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Description of document:	Internal Revenue Service (IRS) IRS Commissioner's calendars, December 2019 - July 2021
Requested date:	26-July-2021
Release date:	16-November-2021
Posted date:	27-December-2021
Source of document:	Internal Revenue Service GLDS Support Services Stop 211 PO Box 621506 Atlanta, GA 30362-3006 Fax: 877-807-9215

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**Department of the Treasury**  
**Internal Revenue Service**  
**Privacy, Governmental Liaison and Disclosure**  
**GLDS Support Services**  
Stop 93A  
PO Box 621506  
Atlanta, GA 30362

**Date:**  
November 16, 2021  
**Employee name:**  
Francisca Eyetsemitan  
**Employee ID number:**  
1000591343  
**Telephone number:**  
617-316-2271  
**Fax number:**  
855-205-9335  
**Case number:**  
2021-20765

This is a final response to your Freedom of Information Act (FOIA) request dated July 26, 2021, received in our office on July 26, 2021.

You asked for a copy of the IRS Commissioners' calendars, for the time period January 01, 2020, to July 26, 2021.

We searched for, and located, 163 pages of records that are responsive to your request.

Of the 163 pages located in response to your request, we're enclosing 163 pages. We're releasing 2 pages without exemptions, and we're withholding 161 pages in part. Redacted portions of each page are marked by the applicable FOIA exemptions which is described below:

FOIA exemption (b)(6) exempts from disclosure files that would constitute an unwarranted invasion of personal privacy. We base the determination to withhold on balancing interests between the protection of an individual's right to privacy and the public's right to access government information.

We are providing your documents in electronic format. The enclosed CD contains your documents and is encrypted. The passphrase and instructions to open the files is being sent separately.

If you have questions regarding the processing of your FOIA request, please contact the caseworker assigned to your case at the phone number listed at the top of this letter.

If you are not able to resolve any concerns you may have regarding our response with the caseworker, you have the right to seek dispute resolution services by contacting the FOIA Public Liaison, David Nimmo, at (949) 575-6328. The FOIA Public Liaison is responsible for assisting in reducing delays, increasing transparency, and assisting in the resolution of disputes with respect to the FOIA.

# December 30, 2019 - January 5, 2020

## Monday, December 30

- ☒ < HOLD →
- ☐ 12:00am Terry Lemons - →
- ☐ 9:30am - 10:15am Daily Team Meeting (Rm 3000/ 888-331-8226, AC - Rettig Charles P →
- ☐ 12:00pm - 1:00pm Lunch ↻

## Tuesday, December 31

- ☒ < HOLD →
- ☐ 12:00am Terry Lemons - →
- ☐ New Year's Eve (United States)
- ☐ Sunita - →
- ☐ 12:00pm - 1:00pm Lunch ↻
- ☐ 1:00pm - 2:00pm FW: IRS FY21 User Fee Plan and LOS (Dial In: 202-927-2255 PIN: →

## Wednesday, January 1

- ☒ < HOLD →
- ☐ New Year's Day (United States)
- ☐ 7:00am - 7:00pm Holiday

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## Thursday, January 2

☒
 HOLD
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☐
 12:00am Terry Lemons - 
 →

☐
 Sunita 
 →

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## Friday, January 3

☒
 12:00am HOLD
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☐
 12:00am Terry Lemons - 
 →

## Saturday, January 4

## Sunday, January 5



# January 6, 2020 - January 12, 2020

## Monday, January 6

- 8:00am - 9:00am HOLD
- 9:00am - 9:30am Introduction of the New OPR Reporting to DCSE (Room 3000) - Rettig Charles P
- 9:30am - 11:00am HOLD
- 11:00am - 12:00pm ACS - LOS (888-331-8226, AC: [redacted] / 3000) - Rettig Charles P
- 2:00pm - 2:45pm Level of Service and User Fee Spend Plan for FY 2021 Budget (CIR Room 3000 or Conference Call Dial In 888-331-8226 Access Code [redacted] Host: DCOS) - Tribiano Jeffrey J
- 4:45pm - 5:30pm Level of Service User Fee Spend Plan for FY2021 Budget (Room 3000/ Dial-in: 888-331-8226 AC: [redacted] (Host: DCOS)) - Rettig Charles P

## Tuesday, January 7

- 1:15pm - 1:30pm CI Escort
- 2:00pm - 2:30pm IRS 2021 Budget (Secretary's Small Conference Room) [redacted]
- 2:30pm - 3:00pm CI Escort

## Wednesday, January 8

- 10:00am - 10:30am Annual Report to Congress (Room 3000) - Rettig Charles P
- 10:30am - 12:00pm HOLD

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**Thursday, January 9**

9:00am - 9:30am Small Group (888-331-8226, AC [redacted] / 3000) - Rettig Charles P

**Friday, January 10**

**Saturday, January 11**

**Sunday, January 12**

# January 13, 2020 - January 19, 2020

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## Monday, January 13

- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 10:00am - 10:30am
- 10:30am - 11:00am
- 11:00am - 11:30am ECM ESC Prep (3000) - Rettig Charles P
- 1:00pm - 1:15pm Meet & Greet: CI's Hill Legislative Liaison (Room 3000) - Rettig Charles P
- 2:30pm - 3:00pm
- 3:00pm - 3:30pm

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## Tuesday, January 14

- 12:00am HOLD: Open TFA Industry Roundtables for TFA (TBD) →
- 9:00am - 9:15am Opening Remarks: TFA Forum 1- Big 4 (+Conference Room Main IR 3313) - Rettig Charles P
- 9:30am - 10:00am Small Team 3000 (3000) - Rettig Charles P ↻
- 10:00am - 10:30am IRSAC Working Session (Main IR - Room 2615)
- 11:00am - 12:00pm Association of Former Internal Revenue Executive (AFIRE) Conference Call (3000) - Rettig Charles P
- 1:00pm - 1:15pm Opening Remarks: TFA Forum 2 (+Conference Room Main IR 3313) - Rettig Charles P
- 1:45pm - 2:00pm CI Escort - add Mike - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (MAIN TREASURY 3120 and 202-927-2255 PIN [redacted] (Host: OTP)) - Preston Arlene ↻
- 3:00pm - 3:30pm CI Escort - add Mike - Rettig Charles P

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## Wednesday, January 15

- ← 12:00am HOLD: Open TFA Industry Roundtables for TFA (TBD)
- 9:00am - 9:15am Opening Remarks: TFA Forum 3 (TBD) - Rettig Charles P
- 9:30am - 10:15am Daily Team 3313 (3000) - Rettig Charles P ↻
- 1:00pm - 1:30pm Opening Remarks: TFA Forum 4 - Indian Tribal Governments (TBD) - Rettig Charles P
- 2:00pm - 2:30pm Calendar Review (3000) - Rettig Charles P

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## Thursday, January 16

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- ☐ 12:00am 38th Annual Florida Bar - FICPA International Tax Conference - MIA, FL →
- ☐ 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- ☐ 10:00am - 11:00am Microcaptives (888-331-8226, AC:  / 3000) - Rettig Charles P
- ☐ 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code:  (Host Justin)) - Abold-LaBreche Justin L ↻
- ☐ 2:30pm - 3:30pm CI Escort
- ☐ 3:30pm - 6:30pm 3:32pm American Airlines Flight# 1520 Travel from DCA to Miami (MIA)

## Friday, January 17

- ☐ ← 12:00am 38th Annual Florida Bar - FICPA International Tax Conference - MIA, FL
- ☐ 38th Annual Florida Bar - FICPA International Tax Conference
- ☐ 8:00am - 12:00pm Miami POD Visit ((Information Below))
- ☐ 12:30pm - 1:20pm 38th Annual Florida Bar - Florida Institute of Certified Public Accounts (FICPA) International tax conference (Information below...)

## Saturday, January 18

## Sunday, January 19

# January 20, 2020 - January 26, 2020

## Monday, January 20

- ☒ 12:00am HOLD →
- ☒ Federal Holiday - MLK day
- ☐ Martin Luther King Day (United States)

## Tuesday, January 21

- ☒ < HOLD →

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## Wednesday, January 22

- ☒ < HOLD →
- ☐ Nancy Seiger -

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## Thursday, January 23

  **HOLD**



 **9:00am - 9:30am Small Team 3000** (3000) - Rettig Charles P 

 **2:30pm - 3:30pm [I] New Hires Meeting** (+Conference Room Main IR 3313) - Tribiano Jeffrey J


## Friday, January 24

  **12:00am HOLD**

## Saturday, January 25

 **12:00am 73rd University of Southern California (USC) Annual Tax Institute**



 **1:57pm - 5:48pm 1:57PM American Airlines Flight 2283 Travel from Miami (MIA) to Los Angeles, CA (LAX)**

## Sunday, January 26

  **73rd University of Southern California (USC) Annual Tax Institute**



 **12:00am Travel to LA**





# January 27, 2020 - February 2, 2020

(b)(6)

## Monday, January 27

- ☐ < 73rd University of Southern California (USC) Annual Tax Institute →
- ☐ < Travel to LA →
- 9:00am - 9:30am Small Team 3000 (888-331-8226, AC: [redacted] / 3000) - Rettig Charles P ↻
- 12:30pm - 2:00pm Keynote Luncheon Speaker - 73rd USC Annual Tax Institute - 12:30 Pacific time (Information below...)

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## Tuesday, January 28

- ☐ < 73rd University of Southern California (USC) Annual Tax Institute → (b)(6)
- ☐ < Travel to LA →
- 8:00am - 5:00pm Fresno POD visit (Information Below)
- 9:00am - 9:30am Small Team 3000 (888-331-8226, AC: [redacted] / 3000) - Rettig Charles P ↻
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (IRS ROOM 3313 and 888-331-8226 Access Code [redacted] (Host: Counsel Front Office)) - Preston Arlene ↻

## Wednesday, January 29

- ☐ < 12:00am 73rd University of Southern California (USC) Annual Tax Institute
- ☐ < 12:00am Travel to LA
- 7:00am - 5:30pm 06:00 AM American Airlines 2653 Travel from Fresno, CA (FAT) to Dallas, TX (DFW) // 12:36 PM American Airlines 938 Dallas, TX (DFW) to Washington, DC (DCA)

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## Thursday, January 30

- 7:30am - 10:00am HOLD
- 10:00am - 10:30am Kick-off Event: TFAO Innovation Sessions (Room 1528) - Rettig Charles P
- 11:00am - 12:00pm Micro-Captive Insurance Next Steps (888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P
- 1:00pm - 2:30pm HOLD
- 1:15pm - 1:30pm OPTIONAL: Veterans Townhall (VTC) (3313)
- 2:30pm - 3:30pm Promoter Audits (888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P
- 3:30pm - 4:00pm Small Team 3000 (888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P ↻

## Friday, January 31

- 8:30am - 9:45am CI Escort - add Sunita - Rettig Charles P
- 10:00am - 11:00am CASH Campaign of MD-EITC Awareness Day Event (Baltimore, Maryland) - Rettig Charles P
- 11:00am - 11:30am CI Escort - add Sunita - Rettig Charles P
- 11:30am - 12:30pm Tour of The Maryland Center for Veterans Education and Training (MCVET) (Baltimore, MD) - Rettig Charles P
- 12:30pm - 1:30pm CI Escort - add Sunita - Rettig Charles P
- 1:30pm - 2:00pm Lunch
- 3:30pm - 4:30pm [REDACTED]

## Saturday, February 1

## Sunday, February 2

- ☐ Groundhog Day (United States)



# February 3, 2020 - February 9, 2020

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## Monday, February 3

- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 3:30pm - 4:00pm Commissioner Prep for TFA Monthly Meeting (3000 / 888-331-8226, AC: [redacted]) - Colbert Amalia C

## Tuesday, February 4

- 8:30am - 9:00am EDI - All Managers Meeting (3718) - Rettig Charles P
- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 10:30am - 10:45am Phone Call with Assistant Secretary Kautter and Commissioner Rettig (3408) - [redacted]
- 2:45pm - 3:00pm CI Escort - - Rettig Charles P
- 3:00pm - 4:00pm Award Presentation to Gary Alford (Diplomatic Reception Room (3311)) - [redacted]
- 4:00pm - 4:30pm CI Escort - add Mike Desmond - Rettig Charles P

