeholder: AARP. Est. Attendance: 8 GT
- January 17, 2020 (F2F) Sacramento, CA. CSTC Sacramento - What's New for 2020 Tax Prep
Stakeholder: CSTC – Sacramento Chapter. Est. Attendance: 40 CS for MZ
- January 17, 2020 (F2F) Burbank, CA. 2020 IRS/CSEA Practitioner Seminars Burbank
Stakeholder: CSEA San Gabriel Valley Chapter. Est. Attendance: 250 CS for MZ

- January 17, 2020 (F2F) Novato, CA. Relationship Management Meeting
Stakeholder: CSEA North Bay Chapter. Topic: Partnering Opportunities. Est. Attendance:
1 CS for MZ
- January 17, 2020 (F2F) Houston, TX. Tax Seminar
Stakeholder: Barnes and Barnes Financial Services Inc. Est. Attendance: 30 GT

Communications and Liaison – Weekly Activity Report

Week of Jan 20, 2020

Internal Communications

Daily News

- SBSE 2019 Employment Tax Trend Analysis (SBSE)
- If your IT open ticket is languishing beyond its target resolution time, there's a self-service process to elevate it (IT)
- Problem with IDRS? You may be able to address it yourself (IT)

IRS Headlines

- EITC Awareness Day promotes tax credit for working taxpayers (W&I)
- Please attend the veteran's town hall on January 30 (HCO)
- Small Business - New downloadable assistant helps small businesses withhold the right amount of income tax (Tax Law Changes)
- Taxpayer First Act puts forth human capital changes (Taxpayer First Act)
- 2019 annual report: Putting taxpayers first (TFA)
- National Taxpayer Advocate delivers Annual Report to Congress: focuses on Taxpayer First Act implementation, taxpayer service, and IRS funding (TFA)
- TCJA - IRS, Treasury issue proposed regulations on compensation deductions for publicly held corporations (TLC)
- Learn about the programs and functions of Senior Commissioner's Representatives and Administrative Officers (HCO)

Leaders' Alert

- Share the updated Data Breach Response Playbook with your employees (PGLD)

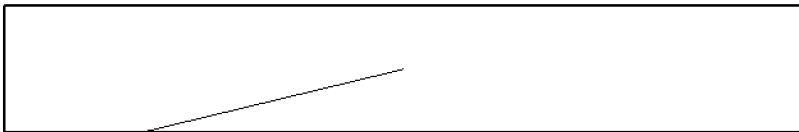
Reader Poll Question

- Which of the following is not considered an 'incident or data breach' and is not required to be reported (PGLD)
- TAS 2019 Annual Report to Congress (TAS)

Media Relations

Potential news releases for this week:

Potential releases for coming weeks:



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National Public Liaison

- Nothing to report.

90-Day Outlook

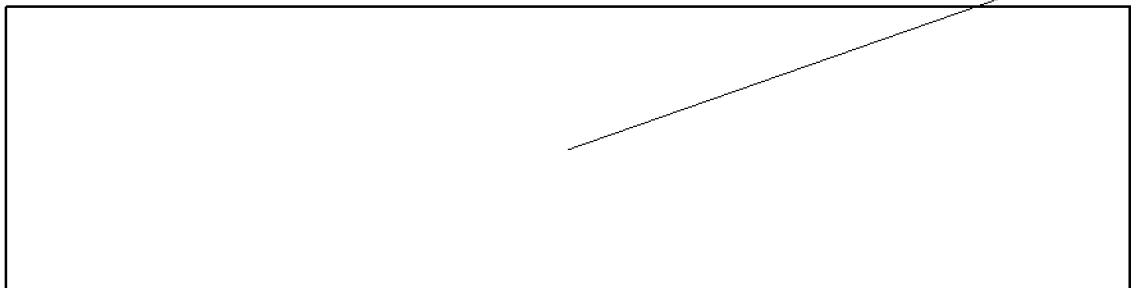
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Legislative Affairs

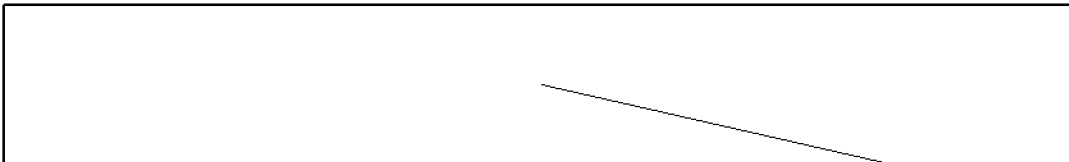
UPCOMING MEETINGS:

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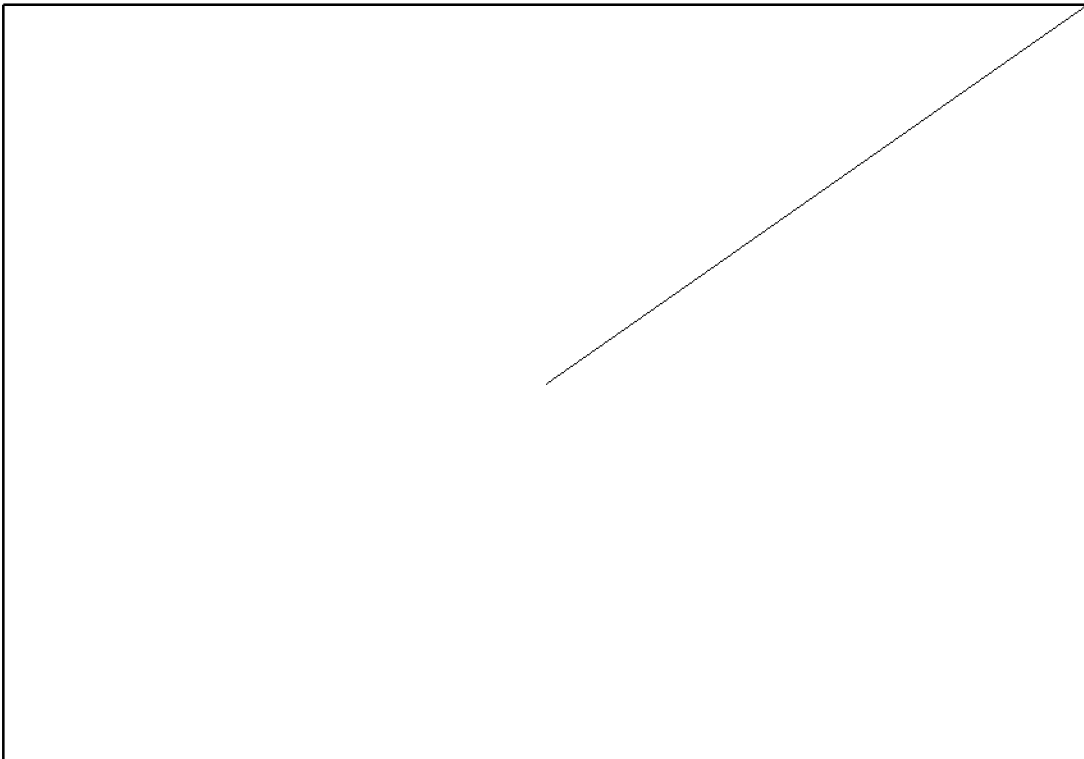
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UPCOMING HEARINGS:

Currently, there are no hearings scheduled.

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

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Stakeholder Liaison

24 Events – Est. Attendees: 1,160

- January 21, 2020 (2F2) Hartford, CT. CT DRS External Advisory Committee
Stakeholder: CT Department of Revenue. Est. Attendance: 20 CY for AG
- January 21, 2020 (F2F) Oakland, CA. Get Ready for the 2020 Tax Season
Stakeholder: Port of Oakland. Est. Attendance: 75 CS for MZ
- January 21, 2020 (F2F) Mobile, AL. Area 3 IMRS Updates for Tax Pros
Stakeholder: Area 3 Tax Practitioners. Est. Attendance: 25 BIF
- January 21, 2020 (F2F) Columbia, SC. Relationship Management Visits
Stakeholder: South Carolina Association of CPA's. Topic: 2020 Form W-4. Est. Attendance: 3 GT
- January 21, 2020 (F2F) Atlanta, GA. Filing Season 2020
Stakeholder: Fulton County Government. Est. Attendance: 30 GT

- January 22, 2020 (F2F) Citrus Heights, CA. Opportunity Zone Round Table
Stakeholder: Small Business Association. Est. Attendance: 25 CS for MZ
- January 22, 2020 (F2F) New York, NY. Representing the LEP Taxpayer
Stakeholder: AGOSTINO. Est. Attendance: 100 GT
- January 22, 2020 (F2F) Oakland, CA. Get Ready for the 2020 Tax Season
Stakeholder: Port of Oakland. Est. Attendance: 100 CS for MZ
- January 22, 2020 (F2F) Cranston, RI. Rhode Island Practitioner Liaison Meeting
Stakeholder: Rhode Island Society of Certified Public Accountants. Est. Attendance: 35 CY for AG
- January 22, 2020 (F2F) Sacramento, CA. Relationship Management Visits
Stakeholder: Better Business Bureau - Sacramento. Topic: Social Media. Est. Attendance: 3 CS for MZ
- January 23, 2020 (F2F) Milwaukee, WI. Television Interview (Spanish) KH
Stakeholder: Multi-Cultural Entrepreneurial Institute. Est. Attendance: 4
- January 23, 2020 (V) Any, CA. Choosing Your Paid Tax Preparer - Avoiding "Ghost Tax Preparers
Stakeholder: CTEC California Tax Education Council. Est. Attendance: 100 CS for MZ
- January 23, 2020 (F2F) Charlotte, NC. Tax Fraud Update
Stakeholder: Carolinas Credit Union League. Est. Attendance: 100 GT
- January 23, 2020 (F2F) Oklahoma City, OK. Relationship Management Meeting
Stakeholder: Oklahoma Society of Enrolled Agents. Est. Attendance: 3 BIF
- January 23, 2020 (F2F) Phoenix, AZ. AFIT Winter Seminar
Stakeholder: Arizona Forum for Improvement of Taxation. Est. Attendance: 150 CS for MZ
- January 23, 2020 (F2F) Broken Arrow, OK. Tulsa Society of Accountants Monthly Meeting
Stakeholder: Tulsa Society of Accountants. Est. Attendance: 18 BIF
- January 23, 2020 (F2F) Pasadena, CA. Everything You Need to Know About the 2020 W4
Stakeholder: California Institute of Technology. Est. Attendance: 105 CS for MZ
- January 23, 2020 (F2F) Farmington, NM. Relationship Management Meeting
Stakeholder: Farmington SBDC. Topics; Tax Reform. Est. Attendance: 1 CS for MZ
- January 23, 2020 (F2F) Henrico, VA. Relationship Management Meeting
Stakeholder: Virginia Tech Income Tax School. Topics; 2019 TPI Review. Est. Attendance: 8 BIF
- January 23, 2020 (F2F) Farmington, NM. Relationship Management Meeting
Stakeholder: Sab Juan Basin CPA Society. Topics; Tax Reform Highlights. Est. Attendance: 8 CS for MZ
- January 24, 2020 (F2F) Philadelphia, PA. Pennsylvania Practitioner Liaison Meeting
Stakeholder: Pennsylvania Practitioners. Est. Attendance: 20 CY for AG
- January 25, 2020 (F2F) New York, NY. National Tax Security Awareness
Stakeholder: Guatemaltecos Del NY. Est. Attendance: 100 GT
- January 25, 2020 (F2F) Daly City, CA. Preparing for the 2020 Tax Season Seminar
Stakeholder: N Philippine International Certified Public Accountants. Est. Attendance: 30 CS for MZ

Communications and Liaison – Weekly Activity Report

Week of Jan 27, 2020

Internal Communications

Daily News

- Set or change your voicemail password (IT)
- Do you need to connect to a network printer? (IT)
- Make sure contractors are compliant (FMSS)
- IRS partners with federal agencies to reduce federal employee tax compliance delinquency rates (PGLD)

IRS Headlines

- Continuing to advocate for the protection and retention of taxpayer information (TFA)
- EITC Awareness Day promotes tax credit for working taxpayers (W&I)
- Leave your computer connected to the network when you're away (IT)
- If your IT open ticket is languishing beyond its target resolution time, there's a self-service process to elevate it (IT)
- IRS helps workers, businesses with new Gig Economy Tax Center (TLC)
- IRS issues 2019 annual report; highlights program areas across the agency (TLC)
- IRS issues standard mileage rates for 2020 (TLC)
- Today is International Data Privacy Day (PGLD)
- HRConnect will be unavailable from January 31 February 5 (HCO)

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Leaders' Alert

- Share instructions on building a SecureAuth password management profile with all impacted employees today (IT)
- Results are in from the IRM certification for annual assurance (SBSE)
- Minimize time and attendance corrections, which are costly to the agency (HCO)
- Nominations for RWJ Leadership and Legacy Awards (HCO)

Reader Poll Question

- How many rights make up the Taxpayer Bill of Rights (TAS)

Media Relations

News Releases for this week:

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For upcoming weeks:

National Public Liaison

- Nothing to report.

90-Day Outlook

- Thursday, February 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, February 11: Reporting Agent Forum, NCFB. Closed press.
- Wednesday, February 12: Outreach Priorities Conference Call
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Legislative Affairs

UPCOMING MEETINGS:



Stakeholder Liaison

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10 Events – Est. Attendees: 6,846

- January 27, 2020 (2F2) Rosedale, NY. Small Business Seminar
Stakeholder: Merchant Association of Rosedale. Est. Attendance: 100 GT
- January 27, 2020 (F2F) Atlanta, GA. Filing Season 2020
Stakeholder: Port of Oakland. Est. Attendance: 30 GT
- January 28, 2020 (F2F) Mesa, AZ. Annual Tax Update
Stakeholder: Accounting & Financial Women's Alliance. Est. Attendance: 40 CS for MZ
- January 28, 2020 (F2F) Fairfield, CA. Data Breach
Stakeholder: CA Society of Enrolled Agents. Topic: 2020 Form W-4. Est. Attendance: 40 CS for MZ
- January 28, 2020 (F2F) Brooklyn, NY. Upstate NY/Downstate NY PLM
Stakeholder: NY Society of CPA's. Est. Attendance: 30 GT
- January 29, 2020 (F2F) Edison, NJ. NJ Practitioner Liaison Meeting
Stakeholder: American Institute of CPA's. Est. Attendance: 30 CY for A
- January 30, 2020 (V) Nationwide. Webinar - An Overview of the Foreign Tax Credit
Stakeholder: Practitioners and Industry. Est. Attendance: 6,500
- January 30, 2020 (F2F) Denver, CO. Practitioner Liaison Meeting KH
Stakeholder: CO Society of CPAs and others. Est. Attendance: 26
- January 30, 2020 (F2F) Chicago, IL. Stakeholder Relationship Management Liaison Meeting KH
Stakeholder: IRS BODS. Topics: Updates from IRS BODs. Est. Attendance: 10

- January 31st, 2020 (F2F) San Ysidro, CA. Hispanic Association of Professional Services Seminar
Stakeholder: Hispanic Association of Professional Services. Est. Attendance: 40 CS for MZ

Communications and Liaison – Weekly Activity Report

Week of Feb 3, 2020

Internal Communications

Daily News

- Novel Coronavirus information(HCO)
- Focus on TBOR: The right to be informed (TAS)
- If you have an open ticket beyond its target resolution time, there's a new process to elevate it (IT)
- Ship safely when shipping out (PGLD)
- ConcurGov workshops will be held in February for travelers, preparers, reviewers and approvers (CFO)

IRS Headlines

- Visit TFA in action for outreach photos and information (TFA)
- IRS increases failure to file penalty as part of Taxpayer First Act (TFA)
- How to build a SecureAuth password management profile (IT)
- IRS delivers FY 2019 modernization milestones as progress continues (IT)
- Gig economy work can affect a taxpayer's bottom line (TLC)
- If you were exempt from paying federal taxes in 2019, you must submit a new Form W-4 to keep your status in 2020 (HCO)
- Improved Tax Withholding Estimator helps workers target the refund they want; shows how to fill out new 2020 W-4 (TLC)
- New GSA office supply contract change (FMSS)
- The IRS moves forward to implement the Controlled Unclassified (PGLD)
- Visitor Management System - message #1 (FMSS)

Leaders' Alert

- IRS executives, managers and users now have greater mailbox capacity (IT)
- How to find missing appraisal documents in HRConnect Performance Management (HCO)
- Improve the workplace by enhancing your employees' experience (HCO)
- Document seasonal employees' requests to stay in nonpay status (HCO)
- Find answers to new employees' health benefits questions on the Benefits Information and Tools page (HCO)
- Nominations for RWJ Leadership and Legacy Awards (HCO)

Reader Poll Question

- When was the Taxpayer First Act signed into law? (TFA)
- When did the United States federal government begin issuing treasury notes? (RAAS)

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Media Relations

Potential news releases for this week:

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Potential releases for coming weeks:

National Public Liaison

- Thursday, February 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

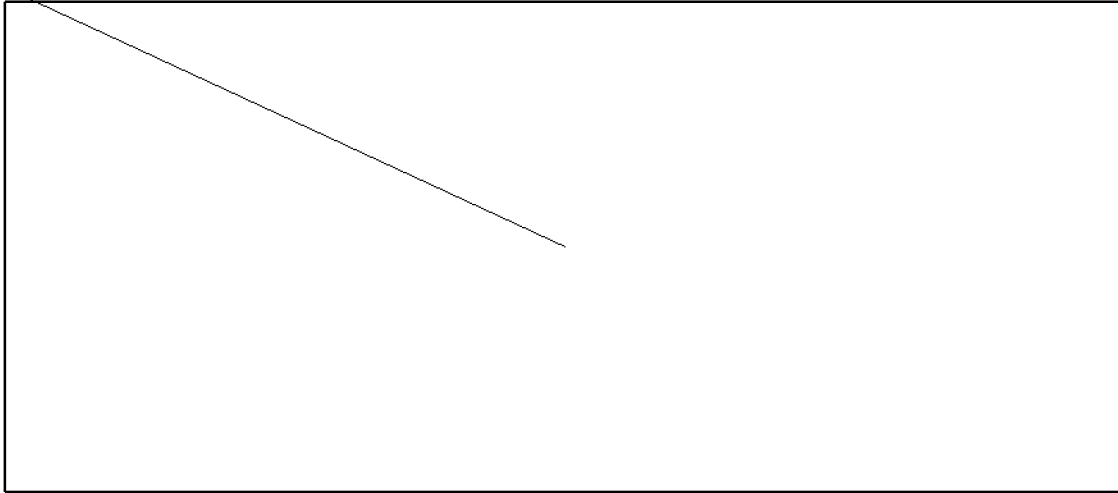
90-Day Outlook

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Legislative Affairs

UPCOMING MEETINGS:

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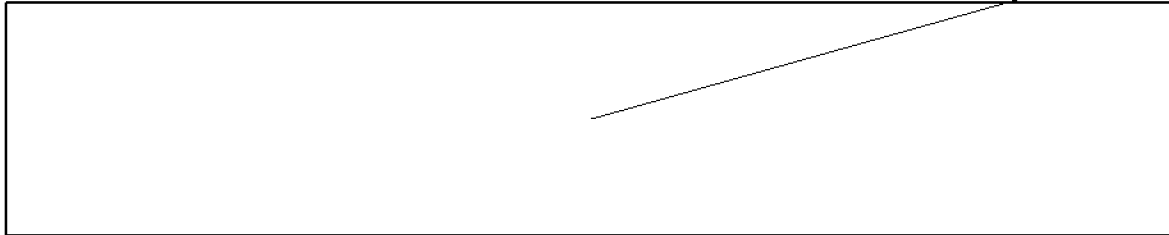


UPCOMING HEARINGS:

Currently, there are no hearings scheduled.

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

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Stakeholder Liaison

13 Events – Est. Attendees: 2,637

- February 3, 2020 (V) Nationwide. Webinar: 2019 Forms Update KH
Stakeholder: CPA Academy. Est. Attendance: 1,500
- February 3, 2020 (F2F) Springfield, PA. Tri-County Chapter Annual Tax Potpourri
Stakeholder: PA Society of Tax. Est. Attendance: 100 CY for AG
- February 4, 2020 (F2F) Nationwide. Practical Data Security Practices for Your Business KH
Stakeholder: Federal Trade Commission. Est. Attendance: 500
- February 4, 2020 (V) Salt Lake City, UT. Rocky Mountain Problem Solving Tuesday KH
Stakeholder: Area 5 Practitioners. Est. Attendance: 15
- February 5, 2020 (F2F) Salem, OR. Oregon Consumer Protection Roundtable KH
Stakeholder: Oregon Consumer Protection Roundtable. Est. Attendance: 20
- February 5, 2020 (F2F) Portland, OR. Oregon Practitioner Liaison Meeting KH
Stakeholder: Oregon Association of Tax Consultants. Est. Attendance: 23
- February 5, 2020 (F2F) Madison, FL. Relationship Management Meeting
Stakeholder: Madison County Chamber of Commerce. Topics: Disaster Assistance/Relief.
Est. Attendance: 2 GT

- February 6, 2020 (F2F) Hacienda Heights, CA. 2020 Seminar for Business Owners
Stakeholder: KCAL Insurance Agency. Est. Attendance: 200 CS for MZ
- February 6, 2020 (F2F) Milwaukee, WI. Business Workshop (Spanish) KH
Stakeholder: Multi-Cultural Entrepreneurial Institute. Est. Attendance: 4
- February 6, 2020 (F2F) Secaucus, NJ. IRS 2020 Updates
Stakeholder: NJSCPA - Hudson Chapter. Est. Attendance: 100 GT, CY for AG
- February 7, 2020 (V & F2F) Dallas, TX. First Friday IMRS Issues call
Stakeholder: Area 4 Practitioner Organizations. Est. Attendance: 23 GT
- February 7, 2020 (V & F2F) Dallas, TX. TSCPA/NTRC Practitioner Liaison Meeting
Stakeholder: Area 4 Practitioner Organizations. Est. Attendance: 33 GT
- February 6, 2020 (F2F) Jacksonville, FL. SCORE Women Entrepreneurs Conference
Stakeholder: SCORE Chapters - Jacksonville. Est. Attendance: 117 GT
- February 6, 2020 (F2F) Springfield, PA Philadelphia, Annual Tax Potpourri
Stakeholder: PSTAP Tri-County- Est. Attendance: 75 CY for AG

Communications and Liaison – Weekly Activity Report

Week of Feb 10, 2020

Internal Communications

Daily News

- Focus on TBOR: Right to quality service (TAS)
- Keep records of training, meetings or events costing \$20,000 or more (HCO)
- IRS hiring seasonal phone assistants in 18 cities (C&L)
- Servicewide Knowledge Management Program serves as a model to federal agencies and private entities (HCO)
- Employee Assistance Program – there's an app for that (HCO)

IRS Headlines

- The IRS moves forward to implement the Controlled Unclassified (PGLD)
- New GSA office supply contract change (FMSS)
- Going into nonpay status? You'll have to decide to keep or terminate your health insurance (HCO)
- Is the software you want to purchase listed in the Enterprise Standards Profile? (IT)
- Don't miss the newest edition of the Elements of Training e-newsletter (HCO)

Leaders' Alert

- Health and life insurance certification forms are available for seasonal employees (HCO)
- Attend Performance Management Essentials training on February 26 (HCO)
- The Elements of Training e-newsletter January edition is available now (HCO)
- Can you afford to ignore internal controls? (CFO)

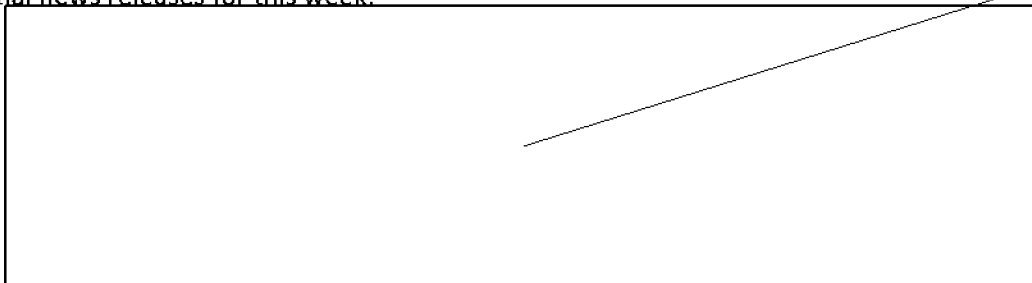
Reader Poll Question

- Tax Withholding Estimator (C&L/Tax Law Changes)
- Which of the following is not one of the four major components of the Taxpayer First Act? (TFA)

Media Relations

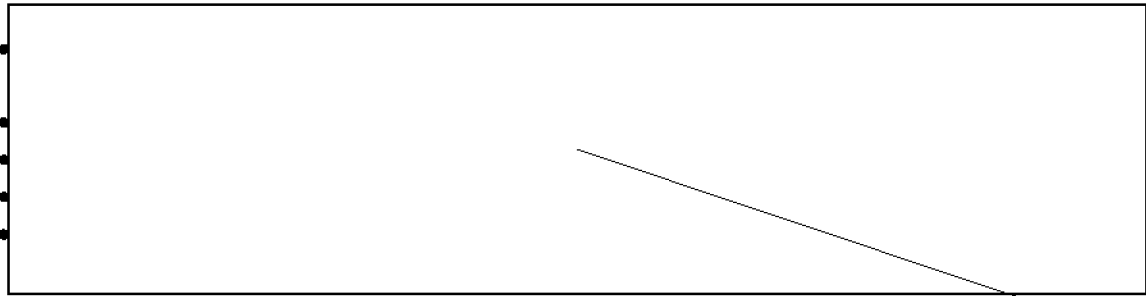
Potential news releases for this week:

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Potential releases for coming weeks:



National Public Liaison

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- Wednesday, February 12: Outreach Priorities Conference Call
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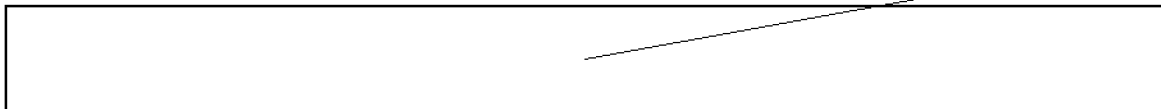
90-Day Outlook

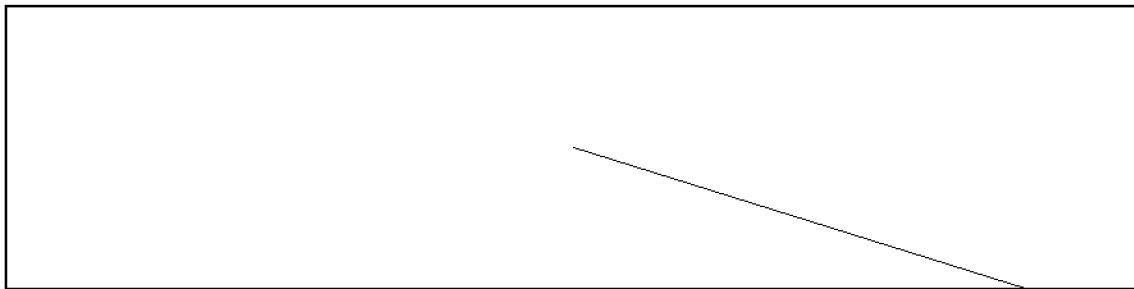
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Legislative Affairs

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UPCOMING MEETINGS:

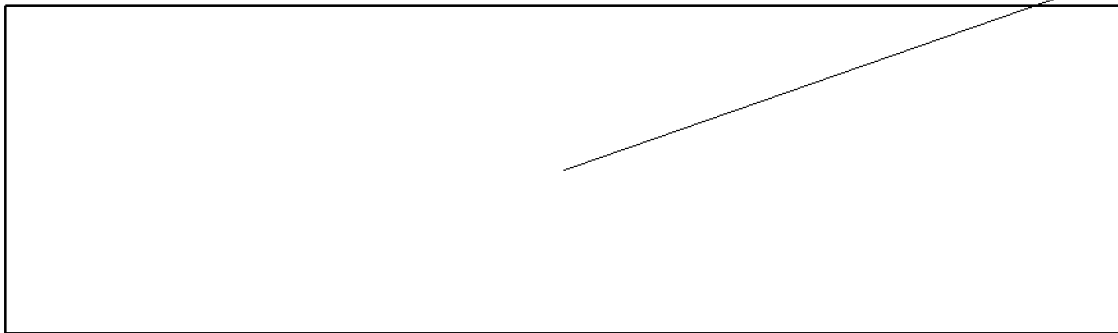




UPCOMING HEARINGS:

Currently, there are no hearings scheduled.

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:



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Stakeholder Liaison

11 Events – Est. Attendees: 692

- February 10, 2020 (F2F) Hartford, CT. Crumbling Concrete Foundations & Claiming Casualty Losses
Stakeholder: Congressman Joe Courtney. Est. Attendance: 40 CY for AG
- February 10, 2020 (F2F) Oakland, CA. IRS Stakeholder Liaison: What We Do.
Stakeholder: TEGE. Est. Attendance: 20 CS for MZ
- February 11, 2020 (F2F) Sacramento, CA. Seminario de pequeños negocios
Stakeholder: Better Business Bureau-Sacramento. Est. Attendance: 120 CS for MZ
- February 11, 2020 (F2F) Atlanta, GA. Filing Season 2020 - Filing 2019 Federal Income Tax Returns
Stakeholder: GA Society of CPA's. Est. Attendance: 50 GT
- February 11, 2020 (F2F) Portland, ME Relationship Management Visits
Stakeholder: Maine Score Offices. Est Attendance: 2 CY for AG
- February 12, 2020 (F2F) Bluebell, PA. Southeast Chapter APA Quarterly Meeting: IRS Updates Stakeholder: Southeastern Pennsylvania Chapter APA. Est. Attendance: 50 CY for AG
- February 12, 2020 (F2F) Bethpage, NY. 2020 Long Island Tax Professionals Symposium Planning Meeting
Stakeholder: National Conf. of CPA Practitioners - Nassau/Suffolk Chapter. Est. Attendance: 30 GT
- February 12, 2020 (F2F) Augusta, ME. Relationship Management Meeting
Stakeholder: Maine Department of Economic and Community Development. Topics: LEP Partnership. Est. Attendance: 2 CY for AG

- February 12, 2020 (F2F) Minneapolis, MN. Relationship Management Meeting KH
Stakeholder: Minnesota Paralegal Assoc. Topics: CAF - Third Party Authorizations. Est. Attendance: 30
- February 13, 2020 (F2F) Irvine, CA. 2020 2020 Seminar for Business Owners
Stakeholder: KCAL Insurance Agency Radio Show. Est. Attendance: 200 CS for MZ
- February 13, 2020 (F2F) Neenah, WI. NE Wisconsin APA Chapter Meeting KH
Stakeholder: NE Wisconsin APA. Est. Attendance: 50
- February 14, 2020 (F2F) San Diego, CA. Connecting with Capital Expo
Stakeholder: SBDC North County. Est. Attendance: 100 CS for MZ

Communications and Liaison – Weekly Activity Report

Week of Feb 17, 2020

Internal Communications

Commissioners' Corner

- Commissioner Rettig's CASH Campaign of Maryland's "Keep Your Money!" Free Tax Preparation Kickoff Press Event AND Maryland Center for Veterans Education and Training (MCVET) tour (C&L)

Daily News

- Focus on TBOR: Right to pay no more than the correct amount of taxes (TAS)

IRS Headlines

- BYOD: There are no spies listening (IT)
- Check out Employee Resources before submitting a ticket or calling (HCO)
- Attend a Servicewide Mentoring Program Saba session on March 3 (HCO)

IRS Headlines (Faux)

- Taxpayers should know the difference between standard and itemized deductions (TLC)
- IRS establishes procedures for misdirected direct deposit refunds as part of TFA (TFA)
- IRS, Treasury issue proposed regulations updating income tax withholding rules (TLC)
- Special tax reminder for employees who received unemployment in 2019 (HCO)
- February 20 IRS webinar focuses on gig economy (TLC)

Leaders' Alert

- Help your employees avoid administrative debt (HCO)
- New hiring feature will support supervisors (HCO)
- Organization readiness tips for system implementation and more (IT)
- HR flexibilities for employees affected by the 2019 Novel Coronavirus and other quarantinable communicable diseases (HCO)

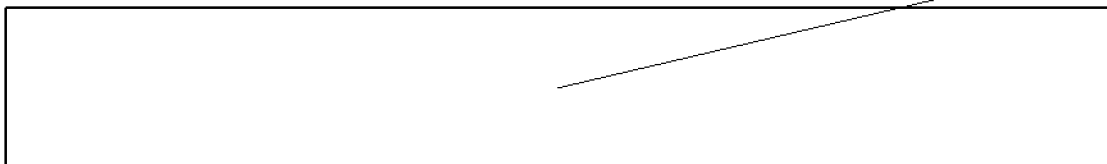
Reader Poll Question

- What does the Employee Assistance Program provide? (HCO)
- Which online catalogue do you consult before purchasing software or technology products? (IT)

Media Relations

Potential news releases for this week:

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Potential releases for coming weeks:

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National Public Liaison

- Nothing to report.

90-Day Outlook

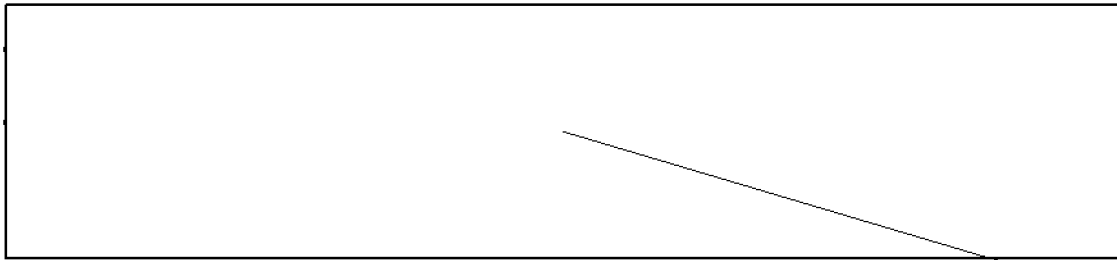
- Tuesday, February 25: Small Business Forum. Closed press.
- Thursday, February 27: Tax Executives Institute courtesy meeting with IRS leadership and Chief Counsel. Room 3313. Closed Press.
- Tuesday, March 3 – Wednesday, March 4: Virtual Currency Summit. Auditorium.
- Thursday, March 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, March 11: Outreach Priorities Conference Call
- Tuesday, March 17: Wednesday, March 18: Electronic Tax Administration Advisory Committee (ETAAC) Working Session. Closed press.
- Thursday, March 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, April 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, April 8: Outreach Priorities Conference Call
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- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
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- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

Legislative Affairs

UPCOMING MEETINGS:

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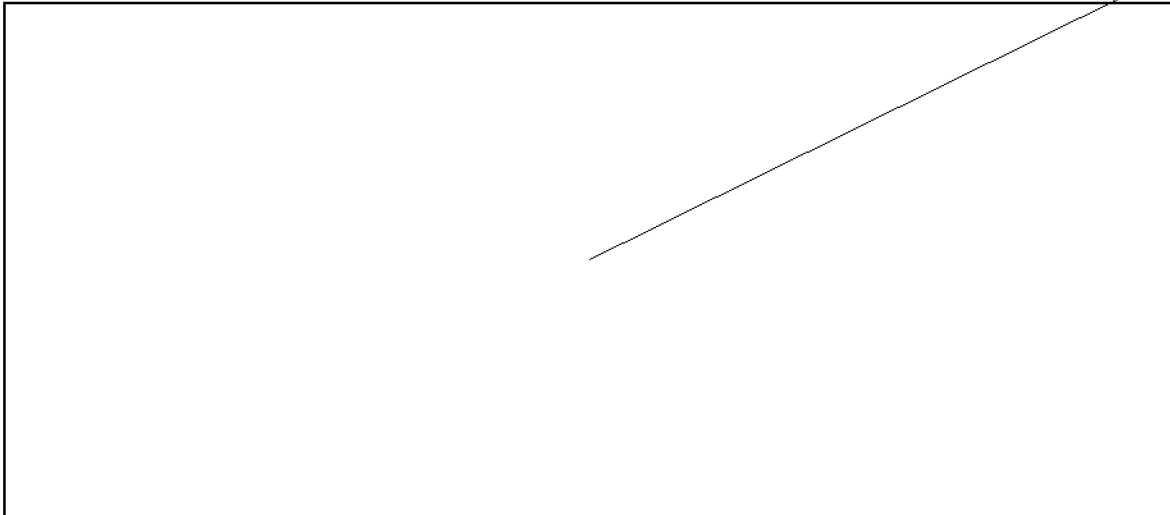
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UPCOMING HEARINGS:

Currently, there are no hearings scheduled.

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:



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Stakeholder Liaison

15 Events – Est. Attendees: 5,864

- February 18, 2020 (F2F) Des Moines, IA. Accounting & Financial Women's Alliance KH
Stakeholder: Accounting & Financial Women's Alliance - Des Moines Chapter 153. Est. Attendance: 20
- February 18, 2020 (F2F) Fountain View, CA. Relationship Management Meeting
Stakeholder: City of Fountain Valley. Topics: 2020 W-4. Est. Attendance: 3 CS For MZ
- February 19, 2020 (F2F) New York, NY. Small Business Seminar
Stakeholder: Assemblywoman Carmen De La Rosa. Est. Attendance: 60 GT
- February 19, 2020 (V) Nationwide. Collection Issues Webinar KH
Stakeholder: Tax Marketing HQ. Est. Attendance: 200
- February 19, 2020 (F2F) Philadelphia, PA. Association of Government Accountants
Monthly Luncheon Meeting
Stakeholder: Association of Government Accountants. Est Attendance: 35 CY
- February 19, 2020 (F2F) Farmington, ME. Relationship Management Meeting
Stakeholder: Women's Business Center. Topics: 2020 W-4. Est. Attendance: 1 CY
- February 19, 2020 (F2F) Jacksonville, FL. Small Business Forum
Stakeholder: FSBDC UNF - Jacksonville. Est. Attendance: 25 GT
- February 20, 2020 (F2F) San Gabriel, CA. 2020 Seminar for Business Owners
Stakeholder: KCAL Insurance Agency - Radio show. Est. Attendance: 200 CS for M

- February 20, 2020 (F2F) Charlotte, NC. Relationship Management Meeting
Stakeholder: Minnesota Paralegal Assoc. Topics: CAF – Third Party Authorizations. Est. Attendance: 200 GT
- February 20, 2020 (V) Nationwide. Collection User Fees and OIC Webinar KH
Stakeholder: Tax Marketing HQ. Est. Attendance: 200
- February 20, 2020 (V) Nationwide. Understanding the Gig Economy Webinar CS for MZ
Stakeholder: Practitioners and Industry. Est. Attendance: 3,500
- February 20, 2020 (F2F) Birmingham, AL. Bi-Monthly Birmingham Payroll Association Meeting
Stakeholder: Birmingham Payroll Association. Est. Attendance: 40 EB for CC
- February 20, 2020 (F2F) Palos Heights, IL. Monthly Meeting IL CPA Society South Chapter KH Stakeholder: Illinois CPA Society (ICPAS)- Chicago South Chapter. Est. Attendance: 25
- February 20, 2020 (F2F) Philadelphia, PA. Relationship Management Meeting KH
Stakeholder: Federal Interagency Council of Philadelphia. Topics: Identity Theft PIN. Est.Attendance:25 CY
- February 20, 2020 (F2F) Orlando, FL. Tax Professional Data Theft and Protection
Stakeholder: Puerto Rico Society of CPA's. Est.Attendance: 50 GT
- February 21, 2020 (V) Nationwide. CPAAcademy Due Diligence Contacts Webinar KH
Stakeholder: CPAAcademy. Est. Attendance: 1,500
- February 22, 2020 (F2F) Daly City, CA. Preparing for 2020 Tax Season Seminars
Stakeholder: Philippine International Certified Public Accountants. Est. Attendance: 30 CS for MZ

Communications and Liaison – Weekly Activity Report

Week of Feb 24, 2020

Internal Communications

Commissioner's News

- Commissioner Rettig: IRS committed to fostering a model workplace free of harassment (EDI)
- Taxpayer First Act Innovation Lab opens in D.C. (TAS)

Daily News

- Focus on TBOR: The right to challenge the IRS and be heard (TAS)
- New site dedicated to COVID-19 information (HCO)
- STEP up evaluations through Servicewide Training Evaluation Program (HCO)

IRS Headlines

- Visitor Management System (VMS) - message #2 (FMSS)
- Follow the SVEB rules for video requests (C&L)
- Make the right call for Payroll issues (HCO)
- Become an IRS risk management advocate through the Office of Chief Risk Officer (OCRO) certification process (RISK)
- Add your local area SharePoint site to your favorites (HCO)

IRS Headlines (Faux)

- COVID-19 (formerly coronavirus) prevention guidance (HCO)
- Commissioner Rettig: IRS committed to fostering a model workplace free of harassment (EDI)
- Taxpayer First Act Innovation Lab opens in D.C. (TAS)
- Got a question on TFA? Check out the FAQs (TAS)
- Help IRS cut conference call costs (IT)

Leaders' Alert

- HRConnect reminders help manage temporary personnel actions (HCO)
- Put in a ticket if you need to make changes to or check the status of a personnel action request (HCO)
- Annual SES Leave Restoration Request (HCO)
- Help IRS cut conference call costs (IT)

Leaders' Alert (Faux)

- Save the date content - Add the EDI February 27 session on how to be fair to your Outlook calendar (EDI)

Reader Poll Question

- Biometrics have been in the news recently. What is considered Biometric Information? (PGLD)

- Women's History Month (W&I)

Media Relations

Potential news releases for this week:

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Potential releases for coming weeks:

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National Public Liaison

- Tuesday, February 25: Small Business Forum. Closed press.
- Thursday, February 27: Tax Executives Institute courtesy meeting with IRS leadership and Chief Counsel. Room 3313. Closed Press.
- Tuesday, March 3 – Wednesday, March 4: Virtual Currency Summit. Auditorium.
- Thursday, March 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, March 11: Outreach Priorities Conference Call
- Tuesday, March 17: Wednesday, March 18: Electronic Tax Administration Advisory Committee (ETAAC) Working Session. Closed press.
- Thursday, March 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, April 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, April 8: Outreach Priorities Conference Call
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- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.