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## Wednesday, February 5

- 8:00am - 12:00pm [redacted]
- 11:00am - 12:00pm New Hires Meeting (IR 3411) - Tribiano Jeffrey J ↻
- 1:15pm - 1:30pm CI Escort
- 2:30pm - 3:00pm CI Escort
- 3:00pm - 3:45pm Daily Team 3313 (3000) - Rettig Charles P ↻
- 4:00pm - 4:45pm Promoter Coordinator (3000) - Rettig Charles P

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March 2020						
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## Thursday, February 6

- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 10:40am - 11:00am CI Escort - adding Mike - Rettig Charles P
- 11:00am - 12:00pm Making Tax Time Work for Everyone: Strengthening Tax Credits for Working Families in 2020 (Public Event) (U.S. Capitol Visitors Center) (b)(6)
- 12:00pm - 12:30pm CI Escort - Rettig Charles P
- 4:00pm - 4:15pm CI Escort - add Mike Desmond and Tom Cullinan - Rettig Charles P
- 4:15pm - 4:45pm Bi-Weekly Meeting with IRS Commissioner Chuck Rettig (Secretary's Small Conference Room (3400)) -
- 4:45pm - 5:15pm Bi-Weekly Check-In with IRS Commissioner Chuck Rettig (Secretary's Small Conference Room (3400)) -
- 5:15pm - 5:45pm CI Escort - add Mike Desmond and Tom Cullinan - Rettig Charles P

## Friday, February 7

- 9:00am - 9:30am Calendar Review (3000) - Rettig Charles P ↻

## Saturday, February 8

## Sunday, February 9

# February 10, 2020 - February 16, 2020

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## Monday, February 10

- 9:00am - 9:30am Small Team 3000 (Call-in: 888-331-8226; AC [redacted] / 3000) - Rettig Charles P ↻
- 10:00am - 10:30am Promoter Coordinator Position discussion (Call in: 888-331-8226, AC [redacted] / 3000) - Rettig Charles P
- 3:00pm - 4:00pm Taxpayer First Act One-on-One Conversations (3000) - Rettig Charles P
- 4:00pm - 5:00pm PREP: IRS Budget Briefing on Wed. 2/12 (DIAL-IN: 202-927-2255 PIN: [redacted])

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## Tuesday, February 11

- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 10:45am - 11:00am CI Escort - add Mike - Rettig Charles P
- 11:00am - 12:00pm Meet & Greet with DOJ Appellate Section (DOJ - AAG Conference Room #4141) - Rettig Charles P
- 12:00pm - 12:15pm CI Escort - add Mike - Rettig Charles P
- 1:00pm - 1:30pm Pre-brief: \*Refund Issue (3000) - Rettig Charles P
- 1:30pm - 2:00pm Call with Congressman Shermar [redacted] (3000) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (MAIN TREASURY 3120 and 202-927-2255 PIN [redacted] (Host: OTP)) - Preston Arlene ↻

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## Wednesday, February 12

- 9:30am - 10:15am Daily Team 3313 (3000) - Rettig Charles P ↻
- 1:00pm - 2:00pm Black History Month Program, Main IR Auditorium, 1-2PM - Rettig Charles P
- 2:00pm - 3:00pm TFAO w/Tam
- 3:30pm - 3:45pm Copy: Phone Call with Commissioner Rettig (3408) - [redacted]

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March 2020						
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## Thursday, February 13

☐ [I] Secretary's Hearing 2/13 @ 10am - Senate Finance Committee and House Ways and Means (yet to be confirmed)

☒ 8:30am - 9:00am Small Team 3000 (3000 Call-in: 888-331-8226 AC: [redacted] - Rettig Charles P

☒ 9:00am - 10:00am Audit Coverage (Call-in: 888-331-8226; AC: [redacted] / 3000) - Rettig Charles P

## Friday, February 14

☒ HOLD

☐ Valentine's Day (United States)

## Saturday, February 15

## Sunday, February 16

# February 17, 2020 - February 23, 2020

## Monday, February 17

☒ HOLIDAY - PRESIDENTS' DAY

☐ Presidents' Day (United States)

## Tuesday, February 18

- 9:00am - 9:30am Small Team 3000 (Call-in: 888-331-8226; AC: [REDACTED] / 3000) - Rettig Charles P ↻
- 9:30am - 10:00am Discuss the GAO Priority Recommendations (3000/ Dial-in: 888-331-8226 AC: [REDACTED] - Rettig Charles P
- 11:30am - 12:00pm ECM ESC Prep (Call-in: 888-331-8226; AC: [REDACTED] / 3000) - Rettig Charles P
- 2:00pm - 2:20pm Attend Retirement Celebration (Cafeteria)
- 2:30pm - 3:30pm TIGTA/IRS Meeting (3000/ 312-777-1455 (or 888-331-8226), AC: [REDACTED] (Host: CIR's Office)) - Rettig Charles P ↻

## Wednesday, February 19

- 9:00am - 9:30am Space Issue (3000) - Rettig Charles P
- 9:30am - 10:15am Daily Team 3313 (Call in: 888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P ↻
- 11:00am - 12:00pm 2019 Biennial Review of User Fees Briefing (Call in: 888-331-8226, AC: [REDACTED] 3000) - Rettig Charles P

February 2020						
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March 2020						
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## Thursday, February 20

- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 10:00am - 11:00am Private Debt Collection (PDC) (3000) - Rettig Charles P
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code: [redacted] (Host Justin)) - Abold-LaBreche Justin L ↻
- 1:00pm - 2:00pm New Hires Meeting (IR 3327A) - Tribiano Jeffrey J ↻
- 1:30pm - 2:30pm Appeals Update (3000) - Rettig Charles P
- 4:00pm - 5:00pm DCOS Dashboard for Hiring (Call in: 888-331-8226, AC: [redacted] / 3000) - Rettig Charles P

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## Friday, February 21

- 9:30am - 9:45am Call w/ Commissioner Rettig (David will initiate call) - [redacted]
- 10:00am - 10:30am Calendar Review (3000) - Rettig Charles P ↻
- 3:00pm - 4:00pm PTTIN User Fees (Room 3000/Conf Call 888-331-8226 AC: [redacted] - Rettig Charles P

## Saturday, February 22

## Sunday, February 23

- 12:00am Travel to CA →
- 2:00pm - 3:00pm CI Escort to IAD
- 3:00pm - 8:56pm 03:00 PM United 894 Washington, DC (IAD) to Los Angeles, CA (LAX) Arrival: 05:56 PM PST



# February 24, 2020 - March 1, 2020

## Monday, February 24

- ← Travel to CA →
- 7:45am - 11:00am Laguna Niguel POD Visit (Information Below...)
- 9:00am - 9:30am Small Team 3000 (3000/ Dial in 312-777-1455 AC: [redacted] - Rettig Charles P ↻
- 11:00am - 11:45am Lunch
- 11:45am - 12:15pm Travel to University of California – Irvine (UCI) (Information Below)
- 12:15pm - 1:30pm 2nd Annual University of California (UCI) Tax Symposium (Information Below...)
- 1:30pm - 4:15pm Santa Ana POD Visit (Information Below...)

## Tuesday, February 25

- ← 12:00am Travel to CA →
- 7:30am - 8:38am CI Escort to LAX
- 8:38am - 4:35pm 08:38 AM American Airlines 40 Los Angeles, CA (LAX) to Washington, DC (DCA) Arrival: 04:35 PM
- 9:00am - 9:30am Small Team 3000 (312-777-1455, AC: [redacted] / 3000) - Rettig Charles P ↻

## Wednesday, February 26

- ← 12:00am Travel to Boston →
- 12:00am Boston POD visits (Information Below...) →
- 10:00am - 11:00am LEP and Disability Assistance Strategy (Call-in: 888-331-8226; AC: [redacted] / 3000) - Rettig Charles P
- 11:00am - 11:45am Daily Team 3313 (312-777-1455, AC: [redacted] / 3000) - Rettig Charles P ↻
- 12:45pm - 1:00pm CI Escort to Treasury
- 1:00pm - 1:30pm Meeting w/ ASM (2438) [redacted]
- 1:30pm - 2:00pm CI Escort to IR
- 2:00pm - 3:00pm IRS Design Office - preliminary branding discussion (1014) - Rettig Charles P
- 3:30pm - 4:00pm Prep for OMB/Treasury/IRS/NTEU Meeting (Call in: 888-331-8226, AC: [redacted] / 3000) - Rettig Charles P
- 4:30pm - 5:30pm CI Escort to DCA
- 5:31pm - 7:07pm 05:31 PM JetBlue 1354 Washington, DC (DCA) to Boston, MA (BOS) Arrival: 07:07 PM

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March 2020						
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## Thursday, February 27

- ☐ 12:00am Travel to Boston
- ☐ 12:00am Boston POD visits (Information Below...)
- ☐ 8:30am - 12:15pm Boston - JFK Federal Building POD Visit (Information Below...)
- ☐ 9:00am - 9:30am Small Team 3000 (312-777-1455, AC: [redacted] 3000) - Rettig Charles P
- ☐ 12:15pm - 1:00pm Conference of the USA Branch of the International Fiscal Association (Information Below...)
- ☐ 1:00pm - 1:30pm 48th Annual Conference of the U.S.A Branch International Fiscal Association (IFA) / 2020 Annual Conference (Information Below...)
- ☐ 1:30pm - 3:00pm Thomas P. O'Neill Jr. Federal Building Visit (Information Below)
- ☐ 3:00pm - 4:00pm CI Escort to BOS
- ☐ 4:09pm - 5:51pm 04:09 PM JetBlue 989 Flight Boston, MA (BOS) to Washington, DC (DCA) Arrival: 05:51 PM

## Friday, February 28

- ☐ 7:45am - 8:00am CI Escort - Rettig Charles P
- ☐ 8:00am - 9:00am TFA Briefing (2438; ) - [redacted]
- ☐ 9:00am - 9:30am CI Escort - Rettig Charles P
- ☐ 9:30am - 12:00pm HOLD
- ☐ 10:00am - 10:30am Check-in: CIR (3000) - Rettig Charles P
- ☐ 12:45pm - 1:00pm CI Escort - add Michelle & Jeff - Rettig Charles P
- ☐ 1:00pm - 1:45pm OMB/TREAS/IRS/NTEU Meeting (EEOB 172) - Weichert, Margaret M. EOP/OMB
- ☐ 1:45pm - 3:00pm CI Escort from EEOB to NCFB - Rettig Charles P
- ☐ 3:00pm - 4:00pm New Hires Meeting @ NCFB (NCFB Auditorium) - Tribiano Jeffrey J
- ☐ 4:00pm - 5:00pm CI Escort - add Jeff T.