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Legislative Affairs

UPCOMING MEETINGS:

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RECURRING MEETING:

UPCOMING HEARINGS:

Currently, there are no hearings scheduled.

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

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Stakeholder Liaison

- 14 Events – Est. Attendees: 8,195
- February 24, 2020 (F2F) Irvine, CA. 2nd Annual UCI A. Lavar Taylor Tax Symposium
Stakeholder: University of California Irvine Law Graduate Tax Program. Est. Attendance: 200 CS For MZ
- February 24, 2020 (F2F) Brooklyn, NY. Relationship Management Meeting
Stakeholder: GRIOT. Topics: ID Protection PIN. Est. Attendance: 20 GT
- February 25, 2020 (F2F) Brooklyn, NY. Small Business Seminar
Stakeholder: Brooklyn Hispanic Chamber of Commerce. Est. Attendance: 50 GT
- February 25, 2020 (V) Nationwide. Understanding Individual Taxpayer Identification Numbers
Stakeholder: Practitioners & Industry. Est. Attendance: 7,000
- February 25, 2020 (V) Canfield, OH. IRS 2020 Filing Season Updates
Stakeholder: Mahoning Valley Accounting Society. Est Attendance: 30 EBS for CC
- February 25, 2020 (F2F) Farmington, ME. Relationship Management Meeting
Stakeholder: New Brighton Rotary Club. Topics: 2020 W-4. Est. Attendance: 30 CY
- February 26, 2020 (F2F) Citrus Heights, CA. Small Business Seminar
Stakeholder: Small Business Administration. Est. Attendance: 100 CS for MZ
- February 26, 2020 (V) Brockton, MA. IRS/Tax Pro Updates
Stakeholder: Massachusetts Society of Enrolled Agents. Est. Attendance: 25 CY-
- February 27, 2020 (F2F) Irvine CA. 2020 Seminar for Business Owners
Stakeholder: KCAL Insurance Agency - Radio show. Est. Attendance: 200 CS for MZ
- February 27, 2020 (F2F) Santa Anna, CA. Orange County Economic Development Work Group
Stakeholder: City of Anaheim. Est. Attendance: 35 CS for MZ

- February 28, 2020 (F2F) Melville, NY. The 2020 Form W-4 and the New Estimator Calculator
Stakeholder: American Payroll Association. Est. Attendance: 35 GT
- February 28, 2020 (V) Chicago, IL. Opportunity Zones Webinar
Stakeholder: Tax Marketing HQ. Est. Attendance: 200 KH
- February 28, 2020 (F2F) Scottsdale, AZ. Association of Government Accountants Updates
Stakeholder: Association of Government Accountants (AGA) - Phoenix Chapter. Est. Attendance: 70 CS for MZ
- February 29, 2020 (F2F) New York, NY. National Tax Security Awareness
Stakeholder: GUATEMALTECOS DEL NY. Est.Attendance:200 GT

Communications and Liaison – Weekly Activity Report

Week of Mar 16, 2020

Internal Communications

Commissioner's News

- Commissioner Rettig visits Boston (C&L)

Daily News

- Check out the Employee Assistance Program's free services and resources (HCO)
- Focus on TBOR the right to privacy (TAS)
- How to return unused/unneeded IT equipment (IT)
- The Enterprise Electronic Fax SharePoint site is your resource for EEFax self-help, information (IT)
- Tech tip: Self-help printing resources available (IT)
- Make sure contractors are compliant video playback (FMSS)
- IRS Commissioners participate in 44th Annual Federal Bar Association Tax Law Conference (SB/SE)

IRS Headlines

- Sunshine Week shines light on IRS.gov's FOIA Library and proactive disclosures (PGLD)
- Follow the clean desk policy to avoid inadvertent disclosures and help the cleaning services do their job (PGLD)
- Changes to some state tax withholding began in Pay Period 4 (HCO)

IRS Headlines (Faux)

- Taxpayer First Act: Thanks for your input (TFA)
- Pay Period 26 employee federal tax withholding will be deducted from Pay Period 5 paychecks (HCO)
- Identity theft: A view from the front lines (W&I)
- Tax Time Guide: Tax Withholding Estimator helps retirees, workers and self-employed calculate taxes, fill out new Form W-4 (TLC)
- Check out the available TFA resources (TFA)
- New TFA provision gives an additional way for low-income taxpayers to qualify for a waiver of the OIC application fee (TFA)

Leaders' Alert

- You can change some part-time work schedules without a Personnel Action (HCO)
- Attend the Revalidation/Departures Performance Management training on March 25 (HCO)
- Tax compliance resources can help your employees understand their obligations (HCO)
- Encourage employees to post documents and other information on IRS.gov's FOIA Library (PGLD)

Leaders' Alert (Faux)

- Share Taxpayer First Act feedback with your employees (TFA)

Reader Poll Question

- The Taxpayer First Act Section 1403 now requires Wage and Investment Field Assistance to provide public notification of Taxpayer Assistance Center closures (TFA)
- As an IRS employee, what are the consequences of not being tax compliant? (HCO)
- What are some ways that taxpayers can electronically pay the IRS (W&I)

Media Relations

National Public Liaison

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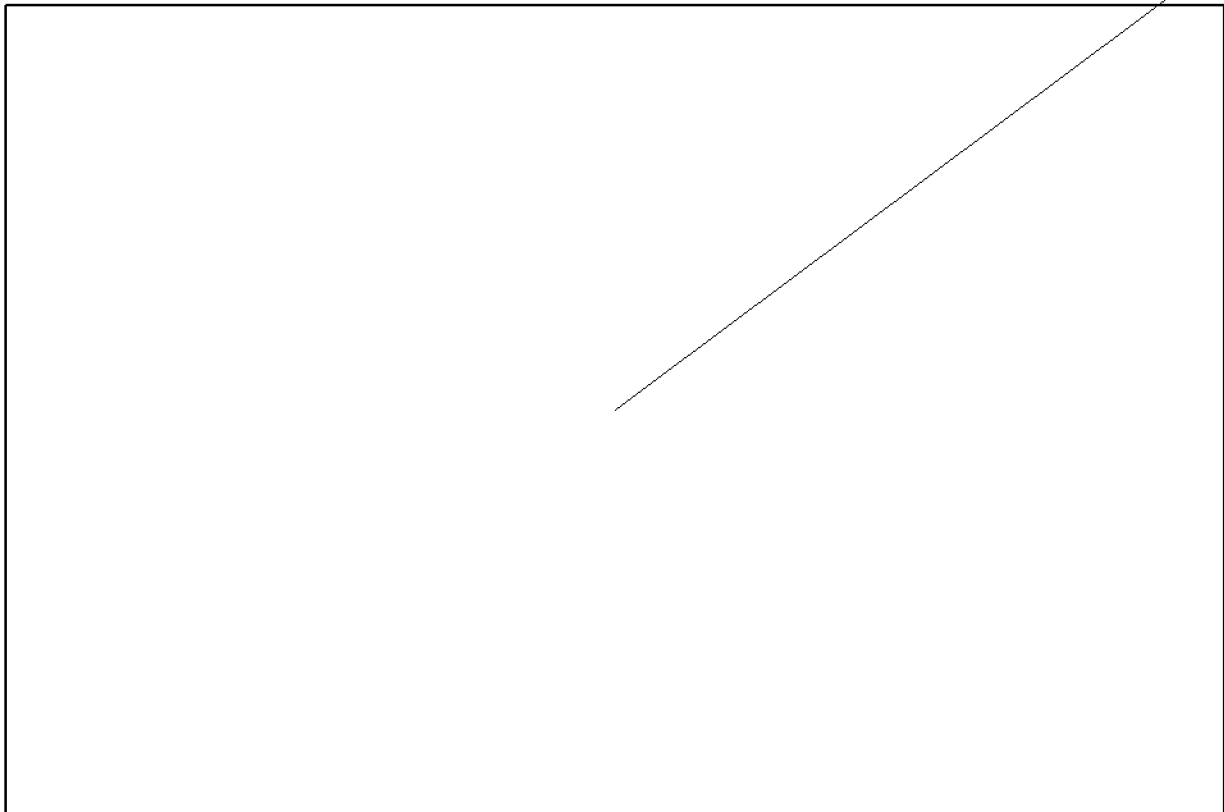
90-Day Outlook

- Thursday, April 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, April 8: Outreach Priorities Conference Call
- Thursday, April 23: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, April 28: Wednesday, April 29: IRSAC Working Session. Closed press.
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- Thursday, July 23: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, July 28 – Thursday, July 30: IRS Nationwide Tax Forum, Hyatt Regency, New Orleans, LA
- Tuesday, August 4 – Thursday, August 6: IRS Nationwide Tax Forum, Marriott Marquis, Atlanta, GA
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)

- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
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- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

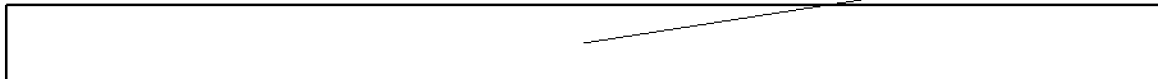
Legislative Affairs

UPCOMING MEETINGS:



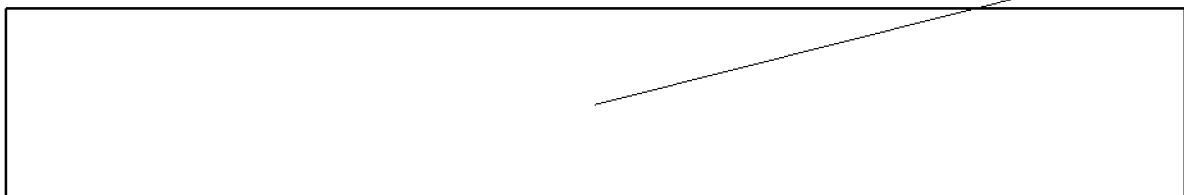
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RECURRING MEETING:



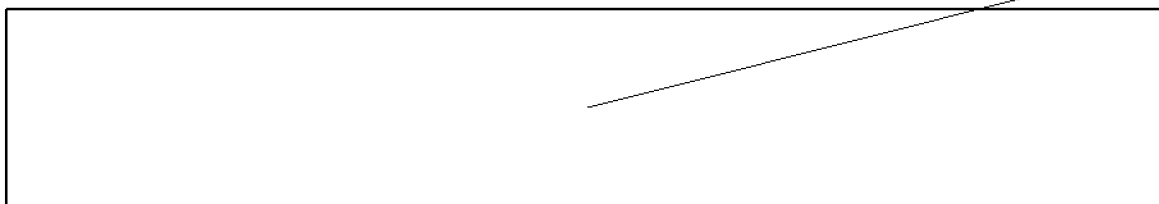
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UPCOMING HEARINGS:



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UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:



Stakeholder Liaison

Communications and Liaison – Weekly Activity Report

Week of Mar 23, 2020

Internal Communications

Daily News

- Focus on TBOR The right to confidentiality (TAS)
- Reminder: Pay Period 26 employee federal tax withholding will be deducted from Pay Period 5 paychecks (HCO)
- Make sure contractors are compliant video playback (FMSS)
- Make sure you know how to update your SmartID (FMSS)

IRS Headlines

- Review IRS Drug-Free Workplace program information (HCO)
- Withdrawing from your TSP may affect your taxes (HCO)
- Report infectious diseases, other security threats to SAMC (FMSS)
- COVID-19 budget guidance (CFO)
- Extension to pay and file extended July 15, 2020 (HCO)

IRS Headlines (Faux)

- What did your coworkers say about the Taxpayer Experience (TAS)
- Get the latest TFA information in English and Spanish (TAS)
- IT: Team looks to refresh and update IT Strategic Plan (TAS)

Leaders' Alert

- Reminder: Pay Period 26 employee federal tax withholding will be deducted from Pay Period 5 paychecks (HCO)
- Managers notify employees of special federal tax relief (HCO)
- Refer employees to an automated service to prove employment or salary (HCO)
- Encourage employees to post documents and other information on IRS.gov's FOIA Library (PGLD)
- TFA ECM budget guidance (CFO)
- Time and attendance must be input in SETR daily (HCO)

Reader Poll Question

- Leadership Succession Review process (HCO)

National Public Liaison

- Nothing to report.

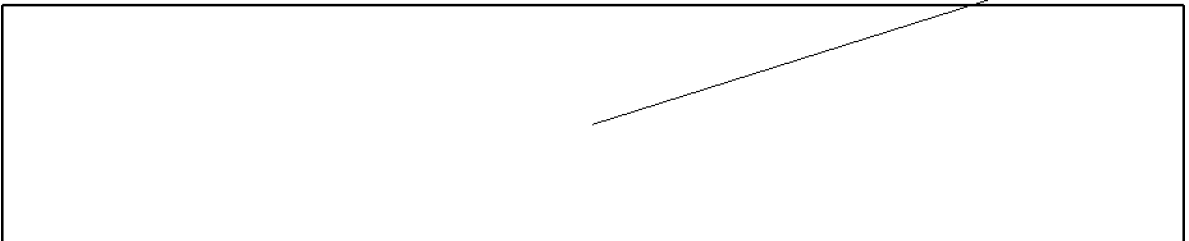
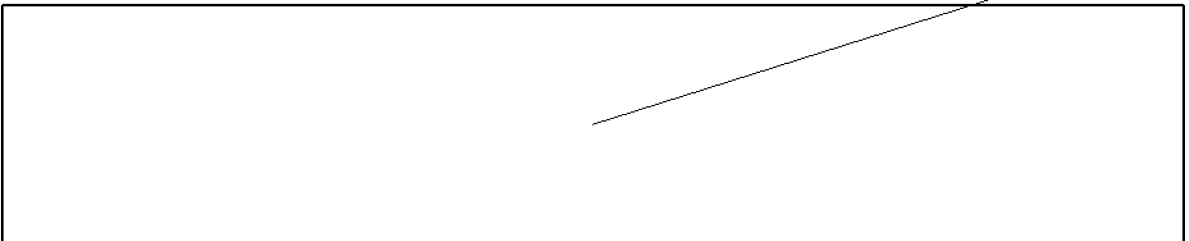
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Legislative Affairs

UPCOMING MEETINGS:

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RECURRING MEETING:

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UPCOMING HEARINGS:

[Redacted]

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

[Redacted]

Stakeholder Liaison

10 Events – Est. Attendees: 10,625

- March 24, 2020 (V) Nationwide. Due Diligence KH
Stakeholder: CPA Academy. Est Attendance: 1,500
- March 24, 2020 (V) Nationwide. Opportunity Zones KH
Stakeholder: CPA Academy. Est Attendance: 1,500
- March 25, 2020 (V) Nationwide. Tax and Cybersecurity Updates for Businesses KH
Stakeholder: CPA Academy. Est Attendance: 25
- March 25, 2020 (V) Nationwide. S-Corporations
Stakeholder: CPA Academy. Est Attendance: 1,500
- March 25, 2020 (V) Nationwide. Tax Practitioner Data Breach Protection KH
Stakeholder: CPA Academy. Est Attendance: 1,500
- March 25, 2020 (V) Cleveland, OH. Tax and Cybersecurity Updates for Businesses EBS for JS
Stakeholder: Akron BBB and Small Business Owners. Est Attendance: 25
- March 26, 2020 (V) Nationwide. Identity Theft Victim Assistance KH
Stakeholder: CPA Academy. Est Attendance: 25
- March 26, 2020 (V) Nationwide. POA Information KH
Stakeholder: CPA Academy. Est Attendance: 25
- March 27, 2020 (V) Nationwide. Gig Economy KH
Stakeholder: CPA Academy. Est Attendance: 25

Communications and Liaison – Weekly Activity Report

Week of Mar 30, 2020

National Public Liaison

- Thursday, April 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

90-Day Outlook

- Wednesday, April 8: Outreach Priorities Conference Call
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Legislative Affairs

UPCOMING MEETINGS:

- None

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RECURRING MEETING:

UPCOMING HEARINGS:

- None

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UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

Stakeholder Liaison

4 Events – Est. Attendees: 4,525

- March 30, 2020 (V) Nationwide. Form W-4 KH
Stakeholder: CPAAcademy. Est Attendance: 1,500
- March 30, 2020 (V) Nationwide. Tax Professional Data Theft and Protection KH
Stakeholder: CPAAcademy. Est Attendance: 1,500
- April 2, 2020 (V) Bloomington, MN. First Thursday IMRS Call KH
Stakeholder: Area 6 Practitioners. Est Attendance: 25
- April 3, 2020 (V) Nationwide. 2020 Form W-4 KH
Stakeholder: CPAAcademy. Est Attendance: 1,500

Communications and Liaison – Weekly Activity Report

Week of Apr 06, 2020

National Public Liaison

- Wednesday, April 8: Outreach Priorities Conference Call

90-Day Outlook

- Thursday, April 23: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
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- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)
- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

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RECURRING MEETING:



UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

5 Events – Est. Attendees: 92

- April 6, 2020 (V) Oklahoma City, OK. Annual SRMLC Meeting for Oklahoma EBS for JS
Stakeholder: IRS BOD's. Est Attendance: 15
- April 7, 2020 F2F Ellsworth, ME. Downeast Small Business Forum/Small Business
Academy
Stakeholder: SBA Maine. Est Attendance: 50 Postponed CY
- April 8, 2020 (V) Salt Lake City, UT. Rocky Mountain Virtual Small Business Forum KH
Stakeholder: Rocky Mountain Area Small Businesses. Est Attendance: 20
- April 9, 2020 (V) Chicago, IL. Train the Trainer KH
Stakeholder: Industrial Council of Nearwest Chicago. Est Attendance: 5
- April 9, 2020 (V) San Jose, CA. San Jose Small Business Task Force Meeting
Stakeholder: City of San Jose. Est Attendance: 12 Switched to Virtual-CS for MZ

Communications and Liaison – Weekly Activity Report

Week of Apr 13, 2020

National Public Liaison

- Nothing to report.

90-Day Outlook

- Thursday, April 23: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, April 28: Wednesday, April 29: IRSAC Working Session. Closed press.
- Thursday, May 7: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, May 12: Reporting Agent Forum, NCFB. Closed press.
- Wednesday, May 13: Outreach Priorities Conference Call
- Thursday, May 21: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 - Wednesday, July 8: IRSAC Working Session. Closed press.
- Tuesday, July 14 – Thursday, July 16: IRS Nationwide Tax Forum, Gaylord Texan Resort and Convention Center, Dallas, TX
- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 28 – Thursday, July 30: IRS Nationwide Tax Forum, Hyatt Regency, New Orleans, LA
- Tuesday, August 4 – Thursday, August 6: IRS Nationwide Tax Forum, Marriott Marquis, Atlanta, GA
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)
- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

RECURRING MEETING:

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

4 Events – Est. Attendees: 355

- April 13, 2020 (V) Newport New, VA. 2020 Form W-4
Stakeholder: American Payroll Association Est Attendance: 200 JS
- April 14, 2020 (V) Houston, TX. Caribbean Chamber Monthly Meeting
Stakeholder: Caribbean Chamber Commerce. Est Attendance: 30 GT
- April 15, 2020 (V) Los Angeles, CA. COVID-19 Tax Relief
Stakeholder: Citrus Valley Association of Realtors. Est Attendance: 25 MZ
- April 15, 2020 (V) San Diego, CA. COVID-19 Tax Relief
Stakeholder: Better Business Bureau. Est Attendance: 100 MZ

Communications and Liaison – Weekly Activity Report

Week of Apr 20, 2020

National Public Liaison

- Thursday, April 23: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.

90-Day Outlook.