## Saturday, February 29

## Sunday, March 1



# March 2, 2020 - March 8, 2020

## Monday, March 2

- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 10:00am - 10:30am Prep for meeting with Rep. Quigley (3000) - Rettig Charles P
- 1:00pm - 1:15pm Quick check-in: CIR & CI Chief Fort (3000) - Rettig Charles P

## Tuesday, March 3

- 8:30am - 3:00pm LB&I/SBSE Virtual Currency Summit - Opening Remarks (8:30-9:00) (Auditorium) - Rettig Charles P
- ☐ 9:00am - 12:30pm [I] Secretary's Hearing - Tuesday, March 3rd @ 9am (hard stop @ 12:30pm) with House Ways & Means

## Wednesday, March 4

- ☐ [I] Secretary's Hearing @ 10am with House FSGG
- 9:00am - 9:45am Daily Team 3313 (3000) - Rettig Charles P ↻
- 10:00am - 11:00am Follow-up from CMU- SB/SE Collection Meeting with DOJ (3313)
- 11:30am - 12:00pm Update on Data Book (3000) - Rettig Charles P
- 3:15pm - 4:00pm High Income Non-Filer TIGTA Report (3000) - Rettig Charles P

March 2020						
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April 2020						
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## Thursday, March 5

- 9:00am - 9:30am Small Team 3000 (3000) - Rettig Charles P ↻
- 9:30am - 10:30am Conservation Easement (888-331-8226, AC [redacted] / 3000) - Rettig Charles P
- 11:00am - 12:00pm Training, Retention and SES Strategy (3000) - Rettig Charles P
- 11:30am - 12:30pm FW: PIZZA PARTY for PGLD New Hires in the DC Metro Area (1111 Constitution Avenue, NW, Washington, DC - IR 3718 (3rd floor)) - Van Buskirk Mary Ann
- 1:00pm - 2:00pm New Hires Meeting (+Conference Room Main IR 3313) - Tribiano Jeffrey J ↻
- 3:00pm - 4:00pm Commissioner's Secondary laptop setup (3000) - Rettig Charles P

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## Friday, March 6

- 10:00am - 10:15am CI Escort - add Mike and Tom - Rettig Charles P
- 10:15am - 10:45am Bi-Weekly Meeting with IRS Commissioner Chuck Rettig (Secretary's Small Conference Room (3400)) - [redacted]
- 10:45am - 11:00am Bi-Weekly Check-In with IRS Commissioner Chuck Rettig (Secretary's Small Conference Room) - [redacted]
- 11:00am - 11:15am CI Escort - add Mike and Tom - Rettig Charles P
- 12:00pm - 12:30pm EPMC Daily Call (877-692-8955, [redacted] #) - Weichert, Margaret M. EOP/OMB ↻
- 1:00pm - 1:30pm Review Testimony Book (3000) - Rettig Charles P

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## Saturday, March 7

- 12:00pm - 12:30pm EPMC Daily Call (877-692-8955, [redacted] #) - Weichert, Margaret M. EOP/OMB ↻

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## Sunday, March 8

- Mike Desmond, officially sworn in March 8, 2019 ↻
- 12:00pm - 12:30pm EPMC Daily Call (877-692-8955, [redacted] #) - Weichert, Margaret M. EOP/OMB ↻
- 12:00pm - 1:30pm FW: Situation Update (999 North Capital-Seattle FB)/Next Steps Review (888-331-8226 (or 312-777-1455); Access Code: [redacted] (Kevin's Host Code)) - McIver Kevin Q (HCO)

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# March 9, 2020 - March 15, 2020

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## Monday, March 9

- 9:00am - 9:30am Small Team 3000 (888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P
- 10:00am - 11:00am Meeting with Commissioner and NTEU President - Mr. Reardon (1111 Constitution Ave, NW 3000) - Rettig Charles P
- 11:15am - 12:00pm Follow-up: UTP (888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P
- 12:00pm - 12:30pm EPMC Daily Call (877-692-8955, [REDACTED]) - Weichert, Margaret M. EOP/OMB

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## Tuesday, March 10

- 9:00am - 9:30am Small Team 3000 (888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P
- 12:00pm - 12:30pm EPMC Daily Call (844-721-7237, [REDACTED] #,,#) - Weichert, Margaret M. EOP/OMB
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (MAIN TREASURY 3120 and 202-927-2255 PIN [REDACTED] Host: OTP) - Preston Arlene

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## Wednesday, March 11

- [I] Secretary's Hearing @ 10am with House SFOPs
- 9:00am - 9:45am Daily Team 3313 (888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P
- 12:00pm - 12:30pm EPMC Daily Call (Conference Information in Calendar) - Weichert, Margaret M. EOP/OMB
- 12:40pm - 1:00pm CI Escort
- 1:00pm - 2:00pm ASM Meeting re: Kern (Main Treasury Room 2438) - Tribiano Jeffrey J
- 1:00pm - 2:00pm FW: Kern Visit w/ the ASM (MT2438) - [REDACTED]
- 2:00pm - 2:30pm CI Escort
- 3:10pm - 3:30pm CI Escort - add Jeff T and Amy Klonsky - Rettig Charles P
- 3:30pm - 4:00pm Meeting w/Rep. Quigley (2458 Rayburn) - Rettig Charles P
- 4:00pm - 4:30pm CI Escort - add Jeff T and Amy K. - Rettig Charles P

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April 2020						
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## Thursday, March 12

9:00am - 9:30am Small Team 3000 (888-331-8226, AC [redacted] / 3000) - Rettig Charles P

10:45am - 11:00am CI Escort - add Michelle - Rettig Charles P

11:00am - 12:00pm Refundable Tax Credits Briefing w/ ASM and ASTP (LCR (3327); Dial-In: 202-927-2255 PIN [redacted] -

12:00pm - 12:10pm CI Escort - add Jeff and Michelle - Rettig Charles P

12:00pm - 12:30pm EPMC Daily Call (877-692-8955, [redacted] #) - Weichert, Margaret M. EOP/OMB

2:00pm - 4:00pm Hold

4:00pm - 5:00pm Testimony Prep (3000) - Rettig Charles P

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## Friday, March 13

10:30am - 11:00am Don Fort

11:30am - 12:00pm Coronavirus Legislation Discussion (Room 3000/888-331-8226 AC [redacted] - Rettig Charles P

12:00pm - 12:30pm EPMC Daily Call (877-692-8955, [redacted] #) - Weichert, Margaret M. EOP/OMB

4:00pm - 5:00pm FW: COOP - Pandemic Executive Steering Committee (ESC) Daily Touchpoint (888-331-8226 (or 312-777-1455); Access Code: [redacted] Kevin's Host Code)) - McIver Kevin Q (HCO)

5:30pm - 6:00pm Coronavirus Legislation Discussion (Dial-in Only 888-331-8226 AC [redacted] - Rettig Charles P

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## Saturday, March 14

## Sunday, March 15



# March 16, 2020 - March 22, 2020

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## Monday, March 16

- 9:00am - 9:30am Small Team 3000 (3000/888-331-8226, AC: [redacted]) - Rettig Charles P
- 10:30am - 11:00am ECM ESC Prep (3000/ 888-331-8226 AC: [redacted]) - Rettig Charles P
- 11:00am - 12:00pm Partnerships (888-331-8226, AC: [redacted]) - Rettig Charles P
- 6:00pm - 6:30pm EPMC Call - Update (Dial-In: (877) 692-8955; Participant Code: [redacted]) - Uldricks, Nathan R. EOP/OMB

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## Tuesday, March 17

- St. Patrick's Day (United States)
- 9:00am - 9:30am Small Team 3000 (3000/888-331-8226, AC: [redacted]) - Rettig Charles P
- 10:30am - 11:15am Recap Crypto Summit (888-331-8226, AC: [redacted]) - Rettig Charles P
- 11:30am - 12:00pm Exec Secretariat Continuity of Operations Plan - Electronic Signature Test (3000) - Rettig Charles P
- 12:30pm - 1:00pm Lunch
- 1:00pm - 2:00pm ASM Meeting @ IRS (IR 3000) - Cole Michelle C
- 1:00pm - 1:45pm ASM Meeting with IRS Commissioner via Phone (ASM will call the IRS Commissioner @ 202-317-7070) - Tribiano Jeffrey J
- 2:00pm - 4:00pm COVID-19 COOPESC Pandemic Tabletop exercise (Main IR Emergency Operations Center (EOC) Rm. 6619; Teleconference line: 312-777-1455 access code [redacted] and Online Meeting (SABA)) - \*HCO-SCRCO-Continuity
- 3:45pm - 4:00pm 3:45: Prep for Chairman Quigley Call (312-777-1455 (or 888-331-8226) Access Code [redacted]) - Rettig Charles P
- 4:00pm - 4:30pm Call w/Chairman Quigley (312-777-1455 (or 888-331-8226) Access Code: [redacted]) - Rettig Charles P
- 4:30pm - 5:30pm Catch Up on Legislation/Guidance (3000/888-331-8226, AC: [redacted]) - Rettig Charles P

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## Wednesday, March 18

- 9:30am - 10:15am Daily Team 3313 (888-331-8226, AC: [redacted]) - Rettig Charles P
- 10:30am - 11:00am FISCAL / IRS Payments Discussion (DIAL IN#202-927-2255 PIN: [redacted])
- 3:30pm - 4:00pm CIO Search (Conference Call Dial In 888-331-8226 or 312-777-1455 Access Code [redacted] Host: Jeff G.) - Tribiano Jeffrey J

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April 2020						
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## Thursday, March 19

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9:00am - 9:30am Small Team 3000 (3000 / 312-777-1455 (or 888-331-8226) Access Code [redacted] - Rettig Charles P

9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q

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11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code [redacted] (Host Justin)) - Abold-LaBreche Justin L

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1:00pm - 2:00pm \*\*\*TO BE RESCHEDULED\*\*\*New Hires Meeting (+Conference Room Main IR 3313) - Tribiano Jeffrey J

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1:30pm - 2:30pm LEP Update (312-777-1455 (or 888-331-8226) Access Code: [redacted] - Rettig Charles P

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3:30pm - 4:00pm Call with Senator Markey ([redacted] - Klonsky Amy E

5:00pm - 5:30pm Call with CIR & Congressman Palazzo (312-777-1455 Access Code [redacted] Host Counsel Front Office)) - Desmond Michael J

5:10pm - 5:20pm Call w IRS Commissioner Chuck Rettig (Bi-weekly Check-in) (202-927-2255 passcode [redacted])

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## Friday, March 20

2:30pm - 3:00pm IRS/TREASURY Payments Update (DIAL IN#202-927-2255 PIN# [redacted])

## Saturday, March 21

## Sunday, March 22

# March 23, 2020 - March 29, 2020

## Monday, March 23

## Tuesday, March 24

- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 Access Code [redacted] (Host: Counsel Front Office)) - Preston Arlene ↻
- 3:30pm - 4:00pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] host SL)) - Lough Sunita B

## Wednesday, March 25

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226) Access Code: [redacted] - Rettig Charles P ↻
- 11:00am - 11:45am FTA Bureau Pre-Brief (888-331-8226, AC [redacted] - Rettig Charles P
- 2:30pm - 3:00pm Stimulus Relief Alternative Payment Method: U.S. Debit Card (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

March 2020						
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April 2020						
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## Thursday, March 26

- 7:00am - 9:00am FTA Bureau Conference Call (3000) - Rettig Charles P
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) Access Code: [redacted] - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host
- 10:00am - 12:15pm NPL practitioner call (312-777-1455, access [redacted] - Lemons Terry L
- 2:00pm - 2:30pm Reserve Mechanical: Microcaptive Appeal (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Friday, March 27

- 12:30pm - 1:00pm Meeting/Conference Call Re: Checks (Secretary's Large Conference Room/DIAL-IN: 202-927-2255 CODE: [redacted] -
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Saturday, March 28

## Sunday, March 29



# March 30, 2020 - April 5, 2020

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## Monday, March 30

- 10:30am - 10:45am NTA - Oath of Office (888-331-8226, AC: [redacted]) - Rettig Charles P
- 10:45am - 11:15am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Tuesday, March 31

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Wednesday, April 1

- ☐ SFC Postponed indefinitely: Filing Season Hearing with Senate Finance Committee - Rettig Charles P
- 10:00am - 10:45am Daily Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 2:00pm - 2:30pm Sable//Treasury Call (Dial-In: 202-927-2255 PIN: [redacted])
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B
- 5:30pm - 6:00pm HOLD: Y&R Follow Up (Dial-In: 202-927-2255 PIN: [redacted])

March 2020						
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April 2020						
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## Thursday, April 2

- 8:45am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host
- 4:00pm - 5:00pm Ad-Hoc SET check in (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B
- 6:00pm - 6:30pm Russell George [redacted]

## Friday, April 3

- 11:30am - 12:00pm 1-on-1 w/CIR and Erin Collins (CIR will call Erin) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B
- 6:30pm - 7:00pm Y&R Call (Dial-In: 202-927-2255 PIN: [redacted])

## Saturday, April 4

- 6:30pm - 7:00pm Touchpoint (2029272255,, [redacted])

## Sunday, April 5

# April 6, 2020 - April 12, 2020

## Monday, April 6

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 10:00am - 10:30am Prep for call with Senator Rick Scott (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 11:00am - 12:00pm C&L - 2nd QTR BPR (312-777-1455, AC: [redacted] 3000) - Rettig Charles P
- 1:00pm - 1:30pm Walkthrough of WMEIP Screens (Conference Call Dial In 888-331-8226 or 312-777-1455 Access Code: [redacted] Host: ADC [redacted]) - Tribiano Jeffrey J
- 1:30pm - 2:30pm Syndicated Conservation Easements (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 2:30pm - 3:00pm Payment Touchpoint (Dial-In 202 927-2255, pin [redacted] Toll Free 866 341-2255, pin [redacted])
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Tuesday, April 7