- Tuesday, April 28: Wednesday, April 29: IRSAC Working Session. Closed press.
- Thursday, May 7: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, May 12: Reporting Agent Forum. Closed press.
- Wednesday, May 13: Outreach Priorities Conference Call
- Thursday, May 21: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 – Wednesday, July 8: IRSAC Working Session. Closed press.
- Tuesday, July 14 – Thursday, July 16: IRS Nationwide Tax Forum, Gaylord Texan Resort and Convention Center, Dallas, TX
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- Tuesday, July 28 – Thursday, July 30: IRS Nationwide Tax Forum, Hyatt Regency, New Orleans, LA
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- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)
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- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

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RECURRING MEETING:

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

11 Events – Est. Attendees: 1,058

- April 22, 2020 (V) Overland Park, KS. Midwest Small Business Forum KH
Stakeholder: U.S. Citizenship and Immigration Service. Est Attendance: 40
- April 22, 2020 (V) Brockton, MA. New England IRS/Tax Pro Updates/I
Stakeholder: Massachusetts Society of Enrolled Agents. Est Attendance: 25 CY
- April 22, 2020 (V) Columbus, OH. Ohio Stakeholder Relationship Manager Liaison
Council
Stakeholder: IRS BODS. Est. Attendance: 10 EBS for JS
- April 22, 2020 (V) Brooklyn, NY THE BWIA,
Stakeholder: BWIA And New York Statewide Council for The Aging. Est. Attendance: 500
GT
- April 22, 2020 (V). Oklahoma City, OK, COVID-19 Tax Relief Briefing
Stakeholder: USDOL. Est. Attendance: 100 EBS for JS
- April 22, 2020 (V). Oklahoma City, OK, COVID-19 Tax Relief Briefing
Stakeholder: USDOL. Est. Attendance: 100 EBS for JS
- April 23, 2020 (V) Oakland, CA. Area 5 IMRS Call
Stakeholder: Area 5 Practitioners. Est Attendance: 8 CS for MZ
- April 23, 2020 (V) Overland Park, KS. Midwest Stakeholder Relationship Manager
Liaison Council KH
Stakeholder: IRS BODS. Est Attendance: 25
- April 23, 2020 (V) San Diego, CA. COVID-19 Tax Relief
Stakeholder: Better Business Bureau. Est Attendance: 100 CS for MZ
- April 23, 2020 (V) Queens, NY. COVID-19 Tax Reliefs for Individuals
Stakeholder: Senator Comrie Office. Est. Attendance: 100 GT
- April 24, 2020 (V) Cleveland, OH. Coronavirus BBB Webinar
Stakeholder: BBB. Est Attendance: 50 EBS for JS

Communications and Liaison – Weekly Activity Report

Week of Apr 27, 2020

Media Relations

Potential news releases for this week:

Potential releases for coming weeks:

National Public Liaison

- Tuesday, April 28: IRSAC Working Session. Closed press.
- Wednesday, April 29: IRSAC Working Session. Closed press.
- Thursday, April 30: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.

90-Day Outlook.

- Thursday, May 7: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, May 12: Reporting Agent Forum. Closed press.
- Wednesday, May 13: Outreach Priorities Conference Call
- Thursday, May 21: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
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- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 28 – Thursday, July 30: IRS Nationwide Tax Forum, Hyatt Regency, New Orleans, LA
- Tuesday, August 4 – Thursday, August 6: IRS Nationwide Tax Forum, Marriott Marquis, Atlanta, GA

- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)
- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

RECURRING MEETING:

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UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

9 Events – Est. Attendees: 95

- April 28, 2020 (V) Queens, NY. Practitioner Liaison Meeting
Stakeholder: Long Island Practitioner Liaison Committee. Est Attendance: 40 GT
- April 29, 2020 (V) Detroit, MI. IRS Overview of CARES ACT
Stakeholder: Michigan Department of Transportation. Est Attendance: 25 EBS for JS
- April 29, 2020 (V) Beverly Hills, CA. Jewish Community Foundation 2019 Professional Advisor Speaker Series
Stakeholder: Jewish Community Foundation. Est. Attendance: 75 CS for MZ Postponed
- April 29, 2020 (V). Oklahoma City, OK. COVID-19 Tax Relief Briefing

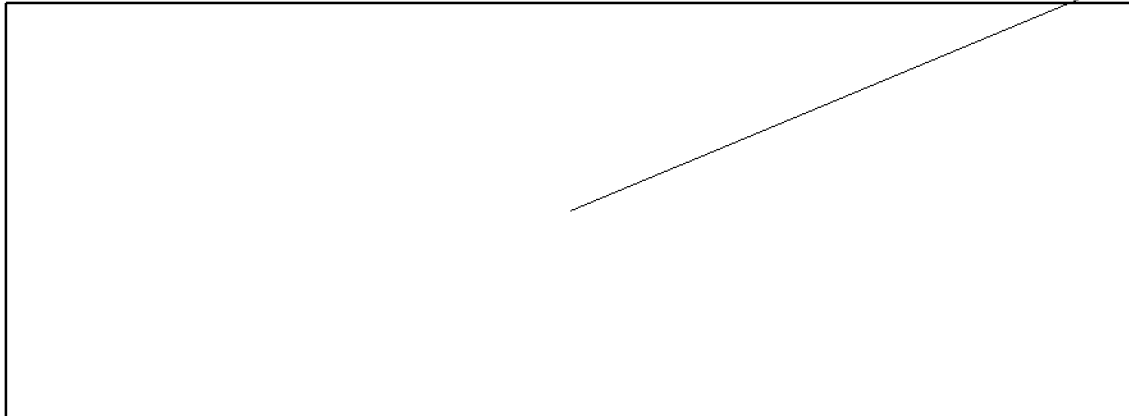
- Stakeholder: U. S. Department of Labor. Est. Attendance: 100 EBS for JS
- April 29, 2020 (V) Edison, NJ. New Jersey Practitioner Liaison Meeting
Stakeholder: AICPA. Est Attendance: 30 CY
- April 30, 2020 (V) Oakland, CA. NABA Covid-19 Discussion
Stakeholder: National Association of Black Accountants. Est Attendance: 50 CS for MZ
- May 1, 2020 (V) Oakland, CA. Area 5's IMRS "First Friday of the month" meeting
Stakeholder: CSEA East Bay Chapter. Est Attendance: 10 CS for MZ
- May 1, 2020 (V) Dallas, TX. First Friday IMRS Meeting
Stakeholder: Area 4 Practitioners. Est Attendance: 20 GT
- May 1, 2020 (V) Troy MI. Michigan Practitioner Liaison Conference Call
Stakeholder: Michigan Practitioner Liaison Group. Est. Attendance: 15 EBS for JS

Communications and Liaison – Weekly Activity Report

Week of May 4, 2020

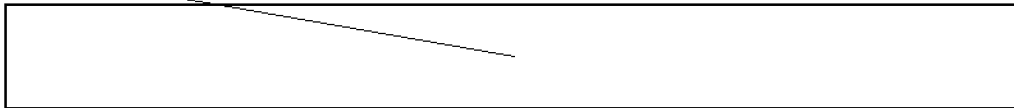
Media Relations

Potential news releases for this week:



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Potential news releases for coming weeks:



National Public Liaison

Thursday, May 7, 2020: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

90-Day Outlook.

- Tuesday, May 12: Reporting Agent Forum. Closed press.
- Wednesday, May 13: Outreach Priorities Conference Call
- Thursday, May 21: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 – Wednesday, July 8: IRSAC Working Session. Closed press.
- Tuesday, July 14 – Thursday, July 16: IRS Nationwide Tax Forum, Gaylord Texan Resort and Convention Center, Dallas, TX
- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 28 – Thursday, July 30: IRS Nationwide Tax Forum, Hyatt Regency, New Orleans, LA

- Tuesday, August 4 – Thursday, August 6: IRS Nationwide Tax Forum, Marriott Marquis, Atlanta, GA
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)
- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

15 Events – Est. Attendees: 920

- May 4, 2020 (V) Orlando, FL. Stay at Home Series for SB/SE (Spanish)
Stakeholder: Hispanic Federation. Est Attendance: 100 GT
- May 4, 2020 (V) Philadelphia, PA. SBA Delaware Teleconference
Stakeholder: U.S. Small Business Administration - Delaware District. Est Attendance: 80 CY
- May 4, 2020 (V) Charlotte, NC. Relationship Management Visits
Stakeholder: NC Council for Women & Youth Involvement. Est Attendance: 15 GT
- May 5, 2020 (V) Denver, CO. Tax Implications of COVID-19 KH
Stakeholder: Chamber of Commerce Chamber West. Est. Attendance: 50
- May 5, 2020 (V). Hartford, CT. Coping with COVID Together
Stakeholder: Southington, CT Chamber of Commerce. Est. Attendance: 70 CY

- May 5, 2020 (V) Philadelphia, PA. The Money School- IRS COVID-19 Updates
Stakeholder: Delaware Community Reinvestment Action Council (DCRAC). Est.
Attendance: 30 CY
- May 5, 2020 (V) Philadelphia, PA. SBA Delaware Teleconference
Stakeholder: U.S. Small Business Administration - Delaware District. Est Attendance: 80
CY
- May 5, 2020 (V) Salt Lake City, UT. Rocky Mountain Problem Solving Tuesday KH
Stakeholder: Area 6 Practitioners. Est. Attendance: 15
- May 6, 2020 (V) Las Vegas, NV. COVID-19 Update for Nevada Stakeholders
Stakeholder: Nevada Department of Business and Industry. Est Attendance: 200 VM
- May 6, 2020 (V) Philadelphia, PA. SBA Delaware Teleconference
Stakeholder: U.S. Small Business Administration - Delaware District. Est Attendance: 80
CY
- May 6, 2020 (V) August, ME. Coronavirus Tax Relief PLM Discussion
Stakeholder: Maine Chapter National Association of Tax Professionals. Est Attendance:
15 CY
- May 7, 2020 (V) Philadelphia, PA. SBA Delaware Teleconference
Stakeholder: U.S. Small Business Administration - Delaware District. Est Attendance: 80
CY
- May 7, 2020 (V) Cleveland, OH. Coronavirus & Your Business COVID 19 (This event will
be given twice on the same day
Stakeholder: Central Ohio Minority Business Association. Est Attendance: 30 EBS for JS
- May 7, 2020 (V) Augusta, ME. Washington County Business Connections
Stakeholder: Sunrise County Economic Council. Est. Attendance: 30 CY
- May 7, 2020 (V) Bloomington, MN. First Thursday KH
Stakeholder: MN Practitioner Organizations. Est. Attendance: 25
- May 8, 2020 (V) Bloomington, MN. Scam Jam for Seniors, COVID-19 KH
Stakeholder: Better Business Bureau of Minnesota and North Dakota. Est. Attendance:
25

Communications and Liaison – Weekly Activity Report

Week of May 11, 2020

Media Relations

Proposed news releases for this week:

- Why the Economic Impact Payment may be different than expected
- IRS: CARES Act provides relief for taxpayers who need funds from IRAs and other retirement plans
- Reminder to tax-exempt organizations: 990s, other forms now due July 15
- IRS.gov helps taxpayers get the information they need

Propose news releases for future weeks:

- IRS unclaimed refunds of \$1.5 billion waiting for tax year 2016; taxpayers face July 15 deadline

National Public Liaison

- Tuesday, May 12: Reporting Agent Forum, Closed press.
- Wednesday, May 13: Outreach Priorities Conference Call

90-Day Outlook.

- Thursday, May 21: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 – Wednesday, July 8: IRSAC Working Session. Closed press.
- Tuesday, July 14 – Thursday, July 16: IRS Nationwide Tax Forum, Gaylord Texan Resort and Convention Center, Dallas, TX
- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 28 – Thursday, July 30: IRS Nationwide Tax Forum, Hyatt Regency, New Orleans, LA
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- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)

- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

20 Events – Est. Attendees: 1,716

- May 12, 2020 (V) Minneapolis MN. IRS Update for Coronavirus Tax Relief. KH Stakeholder: Iowa SBDC. Est attendance 50.
- May 12, 2020 (V) New Haven, CT. Coronavirus Tax Relief Town Hall Meeting Stakeholder: CT Department of Revenue Services. Est. Attendance: 50 CY
- May 12, 2020 (V) Charlotte, NC. Relationship Management Meeting Stakeholder: North Carolina Dept. Of Administration. Topic: COVID-19 Tax Relief. Est. Attendance: 30 GT
- May 12, 2020 (V) Ashville, NC. Relationship Management Meeting Stakeholder: North Carolina Dept. Of Administration. Topic: COVID-19 Tax Relief. Est. Attendance: 30 GT
- May 13, 2020 (V) New York, NY. COVID 19 TAX RELIEF Roundtable Stakeholder: AGOSTINO & AGOSTINO. Est Attendance: 50 GT
- May 13, 2020 (V) Nationwide. Webinar: Streamlined Filing Procedures for U.S. Citizens Abroad Stakeholder: Practitioners & Industry. Est Attendance: 1,000
- May 13, 2020 (V) Oakland, CA. Greater San Francisco Bay Area Practitioner Liaison Meeting Stakeholder: CalCPA Chapter East Bay. Est. Attendance: 30 CS

- May 13, 2020 (V). Arlington, VA. 2020 Annual IRS Small Business Forum
Stakeholder: Arlington Economic Development. Est. Attendance: 20 EBS for JS
- May 14, 2020 (V) New Hope, MN. CARES Act update for SBDC Mankato KH
Stakeholder: SBDC - Univ of MN Mankato. Est Attendance: 20
- May 14, 2020 (V) Cleveland, OH. Small Business Forum
Stakeholder: NW Indiana SCORE. Est Attendance: 50 EBS for JS
- May 14, 2020 (V) Brentwood, TN. IRS & TN Society of CPAs Federal Tax Liaison Meeting
Stakeholder: Tennessee Society of Certified Public Accountants-Statewide. Est Attendance: 30 EBS for JS
- May 14, 2020 (V) San Jose, CA. San Jose Small Business Task Force Meeting
Stakeholder: Maine Chapter National Association of Tax Professionals. Est Attendance: 12 CS
- May 14, 2020 (V) Charlotte, NC. SBA, IRS & NCDOR Response to COVID-19 Webinar
Stakeholder: NC Department of Revenue - E-IRS. Est Attendance: 100 GT
- May 14, 2020 (V) Chicago, IL. Small Business Forum KH
Stakeholder: Small Business Majority- Evanston. Est Attendance: 20
- May 14, 2020 (V) Perris, CA. Tax Reform updates
Stakeholder: Hispanic Association of Small Business Owners. Est. Attendance: 24 CS
- May 14, 2020 (V) Augusta, ME. Washington County Business Connections
Stakeholder: Sunrise County Economic Council. Est. Attendance: 25 CY
- May 15, 2020 (V) Richmond, VA. Virginia Practitioner Liaison Meeting
Stakeholder: Virginia Practitioner Organizations. Est. Attendance: 20 EBS for JS
- May 15, 2020 (V) San Juan, Puerto Rico. Accountant Week
Stakeholder: Puerto Rico Society of CPA's. Est. Attendance: 100 GT
- May 15, 2020 (V) New Bern, NC. Relationship Management Meeting
Stakeholder: North Carolina Dept. Of Administration. Topic: COVID-19 Tax Relief. Est. Attendance: 30 GT
- May 16, 2020 (V) Santa Anna, CA. How to Combat Identity Theft
Stakeholder: Asian Business Association. Est. Attendance: 25 CS

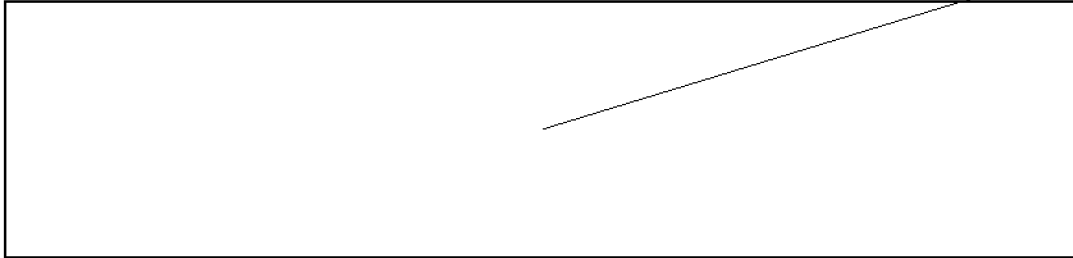
Communications and Liaison – Weekly Activity Report

Week of May 18, 2020

Media Relations

Potential news releases for this week:

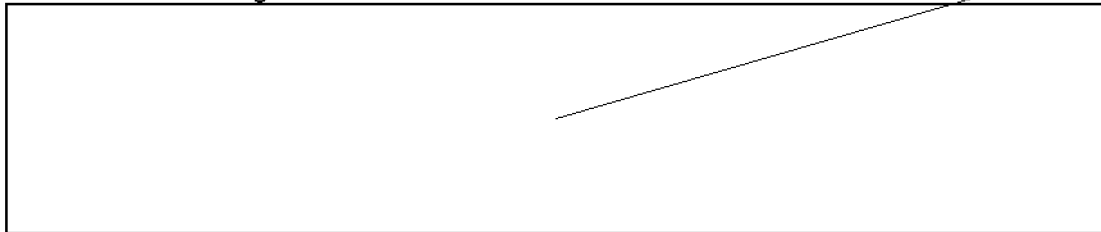
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Potential releases for coming weeks:

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National Public Liaison

- Thursday, May 21: National Public Liaison Monthly Practitioner Meeting. Agenda TBD. 90-Day Outlook.
- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
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- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.

- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)
- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
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- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

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Deliberative

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

17 Events – Est. Attendees: 6,795

- May 19, 2020 (V) Arlington, VA. American Trucking Association Virtual Meeting
Stakeholder: American Trucking Association. Est attendance 200 EBS for JS
- May 19, 2020 (V) Spokane, WA. WA SBDC Employee Retention Credit Webinar KH
Stakeholder: Small Business Development Center. Est. Attendance: 25
- May 19, 2020 (V) Mobile, AL. Area 3 IMRS Updates for Tax Pros
Stakeholder: Area 3 Practitioner Organizations. Est. Attendance: 25 EBS for JS
- May 19, 2020 (V) Cateret, NJ. COVID-19 update
Stakeholder: New Jersey Association of Public Accountants. Est. Attendance: 12 CY
- May 19, 2020 (V) Overland Park, KS. Multi-Chapter AFWA IRS Updates KH
Stakeholder: Accounting & Financial Women's Alliance. Est Attendance: 50
- May 19, 2020 (V) Portland, OR. Alaska Practitioner Liaison Meeting KH
Stakeholder: Alaska Association of Tax Consultants. Est Attendance: 20
- May 19, 2020 (V) New York. NY City for the Aging
Stakeholder: NY City Dept. Of Aging. Est Attendance: 50 GT
- May 20, 2020 (V) Brockton, MA. MA/NH IRS/Tax Pro Updates/Issues Virtual Meeting
Stakeholder: Massachusetts Society of Enrolled Agents. Est. Attendance: 25 CY

- May 20, 2020 (V). Portland, OR. Pacific Northwest Action Wednesday KH
Stakeholder: Oregon Society of Certified Public Accountants. Est. Attendance: 15
- May 21, 2020 (V) Burlington, VT. Covid-19 Tax Relief Town Hall
Stakeholder: Vermont Department of Taxes. Est Attendance: 50 CY
- May 21, 2020 (V) Los Angeles, CA. COVID-19 Small Business Tax Relief Webinar
Stakeholder: Small Business Development Center East Los Angeles Initiative. Est Attendance: 75 CS
- May 21, 2020 (V) Nationwide. Webinar - Tax Security 2.0: A Tax Pro's Security Checklist
Stakeholder: Practitioners & Industry. Est Attendance: 5,000
- May 21, 2020 (V) Henrico, VA. CARE Act: Economic Impact Payments and More
Stakeholder: American Payroll Association. Est Attendance: 100 EBS for JS
- May 21, 2020 (V) Columbus, OH. Ohio PLM - Joint Taxation Meeting
Stakeholder: Ohio Society of CPA's. Est Attendance: 18 EBS for JS
- May 21, 2020 (V) Oak Park, IL. Stakeholder Relationship Management Local Council Meetings
Stakeholder: IRS BOD's. Est Attendance: 10 KH
- May 21, 2020 (V) Baltimore, MD. Economic Impact Payments Updates and Resources for Businesses
Stakeholder: Baltimore Washington Conference-The United Methodist Church. Est. Attendance: 650 CY
- May 21, 2020 (V) Dallas, TX. Asian Contractors Meeting
Stakeholder: Asian American Contractor's Assn. Est Attendance: 20 GT
- May 21, 2020 (V) San Antonio, TX. COVID-19 Tax Seminar for Employers
Stakeholder: Dept. of Labor. Est Attendance: 100 GT
- May 21, 2020 (V) Anchorage, AK. SBDC Daily Briefing KH
- Stakeholder: Alaska SBDC Statewide Office: Est Attendance: 25