- 9:00am - 9:30am Call with Secretary re "Where's My EIP" portal - 9:15-9:30am (WAITING CALL IN INFORMATION) - Rettig Charles P
- 9:15am - 9:30am Economic Impact Payments Conference Call with IRS Commissioner Chuck Rettig (Dial-In: 202-927-2255 Code: [redacted])
- 10:00am - 10:30am Debrief of STM call (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 11:00am - 12:00pm Appeals - 2nd QTR BPR (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] Host: Counsel-FO) - Preston Arlene
- 2:30pm - 3:00pm Call with Senator Rick Scott (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Wednesday, April 8

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 11:00am - 11:45am Where's My Economic Impact Payment Walkthrough (Conference Call Dial In 888-331-8226 or 312-777-1455 Access Code: [redacted] Host: DCOS) - Tribiano Jeffrey J
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Thursday, April 9

- 8:15am - 8:30am STM check in: portals (888-331-8226, [redacted]) - Colbert Amalia C
- 9:00am - 9:30am Meeting Re: Where's My Economic Payment Application (Secretary's Large Conference Room/Dial-In: 202-927-2255 Code: [redacted])
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - McIver Kevin Q
- 10:30am - 11:00am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 11:45am - 12:15pm Call with Senator Bennet [redacted] - Desmond Michael J
- 1:05pm - 1:11pm CI - All Hands call (Dial-in: 1-877-369-5243 or 1-617-668-3633, Speaker Access Code: [redacted])
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Friday, April 10

- Lia - Leave
- 9:30am - 10:00am Treasury / IRS Touchpoint (DIAL IN#202-927-2255 PIN# [redacted])
- 10:30am - 10:45am Notice follow up (888-331-8226, [redacted]) - Colbert Amalia C
- 11:00am - 11:15am Economic Impact Payments Update (Secretary's Large Conference Room/Dial-In: 202-927-2255 Code: [redacted])
- 11:15am - 11:30am HOLD - Phone Call with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted])
- 1:00pm - 1:30pm Discussion with SSA Commissioner Andrew Saul regarding SSI Recipients (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Saturday, April 11

## Sunday, April 12

- Easter Day (United States)
- 4:15pm - 4:45pm Incentive Pay (888-331-8226 code: [redacted]) - Tribiano Jeffrey J



# April 13, 2020 - April 19, 2020

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## Monday, April 13

- 9:00am - 9:30am Small Team 3000 (888-331-8226, AC [redacted]) - Rettig Charles P
- 10:30am - 11:15am MD-715 (888-331-8226, AC [redacted]) - Rettig Charles P
- 11:30am - 12:00pm Go/No Go Decision for Where My Economic Impact Payment (WMEIP) (Conference Call Dial In 888-331-8226 or 312-777-1455 Access Code: [redacted] Host: DCOS) - Tribiano Jeffrey J
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Tuesday, April 14

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted]) - Rettig Charles P
- 10:00am - 10:30am ECM ESC Prep (312-777-1455 (or 888-331-8226) AC [redacted]) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Wednesday, April 15

- ☐ Tax Day (United States)
- 9:00am - 9:30am COVID-19 Retention Incentive Options (312-777-1455 (or 888-331-8226) AC [redacted]) - Rettig Charles P
- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226) AC [redacted]) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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April 2020							May 2020						
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## Thursday, April 16

- 8:30am - 9:00am FW: FS2020 CIO Briefing Phase II (312-777-1455, [redacted]) - \*IT Release Management
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code: [redacted] (Host Justin)) - Abold-LaBreche Justin L
- 1:00pm - 1:30pm Call with CFPB Director, Kathleen (Kathy) Kraninger (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 3:00pm - 3:15pm OPENING - Government Partners COVID 19 Communications Forum (312-777-1455 or 888-331-8226 Access Code: [redacted])
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Friday, April 17

- 9:00am - 9:45am Get My Payment Verifications (Dial In: 312.777.1455 [redacted] 4) - Sieger Nancy
- 10:00am - 10:20am Call with Chairman Quigley (888-331-8226, AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 11:00am - 12:00pm LEP Enterprise Strategy Update (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Saturday, April 18

## Sunday, April 19

# April 20, 2020 - April 26, 2020

## Monday, April 20

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED]) - Rettig Charles P
- 11:00am - 12:00pm Microcaptives (312-777-1455 (or 888-331-8226) AC: [REDACTED]) - Rettig Charles P
- 11:30am - 12:00pm FW: EIP Touchpoint (DIAL IN#202-927-2255 PIN# [REDACTED])
- 2:30pm - 3:00pm EIP Touchpoint (DIAL IN# 202-927-2255 PIN# [REDACTED])
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [REDACTED] (host SL)) - Lough Sunita B

## Tuesday, April 21

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED]) - Rettig Charles P
- 2:00pm - 2:30pm Prep for GAO Discussion (312-777-1455 (or 888-331-8226) AC: [REDACTED]) - Rettig Charles P
- 2:30pm - 3:00pm GMP Numbers (Conference Call Dial In 312-777-1455 or 888-331-8226 Access Code [REDACTED] Host: DCOS) - Tribiano Jeffrey J
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [REDACTED] (host SL)) - Lough Sunita B

## Wednesday, April 22

- ☐ Administrative Professionals Day (United States)
- 9:00am - 9:45am Daily Team 3313 (312-777-1455 (or 888-331-8226) AC: [REDACTED]) - Rettig Charles P
- 10:00am - 11:00am IRS/GAO Discussion: IRS' Efforts to Implement CARES Act and Provide COVID Relief (312-777-1455 (or 888-331-8226) AC: [REDACTED]) - Rettig Charles P
- 12:45pm - 2:00pm EIP Teleconf. for Congressional Staff (312-777-1455 or 888-331-8226 access code [REDACTED]) - Hall Eric
- 1:00pm - 1:05pm Opening Remarks - Teleconf. for Congressional Staff
- 3:00pm - 3:15pm Opening Remarks - Teleconf. for Congressional Staff (312-777-1455 or 888-331-8226 access code [REDACTED])
- 3:30pm - 4:00pm Call w/Congressman Reed (312-777-1455 (or 888-331-8226) AC: [REDACTED]) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [REDACTED] (host SL)) - Lough Sunita B

April 2020							May 2020						
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## Thursday, April 23

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 10:30am - 11:00am Check-In with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code [redacted]) - [redacted]
- 3:00pm - 3:30pm Discuss NTA June Report & IRS Priorities (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

## Friday, April 24

- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

## Saturday, April 25

## Sunday, April 26



# April 27, 2020 - May 3, 2020

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## Monday, April 27

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 1:00pm - 2:00pm Meeting w/IRS and TIGTA Leadership (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Tuesday, April 28

- 9:00am - 9:30am IRSAC Opening Remarks (Conference line: 312-777-1455 OR 888-331-8226 AC: [redacted])
- 10:00am - 10:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 12:30pm - 2:00pm EFO Town Hall (Dial In: 312-777-1455 Access Number: [redacted] - Dean Judy H
- 12:30pm - 12:45pm Enterprise Field Operations townhall (Dial In: 312-777-1455 Access Number: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Wednesday, April 29

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 12:30pm - 1:00pm FMSS Conference Call
- 1:00pm - 1:30pm [redacted]
- 3:00pm - 4:00pm Succession Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Thursday, April 30

- (b)(6) 8:45am - 9:15am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host [redacted]) - Mclver Kevin Q ↻
- 10:00am - 10:30am Phone Call with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted]) - [redacted]
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

## Friday, May 1

- 10:30am - 11:00am Call with Congressman FRED Keller (312-777-1455 (or 888-331-8226), Access Code [redacted] (Host: Amy K.) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

## Saturday, May 2

## Sunday, May 3

# May 4, 2020 - May 10, 2020

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## Monday, May 4

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Tuesday, May 5

- 2:00pm - 3:00pm Canceled: IRS Tax Policy Biweekly Meeting (202-927-2255 PIN [redacted] (Host: OTP)) - Preston-Arlene
- 4:30pm - 5:00pm Quick Huddle (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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## Wednesday, May 6

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] Rettig Charles P
- 4:00pm - 5:00pm GAO/TIGTA Issues (312-777-1455 (or 888-331-8226) AC: [redacted] Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B

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May 2020							June 2020						
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## Thursday, May 7

9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] Kevin's Host Code)) - Mclver Kevin Q ↻

11:15am - 11:45am Bi-Weekly Check-in with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted] - [redacted])

1:45pm - 2:00pm HCO Townhall - Closing Remarks (Dial-in: 888-251-2949 or 215-861-0694 )

5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

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## Friday, May 8

9:00am - 10:00am FOIA check in (312-777-1455 (or 888-331-8226); AC [redacted] - Rettig Charles P

5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

## Saturday, May 9

## Sunday, May 10

☐ Mother's Day (United States)

# May 11, 2020 - May 17, 2020

## Monday, May 11

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P ↻
- 10:00am - 10:30am 1:1 w/Secretary (STM will call CIR)
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-312-777-1455 or 888-331-8226 cod [redacted] (host SL)) - Lough Sunita B ↻
- 5:30pm - 6:00pm Call w/Senator Moran (312-777-1455 (or 888-331-8226), Access Cod [redacted] (Host: Amy K.)) - Rettig Charles P

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## Tuesday, May 12

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P ↻
- 1:00pm - 1:30pm Prep for Rep. Keller (312-777-1455 (or 888-331-8226), Access Code: [redacted] (Host: Amy K.)) - Rettig Charles P

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## Wednesday, May 13

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC [redacted] - Rettig Charles P ↻
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-312-777-1455 or 888-331-8226 cod [redacted] (host SL)) - Lough Sunita B ↻

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May 2020							June 2020						
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## Thursday, May 14

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 2:00pm - 2:30pm Call w/Congressman Bilirakis (312-777-1455 (or 888-331-8226), Access Code: [redacted] (Host: Amy K.)) - Rettig Charles P

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## Friday, May 15

- 10:00am - 10:30am NTF Briefing Documents and Communications Timeline (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 11:00am - 11:30am Call with Congressman Fred Keller (312-777-1455 (or 888-331-8226), Access Code [redacted] (Host: Amy K.)) - Rettig Charles P
- 1:00pm - 1:35pm National Tax Association (NTA) - Spring Symposium (Virtual) (TBD) - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host SL)) - Lough Sunita B ↻

## Saturday, May 16

## Sunday, May 17

# May 18, 2020 - May 24, 2020

## Monday, May 18

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] - Rettig Charles P
- 11:00am - 12:00pm GAO Summary Report (Call in: 888-331-8226, AC: [REDACTED] / 3000) - Rettig Charles P
- 2:00pm - 3:00pm FW: Weekly Touch Point Meeting (Room 20-C, 312-777-1455, [REDACTED] FN) - Nolden Frank A

## Tuesday, May 19

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] - Rettig Charles P
- 10:00am - 10:30am STM Hearing - CARES Provisions (A Link for Viewing is included) - Rettig Charles P
- 11:30am - 12:00pm ECM ESC Prep (312-777-1455 (or 888-331-8226) AC: [REDACTED] - Rettig Charles P
- 12:35pm - 1:00pm EDI All Employees Meeting (Conf Call 877-829-8914 Access Code: [REDACTED] - Rettig Charles P
- 1:00pm - 1:30pm FY21 BSM Funding (312-777-1455 (or 888-331-8226); AC: [REDACTED] - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN: [REDACTED] (Host: OTP)) - Preston Arlene
- 5:00pm - 5:30pm stimulus discussion (312-777-1455/888-331-8226 acces: [REDACTED] - Lough Sunita B

## Wednesday, May 20

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC: [REDACTED] - Rettig Charles P
- 1:30pm - 2:30pm FY22 Treasury Budget Submission (312-777-1455 (or 888-331-8226) AC: [REDACTED] - Rettig Charles P

May 2020							June 2020						
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## Thursday, May 21

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host
- 10:00am - 10:45am NPL Practitioner's Meeting (Dial-in number: 888-331-8226 AC [redacted] - Rettig Charles P
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code [redacted] (Host Justin)) - Abold-LaBreche Justin L
- 3:45pm - 4:00pm Check-In with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted])
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host SL)) - Lough Sunita B

## Friday, May 22

## Saturday, May 23

## Sunday, May 24

# May 25, 2020 - May 31, 2020

## Monday, May 25

☐ Memorial Day (United States)

## Tuesday, May 26

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- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P ↻
- 2:30pm - 4:00pm Bureau Spring Quarterly Performance Review (QPR): Re-opening strategy/Change Management (Dial-In: 202-927-2255 or 1-866-341-2255; Passcode [redacted])
- 4:00pm - 4:30pm TFA/ASM pre-brief (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P

## Wednesday, May 27

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- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC [redacted])
- 10:00am - 11:00am LEP (312-777-1455 (or 888-331-8226) AC [redacted])
- 4:00pm - 4:30pm CIR check-in w/Lia and Michelle (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 5:00pm - 5:30pm Stimulus Discussion (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host SL)) - Lough Sunita B

May 2020							June 2020						
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## Thursday, May 28

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host)) - Mclver Kevin Q
- 1:00pm - 1:30pm IT - work on Laptop - Rettig Charles P
- 2:00pm - 2:45pm Appeals - CDP discussion (312-777-1455 (or 888-331-8226); AC: [redacted]) - Rettig Charles P

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## Friday, May 29

- 8:30am - 9:00am 6303 Notice & Demand ((312) 777-1455 [redacted]) - Desmond Michael J
- 10:00am - 10:30am Pre-meet: Appeals Update for STM (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 3:00pm - 3:15pm Notice & Demand ((312) 777-1455 [redacted]) - Desmond Michael J

## Saturday, May 30

## Sunday, May 31



# June 1, 2020 - June 7, 2020

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## Monday, June 1

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 10:00am - 10:30am Prep Session: FTA Bureau Meeting (312-777-1455 (or 888-331-8226); AC: [redacted] - Rettig Charles P
- 10:30am - 10:45am Phone Call with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted])
- 11:00am - 12:00pm COVID Phase 4 Funding Request (312-777-1455 (or 888-331-8226); AC: [redacted] - Rettig Charles P

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## Tuesday, June 2

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN: [redacted] (Host: OTP)) - Preston Arlene

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## Wednesday, June 3

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC: [redacted] - Rettig Charles P
- 1:30pm - 2:00pm Pre-brief: Treasury's Spring QPR (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

June 2020						
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July 2020						
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## Thursday, June 4

- 6:30am - 8:30am FTA Virtual Meeting, 6:30am to 10:30am - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host [redacted]) - Mclver Kevin Q
- 10:30am - 11:00am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 2:30pm - 3:00pm Bi-Weekly Conference Call with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code [redacted] - [redacted])
- 4:00pm - 5:00pm Microcaptive (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

## Friday, June 5

- 10:00am - 10:30am Digitalization Team (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 2:30pm - 4:00pm IRS/Fiscal Service/ TTB Coordination Spring Quarterly Performance Review (Dial-In: 202-927-2255 (if 202 is busy)1-866-341-2255; Passcode [redacted])

## Saturday, June 6

## Sunday, June 7

# June 8, 2020 - June 14, 2020

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## Monday, June 8

9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

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## Tuesday, June 9

9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

12:00pm - 12:15pm Security Summit Opening Remarks (Dial In: (312) 777-1455 Access: [redacted] Host: Mike) - Rettig Charles P

12:30pm - 2:00pm Better Use of Data Spring Quarterly Performance Review (Dial-In: 202-927-2255 or 1-866-341-2255; Passcode: [redacted])

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## Wednesday, June 10

9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC: [redacted] - Rettig Charles P

2:00pm - 2:30pm One-on-One with Bart Massey (312-777-1455 (or 888-331-8226); AC: [redacted] - Rettig Charles P

June 2020							July 2020						
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## Thursday, June 11

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 1:00pm - 1:30pm Civic Digital Fellows Introductory Meeting with the IRS Commissioner (1-312-777-1455 Access Code [redacted] - Stevens Sharese A
- 2:00pm - 2:30pm Copy: FW: Commissioner Rettig & Jeff Jones Discussion (Microsoft Teams Meeting) - Pickering, Kathy
- 2:00pm - 2:15pm HOLD: Call w/HR Block

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## Friday, June 12

- 10:00am - 10:30am Calendar Review (312-777-1455 (or 888-331-8226); AC [redacted] - Rettig Charles P ↻
- 12:30pm - 6:30pm Block: Prep for Hearing

## Saturday, June 13

## Sunday, June 14

# June 15, 2020 - June 21, 2020

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## Monday, June 15

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:30am - 12:00pm Block: Prep for Hearing
- 12:30pm - 1:00pm Reminder: Turn On Skype
- 1:00pm - 2:00pm Zoom Set Up
- 1:15pm - 2:45pm Emory Anderson's Zoom Meeting ([https://www.zoomgov.com/j/1600612775?pwd=\[redacted\]](https://www.zoomgov.com/j/1600612775?pwd=[redacted])) - Anderson Emory A [Contractor]
- 2:00pm - 4:00pm Block: Prep for Hearing
- 4:00pm - 4:45pm Briefing: Draft Congressional TY2018 Charitable Contributions Report (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

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## Tuesday, June 16

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:30am - 12:00pm ECM ESC Prep (312-777-1455 (or 888-331-8226); AC: [redacted] - Rettig Charles P
- 1:30pm - 2:30pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN: [redacted] (Host: OTP)) - Preston Arlene
- 2:30pm - 3:30pm TIGTA/IRS Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

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## Wednesday, June 17

- 9:15am - 10:00am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC: [redacted] / 3313) - Rettig Charles P
- 10:00am - 11:00am Richard Zuckerman, Dave Hubbert, Stuart Goldberg (CIR Main Conference Rm, 3313 10am) - Rettig Charles P
- 3:30pm - 4:00pm Introductory Meeting/Call with Congressman Suozzi (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P



June 2020							July 2020						
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## Thursday, June 18

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [REDACTED] (Kevin's Host Code)) - Mclver Kevin Q
- 10:00am - 10:30am ASM FY 2022 Budget Pre-Brief (312-777-1455 (or 888-331-8226) AC: [REDACTED] - Rettig Charles P
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code [REDACTED] (Host Justin)) - Abold-LaBreche Justin L
- 12:00pm - 3:00pm Block: Prep for Hearing
- 3:00pm - 4:00pm CI Virtual Senior Leadership Operational Meeting (30 minutes) (Conference Call: 888-846-9352 Access: [REDACTED] - Rettig Charles P

## Friday, June 19

- Michelle [REDACTED]
- 8:00am - 12:00pm Block: Prep for Hearing
- 11:30am - 12:00pm Discussion on upcoming STM meeting (Dial-in Only: 312-777-1455 (or 888-331-8226) AC: [REDACTED] - Rettig Charles P
- 1:00pm - 2:30pm FY 2022 Departmental Budget Request - IRS (Call in; 202-927-2255; 1-866-341-2255; Passcode: [REDACTED])
- 3:00pm - 5:30pm Block: Prep for Hearing

## Saturday, June 20

## Sunday, June 21

- Father's Day (United States)

**June 22, 2020 -  
June 28, 2020**

**Monday, June 22**

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- 9:30am - 10:00am TFA Briefing (ASM/STM Prep) (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 10:00am - 11:00am Chief Counsel - 3rd Qtr BPR (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 12:45pm - 1:00pm Telephone call with STM & D Kautter - Rettig Charles P
- 1:00pm - 2:00pm Hearing Prep for Filing Season, EIPs and W&I reopening status (312-777-1455 (or 888-331-8226); AC [redacted] / 3313) - Rettig Charles P

**Tuesday, June 23**

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- 11:00am - 11:30am Prep for Hearing (Oral Statement Discussion) (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- 11:30am - 1:00pm Block: Hearing Prep
- 1:00pm - 2:00pm Reorg Check-in (Room 3313) - Rettig Charles P
- 2:00pm - 3:30pm SET Meeting (Dial-in Only: 312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P

**Wednesday, June 24**

- 9:00am - 10:00am ETAAC Public Meeting (Opening Remarks 9:10-9:20 & 9:55-10:00 Thank Members) (312-777-1455 AC [redacted] Rettig Charles P
- 10:00am - 10:30am Hearing Prep for COVID/Facilities (312-777-1455 (or 888-331-8226); AC [redacted] / 3313) - Rettig Charles P
- 10:30am - 11:00am Hearing Prep Budget (312-777-1455 (or 888-331-8226); AC [redacted] / 3313) - Rettig Charles P
- 11:00am - 11:45am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC [redacted] / 3313) - Rettig Charles P
- 1:00pm - 4:00pm National Multilingual Stakeholder Engagement Summit (Mel Hardy's Conference Line: 312-777-1455; Access Code [redacted])
- 1:05pm - 1:30pm National Multilingual Stakeholder Engagement Summit - Opening Remarks (Mel Hardy's Conference Line: 312-777-1455 or 888-331-8226; Access Code: [redacted] Host Code: 7583) - Hardy Mel
- 1:45pm - 2:00pm CI Escort
- 2:00pm - 2:30pm Bi-Weekly Meeting with IRS Commissioner Chuck Rettig (Secretary's Large Conference Room/Dial-In: 202-927-2255 Code: [redacted])
- 2:30pm - 2:45pm Bi-Weekly Check-In with IRS Commissioner Chuck Rettig (Secretary's Small Conference Room) - [redacted]
- 2:45pm - 3:00pm CI Escort

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## Thursday, June 25

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 3:45pm - 4:45pm HCO-CDP Briefing (312-777-1455 (or 888-331-8226); AC: [redacted] / 3313) - Rettig Charles P

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## Friday, June 26

- 11:00am - 11:45am Texas State Bar Annual Meeting - Tax Section (Conference Line (below)) - Rettig Charles P
- 12:45pm - 1:00pm Audit Coverage Rage - Databook (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

## Saturday, June 27

## Sunday, June 28

# June 29, 2020 - July 5, 2020

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## Monday, June 29

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻
- 10:30am - 11:30am Hearing Prep - Committee Intel and Final Prep (312-777-1455 (or 888-331-8226); AC: [redacted] / 3313) - Rettig Charles P
- 12:30pm - 5:30pm Block: Hearing Prep

## Tuesday, June 30

- 8:00am - 9:30am Block: Hearing Prep
- 9:45am - 10:10am CI Escort
- 10:15am - 1:00pm 10:15 - SFC Hearing (Committee's Hearing Room - Dirksen 216) - Rettig Charles P
- 1:00pm - 1:30pm CI Escort
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PI: [redacted] (Host: OTP)) - Preston-Arlene ↻
- 3:30pm - 3:45pm Ad Hoc SET Check-in (312-777-1455 or (888-331-8226) AC: [redacted] - Rettig Charles P
- 3:45pm - 4:15pm BFS, Other Misc. Items (312-777-1455 or 888-331-8226 Access Code: [redacted] (Host: Desmond)) - Desmond Michael J

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## Wednesday, July 1

- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC: [redacted] / 3313) - Rettig Charles P ↻



June 2020							July 2020						
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## Thursday, July 2

- ☐ Lia - Leave [redacted]
- ☒ 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - McIver Kevin Q ↻
- ☒ 1:30pm - 2:00pm Call w/Mr. Meadows (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- ☒ 2:00pm - 2:30pm Recap (312-777-1455 (or 888-331-8226); AC: [redacted] - Rettig Charles P

## Friday, July 3

- ☐ Independence Day (Observed) (United States)

## Saturday, July 4

- ☐ Independence Day (United States)

## Sunday, July 5



# July 6, 2020 - July 12, 2020

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## Monday, July 6

- 12:00am - Lia - Leave [redacted] →
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 10:00am - 10:30am [redacted]
- 1:45pm - 2:15pm Call w/Mr. Myers (Mr. Myers will call Commissioner's iphone)

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## Tuesday, July 7

- ← Lia - Leave [redacted] →
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 1:30pm - 2:00pm [redacted]
- 3:30pm - 4:30pm Don Fort

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## Wednesday, July 8

- ← Lia - Leave [redacted] →
- 8:30am - 9:30am Second Round Scenarios Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host SL)) - Lough Sunita B
- 9:30am - 10:15am Daily Team 3313 (312-777-1455 (or 888-331-8226); AC: [redacted] / 3313) - Rettig Charles P ↻
- 12:15pm - 1:00pm Ways & Means Call (Conference Information Below) - Rettig Charles P
- 1:30pm - 2:00pm [redacted]