Communications and Liaison – Weekly Activity Report

Week of May 25, 2020

Internal Communications

SET Messages

- Candidate Development Program is open for applications (HCO)
- CDP Solicitation for Rankers and Interviewers (HCO)

Daily News

- Veterans Mentoring Program for IRS veterans (HCO)
- Focus on TBOR: The right to retain representation (TAS)

IRS Headlines

- How do you know if you're in a covered relationship? (PGLD)
- Thrift Savings Plan offers temporary loan and withdrawal options to participants affected by COVID-19 (HCO)
- EDI website content moves to the IRS Source on June 1 (EDI)
- Update your Saba profile (TE/GE)
- Climate Pulse Survey has been extended through June 22 (HCO)
- Get the latest Coronavirus and Economic Impact Payment guidance and resources (C&L)
- New award pool structure for bargaining unit employee performance awards (HCO)

IRS Headlines (Faux)

- Ecosystem of Partnerships (TFA)
- Identity theft: A view from the front lines (W&I)

Leaders' Alert

- EDI website content moves to the IRS Source June 1 (EDI)
- CDP Leader's Alert Message (HCO)
- Non-essential travel restrictions extended until 6/20/20 (CFO)
- New award pool structure for bargaining unit employee performance awards (HCO)
- Meet with your employees using pseudonyms to review current work situations (PGLD)

Reader Poll Question

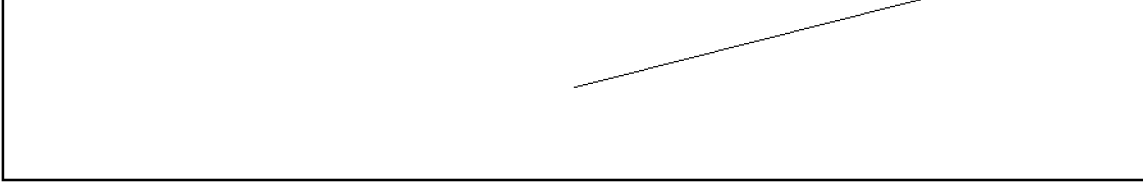
- The Taxpayer First Act Office (TFAO) gathered employee input on how we can improve the taxpayer experience (TFA)
- What does the Climate Pulse Survey measure? (C&L)

Media Relations

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Potential news releases for this week:

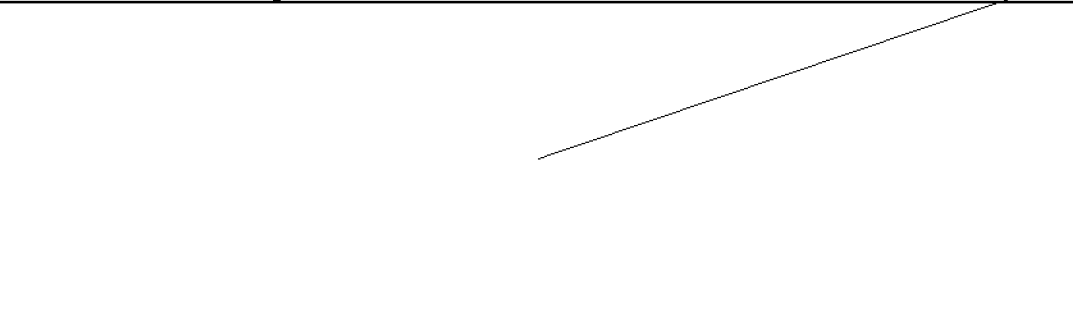
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Potential releases for coming weeks:

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National Public Liaison

- Nothing to report.

90-Day Outlook.

- Tuesday, June 2: Small Business Forum. Closed press.
- Thursday, June 4: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 - Wednesday, July 8: IRSAC Working Session. Closed press.
- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 21 – Thursday, July 23: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Tuesday, July 28 – Thursday, July 30: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Tuesday, August 4 – Thursday, August 6: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Tuesday, August 11 – Thursday, August 13: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, August 18 – Thursday, August 20: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.

- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

22 Events – Est. Attendees: 6,456

May 26, 2020

- (V) Various. COVID-19 Outreach Discussion
Stakeholder: IRS Governmental Liaison - HQ Policy Staff. Est attendance: 17
- (V) Las Vegas, NV. Nevada Tax Pro COVID Virtual Roundtable
Stakeholder: NVSEA Nevada Society of Enrolled Agents Headquarters. Est. Attendance: 10
- (V) Houston, TX. Texas Multicultural Roundtable
Stakeholder: Dept. of Labor - Wage & Hour Division. Est. Attendance: 20

May 27, 2020

- (V) Edison, NJ. Coronavirus Tax Relief Town Hall Meeting
Stakeholder: State of New Jersey Division of Taxation Outreach Unit. Est. Attendance: 100
- (V) Baltimore, MD. COVID-19 Relief Town Hall Discussion with State of Maryland
Stakeholder: MD - Governor's Office of Small, Minority and Women Business Affairs.
Est Attendance: 100
- (V) New York, NY. NYC Department of The Aging - Counselor Meeting
Stakeholder: NYC - Department for the Aging - Medicaid/Counselor. Est Attendance: 30
- (V) New Orleans, LA. COVID-19 and IRS Small Business Resources
Stakeholder: Veterans Business Outreach Center @ MSU. Est Attendance: 15
- (V) El Paso, TX. Employee Retention Credit
Stakeholder: El Paso SBDC Texas - Spanish. Est. Attendance: 30
- (V) Charlotte, NC. WBCC Mid-Week Lunch Spotlight - COVID19
Stakeholder: Women's Business Center of Charlotte. Est. Attendance: 15

- (V) Oakland, CA. IRS COVID-19 updates
Stakeholder: Law Foundation of Silicon Valley. Est. Attendance: 30

May 28, 2020

- (V) Las Vegas, NV. Congressional Tele-Townhall
Stakeholder: Congressional Office of Dina Titus, District 1. Est Attendance: 100
- (V) Augusta, ME. COVID-19 Relief Virtual Town Hall w State of Maine
Stakeholder: Maine Revenue Services. Est Attendance: 50
- (V) Las Vegas, NV - Nevada Industry COVID Virtual Roundtable
Stakeholder: Nevada Department of Business and Industry. Est Attendance: 10
- (V) Oakland, CA. Area 5 IMRS Call
Stakeholder: Area 5 Practitioner Organizations. Est Attendance: 8
- (V) Nationwide. Webinar: Tax Obligations of U.S. Individuals Living and Working Abroad
Stakeholder: Practitioners and Industry. Est Attendance: 5,000
- (V) Henrico, VA. CARE Act: Economic Impact Payments and More
Stakeholder: American Payroll Association – Richmond Chapter. Est Attendance: 100
- (V) Newport News, VA. CARE Act: Economic Impact Payments and More
Stakeholder: American Payroll Association – Williamsburg Chapter. Est Attendance: 200
- (V) Orlando, FL. Benefits of Business Owners Being Informed – Spanish
Stakeholder: City of Orlando Multi-Cultural Affairs Office. Est Attendance: 50
- (V) Los Angeles, CA. SBA/IRS Daily Dialogue - Covid - 19 Updates
Stakeholder: SBA – Los Angeles Office. Est Attendance: 65
- (V) New York, NY. Relationship Management Meeting
Stakeholder: New Jersey African American Chamber of Commerce. Topics: COVID-19.
Est Attendance: 6
- May 29, 2020
(V) Baltimore, MD. Economic Impact Payment Information Center
Stakeholder: Baltimore Washington Conference-The United Methodist Church.
Est. Attendance: 450
- (V) Salem, OR. Oregon Department of Revenue Practitioner Liaison Meeting
Stakeholder: Oregon Department of Revenue. Est Attendance: 50

Communications and Liaison – Weekly Activity Report

Week of June 1, 2020

Internal Communications

SET Messages

- USAS Pilot Hiring System (HCO)
- Highlights of Awards Misconduct and Federal Tax Compliance Program for FY 2020 (HCO)
- Candidate Development Program is open for applications (HCO)

Daily News

- Bring your own device (IT)
- IRS expands voluntary Identity Protection PIN (IP PIN) Opt-in program to taxpayers in 20 locations (PGLD)
- Climate Pulse Survey extended through June 22 (HCO)
- Interactive ConcurGov workshops being held in June for travelers, preparers, reviewers and approvers (CFO)
- Focus on TBOR: The right to a fair and just tax system (TAS)

IRS Headlines

- Visitor Management System has launched (FMSS)
- HRConnect gets an upgrade later this month (HCO)
- Don't mistake your stimulus check or debit card for junk mail (C&L)
- Personal Assistance Services now available for select disability needs (EDI)
- Identity Assurance partners with W & I to complete first step of Taxpayer First Act provision (PGLD)
- Updates to Eligible Expenses for Your Health Care FSA (HCO)
- Employee Resurvey Campaign Self-Identification of Disability in HRConnect (HCO)
- Updated civil enforcement and non-enforcement pocket commissions guidance now available (FMSS)

Leaders' Alert

- Temporary moratorium on disciplinary actions ends May 31 (HCO)
- Senior Executive Service Candidate Development 2020 Program opens (HCO)
- Attend Reports for HRConnect Training on June 24 (HCO)
- Managers must start using new form to request pseudonyms (PGLD)

Leaders' Alert Faux

- Visit the Payband Resource Center for payband answers (HCO)
- Complete a performance review each rating period for employees covered by Critical Job Elements (HCO)

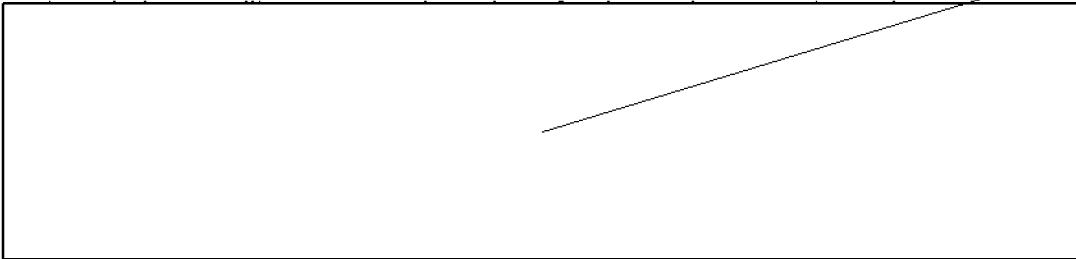
Reader Poll Question

- What individuals are required to send the UNAX Mandatory Briefing Certification of Completion to the UNAX Mailbox? (PGLD)
- Which external stakeholder did not share feedback with the Taxpayer First Act Office? (TFA)

Media Relations

Potential news releases for this week:

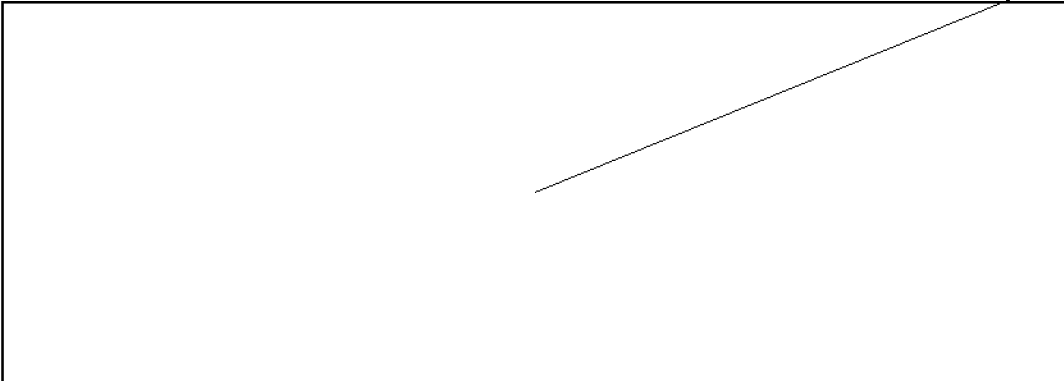
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Potential releases for coming weeks:

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National Public Liaison

- Tuesday, June 2: Small Business Forum. Closed press.

90-Day Outlook.

- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 11: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 - Wednesday, July 8: IRSAC Working Session. Closed press.
- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 21 - Thursday, July 23: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Tuesday, July 28 - Thursday, July 30: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.

- Tuesday, August 4 - Thursday, August 6: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Tuesday, August 11 - Thursday, August 13: The Virtual IRS Nationwide Tax Forum will consist of 30 live streamed webinars between July 21, 2020 and August 20, 2020.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
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- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9: Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

16 Events – Est. Attendees: 10,710

June 2, 2020

- (V) IRS Economic Impact Payments & Other Updates (Spanish). Oak Park, IL.
Stakeholder: The Arc of Illinois. Est attendance: 30
- (V) Small Biz Outreach - IRS Tax Credit. Charlotte, NC.
Stakeholder: Impact Professional Group. Est. Attendance: 75
- (V) Rocky Mountain Problem Solving Tuesday. Salt Lake City, UT.
Stakeholder: MT - Montana Society of CPAs (MSCPA). Est. Attendance: 15
- (V) Tax Security 2.0: A Tax Pro's Checklist - a-la-carte Annual Conference
Webcast Missoula, MT.
Stakeholder: MT - Montana Society of CPAs (MSCPA). Est. Attendance: 130
- (V) 2020 Regional Practitioner Meeting Planning Session Tallahassee, FL.
Stakeholder: Florida Institute of Certified Public Accountants (FICPA) -
Headquarters. Est. Attendance: 5

June 3, 2020

- (V) Coronavirus Tax Relief for Businesses (Spanish). Houston, TX

Stakeholder: Small Business Administration (SBA) - Houston District Office. Est. Attendance: 30

- (V) Lunch & Learn - COVID-19 Updates with IRS. Charlotte, NC.
Stakeholder: Durham Technical Community College Small Business Development Center. Est. Attendance: 50
- (V) Q&A with the IRS - Coronavirus Tax Relief for Employers and Business Owners. New Hope, MN
Stakeholder: SBA - MN - Small Business Administration District Office. Est Attendance: 20

June 4, 2020

- (V) Coronavirus Tax Relief Town Hall Meeting with State of Rhode Island. Warwick, RI.
Stakeholder: Rhode Island Division of Taxation. Est Attendance: 100
- (V) COVID 19 Relief Town Hall Discussion with the State of West Virginia. Charleston, WV.
Stakeholder: Small Business Administration. Est Attendance: 100
- (V) SBA/IRS Daily Dialogue - COVID - 19 Updates. Los Angeles, CA.
Stakeholder: SBA Small Business Administration & Los Angeles District Office. Est. Attendance: 65
- (V) Area 6 First Thursday IMRS Call. Bloomington, MN.
Stakeholder: Area 6 Practitioner Organizations. Est Attendance: 25
- (V) The Office of Professional Responsibility: Circular 230 and Practicing Before the IRS. Nationwide.
Stakeholder: Tax Professionals. Est Attendance: 10,000
- (V) TSCPA/NTRC Practitioner Liaison Meeting. Farmers Branch, TX
Stakeholder: Texas Society of Enrolled Agents (TxSEA) - Statewide. Est Attendance: 33
- (V) Small Business Forum – Business Owners Space Meeting of Partners. Various, CA
Stakeholder: Work2Future - lead organization for Business Owner Space (BOS) collective. Est Attendance: 12

June 5, 2020

- (V) IMRS First Friday Issues call. Dallas, TX.
Stakeholder: First Friday IMRS Practitioners. Est. Attendance: 20

Communications and Liaison – Weekly Activity Report

Week of June 8, 2020

Internal Communications

Daily News

- Climate Pulse Survey extended through June 22 (HCO)

Employee Pride/Heroes: In This Together

- Thousands of unsung heroes enable IT teams to manage filing season (IT)
- Read the latest stories of Collection employees helping their co-workers, friend and neighbors (SB/SE)
- Amanda Thompson pays it forward (Appeals)
- IRS employees continue to move towards a positive future (C&L)
- Campus Exam continues to demonstrate concern for co-workers, friends and family (SB/SE)
- Iowa TAS office shows what it means to put taxpayers first (TAS)
- Procedures shared with colleagues to help taxpayers during COVID-19 outbreak (SB/SE)

IRS Headlines

- Choose the right provider for your payroll and HRConnect questions (HCO)
- Answers to tax questions are just a few clicks away (C&L)
- Add multiple email addresses to Employee Personal Page (HCO)
- Review important updates to your health care accounts (HCO)

Leaders' Alert

- How to find missing appraisal documents in HRConnect Performance Management (HCO)
- SES Vacancy Announcement (HCO)
- Assign a SETR proxy before you're out of the office (HCO)
- Meet with your employees using pseudonyms to review current work situations (PGLD)
- CDP Solicitation for Rankers, Interviewers and Mentors SET Message 1 (HCO)

Leaders' Alert (Faux)

- Talk with your employees about the retention standard (HCO)

Reader Poll Question

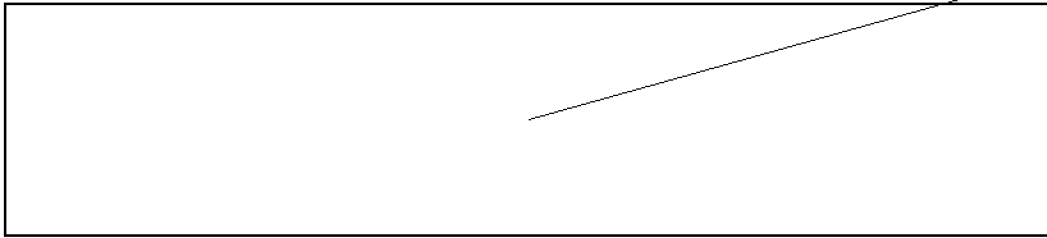
- What is the purpose of Servicewide Knowledge Management? (HCO)
- What does the Employee Assistance Program provide? (HCO)

Media Relations

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Potential news releases for this week:

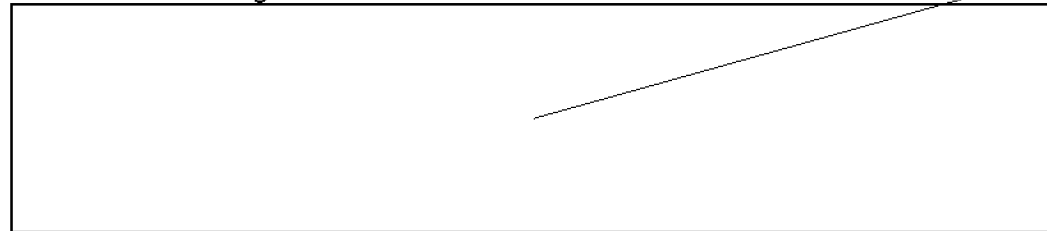
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Potential releases for coming weeks:

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National Public Liaison

- Wednesday, June 10: Outreach Priorities Conference Call
- Thursday, June 11: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

90-Day Outlook.

- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 - Wednesday, July 8: IRSAC Working Session. Closed press.
- Tuesday, July 14 – Thursday, July 16: IRS Nationwide Tax Forum, Gaylord Texan Resort and Convention Center, Dallas, TX
- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 28 – Thursday, July 30: IRS Nationwide Tax Forum, Hyatt Regency, New Orleans, LA
- Tuesday, August 4 – Thursday, August 6: IRS Nationwide Tax Forum, Marriott Marquis, Atlanta, GA
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11: Reporting Agent Forum, NCFB. Closed press.
- Thursday, August 13: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, August 18 – Thursday, August 20: IRS Nationwide Tax Forum, Gaylord National Harbor, MD (Washington, D.C.)
- Tuesday, August 25 – Thursday, August 27: IRS Nationwide Tax Forum, Town and Country Resort and Convention Center, San Diego, CA
- Wednesday, September 2: Outreach Priorities Conference Call

- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 15 – Thursday, September 17: IRS Nationwide Tax Forum, Hyatt Regency, Orlando, FL
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

22 Events – Est. Attendees: 1,008

June 8, 2020

- (V) IRS Relief for COVID-19 and IRS Updates. Los Angeles, CA.
Stakeholder: CSEA San Fernando Valley Chapter. Est attendance: 60
- (V) America Tax Club COVID 19 Economic Payment Update- Spanish Event.
Brooklyn, NY.
Stakeholder: America Tax Club. Est. Attendance: 8

June 9, 2020

- (V) COVID-19 Topics. St. Paul, MN.
Stakeholder: Minnesota Department of Revenue. Est. Attendance: 100
- (V) Employer Tax Credits. Austin, TX.
Stakeholder: Texas State Small Business Development Center. Est. Attendance: 40
- (V) IRS Economic Impact Payment Listening Roundtable for Leaders. Trenton, NJ
Stakeholder: Trenton NJ Resident and Community Services. Est. Attendance: 60
- (V) COVID-19 Tax Relief and IRS Small Business Resources. New Orleans, LA.
Stakeholder: North MS Rural Legal Services (NMRLS). Est. Attendance: 3
- (V) Nevada Tax Pro COVID Virtual Roundtable. Las Vegas, NV.
Stakeholder: NVSEA Nevada Society of Enrolled Agents Headquarters. Est. Attendance: 10
- (V) NJ Black Caucus – weekly meeting, Brooklyn, NY.
Stakeholder: NJ Black Caucus. Est. Attendance: 12

June 10, 2020

- (V) COVID-19 Topics. St. Paul, MN.
Stakeholder: Minnesota Department of Revenue. Est. Attendance: 110
- (V) Employment Laws: FFCRA & FMLA Crossroads. Oklahoma City, OK.