July 2020						
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## Thursday, July 9

- ← Lia - [redacted]
- 8:30am - 9:00am Office Water Delivery
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 11:00am - 11:45am Bi-Weekly Meeting with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted] - [redacted])
- 2:00pm - 2:30pm [redacted]
- 3:00pm - 3:30pm [redacted]

## Friday, July 10

- ← 12:00am Lia - [redacted]
- 10:00am - 10:30am Calendar Review (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 3:00pm - 3:30pm EIP II Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

## Saturday, July 11

## Sunday, July 12

# July 13, 2020 - July 19, 2020

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## Monday, July 13

- 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 1:00pm - 2:00pm Fraud Update (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

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## Tuesday, July 14

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 10:00am - 11:00am SB/SE Senior Leadership & Direct Reports Meeting (888-331-8226 or 312-777-1455 AC: [redacted]) - Rettig Charles P
- 11:00am - 12:00pm Meeting w/NTEU President, Tony Reardon (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN: [redacted] (Host: OTP)) - Preston Arlene
- 3:00pm - 3:30pm [redacted]
- 4:00pm - 5:00pm Second Round Scenario - Additional Discussion (Conf. Call|1-312-777-1455 or 888-331-8226 code: [redacted] (host SL)) - Lough Sunita B

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## Wednesday, July 15

- 9:00am - 9:30am TFA/IT/Modernization - STM Follow-up (312-777-1455 (or 888-331-8226); AC: [redacted]) - Rettig Charles P
- 9:30am - 9:45am Phone Call with IRS Technology Team (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted])
- 10:00am - 10:45am Daily Team (312-777-1455 (or 888-331-8226); AC: [redacted] 3313) - Rettig Charles P
- 1:00pm - 1:30pm Follow-up (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 1:00pm - 1:30pm TFAO Forums - Part 2 (opening remarks) (Call in 312-777-1455 (or 888-331-8226) Access Code: [redacted])
- 2:00pm - 3:00pm Promoter Update (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 3:00pm - 3:30pm Conversation - IT Project (888-331-8226 Code: [redacted]) - Tribiano Jeffrey J
- 4:00pm - 5:00pm TFA Reorg (312-777-1455 (or 888-331-8226) Access Code: [redacted]) - Colbert Amalia C

July 2020							August 2020						
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## Thursday, July 16

- (b)(6) 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code [redacted] (Host Justin)) - Abold-LaBreche Justin L
- (b)(6) 11:00am - 12:00pm OPR Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 1:00pm - 1:30pm TFAO Forums - Part 2 (opening remarks) (Call in 312-777-1455 (or 888-331-8226) Access Code [redacted])
- 2:30pm - 3:30pm Collection Due Process - CDP meeting (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 5:15pm - 5:45pm Conference Call with IRS Commissioner Chuck Rettig, et al (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted])

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## Friday, July 17

- (b)(6) 10:00am - 11:00am FW: Virtual IRS Tax Forum: Keynote Address Webinar Dry Run (Use link and dial-in number provided in body of meeting invitation) - Kevin Bird
- 11:30am - 12:00pm E- Signature on 2848/8821 Forms (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 1:00pm - 2:00pm Summer Hires Event: Commissioner's Discussion with Chief Counsel Interns (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel)) - Rettig Charles P
- 2:15pm - 3:15pm 2:15: TFA Reorg (312-777-1455 (or 888-331-8226) Access Code [redacted]) - Colbert Amalia C

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## Saturday, July 18

## Sunday, July 19



# July 20, 2020 - July 26, 2020

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## Monday, July 20

- 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 9:30am - 10:30am Promoter Update (con't) (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 11:45am IT Strategic Plan Briefing (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:45am - 1:00pm [redacted]
- 1:00pm - 2:30pm LEP Web Demo and LEP Status Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Carrie H.) - Rettig Charles P
- 4:00pm - 4:30pm CIR/STM Meeting Developments (Dial: 202-927-2255 // PIN: [redacted])

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## Tuesday, July 21

- 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻
- 10:30am - 10:45am PLACEHOLDER: CIR's Zoom Run-through Session with IRS-IT Zoom Team (TBD) - Rettig Charles P
- 10:45am - 11:15am Dry Run: Zoom: Virtual Interview: NYU Law Graduate Tax Program - 75th Anniversary (Zoom) - Rettig Charles P
- 1:30pm - 2:00pm Dial-in/Log-on - IRS Tax Forum (link included) (Virtual) - Rettig Charles P
- 2:00pm - 3:00pm FW: Virtual IRS Tax Forum: Keynote Address (Use the URL and dial-in number provided in the body of the meeting invite) - Kevin Bird

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## Wednesday, July 22

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226); AC: [redacted] / 3313) - Rettig Charles P ↻
- 1:00pm - 1:30pm Jim Lee



July 2020						
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August 2020						
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## Thursday, July 23

- ☐ 12:00am Michelle - Leave [redacted]
- ☒ 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- ☒ 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host Code)) - Mclver Kevin Q
- ☒ 10:15am - 10:45am Unemployment check-in (prep for STM call) (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- ☒ 11:15am - 12:15pm Succession Planning (312-777-1455 (or 888-331-8226) Access Code: [redacted] - Colbert Amalia C
- ☒ 1:00pm - 2:00pm Zoom: Virtual Interview: NYU Law Graduate Tax Program - 75th Anniversary (Zoom) - Rettig Charles P
- ☒ 3:30pm - 4:00pm Conference Call with IRS Commissioner Chuck Rettig and Tech Team (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted])

## Friday, July 24

- ☐ ← 12:00am Michelle - [redacted]
- ☒ 4:30pm - 5:00pm CARES4 - Senator Kennedy (teleconference) - Klonsky Amy E

## Saturday, July 25

## Sunday, July 26

# July 27, 2020 - August 2, 2020

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## Monday, July 27

☐ Michelle -

9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: - Rettig Charles P

6:30pm - 8:30pm Dinner w/Congressman Suozzi (Capital Grille) - Rettig Charles P

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## Tuesday, July 28

☐ 12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P

9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: / 3313) - Rettig Charles P

2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN (Host: OTP)) - Preston Arlene

3:00pm - 3:30pm

3:30pm - 4:00pm ECM ESC Prep (312-777-1455 (or 888-331-8226) AC: / 3313) - Rettig Charles P

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## Wednesday, July 29

☐ ← 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P →

9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226); AC: / 3313) - Rettig Charles P

10:45am - 11:30am TFA Reorg (312-777-1455 (or 888-331-8226) Access Code: ) - Colbert Amalia C

2:00pm - 3:00pm TAS - 3rd Qtr BPR (312-777-1455 (or 888-331-8226) AC: ) - Rettig Charles P

July 2020						
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August 2020						
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## Thursday, July 30

☐ ← 12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P

☐ 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC  / 3313) - Rettig Charles P

☐ 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code:  (Kevin's Host Code)) - McIver Kevin Q

## Friday, July 31

## Saturday, August 1

## Sunday, August 2

# August 3, 2020 - August 9, 2020

## Monday, August 3

Tom Brandt  
9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: / 3313) - Rettig Charles P

## Tuesday, August 4

12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P  
9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: - Rettig Charles P  
10:30am - 11:30am Dry Run - SPEC's Virtual Partner Recognition Ceremony for Filing Season 2020 ( For Audio: 312-777-1455 // 888-331-8226 // Webcaster - See Link Below) - Simon Susan  
1:00pm - 2:00pm EIP II discussion (312-777-1455 or 888-331-8226, Access - Lough Sunita B  
2:00pm - 3:00pm Article Briefing: The IRS and Real Estate Industry: Through the Looking Glass (DIAL-IN ONLY: 312-777-1455 (or 888-331-8226) AC: - Rettig Charles P  
4:00pm - 4:45pm Prep for STM (312-777-1455 (or 888-331-8226) AC: / 3313) - Rettig Charles P

## Wednesday, August 5

2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P  
9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: / 3313) - Rettig Charles P  
1:00pm - 2:15pm Webcast: SPEC Virtual Partner Recognition Ceremony for Filing Season 2020 (Webcast)  
1:00pm - 2:00pm SPEC's Virtual Partner Recognition Ceremony for Filing Season 2020 (Visual Webcaster (See link below) / For Audio: Audio: 312-777-1455 // 888-331-8226 // - Simon Susan  
4:00pm - 5:00pm Pvt mtg

August 2020							September 2020						
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## Thursday, August 6

- ← 12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 11:30am - 12:15pm Succession and reopening check in (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- 2:30pm - 3:00pm Bi-Weekly Conference Call with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted] - [redacted])

## Friday, August 7

- 10:00am - 10:30am Calendar Review (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P ↻
- 10:30am - 11:30am Jeff Tribiano

## Saturday, August 8

## Sunday, August 9



# August 10, 2020 - August 16, 2020

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## Monday, August 10

9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] / 3313) - Rettig Charles P ↻

## Tuesday, August 11

12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P

9:00am - 9:20am Jackson Hewitt High Level End of Season Courtesy Meeting (312-777-1455 or 888-331-8226 Access Code [REDACTED]) - Rettig Charles P

12:30pm - 1:00pm Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] / 3313) - Rettig Charles P ↻

2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN [REDACTED] (Host: OTP)) - Preston Arlene ↻

4:00pm - 5:00pm FY 2022 Treasury Budget Request Passback and Appeal (312-777-1455 or (888-331-8226) AC: [REDACTED]) - Rettig Charles P

## Wednesday, August 12

← 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P

9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [REDACTED] / 3313) - Rettig Charles P ↻

11:30am - 11:50am GotoWebinar Software Client Installation (Remote Access and [REDACTED]) - Rettig Charles P

5:00pm - 6:00pm Conversation with John Ryan - Australian Taxation Office (312-777-1455 (or 888-331-8226) Access Code [REDACTED] and Skype)

August 2020							September 2020						
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## Thursday, August 13

- 12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 12:50pm - 1:45pm NAM (+1 (415) 930-5229 and access code [redacted]) - Rettig Charles P

## Friday, August 14

- Lia [redacted]
- 1:00pm - 1:30pm Cryptocurrency Terrorism Initiative Briefing with IRS Commissioner Chuck Rettig, et al (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted])

## Saturday, August 15

## Sunday, August 16

# August 17, 2020 - August 23, 2020

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## Monday, August 17

- ☐ 12:00am Hold →
- ☒ 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻

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## Tuesday, August 18

- ☐ ← 12:00am Hold
- ☐ 12:00am Michelle - [redacted] →
- ☐ 12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P →
- ☒ 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻

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## Wednesday, August 19

- ☐ ← Michelle - [redacted]
- ☐ ← 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P →
- ☒ 8:00am - 9:30am BLOCK
- ☒ 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻
- ☒ 11:30am - 12:00pm ECM ESC Prep (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- ☒ 1:00pm - 3:30pm Virtual CLÉ: August 17-21, 2020 (SABA Meeting) - Tkacik John M
- ☒ 4:00pm - 5:00pm TFA reorg check in (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

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August 2020							September 2020						
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## Thursday, August 20

- ☐ ← Michelle - [redacted] →
- ☐ ← 12:00am 2020 IRS NATIONWIDE TAX FORUM (Virtual) - Rettig Charles P
- ☒ 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P ↻
- ☒ 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host [redacted]) - Mclver Kevin Q ↻
- ☒ 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code [redacted] (Host Justin)) - Abold-LaBreche Justin L ↻
- ☒ 3:00pm - 4:00pm GAO Summary Report (Call in: 888-331-8226, AC [redacted] - Rettig Charles P ↻
- ☒ 4:00pm - 4:45pm Bi-Weekly Conference Call with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code [redacted] - [redacted])

## Friday, August 21

- ☐ ← 12:00am Michelle - [redacted]

## Saturday, August 22

## Sunday, August 23

# August 24, 2020 - August 30, 2020

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## Monday, August 24

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 12:00pm TIGTA Audit Framework (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 1:00pm - 1:45pm Employee Achieving Goals and Leadership Experience (EAGLE) Program ((HCO312-777-1455 AC: [redacted] Host: HCO)) - Rettig Charles P

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## Tuesday, August 25

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 12:55pm - 2:00pm Virtual Zoom Conference Call with the American Institute of Certified Public Accountants (AICPA) and the IRS Commissioner (Zoom Audio) - Rettig Charles P
- 2:45pm - 3:30pm Reorg Check-In (312-777-1455 (or 888-331-8226) Access Code: [redacted] - Colbert Amalia C

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## Wednesday, August 26

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 10:30am - 11:30am SCE DOJ meeting (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Sunita) / 3313) - Rettig Charles P
- 1:50pm - 2:30pm Chief Counsel's Virtual Advanced Management Training Program (SABA) - Rettig Charles P
- 3:00pm - 4:00pm Prep: Call b/n Commissioner and Sen. Cortez Masto re: Domestic Violence Assistance (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Leg Affairs)) - Rettig Charles P
- 4:00pm - 5:00pm Notice Redesign Briefing (312-777-1455 (888-331-8226) AC: [redacted] - Rettig Charles P
- 5:30pm - 6:00pm Call regarding Finding Missing EIP Beneficiaries (Dial-in 202-927-2255 [redacted])

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August 2020							September 2020						
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## Thursday, August 27

☐ Office Water Delivery

**9:00am - 9:30am Small Team 3000** (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

**9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders** (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q

**10:30am - 11:30am Upcoming SOI Tax Stats Release** (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

**12:00pm - 1:00pm Call b/n Commissioner and Sen. Cortez Masto re: Domestic Violence Assistance** (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Leg Affairs)) - Rettig Charles P

**1:00pm - 2:00pm Steele Litigation** (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

## Friday, August 28

**4:00pm - 5:00pm TFA CADE2 & ECM IV&V** (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

## Saturday, August 29

## Sunday, August 30

# August 31, 2020 - September 6, 2020

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## Monday, August 31

9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

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## Tuesday, September 1

9:00am - 9:10am Opening Remarks: Refundable Credits Summit (312-777-1455 or 888-331-8226 Access Code: [redacted] - Rettig Charles P

10:30am - 11:00am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

2:30pm - 3:00pm EXFIRS (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

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## Wednesday, September 2

9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

11:30am - 12:00pm [redacted]

2:00pm - 3:00pm Succession Planning (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

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August 2020						
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September 2020						
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### Thursday, September 3

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:30am - 11:00am Call w/Commissioner re: SCE case (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P
- 2:00pm - 3:00pm Media and Publications Open House (SABA) - Rettig Charles P

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### Friday, September 4

Michelle - [redacted]

### Saturday, September 5

### Sunday, September 6

# September 7, 2020 - September 13, 2020

## Monday, September 7

☐ Labor Day (United States)

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## Tuesday, September 8

9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P ↻

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## Wednesday, September 9

9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P ↻

September 2020						
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October 2020						
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## Thursday, September 10

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host Code)) - Mclver Kevin Q
- 4:00pm - 5:00pm C&L Update (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P

## Friday, September 11

- 10:55am - 11:00am Connect to Zoom platform - AFIRE (Link below...) - Rettig Charles P
- 11:00am - 12:00pm AFIRE Speaking Engagement (Zoom Virtual Platform) - Rettig Charles P
- 3:00pm - 4:00pm IRS Evaluation Plan Briefing w/CIR (Conference Call: 312-777-1455 or 888-331-8226 - Access Code [redacted] (Host: Barry)) - \*RAAS
- 4:00pm - 4:30pm 2022 Budget (888-331-8226 [redacted] - Tribiano Jeffrey J

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## Saturday, September 12

## Sunday, September 13



# September 14, 2020 - September 20, 2020

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## Monday, September 14

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:30am - 12:15pm LB&I Manager's CPE (Dial-in: 888-251-2949 or 215-861-0694 Speaker Access Code: [redacted] #) - Rettig Charles P
- 1:30pm - 3:00pm Hold

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## Tuesday, September 15

- ☐ Water Delivery
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:30am - 12:00pm ECM ESC Prep (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 2:30pm - 3:30pm Prep for FY2022 OMB Budget Hearing (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

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## Wednesday, September 16

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 12:00pm TEGE Small Business Initiative (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

September 2020						
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October 2020						
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## Thursday, September 17

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host
- 10:30am - 11:00am Hearing Discussion (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code [redacted] (Host Justin)) - Abold-LaBreche Justin L
- 5:55pm - 6:10pm Bi-Weekly Phone Call with IRS Commissioner Chuck Rettig (Secretary's Office/Dial-In: 202-927-2255 Code: [redacted] - [redacted])

## Friday, September 18

- 11:00am - 11:30am Calendar Review (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 12:30pm - 3:00pm [redacted]
- 3:00pm - 3:30pm IRS Top Key Issues Discussion - Transition Council Meeting- Follow-up actions (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

## Saturday, September 19

## Sunday, September 20

# September 21, 2020 - September 27, 2020

## Monday, September 21

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:30am - 10:30am Term Bargaining (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 4:00pm - 5:00pm Reorg Check-In (312-777-1455 (or 888-331-8226) Access Code: [redacted]) - Colbert Amalia C

## Tuesday, September 22

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 10:30am - 11:30am Bi-Weekly DCSE BOD & Directors Staff Meeting & Tammy and Don Farewell  
(https://irs.zoomgov.com/j/1616447480?pwd=[redacted]) - Marx Michelle
- 1:30pm - 1:45pm ETAAC Orientation and Inaugural Meeting (Conference line is 312-777-1455, access cod [redacted]) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN [redacted] (Host: OTP)) - Preston Arlene
- 3:00pm - 4:00pm IRS FY 2022 OMB Budget Hearing (Phone: 202-927-2255 or 866-341-2255; participant code: [redacted]) - [redacted]

## Wednesday, September 23

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 12:00pm Collection Update (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 1:00pm - 1:45pm Procurement Virtual Table Talk w/CIR (Conference bridge below...) - Rettig Charles P
- 3:00pm - 3:30pm Discussion on IRS CADE2 IV&V (Dial-In: 202-927-2255/[redacted]) - [redacted]

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October 2020						
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## Thursday, September 24

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host
- 1:30pm - 2:00pm Podcast Recording: 2nd Anniversary messaging (Conference Room 3313) - Rettig Charles P
- 2:30pm - 3:30pm RAAS Public Data Release Briefing for Sept/Oct (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P

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## Friday, September 25

- 1:00pm - 1:30pm HOLD: CI Farewell [redacted] (TBD) - Rettig Charles P

## Saturday, September 26

- 11:00am - 12:00pm American College of Tax Counsel (Zoom Virtual Platform) - Rettig Charles P

## Sunday, September 27

# September 28, 2020 - October 4, 2020

## Monday, September 28

☐ Water Delivery - Alice in office

☒ 9:00am - 1:00pm Senior Executive Team Meeting (ZoomGov Link Enclosed) - Rettig Charles P

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## Tuesday, September 29

☒ 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻

☒ 10:30am - 11:30am Microcaptives (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P

☒ 2:00pm - 2:30pm [redacted] (Conference bridge below... Saba Link

<https://ve.learning.irs.gov/GA/main/000001c4431c0000017472b83a18e086>) - Rettig Charles P

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## Wednesday, September 30

☒ 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻

☒ 12:00pm - 12:30pm Meet w/Mr. Christopher Janczewski, Mrs. Jill Janczewski (spouse), SSA Greg Monahan and Deputy Chief Lee  
(Conference Room 3313)

☒ 2:00pm - 2:45pm Hearing Prep: EIPs (312-777-1455 (888-331-8226), Access Code [redacted] (Host: Amy)) - Rettig Charles P

☒ 3:15pm - 3:30pm CI-Escort

☒ 3:30pm - 3:45pm [redacted] Christopher Janczewski (Secretary's Office) - [redacted]

☒ 4:00pm - 4:15pm CI Escort

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## Thursday, October 1

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:30am - 11:30am LEP Status update (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Carrie H.) / 3313) - Rettig Charles P
- 1:00pm - 1:45pm Hearing Prep - IRS modernization and funding (312-777-1455 (888-331-8226), Access Code: [redacted] Host: Amy)) - Rettig Charles P
- 2:00pm - 3:30pm Treasury Office of Civil Rights Division Review of EDI Programs (312-777-1455 Access Code: [redacted] Host: Valerie Gunter / 3313) - Rettig Charles P

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## Friday, October 2

- 8:00am - 5:00pm Prep for Hearing on 10/7

## Saturday, October 3

## Sunday, October 4

# October 5, 2020 - October 11, 2020

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## Monday, October 5

- 8:00am - 5:00pm Prep for Hearing on 10/07
- 9:00am - 9:30am Small Team 3000 (3000/ 312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P ↻

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## Tuesday, October 6

- 9:30am - 12:00pm Senior Executive Team Meeting (Zoom Link Below) - Rettig Charles P
- 1:00pm - 2:00pm Final Hearing Prep (312-777-1455 (888-331-8226), Access Code: [redacted] (Host: Amy)) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN [redacted] (Host: OTP)) - Preston Arlene ↻
- 3:00pm - 6:00pm HOLD: Prep

## Wednesday, October 7

- 8:00am - 12:00pm House Oversight and Reform Subcommittee on Government Operations Hearing -- 10:00am (Rayburn House Office Building - Room 2154)
- 3:00pm - 3:15pm CIR computer issues (3000) - Rettig Charles P

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November 2020						
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## Thursday, October 8

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 10:30am - 11:00am Testimony Update (312-777-1455 (888-331-8226) AC: [redacted] - Rettig Charles P

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## Friday, October 9

- Kevin [redacted] Mclver Kevin Q (HCO)
- 10:00am - 10:30am Calendar Review (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 10:30am - 11:15am Ad Hoc Small Group Mtg (Conference Call: 888-331-8226 AC: [redacted] - Mclver Kevin Q (HCO)

## Saturday, October 10

## Sunday, October 11

# October 12, 2020 - October 18, 2020

## Monday, October 12

☐ Columbus Day (United States)

## Tuesday, October 13

- 9:00am - 9:15am IRS FY20 Emerging Tech Day (Zoom Virtual Platform) - Rettig Charles P
- 9:30am - 10:00am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 11:30am ECM ESC Prep (312-777-1455 (or 888-331-8226) AC [redacted] / 3313) - Rettig Charles P

## Wednesday, October 14

- 9:30am - 11:30am Senior Executive Team Meeting (Zoom Link Below) - Rettig Charles P
- 12:15pm - 12:45pm Quick Small Group Huddle (Conf Call: 888-331-8226 AC [redacted] or 3313) - McIver Kevin Q (HCO)

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November 2020						
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## Thursday, October 15

9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] 3313) - Rettig Charles P

(b)(6) 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [REDACTED] (Kevin's Host Code)) - Mclver Kevin Q

(b)(6) 10:30am - 11:00am EIP Mailbox Update (312-777-1455 (or 888-331-8226) AC: [REDACTED] - Rettig Charles P

11:00am - 12:00pm Commissioner's ECM ESC Meeting  
(https://irs.zoomgov.com/j/1608507730?pwd=[REDACTED]) - Marx Michelle

11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code: [REDACTED] (Host Justin)) - Abold-LaBreche Justin L

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## Friday, October 16

9:00am - 9:30am Discussion on FTA Plenary (312-777-1455 (or 888-331-8226) AC: [REDACTED] 3000) - Rettig Charles P

## Saturday, October 17

## Sunday, October 18



# October 19, 2020 - October 25, 2020

## Monday, October 19

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 12:00pm Pre-meet: Treasury's Fall QPR - FY2021 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 1:00pm - 2:00pm SB/SE All Executive Virtual Meeting (Zoom Link Below) - Rettig Charles P
- 3:00pm - 4:00pm OLS Briefing Update (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 4:30pm - 5:00pm TFA Pre brief prior to STM meeting (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P

## Tuesday, October 20

- 9:30am - 11:30am Senior Executive Team Meeting (Zoom Link Below) - Rettig Charles P
- 1:30pm - 2:30pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN [redacted] (Host: OTP)) - Preston-Arlene
- 2:30pm - 3:30pm TIGTA/IRS Meeting (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 3:55pm - 4:15pm 36th Annual UCLA Tax Controversy Institute (Zoom) - Rettig Charles P