Stakeholder: OK - OSBDC State. Est Attendance: 100

- (V) Strengthening Your Business. Portland, OR.
Stakeholder: Idaho State Tax Commission, Est. Attendance: 20
- (V) ND - Coronavirus Tax Relief for Employers and Business Owners. New Hope, MN.
Stakeholder: SBDC - ND - Lead Center - Grand Forks. Est Attendance: 50
- (V) CT NATP - Coffee with the IRS. Hartford, CT.
Stakeholder: National Association of Tax Professionals - (NATP) CT Chapter. Est Attendance: 15
- (V) AZ Service Providers Meeting - June 2020, Phoenix, AZ.
Stakeholder: Phoenix Public Library - The Hive. Est Attendance: 25

June 11, 2020

- (V) Coronavirus Tax Relief Town Hall Meeting with State of Massachusetts & IRS. Massachusetts, MA.
Stakeholder: Massachusetts Department of Revenue (DOR). Est. Attendance: 45
- (V) Nevada Tax Pro COVID Virtual Roundtable. Las Vegas, NV.
Stakeholder: Nevada Department of Business and Industry. Est. Attendance: 10
- (V) IRS Relief for COVID-19. Laramie, WY.
Stakeholder: Wyoming SBDC Network. Est. Attendance: 100
- (V) COVID-19 Tax Relief Overview and IRS APA Resources. New Orleans, LA
Stakeholder: Central Mississippi Chapter of the American Payroll Association.
Est. Attendance: 40

June 12, 2020

- (V) COVID-19 Tax Relief and Cybersecurity for Businesses. Cleveland, OH.
Stakeholder: American Payroll Association (Cleveland Chapter). Est. Attendance: 50
- (V) MN - Coronavirus Tax Relief for Employers and Business Owners. New Hope, MN.
Stakeholder: SBA - MN - Small Business Administration District Office. Est. Attendance: 50

Communications and Liaison – Weekly Activity Report

Week of June 15, 2020

Internal Communications

Employee Pride: Heroes: In This Together

- C & L tax specialist serves local community as an EMT (C&L)
- Stay connected — it could save a life (W&I)
- IRS journeyman leaves legacy as he approaches 50-year milestone (featured employee works for SB/SE) (W&I)
- Celebrating IRS veteran John C. Haas Jr. (LB&I)
- Virtual racer raises funds for church pantry (LB&I)
- SB/SE Employment tax specialist family puts EIPs to good use (SB/SE)

IRS Headlines

- Collaboration and creativity help us bring new talent into IRS (HCO)
- Review various scenarios involving employee tax compliance by watching a brief SHOTs video (HCO)
- Protecting Personally Identifiable Information just got easier (PGLD)
- Commissioner sends annual Safeguards snapshot of 2019 agency compliance to Congress (PGLD)
- How do you recognize Controlled Unclassified Information (CUI) when you receive material from external entities? (PGLD)
- Candidate Development Program (HCO)
- Properly record mobile and telework hours in SETR (HCO)
- Second Risk Awareness Week is June 22-26, 2020 (Risk)

Leaders' Alert

- Tips for dealing with a suspected drug-impaired employee (HCO)
- Remind your employees to join Leave Bank now through July 17 (HCO)
- Misconduct, tax non-compliance issues may affect your eligibility for an award (HCO)
- Approve eligible employees' Public Transportation Subsidy Program requests within 15 calendar days (HCO)
- Learn about services and resources to help you engage your employees (HCO)
- CDP Opens to all Managers (HCO)
- Assign a SETR proxy before you're out of the office (HCO)
- Properly record mobile and telework hours in SETR (HCO)
- Tax Compliance Resources (HCO)
- File and retain award nomination and approval forms for at least two years (HCO)
- SES vacancy announcement for Area Director, Field Assistance position in W&I (HCO)

Leaders' Alert (Faux)

- Complete the Critical Job Elements Form 6774 annually with your employees (HCO)

Reader Poll Question

- What type of Diversity training interests you? (EDI)
- Which organization manages the IRS Historical Research Library (RAAS)

Media Relations

Potential news releases for this week:

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-

Potential releases for coming weeks:

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National Public Liaison

- Thursday, June 18: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.

90-Day Outlook.

- Tuesday, June 23: Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Working Session and Public Meeting.
- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 - Wednesday, July 8: IRSAC Working Session. Closed press.
- Tuesday, July 21 – Thursday, July 23: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 28 – Thursday, July 30: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11 – Wednesday, August 12: Reporting Agent Forum, Virtual Meeting. Closed press.
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- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Stakeholder Liaison

26 Events – Est. Attendees: 7,405

June 15, 2020

- (V) Missouri Society of Accountants - Statewide Meeting. Overland Park, KA.
Stakeholder: Missouri Society of Accountants - St Louis Chapter. Est attendance: 100

June 16, 2020

- (V) IRS Economic Impact Payments & Other Updates (Spanish). Oak Park, IL.
Stakeholder: The Arc of Illinois. Est. Attendance: 30
- (V) SD - Q&A with the IRS - Coronavirus Tax Relief for Employers and Business Owners. New Hope, MN.
Stakeholder: SBA - SD - Small Business Administration. Est. Attendance: 20
- (V) Area 3 IMRS Updates for Tax Pros. Mobile, AL.
Stakeholder: Tax Practitioners representative from organizations in 11 states. Est. Attendance: 25
- (V) The Academy of Medical & Public Health Services. Brooklyn, NY.
Stakeholder: Academy of Medical & Public Health Services. Est. Attendance: 30

June 17, 2020

- (V) Coronavirus Tax Relief Town Hall Meeting with State of New Hampshire. Brockton, MA.
Stakeholder: NH Small Business Development Center - Educational Program Office. Est. Attendance: 75
- (V) COVID-19 Topics. San Francisco, CA.
Stakeholder: Consulate of Mexico. Est. Attendance: 120
- (V) COVID-19 IRS Tax Relief Resources. Hartford, CT.
Stakeholder: Center for Women. Est Attendance: 70
- (V) Three New Credits Are Available to Many Businesses Hit By COVID-19. Grand Rapids, MI.
Stakeholder: Grand Rapids Opportunities for Women. Est. Attendance: 25
- (V) IRS Relief for COVID-19 and IRS Updates. Temecula, CA.
Stakeholder: Moreno Valley Hispanic Chamber. Est Attendance: 30
- (V) New England IRS/Tax Pro Updates/IMRS Virtual Meeting. Brockton, MA.
Stakeholder: Massachusetts Society of Enrolled Agents. Est Attendance: 25
- (V) Alabama Practitioner Liaison Meeting, Birmingham, AL. (Postponed)
Stakeholder: Alabama Practitioner Organizations. Est Attendance: 25

- (V) Minnesota Practitioner Liaison Meeting, St. Paul, MN.
Stakeholder: Minnesota Department of Revenue. Est Attendance: 40
- (V) Jacksonville Small Biz Help Resource Partners Quarterly SBF. Jacksonville, FL.
Stakeholder: FSBDC UNF - Jacksonville. Est Attendance: 25

June 18, 2020

- (V) San Diego APA Chapter Meeting. San Diego, CA.
Stakeholder: APA San Diego Chapter. Est. Attendance: 40
- (V) Continuum of Care Outreach Collaborative Meeting - Maricopa County. Phoenix, AZ.
Stakeholder: Maricopa Association of Governments. Est. Attendance: 100
- (V) Tax Seminar - COVID-19 Tax Relief. Houston, TX.
Stakeholder: TrueCare Insurance Services LLC. Est. Attendance: 50
- (V) CPAAcademy Postponement of Filing & Payment Dates. Warwick, RI.
Stakeholder: CPAAcademy.org. Est. Attendance: 1,500
- (V) Tax Marketing HQ Employee Retention Credit. Pittsburgh, PA.
Stakeholder: Tax Marketing HQ. Est. Attendance: 200
- (V) Foreign Payments Practice: Qualified Intermediary Certification Process Overview. Nationwide.
Stakeholder: Practitioners & Small Businesses. Est. Attendance: 3,500
- (V) 107th Annual Conference - Montana Society of CPA's. Missoula, MT
Stakeholder: Montana Society of CPAs (MSCPA). Est. Attendance: 130
- (V) WAATP Annual Board Meeting. Seattle, WA.
Stakeholder: Washington Association of Accountants. Est. Attendance: 20

June 19, 2020

- (V) IRS Update on EIP and COVID-19. Edison, NJ.
Stakeholder: AARP - New Jersey. Est. Attendance: 100
- (V) Association of Washington Business Economic Recovery and Resiliency Webinar. Portland, OR.
Stakeholder: Washington State Department of Social and Health Services. Est. Attendance: 175
- (V) Coronavirus Tax Relief – Iowa SBDC - Mason City, IA. New Hope, MN.
Stakeholder: SBDC - IA - North Iowa Area. Est. Attendance: 50

Communications and Liaison – Weekly Activity Report

Week of June 22, 2020

Internal Communications

Daily News

- June 22 is the last day to take the Climate Pulse Survey (HCO)
- Are you ready to lead the next generation? (HCO)
- Enterprise Architecture Enterprise Standards Protocol update (IT)
- Buyout Window for Fresno Submission Processing (W&I)
- HRConnect won't be available on June 27 from 6 to 12 a.m. ET (HCO)
- Driving Adoption of SKM (HCO)
- OCRO Risk Awareness Week ERM during COVID article (RISK)
- IRS delivers annual Safeguards snapshot of 2019 agency compliance to Congress (PGLD)
- OCRO Risk Awareness Week EAM article (RISK)

Employee Pride

- Heitman joins Austin Campus VITA as first volunteer who is visually impaired (W&I)
- Cincy employee honors military service through Honor Flight (W&I)
- Brookhaven employee donates comfort items to hospital workers (W&I)
- Management assistant discovers a drive-by can be a great thing (W&I)
- People still need masks, and IRS employees are making them (W&I)

IRS Headlines

- Tech tip: Get ready to go away (IT)
- Second Leave Bank Open Season runs through July 17 (HCO)
- Pocket Commissions (FMSS)
- Misconduct, tax non-compliance issues may affect your eligibility for an award (HCO)
- Bargaining unit employees: Make award election changes by July 31 (HCO)
- Understanding Form 1099-C Cancellation of Debt (HCO)
- Continuation of changes to employee debt collections during COVID-19 outbreak (HCO)
- People still need masks, and IRS employees are making them (W&I)

IRS Headlines (Faux)

- SB/SE hiring for hundreds of vacancies (SB/SE)

Leaders' Alert

- Assign a SETR proxy before you're out of the office (HCO)
- Inform bargaining unit employees to make award election changes by July 31 (HCO)
- File and retain award nomination and approval forms for at least two years (HCO)
- Tax Compliance Resources Additional New Hire and Refresher Mandatory Briefings assignments (HCO)
- Buyout Window for Fresno Submission Processing (W&I)

Reader Poll Question

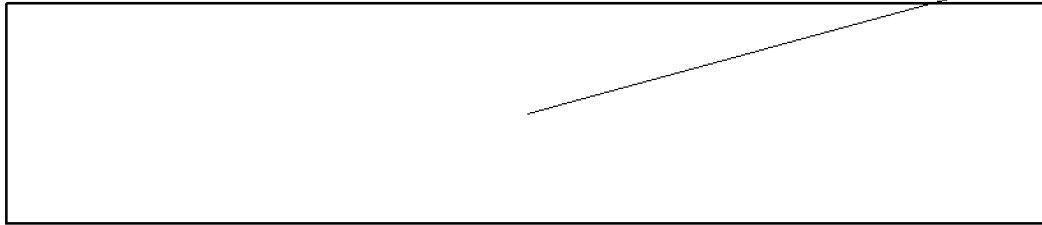
- Which of the following is an acceptable practice while working from home? (PGLD)

Media Relations

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Potential news releases for this week:

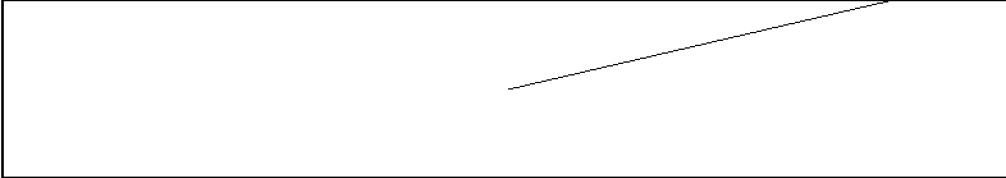
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Potential releases for coming weeks:

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National Public Liaison

- Tuesday, June 23: Electronic Tax Administration Advisory Committee (ETAAC) Working Session. Closed press.
- Wednesday, June 24: Electronic Tax Administration Advisory Committee (ETAAC) Public Meeting. Open press.

90-Day Outlook.

- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, July 7 - Wednesday, July 8: IRSAC Working Session. Closed press.
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- Tuesday, September 15: Small Business Forum. Closed press.

- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- None

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RECURRING MEETINGS:

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UPCOMING HEARINGS:

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Social Media

YouTube

New Videos:

- FTC Tip 1-6: Avoid Economic Impact Payment Scams (Eng/Spa)
- FTC featuring IRS English, Multilingual and ASL channels on its YT channel

Potential Videos:

- Qualified Business Income Deduction
- Tax Return Errors- Tips to Avoid Them (English, Spanish, ASL)
- Part-Time and Seasonal Jobs (English/ASL)
- Day Camp and Other Child Care Expenses (English)

Twitter

Highlights of planned topics to promote on all IRS accounts:

- COVID-related
 - More taxpayers affected by COVID-19 are now eligible to take distributions or loans from retirement plans
 - Changes to health care spending available under CARES Act
 - Electronic signatures for retirement plan elections
 - COVID-19-related scams
 - Economic Impact Payments by prepaid debit card mailed in plain envelopes
 - Employer tax credits
- Elimination of the deduction of qualified transportation fringe benefit expenses
- Common tax myths

- Nationwide Tax Forums
- Common tax errors
- Day care and adult dependent care tax relief
- Unclaimed refunds
- New markets tax credit transactions
- July 15 deadline (estimated taxes)
- Virtual Settlement Days
- IRS.gov online help
- Form 1040-X electronic filing options
- Online Payment Agreements

LinkedIn

- Tax myths
- Nationwide Tax Seminars
- Tax Errors
- Retirement Planning
- COVID-19 Scams

Facebook

English and Spanish pages:

- Economic Impact Payments by prepaid debit card mailed in plain envelopes
- Spread the Word: Use the Non-Filer Tool
- Filing deadline for people living abroad
- Filing for an extension

Stakeholder Liaison

23 Events – Est. Attendees: 4,832

June 23, 2020

- (V) Employer Tax Credits. Farmers Branch, TX.
Stakeholder: Greater Waco Chamber of Commerce. Est attendance: 30
- (V) Industry Partners COVID-19 Roundtable. Sacramento, CA.
Stakeholder: Better Business Bureau-Sacramento. Est. Attendance: 10
- (V) Alabama SBDC COVID-19 Briefing. Mobile, AL.
Stakeholder: Alabama SBDC Network (ASBDC). Est attendance: 40
- (V) COVID-19: An Overview of the Employee Retention Credit & Families First Coronavirus Response Act. Farmers Branch, TX.
Stakeholder: Del Mar College SBDC. Est. Attendance: 60
- (V) Federal Agencies Partner to Deliver COVID-19 Resources – Nebraska.
Overland Park, KA.
Stakeholder: Nebraska Department of Labor. Est attendance: 200
- (V) South Dakota - Coronavirus Tax Relief for Employers and Business Owners.
New Hope, MN.
Stakeholder: South Dakota Small Business Administration. Est. Attendance: 50
- (V) The Academy of Medical & Public Health Services. Brooklyn, NY.
Stakeholder: The Academy of Medical & Public health services. Est. Attendance: 30

June 24, 2020

- (V) Georgia COVID-19 Community Resources. Athens, GA.
Stakeholder: Georgia United Way Division. Est. Attendance: 15
- (V) Alivio Tributario y Recursos de COVID-19 (COVIC-19 Tax Relief and Resources). Hartford, CT.
Stakeholder: Center for Women. Est. Attendance: 50
- (V) Citrus Valley Realtors COVID-19 Tax Relief Webinar. Los Angeles, CA.
Stakeholder: Citrus Valley Association of Realtors. Est. Attendance: 50
- (V) Economic Impact Payments Web Conference. New Orleans, LA.
Stakeholder: City of New Orleans Office of Economic Development. Est. Attendance: 500 (POSTPONED)
- (V) COVID 19 Relief for Individuals and Small Business. Springfield, IL.
Stakeholder: Illinois Department of Revenue. Est. Attendance: 200
- (V) SBA Resource Partner Meeting - COVID - 19 Updates. Los Angeles, CA.
Stakeholder: Small Business Administration of Los Angeles District Office. Est. Attendance: 65
- (V) CPAAcademy Employee Retention Credit. Pittsburgh, PA.
Stakeholder: CPAAcademy.org. Est. Attendance: 1500
- (V) Area 5 IMRS "4th Wednesday of the Month Call" Oakland, CA
Stakeholder: CA Society of EA's. Est. Attendance: 10

June 25, 2020

- (V) Nevada Industry COVID Virtual Roundtable. Las Vegas, NV.
Stakeholder: Nevada Department of Business and Industry. Est. Attendance: 10
- (V) Resources for Small Business - webinar with IRS and SBA. San Antonio, TX.
Stakeholder: SBA - San Antonio. Est. Attendance: 50
- (V) Federal Agencies Partner to Deliver COVID-19 Resources – Missouri.
Overland Park, KA.
Stakeholder: Missouri Department of Revenue. Est attendance: 200
- (V) IRS COVID-19 Information for Small Business. Phoenix, AZ.
Stakeholder: RAIL CDC (Retail, Arts, Innovation, Livability). Est. Attendance: 30
- (V) CARE Act: Economic Impact Payments and More. Roanoke, VA.
Stakeholder: American Payroll Association Southwest Virginia. Est Attendance: 65
- (V) Oregon Association of Tax Consultants (OATC) Convention. Silverton, OR.
Stakeholder: Oregon Association of Tax Consultants (OATC). Est Attendance: 150
- (V) Iowa Practitioner Liaison Meeting, Des Moines, IA.
Stakeholder: Iowa Society of CPAs & Accountant Organizations. Est Attendance: 25
- (V) Relationship Management Visit- Industry, Mayo, FL.
Stakeholder: Director of local Chamber. Est Attendance: 2
- (V) Queens Woman Chamber of Commerce Hosting COVID-19 Event, Brooklyn, NY
Stakeholder: Queens Woman Chamber of Commerce. Est. Attendance: 50

June 26, 2020

- (V) CPAAcademy People First. Richmond, VA.
Stakeholder: CPAAcademy.org. Est. Attendance: 1500

Communications and Liaison – Weekly Activity Report

Week of June 29, 2020

Internal Communications

Commissioner's News

- Commissioner Fourth of July 2020 Message

Daily News

- Make sure your tax return is filed properly (HCO)
- How do you recognize Controlled Unclassified Information (CUI) when you receive material from external entities? (PGLD)
- TAS JRC (TAS)
- Employee Tax Compliance - Don't Let This Happen To You (HCO)
- Know Your Proper Filing Status (HCO)
- Taxpayers have the right to know when the IRS has finished an audit (TAS)

Employee Pride

- Do you know an employee who shows IRS Pride? (C&L)
- Teamwork in Andover makes telework possible (W&I)
- Philly employee gives back to those on the front lines (W&I)
- A wedding the COVID-19 outbreak couldn't stop (HCO)
- Enterprise Computer Center (ECC) employees commend co-workers for adapting during the COVID-19 outbreak (IT)

IRS Headlines

- Strategic plan update message (CFO)
- IRS prohibits the use of medical marijuana and cannabidiol (CBD) products (HCO)
- Tech tip: Get ready to go away (IT)
- Pay and benefit help is available when the Help Desk phone line is closed (HCO)
- Pocket Commissions (FMSS) Thrift Savings Plan launches new Lifecycle Funds starting July 1 (HCO)
- Improve your communication skills, resolve conflicts and manage your professional career with Leading Yourself training (HCO)
- Withdrawing from your TSP may affect your taxes (HCO)
- Tax Day is July 15 (HCO)
- Voluntary Relocation Program (HCO)

IRS Headlines (Faux)

- CDP Opens to all Managers (HCO)

Leaders' Alert

- Document seasonal employees' requests to stay in nonpay status (HCO)
- New Hire Onboarding (HCO)

Reader Poll Question

- Of the four Knowledge Management components, which is the most important? (HCO)
- Sensitive Document Destruction (FMSS)

National Public Liaison

- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

90-Day Outlook.

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- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

Legislative Affairs

UPCOMING MEETINGS:

- [Redacted]

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RECURRING MEETINGS:

- [Redacted]

UPCOMING HEARINGS:

- [Redacted]

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Social Media

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YouTube

New Videos:

- Use Non-Filers Online Tool to Register for Economic Impact Payment (English)
- 2020 IRS Nationwide Tax Forums Go Virtual (English)
- IRS Phone Scams (Spanish)
- Pay With Cash at a Retail Partner (English)

Potential Videos:

- Qualified Business Income Deduction (English)
- Tax Return Errors- Tips to Avoid Them (English, Spanish, ASL)
- Part-Time and Seasonal Jobs (English/ASL)
- Day Camp and Other Child Care Expenses (English)

Twitter

Highlights of planned topics to promote on all IRS accounts:

Newest:

- Required minimum distributions relief
- ETAAC annual report (1 week only)
- FAFSA (Deadline 6/30)
- Tax-exempt deadlines
- Deadline extension for tornado victims

COVID-related:

- CARES act – telehealth
- COVID retirement loan
- Non-Filers EIPs
- Changes to health care spending available under CARES Act
- Electronic signatures for retirement plan elections
- COVID-19-related scams
- Economic Impact Payments by prepaid debit card mailed in plain envelopes
- Employer tax credits
- Cafeteria plans relief

LinkedIn

- FAFSA - Deadline 6/30
- EIP notices
- Tax-exempt deadlines
- Non-Filers EIPs
- COVID retirement loan

Other LinkedIn:

- HCO recruitment posts

Facebook

English and Spanish pages:

- Facebook Stories-Tax Myths series
- Retirement relief
- Tele-health services and Flex-Spending accounts
- Tax Forums

- Covid-19 Related Scams
- Unclaimed Refunds
- IRS2Go
- Free File

Instagram

- July 15th Deadline
- Common errors
- Retirement plan- Covid
- Selling a house
- EIP- Scams

Stakeholder Liaison

14 Events – Est. Attendees: 3,032

June 29, 2020

- (V) America Tax Club Hosting Tax Seminar. Brooklyn, NY
Stakeholder: American Tax Club. Est. Attendance: 60

June 30, 2020

- (V) Homeless Community Outreach, Orlando, FL.
Stakeholder: SSI/SSDI Outreach, Access, and Recovery. Est attendance: 24
- (V) COVID 19 Tax Relief Plus. Cleveland, OH
Stakeholder: Small Business Administration-Cleveland District. Est. Attendance: 70
- (V) Homeless Outreach Broadcast Program (Spanish). Orlando, FL.
Stakeholder: Hacienda Negocios & Business Knowledge Institute. Est attendance: 500
- (V) Georgia COVID-19 Community Resources. Athens, GA
Stakeholder: Georgia United Way Division. Est attendance: 15
- (V) COVID 19: Employer Tax Credits and PFI. Dallas, TX
Stakeholder: Angelo State University - SBDC. Est. Attendance: 23
- (V) Latest IRS Rulings and Tax Law Changes that Help Small Businesses. Hartford, CT
Stakeholder: Community Economic Development Fund. Est. Attendance: 75
- (V) Federal Agencies Partner to deliver COVID-19 Resources. Overland Park, KS
Stakeholder: Kansas Dept. of Revenue. Est. Attendance: 200
- (V) Navigating Covid19: Employment Community Guide. Columbus, OH
Stakeholder: U.S. Dept. of Labor. Est. Attendance: 250
- (V) CTCPA - IRS Coronavirus updates. New Haven, CT
Stakeholder: Connecticut Society of CPA's. Est. Attendance: 25
- (V) Paid Leave and Employee Retention Credit. Dallas, TX
Stakeholder: Texas Restaurant Association. Est. Attendance: 70

July 1, 2020

- (V) CPAAcademy Postponement of Filing & Payment Dates Webinar. Nationwide
Stakeholder: CPAAcademy. Est. Attendance: 1,500

July 2, 2020

- (V) Tax Marketing HQ People First Webinar. Nationwide

Stakeholder: Tax Marketing HQ. Est. Attendance: 200

Communications and Liaison – Weekly Activity Report

Week of July 6, 2020

Internal Communications

Daily News

- Understand how to address tax related identity theft (HCO)
- What meeting platform best meets your needs? (IT)
- Learn how the IRS identifies employee tax compliance violations (HCO)

Employee Pride – In This Together

- Enterprise Computer Center (ECC) employees commend co-workers for adapting during the COVID-19 outbreak (IT)
- Taxpayer Advocate Service employees continue to focus on serving each taxpayer in need during the outbreak (TA)
- Paying it forward by donating blood (LB&I)
- SB/SE Collection team finds innovative ways to serve the everyday taxpayer (SB/SE)
- Iowa revenue officer assists her local community through changes due to the outbreak (SB/SE)
- Harvard Program Graduates (IT)
- SB/SE employees help their neighbors and communities in these challenging times (SB/SE)
- SB/SE Exam heroes keep performing good deeds (SB/SE)

IRS Headlines

- Strategic plan update message (CFO)
- Cancellation of Debt (HCO)
- Are you interested in retiring, an early out, buyout or separation? (W&I)
- Additional New Hire and Mandatory Briefings available (HCO)
- FindIT Self-Help Website Retired after Merge with IT4U (HCO)
- Voluntary Relocation Program is open for bargaining unit employees through July 20 (HCO)
- SKM Roadshow (HCO)
- Tech tip: Get ready to go away (IT)
- IRS programs help employees balance home and work-life (HCO)
- Are you receiving a federal pension while working for the IRS? (HCO)
- Check out the new Servicewide Knowledge Management (SKM) (HCO)
- The Controlled Unclassified Information Program has developed a detailed implementation plan and roadmap (PGLD)
- Climate Pulse Survey results show real-time responses and point to actions leaders can take (HCO)
- Contact your chapter president if you want to end union dues withholding for 2020 (HCO)

IRS Headlines (Faux)

- National Taxpayer Advocate Erin Collins delivers her first report to Congress (TFA)

Leaders' Alert

- Last chance to join Leave Bank for the 2020 leave year is July 17 (HCO)
- Submit documentation when employees receive orders or attend training for military service (HCO)
- Building on Winnie the Chatbot's success, IT expands virtual assistant's knowledge to include Office 365 (IT)
- Encourage your employees to take the Federal Employee Viewpoint Survey (HCO)
- Attend the July 15 Revalidation/Departures for Performance Management Training (HCO)
- High-level employees: See latest interim guidance on misconduct policy and procedures (HCO)
- Fresno Submission Processing employees can receive job swap offers (W&I)
- Updated: Quarterly Section 1204 certification process has been postponed (HCO)

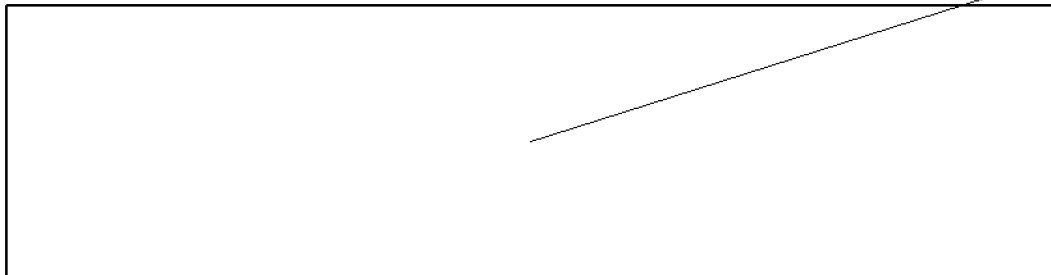
Reader Poll Question

- Which business unit submitted over 40 Taxpayer First Act placemat responses? (TFA)
- What is your preferred method of communication to obtain Human Resource (HR) information? (HCO)

Media Relations

Potential news releases for this week:

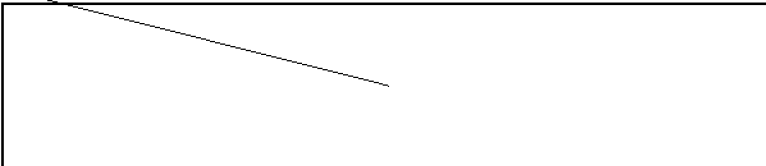
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Potential releases for coming weeks:

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National Public Liaison

- Thursday, July 2: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

90-Day Outlook.

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Legislative Affairs

UPCOMING MEETINGS:

- None

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RECURRING MEETINGS:

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Social Media

YouTube

New Videos:

- 2020 IRS Nationwide Tax Forums Go Virtual (Spanish)
- Day Camp and Other Child Care Expenses (English)

Potential Videos:

- How to Subscribe to IRS E-News (English, Spanish)
- Qualified Business Income Deduction (English)
- Tax Return Errors- Tips to Avoid Them (English, Spanish, ASL)
- Part-Time and Seasonal Jobs (English/ASL)

Twitter

Newest:

- Low-income housing projects/qualified residential rental
- Cash payments
- Unclaimed refunds
- July 15 deadline

- Gig economy
- Hurricane Season (runs June – November)
- FAFSA (Deadline 6/30)
- Tax-exempt deadlines
- Deadline extension for tornado victims

COVID-related:

- COVID retirement loan
- Non-Filers EIPs
- More taxpayers affected by COVID-19 are now eligible to take distributions or loans from retirement plans
- Changes to health care spending available under CARES Act
- Electronic signatures for retirement plan elections
- COVID-19-related scams
- Economic Impact Payments by prepaid debit card mailed in plain envelopes
- Employer tax credits

Ongoing:

- Common tax myths
- Nationwide Tax Forums
- Common tax errors
- Day care and adult dependent care tax relief
- Unclaimed refunds
- Virtual Settlement Days
- IRS.gov online help
- Form 1040-X electronic filing options
- Publication 4128
- Online Payment Agreements

LinkedIn

- Cash Payments
- Unclaimed Refunds
- July 15 Deadline
- IRS Data Book
- Gig Economy
- HCO recruitment posts

Facebook

English and Spanish pages:

- Choosing Direct Deposit
- Free File
- Payment Options
- Checking your refund status
- Tax Myths (FB stories series)
- Unclaimed refunds
- EIP Notices

Instagram

- Unclaimed Refunds
- EIP Notice
- EIP Non-Filer
- Tax Deadline

- People First

Stakeholder Liaison

16 Events – Est. Attendees: 2,993

July 6, 2020

- (V) Homeless Outreach Broadcast Program (Spanish). Orlando, FL.
- Stakeholder: Hacienda Negocios & Business Knowledge Institute. Est. Attendance: 500

July 7, 2020

- (V) Navigating COVID19: Employment Community Guide, Indianapolis, IN.
- Stakeholder: U. S. Department of Labor. Est attendance: 250
- (V) Rocky Mountain Problem Solving Tuesday. Salt Lake City, UT.
- Stakeholder: MT - Montana Society of CPAs (MSCPA). Est. Attendance: 15

July 8, 2020

- (V) IRS Information - COVID-19 Business Credits. Athens, GA.
Stakeholder: Georgia Department of Economic Development. Est attendance: 20
- (V) Tax Issues for Self-Employed Individuals & Businesses. Chicago, IL
Stakeholder: City of Chicago Department of Business Affairs & Consumer Protection (BACP). Est attendance: 50
- (V) Retention Credit, Revised Form 941 and Form 7200. Denver, CO
Stakeholder: Mile-High Chapter of Public Accountants. Est. Attendance: 25
- (V) Tax Benefits - COVID 19. Phoenix, AZ
Stakeholder: Arizona Hispanic Chamber of Commerce. Est. Attendance: 40
- (V) CPAAcademy Employee Retention Credit. Nationwide
Stakeholder: CPAAcademy. Est. Attendance: 1,500
- (V) COVID 19 - Tax Relief Seminar. New York, NY
Stakeholder: New York State Hispanic Cosmetology. Est. Attendance: 50

July 9, 2020

- (V) WI - Coronavirus Tax Relief for Employers and Business Owners. Chicago, IL
Stakeholder: Small Business Administration - WI. Est. Attendance: 50
- (V) IRS, DOL, & SBA Coronavirus and Family Leave Provisions for Small Business Owners. Cleveland, OH.
Stakeholder: Small Business Administration - Detroit District. Est. Attendance: 25
- (V) Relationship Management Visits - Fed/State/Local. Farmers Branch, TX.
Stakeholder: U S Department of Labor - Wage and Hour Division. Est. Attendance: 18
- (V) Thursday Workshop Webinar. Houston, TX
Stakeholder: Prairie View A&M University - SBDC. Est. Attendance: 130
- (V) University of Missouri Extension Service - Tax School. Overland Park, KS.
Stakeholder: Missouri Society of Accountants - St Louis Chapter. Est. Attendance: 100

July 10, 2020

- (V) IRS, DOL, & SBA Coronavirus and Family Leave Provisions for Small Business Owners. Cleveland, OH.

Stakeholder: Small Business Administration - Detroit District. Est. Attendance: 200

- (V) IMRS First Friday Issues call. Dallas, TX
Stakeholder: First Friday IMRS Practitioners. Est. Attendance: 20

Communications and Liaison – Weekly Activity Report

Week of July 20, 2020

Internal Communications

Daily News

- Contractor Mandatory Briefings (HCO)

Employee Pride: Heroes: In This Together

- HCO employee hosts a cuddly teddy bear hunt for kids in Richmond, Virginia (HCO)
- ERC employees provided immaculate support to IRS employees throughout the COVID-19 pandemic (HCO)
- HCO team members donate their time and money, continuously serving communities through the outbreak (HCO)
- Making masks so others don't go through what her son did (W&I)
- IRS employees graduate from Harvard Senior Executive Fellows Program (IT)
- TAS employee organizes a blood drive in Austin (TAS)
- Mid-Atlantic Martinsburg Deskside Group technicians make their supervisor proud (IT)
- Governmental Liaison quilters sew for a tighter connection (PGLD)
- IRS Human Resource supervisor leads her team within the Austin Payroll Center through unique changes due to the pandemic (SB/SE)
- SB/SE Exam heroes keep performing good deeds (SB/SE)

IRS Headline

- SPIIDE to detect and stop unsecure emails with bank account numbers beginning July 22 (IT)
- You must self-certify your completed CyberSecurity Awareness Mandatory Briefing in ITM (HCO)
- PGLD report to Congress details billions of 2019 authorized disclosures of tax information (PGLD)
- Standard Operating Procedures Desk Guide training (HCO)
- Controlled Unclassified Information Program Management Office is leading implementation (PGLD)
- Elements of Training EOT Newsletter (HCO)

IRS Headlines (Faux)

- Check out the Taxpayer First Act Update (TFA)
- IRS debunks tax refund myths (TLC)

Leaders' Alert

- COVID-19 reminders for managers with sick employees (HCO)
- New IRM provides policy on Reemployed Annuitants (HCO)
- Career Connector Issues Impacting Hiring (HCO)
- Learn about services and resources to help you engage your employees (HCO)
- Elements of Training EOT Newsletter (HCO)
- Standard Operating Procedures Desk Guide training (HCO)

Reader Poll Question

- What mentoring programs are available to IRS employees (HCO)

Media Relations

Potential news releases for this week:

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Potential releases for coming weeks:

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National Public Liaison

- Tuesday, July 21 – 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, July 22 - 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Thursday, July 23 - 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits

90-Day Outlook.

- Wednesday, July 22: Outreach Priorities Conference Call
- Tuesday, July 28 – Thursday, July 30: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Tuesday, August 4 – Thursday, August 6: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11 - Wednesday, August 12: Reporting Agent Forum, Virtual meeting. Closed press.
- Tuesday, August 11 – Thursday, August 13: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Tuesday, August 18 – Thursday, August 20: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press

- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 22 – Wednesday, September 23: ETAAC Working Session. Virtual Meeting. Closed press.
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Thursday, October 22: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, November 3 – Wednesday, November 4: ETAAC Working Session. Virtual Meeting. Closed press.
- Wednesday, November 4 – Thursday, November 5: Reporting Agent Forum, Virtual meeting. Closed press.
- Thursday, November 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, November 10: Small Business Forum. Closed press.
- Tuesday, November 17 – Wednesday, November 18: IRSAC Working Session. Closed press and Public Meeting. Open press.
- Thursday, November 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, December 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Social Media

Facebook:

- Amended Returns
- Where's my Refund
- Adjusting your withholding
- Non-Filers EIPs
- Hurricane Season
- Nursing Home Scams
- What to do if you missed the 7/15 deadline
- Tax Payments

Instagram:

- Where's My Refund
- Non-Filer
- Paycheck Checkup
- LEP
- Dirty Dozens

Twitter:

- If you missed the 7/15 deadline
- Notices for blind taxpayers
- Non-filers EIP Toolkit (thru 10/15)
- Heavy Highway Vehicle Use Tax webinar (July 23)
- Abusive syndicated conservation easement
- Notices with expired response due dates
- IRA contributions
- Paycheck Checkup
- Tax-exempt deadlines
- IRS.gov questions

COVID-related:

- COVID retirement loan
- Non-Filers EIPs
- More taxpayers affected by COVID-19 are now eligible to take distributions or loans from retirement plans
- Changes to health care spending available under CARES Act
- Electronic signatures for retirement plan elections
- COVID-19-related scams
- Economic Impact Payments by prepaid debit card mailed in plain envelopes
- Employer tax credits
- Cafeteria plans relief

LinkedIn:

- If you missed the 7/15 deadline
- Heavy Highway Vehicle Use Tax webinar
- Non-filers EIP Toolkit
- Notices for blind taxpayers
- IRS.gov
- HCO recruitment posts

YouTube:

- Pay With Cash at a Retail Partner (Spanish)
- Do I Need to Fill Out a New W-4? (Spanish)
- Gambling Winnings and Losses (Spanish)
- IRS Phone Scams (Spanish)
- Tax Return Errors- Tips to Avoid Them (English, Spanish, ASL)
- Part-Time and Seasonal Jobs (English/ASL)
- Qualified Business Income Deduction (English)

Stakeholder Liaison

15 Events – Est. Attendees: 5,838

July 20, 2020

- (V) COVID 19 Event hosted by New York City Emergency Management and Community Leaders. New York, NY.
Stakeholder: New York City Emergency Management – Homeless. Est. Attendance: 50

July 21, 2020

- (V) Navigating COVID19: Employment Community Guide. Indianapolis, IN.
Stakeholder: U. S. Department of Labor. Est. Attendance: 250
- (V) MSCPA Tax Committee Meeting. Warwick, RI.
Stakeholder: Massachusetts Society of Certified Public Accountants. Est. Attendance: 35

July 22, 2020

- (V) Life Cycle of a Tax Audit. New Brunswick, NJ.
Stakeholder: New Jersey State Bar Association – (NJSBA). Est Attendance: 100
- (V) New England IRS/Tax Pro Covid-19 Updates/Issues Virtual Meeting. Brockton, MA.
Stakeholder: Massachusetts Society of Enrolled Agents. Est Attendance: 25
- (V) Fresno Practitioner Liaison Meeting. Fresno, CA.
Stakeholder: CSEA Central California Chapter. Est. Attendance: 30
- (V) Stakeholder Liaison Area 5's 4th Wednesday of the month IMRS teleconference meeting. Oakland, CA.
Stakeholder: CSEA East Bay Chapter. Est. Attendance: 10

July 23, 2020

- (V) COVID 19: Paid leave and Employee Retention Credit. Farmers Branch, TX.
Stakeholder: Texas Warehouse Association. Est. Attendance: 30
- (V) The Bronx Borough Service Cabinet Meeting. Bronx, NY.
Stakeholder: The Office of the Bronx Borough President - Ruben Diaz. Est. Attendance: 50
- (V) WI - Coronavirus Tax Relief for Employers and Business Owners. Chicago, IL.
Stakeholder: Small Business Administration - WI. Est. Attendance: 50
- (V) Understanding Form 2290 - Heavy Highway Vehicle Use Tax. Nationwide.
Stakeholder: Small Business/Tax Practitioners. Est. Attendance: 5,000
- (V) AFIT Summer Seminar. Phoenix, AZ.
Stakeholder: Arizona Forum for Improvement of Taxation (AFIT). Est. Attendance: 100
- (V) Ohio PLM - Joint Taxation Meeting. Columbus, OH.
Stakeholder: Ohio Society of CPA's. Est. Attendance: 18
- (V) National Cyber Security Alliance Meeting- San Francisco, CA.
Stakeholder: National Cyber Security Alliance. Est. Attendance: 150

July 24, 2020

- (V) Nevada Industry COVID Virtual Roundtable Las Vegas, NV
Stakeholder: Nevada Department of Business and Industry. Est. Attendance: 10
- (V) IRS Combined Practitioner Liaison Meeting. Overland Park, KS.
Stakeholder: Missouri Society of CPA's. Est. Attendance: 80

Communications and Liaison – Weekly Activity Report

Week of July 27, 2020

Internal Communications

Daily News

- Contractor Mandatory Briefings (HCO)
- Join a CoP (HCO)
- IT expansion program to remove unused or underused software (IT)
- IRS creates new Enterprise Digitalization and Case Management office (C&L)

Employee Pride: Heroes: In This Together

- HCO employee hosts a cuddly teddy bear hunt for kids in Richmond, Virginia (HCO)
- Governmental Liaison quilters sew for a tighter connection (PGLD)
- IRS Human Resource supervisor leads her team within the Austin Payroll Center through unique changes due to the pandemic (HCO)
- IRS sign language interpreter helps lead the innovation of work practices for deaf and hard of hearing IRS employees (EDI)

IRS Headlines

- For the first time taxpayers will be able to file form 1040-x, Amended U.S. Individual Income Tax Return electronically (C&L)
- SPIIDE to detect and stop unsecure emails with bank account numbers beginning July 22 (IT)
- You must self-certify your completed CyberSecurity Awareness Mandatory Briefing in ITM (HCO)
- PGLD report to Congress details billions of 2019 authorized disclosures of tax information (PGLD)
- Non-essential travel restrictions extended through September 30 (CFO)
- COVID-19 travel restrictions affect events such as conferences, meetings, training and more (HCO)
- Guidance for recalled employees who handle IRS mail (HCO)

IRS Headlines (Faux)

- Check out the Taxpayer First Act Update (TFA)
- IRS debunks tax refund myths (TLC)
- IRS creates new Enterprise Digitalization and Case Management office; Smith, Abold-LaBreche to serve as co-directors (TFA)
- How taxpayers can troubleshoot common after-tax-day issues (TLC)

Leaders' Alert

- Managers and employees must recertify elevated IT privileges twice a year (IT)
- Standard Operating Procedures Desk Guide training (HCO)
- New IRM provides policy on reemployed annuitants (HCO)
- Learn about services and resources to help you engage your employees (HCO)
- Career Connector Issues Impacting Hiring (HCO)

- Elements of Training Newsletter (HCO)
- Guidance for recalled employees who handle IRS mail (FMSS)
- Change in Electronic Research Service (RAAS)

Reader Poll Question

- What are the benefits of a SOP for your work process? (HCO)
- TAS Report to Congress (TAS)

Media Relations

Potential news releases for this week:

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Potential releases for coming weeks:

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National Public Liaison

- Tuesday, July 28 – 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, July 29 – 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Thursday, July 30 - 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits

90-Day Outlook.

- Tuesday, August 4 – Thursday, August 6: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Thursday, August 6: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Tuesday, August 11 - Wednesday, August 12: Reporting Agent Forum, Virtual meeting. Closed press.
- Tuesday, August 11 – Thursday, August 13: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Tuesday, August 18 – Thursday, August 20: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, September 2: Outreach Priorities Conference Call

- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 22 – Wednesday, September 23: ETAAC Working Session. Virtual Meeting. Closed press.
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Thursday, October 22: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, November 3 – Wednesday, November 4: ETAAC Working Session. Virtual Meeting. Closed press.
- Wednesday, November 4 – Thursday, November 5: Reporting Agent Forum, Virtual meeting. Closed press.
- Thursday, November 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, November 10: Small Business Forum. Closed press.
- Tuesday, November 17 – Wednesday, November 18: IRSAC Working Session. Closed press and Public Meeting. Open press.
- Thursday, November 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, December 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

Legislative Affairs

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UPCOMING MEETINGS:

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Social Media

Facebook:

- Tax Myths
- Non-filer EIPS
- Hurricane Season
- Dirty Dozen
- File Payroll Taxes Electronically
- Check your withholding
- Eligible classroom expenses for deduction

WAR- IG

- Where's My Refund
- Non-Filer

- Paycheck Checkup
- LEP
- Dirty Dozens

Twitter:

Newest:

- Employee Retention Credit
- Tax Security Summer
- Where's My Refund
- Advance payment of employer credits
- International tax reporting
- If you missed the 7/15 deadline
- Notices for blind taxpayers
- Non-filers EIP Toolkit (thru 10/15)
- Abusive syndicated conservation easement
- Notices with expired response due dates
- IRA contributions
- Paycheck Checkup
- Tax-exempt deadlines
- IRS.gov questions

COVID-related:

- CARES act – telehealth
- COVID retirement loan
- Non-Filers EIPs
- Changes to health care spending available under CARES Act
- Electronic signatures for retirement plan elections
- COVID-19-related scams
- Economic Impact Payments by prepaid debit card mailed in plain envelopes
- Employer tax credits
- Cafeteria plans relief

LinkedIn:

- Employee Retention Credit
- Tax Security Summer
- Where's My Refund
- Advance payment of employer credits
- International tax reporting

Other LinkedIn:

- HCO recruitment posts

YOUTUBE

- Use Non-Filers Online Tool to Register for Economic Impact Payment (Spanish)

Stakeholder Liaison

8 Events – Est. Attendees: 3,280

July 27, 2020

- (V) Metro Los Angeles Practitioner Liaison Meeting. Los Angeles, CA.
Stakeholder: CalCPA Chapter Los Angeles. Est. Attendance: 50

July 28, 2020

- (V) Navigating COVID19: Employment Community Guide. Indianapolis, IN.
Stakeholder: U.S. Department of Labor. Est. Attendance: 250
- (V) Navigating COVID19: Employment Community Guide. Cincinnati, OH.
Stakeholder: U. S. Department of Labor. Est. Attendance: 250
- (V) 2020 NATP National Conference & Expo. San Antonio, TX.
Stakeholder: NATP National Convention. Est. Attendance: 1,000
- (V) COVID Relief and Tax Credits with SBA and IRS. Charleston, SC.
Stakeholder: SBA - US Small Business Administration- Columbia. Est. Attendance: 150

July 30, 2020

- (V) WI - Coronavirus Tax Relief for Employers and Business Owners. Chicago, IL.
Stakeholder: Small Business Administration - WI. Est. Attendance: 50
- (V) CPAAcademy People First. Richmond, VA.
Stakeholder: CPAAcademy.org. Est. Attendance: 1,500

July 31, 2020

- (V) COVID-19 Updates. San Diego, CA.
Stakeholder: HAPS - Hispanic Association of Professional Services. Est. Attendance: 60

Communications and Liaison – Weekly Activity Report

Week of August 3, 2020

Internal Communications

Daily News

- Taxpayers have the right to privacy (TAS)
- Interactive ConcurGov workshops being held in August for travelers, preparers, reviewers and approvers (CFO)
- Learn how managers and employees build engaged relationships (HCO)

Employee Pride: Heroes: We're all in this together

- Harrison Smith elected as American Council for Technology executive committee president (Procurement)
- Meet the CoP Team (HCO)
- Robotic Process Automation Bots Correct COVID-19 Data Errors in a Fraction of the Usual Time (Procurement)
- SB/SE Exam employees take care of nurses, frontline workers and more (SB/SE)

Headlines

- New IT quarterly newsletter aims to help you solve your most common IT problems (IT)
- The IRS Controlled Unclassified Information Program Management Office (CUI PMO) is leading CUI implementation across the federal government (PGLD)
- Need help with federal student loan debt? (HCO)
- Nominations are open for three recognition awards programs (HCO)

Headlines (faux)

- Consider a job swap offer with a Fresno Submission Processing employee (W&I)
- Share your feedback: Take the new Workforce Pulse Survey (HCO)
- IRS grants additional relief for rehabilitation credit deadlines (TLC)
- IRS issues proposed regulations for TCJA's simplified tax accounting rules for small businesses (TLC)
- Basic questions and answers about the limitation on the deduction for business interest expense (TLC)

Leaders' Alert

- Remind employees to use their time-off awards before they expire (HCO)
- Take the Awards Misconduct refresher training during August (HCO)
- See the updated guidance on misconduct and its effect on telework (HCO)
- Nominations are open three recognition awards programs (HCO)
- Need to make changes to or check status of a personnel action request? (HCO)

SET Message

- Action: Nominations for Gears of Government, Sammies and Flemming Awards for 2020-2021 (HCO)

Reader Poll

- How many provisions are part of the Taxpayer First Act? (TFA)

Media Relations

Potential news releases for this week:

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Potential releases for coming weeks:

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National Public Liaison

- Tuesday, August 4 – 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, August 5 – 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Thursday, August 6 - 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits

NPL Monthly Payroll Industry Call. Agenda TBD. Open press

90-Day Outlook.

- Tuesday, August 11 - Wednesday, August 12: Reporting Agent Forum, Virtual meeting. Closed press.
- Tuesday, August 11 – Thursday, August 13: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Tuesday, August 18 – Thursday, August 20: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 22 – Wednesday, September 23: ETAAC Working Session. Virtual Meeting. Closed press.

- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Thursday, October 22: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, November 3 – Wednesday, November 4: ETAAC Working Session. Virtual Meeting. Closed press.
- Wednesday, November 4 – Thursday, November 5: Reporting Agent Forum, Virtual meeting. Closed press.
- Thursday, November 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, November 10: Small Business Forum. Closed press.
- Tuesday, November 17 – Wednesday, November 18: IRSAC Working Session. Closed press and Public Meeting. Open press.
- Thursday, November 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, December 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

Legislative Affairs

UPCOMING MEETINGS:

- None

UPCOMING HEARINGS:

- None

UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Social Media

Facebook:

- Dirty Dozen #1
- Hurricane Season
- Multi-factor authentication
- Limits on charitable contributions
- COVID relief, IRA and retirement plans
- Reporting Cash Payments
- Teacher Expenses
- Where's my refund

Instagram:

- Where's My Refund
- Non-Filer
- Paycheck Checkup
- LEP
- Dirty Dozens

Twitter:

- Reporting cash transactions
- PTIN fees

- RMDs
- Security Summit - Security Six
- New Enterprise Digitalization and Case Management office
- Multi-factor authentication, Security Summit tips
- Tax relief for Utah earthquake victims
- Simplified tax accounting rules
- Business interest expense deduction
- Suspension of limits on charitable contributions
- IRA contributions
- Paycheck Checkup
- Tax-exempt deadlines
- Last-Minute Tips for Last-Minute Filers
- IRS.gov
- Tax resources available in several languages
- Tip income
- Military resources
- Nonemployee compensation

COVID-related:

- COVID relief, IRA and retirement plans
- CARES act – telehealth
- COVID retirement loan
- Economic Impact Payments: Payments by prepaid debit card mailed in plain envelopes & Non-filers
- Changes to health care spending available under CARES Act
- COVID-19-related scams
- Employer tax credits
- Cafeteria plans relief

LinkedIn:

- PTIN fees
- Required Minimum Distributions
- Security Summit - Security Six
- COVID relief, IRA and retirement plans
- Suspension of limits on charitable contributions
- HCO recruitment posts

Stakeholder Liaison

10 Events – Est. Attendees: 1,365

August 3, 2020

- (V) 38th Annual California Society of Enrolled Agents CSEA Super Seminar. Nationwide
Stakeholder: CSEA Headquarters. Est. Attendance: 900

August 4, 2020

- (V) Rocky Mountain Problem Solving Tuesday. Salt Lake City, UT.

Stakeholder: Idaho Society of CPA's. Est. Attendance: 15

- (V) Iowa Practitioner Liaison Meeting. Des Moines, IA.
Stakeholder: Iowa Society of CPA's. Est. Attendance: 25

August 5, 2020

- (V) IRS COVID-19 Information for Small Business. Phoenix, AZ.
Stakeholder: RAIL CDC (Retail, Arts, Innovation, Liveability). Est Attendance: 30

August 6, 2020

- (V) COVID - 19 Tax Relief for Businesses. Cleveland, OH.
Stakeholder: Northern Ohio Area Chambers of Commerce. Est. Attendance: 30
- (V) Iowa - Coronavirus Tax Relief for Employers and Business Owners. New Hope, MN.
Stakeholder: SBA - Iowa - Small Business Administration. Est. Attendance: 100
- (V) IRS Information - COVID-19 Business Credits. Athens, GA
Stakeholder: Georgia Department of Economic Development. Est. Attendance: 20
- (V) First Thursday. Bloomington, MN
Stakeholder: Practitioners- Tax Professionals. Est. Attendance: 25
- (V) 4th Annual Jacksonville Women's Business Center & North. Florida SBA District Office Small Business Summit. Jacksonville, FL.
Stakeholder: Small Business Administration (SBA) - North Florida District Office.
Est. Attendance: 200

August 7, 2020

- (V) IMRS First Friday Issues call. Dallas, TX.
Stakeholder: First Friday IMRS Practitioners. Est. Attendance: 20

Communications and Liaison – Weekly Activity Report

Week of August 10, 2020

Internal Communications

Daily News

- Share your feedback: Take the new Workforce Pulse Survey each week through September 1 (HCO)

Employee Pride: Heroes: In This Together

- Taxpayers need transcripts (W&I)
- Seasonal new hires go above and beyond to deliver quality customer service (W&I)

IRS Headlines

- The IRS Controlled Unclassified Information Program Management Office (CUI PMO) is leading CUI implementation across the federal government (PGLD)
- Sensitive Document Destruction (FMSS)
- ADA 30th Anniversary (EDI)
- Nominations are open for three recognition awards programs (HCO)
- COVID-19 reminders for ill employees (HCO)

Leaders' Alert

- COVID-19 reminders for managers as employees return to the office (HCO)
- Attend the August 26 Performance Management-Form 12450 Training (HCO)
- Nominations are open for Gears of Government, Sammies and Flemming Awards for 2020-2021 (HCO)
- Add the Taxpayer First Act Overview videos to your staff meetings (TFA)
- Telework agreements are required if employees want to continue teleworking after evacuation is lifted (HCO)
- You must update SAMC Alerts for infectious disease and COVID-19 (HCO)

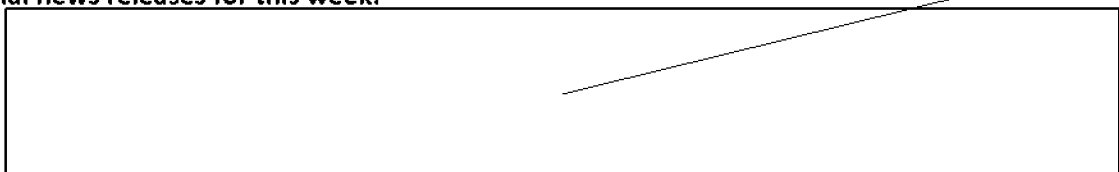
Reader Poll

- What are the benefits of having PGLD do a PII Risk Assessment for your BOD? (PGLD)
- What year was the Department of the Treasury established? (C&L)

Media Relations

Potential news releases for this week:

-
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- [Redacted]
- [Redacted]

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Potential releases for coming weeks:

- [Redacted]
- [Redacted]

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National Public Liaison

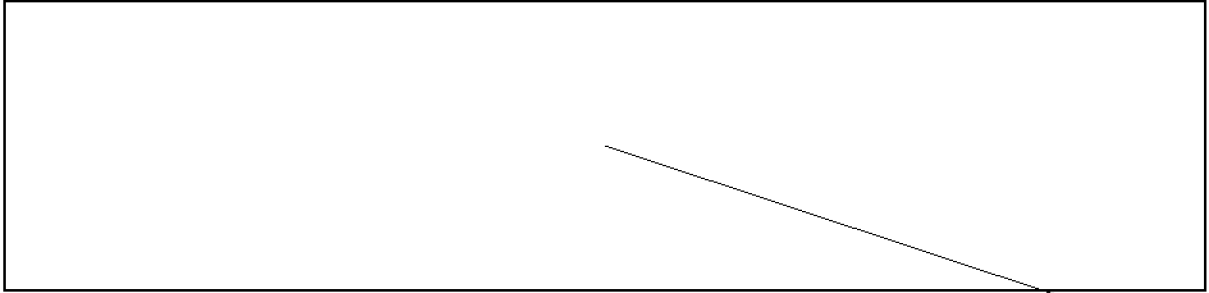
- Tuesday, August 11 – 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
Reporting Agent Forum, Virtual meeting. Closed press.
- Wednesday, August 12 – 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
Reporting Agent Forum, Virtual meeting. Closed press.
- Thursday, August 13 - 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits

90-Day Outlook.

- Tuesday, August 18 – Thursday, August 20: 2020 IRS Nationwide Tax Forum – Virtual Seminars - Earn up to 30 CE credits
- Wednesday, September 2: Outreach Priorities Conference Call
- Thursday, September 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Wednesday, September 9 – Thursday, September 10: IRSAC Working Session. Closed press.
- Tuesday, September 15: Small Business Forum. Closed press.
- Tuesday, September 22 – Wednesday, September 23: ETAAC Working Session. Virtual Meeting. Closed press.
- Thursday, September 24: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, October 1: NPL Monthly Payroll Industry Call. Agenda TBD. Open press
- Thursday, October 22: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Tuesday, November 3 – Wednesday, November 4: ETAAC Working Session. Virtual Meeting. Closed press.
- Wednesday, November 4 – Thursday, November 5: Reporting Agent Forum, Virtual meeting. Closed press.
- Thursday, November 5: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.
- Tuesday, November 10: Small Business Forum. Closed press.
- Tuesday, November 17 – Wednesday, November 18: IRSAC Working Session. Closed press and Public Meeting. Open press.
- Thursday, November 19: National Public Liaison Monthly Practitioner Meeting. Agenda TBD.
- Thursday, December 3: NPL Monthly Payroll Industry Call. Agenda TBD. Open press.

Legislative Affairs

UPCOMING MEETINGS:



UPCOMING HEARINGS:

- None

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UPCOMING DISTRICT CONGRESSIONAL LIAISON BRANCH MEETINGS:

- None

Social Media

Facebook:

- Tax Myths
- Non-filer EIPS
- Hurricane Season
- Dirty Dozen
- File Payroll Taxes Electronically
- Check your withholding
- Eligible classroom expenses for deduction

Twitter:

- Virtual Private Networks
- 1040x
- Transcript Delivery System webinar (Aug.13)
- James Lee to lead CI
- Withholding Estimator - Summer 2020
- Non-Filer EIP video
- Reporting cash transactions
- PTIN fees
- RMDs
- Security Summit - Security Six
- New Enterprise Digitalization and Case Management office
- Multi-factor authentication, Security Summit tips
- Tax relief for Utah earthquake victims
- Simplified tax accounting rules
- Business interest expense deduction
- Suspension of limits on charitable contributions

COVID-related:

- COVID relief, IRA and retirement plans
- CARES act – telehealth

- COVID retirement loan
- Non-Filers EIPs
- More taxpayers affected by COVID-19 are now eligible to take distributions or loans from retirement plans
- Changes to health care spending available under CARES Act
- Electronic signatures for retirement plan elections
- COVID-19-related scams
- Economic Impact Payments by prepaid debit card mailed in plain envelopes
- Employer tax credits
- Cafeteria plans relief

LinkedIn: pre-scheduled

- Transcript Delivery System webinar (Aug.13)
- Form 1040X
- Virtual Private Networks
- Withholding Estimator - Summer 2020
- Multi-factor authentication, Security Summit tips

Other LinkedIn:

- HCO recruitment posts

YouTube:

- Individual Taxpayer Identification Number (ITIN) (English, Spanish) **new*

Stakeholder Liaison

5 Events – Est. Attendees: 8,200

August 10, 2020

- **(V) Genesis Women's Shelter Monthly Meeting. Dallas, TX.**
Stakeholder: Genesis Women's Shelter. Est. Attendance: 20

August 10, 2020

- **(V) Hearing All Voices. Richmond, VA**
Stakeholder: Virginia Hispanic Chamber of Commerce. Est. Attendance: 100

August 11, 2020

- **(V) Jackson Hewitt Annual Convention. Orlando, FL.**
Stakeholder: National Account Manager / Industry Engagement and Strategy.
Est. Attendance: 80

August 13, 2020

- **(V) Continuum of Care Ending Family Homelessness Workgroup- Maricopa County. Phoenix, AZ.**
Stakeholder: Maricopa Association of Governments - Continuum of Care Outreach Collaborative. Est Attendance: 50
- **(V) Nebraska Opportunity Zone Summit. Omaha, NE.**

Stakeholder: Nebraska Business Development Center (NBDC) Omaha. Est.
Attendance: 50

- **(V) Understanding the e-Services Transcript Delivery System. Nationwide.**
Stakeholder: Tax Practitioners. Est. Attendance: 8,000