## Wednesday, October 21

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 1:00pm - 4:00pm IRS 2nd National Multilingual Stakeholder Engagement Summit (WebEx Online - See link below - ACCESS INFORMATION - Meeting Number [redacted] Password [redacted]; Audio Connection only: 855-865-6792 (IRS WebEx External) [redacted] (Alternate Number) Access Code [redacted] \*IRS Natl Multilingual Stakeholder
- 1:00pm - 1:30pm Opening Remarks - Multilingual Summit 2 (WebEx Information Below) - Rettig Charles P
- 1:30pm - 2:00pm Zoom Test (Remote/Room 3000) - Buettner Shawn L
- 2:00pm - 2:30pm CERCA Virtual Fall Meeting (Zoom Link Below) - Rettig Charles P
- 4:15pm - 4:45pm Rebate 2 (888-331-8226 access [redacted]) - Lough Sunita B

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## Thursday, October 22

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P [↗](#)
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q [↗](#)
- 12:15pm - 1:15pm Southeast Regional Bar Liaison Meeting (WebEx Link Below) - Rettig Charles P

## Friday, October 23

## Saturday, October 24

## Sunday, October 25

# October 26, 2020 - November 1, 2020

## Monday, October 26

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] 3313) - Rettig Charles P
- 10:00am - 11:30am IRS Fall QPR (WebEX + Conference Line: 202-927-2255; (866-341-2255 if 202 line is busy) // Participant's code [REDACTED] - [REDACTED]
- 11:30am - 12:00pm Fraud Enforcement Office / LB&I Presentation (Luis Tejeda) (Saba (link below) and Conference Bridge (Included below)) - Rettig Charles P
- 2:45pm - 3:00pm CI Escort - Add Mike - Rettig Charles P
- 3:00pm - 3:45pm TFA Update with IRS Commissioner Chuck Rettig, et al (Secretary's Large Conference Room/Dial-In: 202-927-2255 Code: [REDACTED])
- 3:45pm - 4:00pm CI Escort - Add Mike - Rettig Charles P

## Tuesday, October 27

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] / 3313) - Rettig Charles P
- 9:30am - 10:15am Opening remarks - Executive Leadership Conference (ELC) (Zoom Link below...) - Rettig Charles P
- 10:30am - 11:55am Invitation: [MW] Latino Tax Professionals - Keynote Address: IRS Comm... @ Tue Oct 27, 2020 9:30am - 10:55am (CDT) (charles.p.rettig@irs.gov) (Webcast ID: [REDACTED] - 6C Live Webinar Calendar
- 11:00am - 11:50am 2020 Latino Tax Fest (6Connex Virtual Platform) - Rettig Charles P
- 1:00pm - 3:30pm Senior Executive Team Meeting (Zoom Link Below) - Rettig Charles P

## Wednesday, October 28

- 9:00am - 9:30am CIR's computer test (3000) - Rettig Charles P
- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [REDACTED] / 3313) - Rettig Charles P
- 2:00pm - 2:30pm TE/GE Commissioner [REDACTED] - Lough Sunita B
- 4:45pm - 6:30pm Live Webcam - TEI's 75th Annual Conference - KEYNOTE - The Honorable Charles P. Rettig, 49th Commissioner of Internal Revenue (Online / Phone Bridge) - Rue, Nicholas T.
- 5:15pm - 6:30pm Tax Executives Institute (Virtual Platform - INTRADO (thru Google Chrome)) - Rettig Charles P



October 2020							November 2020						
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## Thursday, October 29

- 9:00am - 9:30am IRS and GAO Discussion of IRS's efforts related to EIPs (312-777-1455, access [redacted] - Brandt Thomas A (b)(6))
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host (b)(6)) - Mclver Kevin Q (b)(6))
- 10:30am - 11:00am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P (b)(6)
- 11:00am - 12:00pm Office of Fraud Enforcement Briefing (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P (b)(6)
- 1:00pm - 2:00pm Appeals Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P (b)(6))
- 2:00pm - 2:30pm One Tax Compliance Program - Final Briefing (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Robin Bailey)) - Rettig Charles P (b)(6)
- 2:10pm - 2:30pm Speaker Call in for Criminal Tax Boot Camp (888-251-2949 or 215-861-0694 Speaker Access Code [redacted] - Schenck Carolyn A (b)(6))
- 2:30pm - 4:00pm Criminal Tax Boot Camp - Legal Rubric - Shaping The Criminal Tax World (SABA and AT&T) - Schenck Carolyn A (b)(6)
- 4:00pm - 5:00pm TEGE - General BOD Updates & TIGTA/GAO Audit Management Strategy (312-777-1455 (or 888-331-8226) AC [redacted] 3313) - Rettig Charles P (b)(6)

## Friday, October 30

- 9:00am - 10:00am SBSE - General BOD Updates & TIGTA/GAO Audit Management Strategy (312-777-1455 (or 888-331-8226) AC [redacted] 3000) - Rettig Charles P (b)(6)
- 10:00am - 10:45am SOI's November Data Releases (312-777-1455 (or 888-331-8226), AC [redacted] (Host: CIR's office)) - Rettig Charles P (b)(6)
- 11:00am - 12:00pm Hearing Prep: Small Group to discuss testimony, oral statement, logistics (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K)) - Rettig Charles P (b)(6)
- 1:00pm - 2:00pm CI - General BOD Updates & TIGTA/GAO Audit Management Strategy (312-777-1455 (or 888-331-8226), A [redacted] Host: CIR's office) / 3000) - Rettig Charles P (b)(6)

## Saturday, October 31

☐ Halloween (United States)

## Sunday, November 1

# November 2, 2020 - November 8, 2020

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## Monday, November 2

- 8:30am - 9:00am call w/OTP re EIP II (312-777-1455 access [redacted]) - Lough Sunita B
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] 3000) - Rettig Charles P
- 10:00am - 10:30am Catch-up Meeting - Rettig Charles P
- 2:00pm - 3:00pm CPAmerica Tax Conference Recording (Zoom link below) - Rettig Charles P
- 2:00pm - 3:00pm CPAmerica Tax Conference - Commissioner Rettig Recording  
([https://zoom.us/j/93368756186?pwd=\[redacted\]](https://zoom.us/j/93368756186?pwd=[redacted])) Tarena Stanley
- 3:00pm - 4:00pm National Research Program (NRP) (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Barry Johnson)) - Rettig Charles P
- 4:00pm - 4:30pm Feedback on TFA Communication Plan (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P

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## Tuesday, November 3

- Election Day (United States)
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN: [redacted] Host: OTP) - Preston Arlene

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## Wednesday, November 4

- 9:00am - 9:45am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:55am - 10:45am Maine Tax Forum (50 minutes) (Zoom Link and Conference Bridge Below) - Rettig Charles P
- 11:00am - 12:00pm Pre-brief: Treasury FY 22-26 Strategic Plan meeting (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 1:00pm - 2:00pm SES CDP Commissioner's Welcome (Zoom link below) - Rettig Charles P
- 2:00pm - 2:40pm Veterans Day Celebration Opening Remarks (Zoom Link below and AT&T Conference Call for audio) - Rettig Charles P
- 4:00pm - 5:00pm W&I - General BOD Updates & TIGTA/GAO Audit Management Strategy (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

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## Thursday, November 5

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host) - Rettig Charles P
- 10:30am - 11:15am Reporting Agent Forum (RAF) (Quarterly Meeting) (Conference line: 312-777-1455 Access code: [redacted] - Rettig Charles P
- 1:00pm - 2:00pm Kansas City Campus Workforce Inclusion Initiative (KCWII) (312-777-1455 (or 888-331-8226) AC: [redacted] (Valerie Gunter) - Rettig Charles P
- 2:20pm - 3:30pm California Society of CPAs (CalCPA) Annual November Tax Conference (70 mins to pre-record) (Zoom Link and Conference Bridge Below) - Rettig Charles P
- 3:30pm - 4:30pm LB&I - General BOD Updates & TIGTA/GAO Audit Management Strategy (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P

## Friday, November 6

- 9:00am - 9:30am TE/GE Comm discussion (access [redacted]) - Lough Sunita B
- 10:00am - 10:30am Placeholder: Dry-run Pre-Record Interview: New England IRS Representation Conference (Beaconlive Link and Conf Bridge Below (Please use Chrome to access))
- 12:10pm - 1:00pm The American Society of Tax Problem Solvers (ASTPS) (50 minutes) (Zoom Link Below) - Rettig Charles P

## Saturday, November 7

## Sunday, November 8

- 5:15pm - 7:00pm CPAmerica 2020 Tax Conference (Optional) (Zoom link below)

# November 9, 2020 - November 15, 2020

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## Monday, November 9

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P ↻
- 10:00am - 11:00am Leadership Interview for Treasury FY 22-26 Strategic Plan (202-927-2255; [redacted])
- (b)(6) 11:00am - 2:00pm Block: Hearing Prep
- 2:00pm - 3:00pm Pre-Record Interview: New England IRS Representation Conference (BeaconLive Link and Conference Bridge Below) - Rettig Charles P
- 4:00pm - 4:45pm Hearing Prep: Illustrating how the IRS handled EIPs, EIP mailbox, EIPs and systemic corrections, EIPs and prisoners, 2021 Filing season (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Amy K / 3000) - Rettig Charles P

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## Tuesday, November 10

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P ↻
- 9:30am - 10:15am Hearing Prep: Compliance issues, taxpayer fairness, audit rates, funding for tax examinations, racial inequities, IRS funding and modernization (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Amy K / 3313) - Rettig Charles P
- 11:55am - 1:00pm Speaker's Invitation >> NCA GLC - Thanksgiving Virtual Lunch with IRS Commissioner (ZoomGov Meeting) - Smith Tommy A
- 1:00pm - 5:30pm Block: Hearing Prep
- 4:15pm - 4:30pm CI Escort - add Mike - Rettig Charles P
- 4:30pm - 5:00pm Meeting with IRS Commissioner Chuck Rettig, et al (Secretary's Small Conference Room) [redacted]
- 5:00pm - 5:30pm CI Escort - add Mike - Rettig Charles P

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## Wednesday, November 11

- ☐ Veteran's Day (United States)
- ☒ 7:00am - 7:00pm Veterans Day

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## Thursday, November 12

- 7:00am - 8:30am FTA Amsterdam Virtual Plenary: Pre-Plenary - Group 1 (ZOOM) - Rettig Charles P
- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [REDACTED] 3000) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [REDACTED] (Kevin's Host Code)) - McIver Kevin Q
- 10:30am - 11:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [REDACTED] 3313) - Rettig Charles P
- 11:30am - 12:15pm FY21 OS IT Funding - Above Core (DME)  
(<https://irs.zoomgov.com/j/1610059935?pwd=QnNhekFoQ0QzQmttTHBlbE1hTjNkZz09>) - Jaiman Alice
- 12:15pm - 1:00pm Budget Meeting (312-777-1455 (or 888-331-8226) AC: [REDACTED] 3313) - Rettig Charles P
- 1:50pm - 2:00pm Speaker Call-in for Criminal Tax Boot Camp Series: Thinking Like a Prosecutor - USAO Perspective on Criminal Tax Cases (SABA and AT&T: 888-251-2949 or 215-861-0694 Speaker Access Cod [REDACTED] - Schenck Carolyn A
- 2:00pm - 2:15pm Criminal Tax Boot Camp - Basic Training for Criminal Fraud Concepts. (Information Below) - Rettig Charles P
- 2:30pm - 5:30pm Block: Hearing Prep

## Friday, November 13

- 8:00am - 6:00pm Block: Hearing Prep

## Saturday, November 14

## Sunday, November 15

# November 16, 2020 - November 22, 2020

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## Monday, November 16

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:30am - 10:30am Filing Season Readiness Briefing (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:30am - 6:00pm Block: Hearing Prep

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## Tuesday, November 17

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- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P
- 10:00am - 10:25am AICPA National Tax Conference - Keynote Speaker (Zoom Link Below) - Rettig Charles P
- 10:30am - 12:00pm Block: Hearing Prep
- 12:00pm - 1:00pm [redacted]
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN: [redacted] Host: OTP) - Preston Arlene
- 3:30pm - 4:30pm Insider Threat Capability (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

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## Wednesday, November 18

- 9:15am - 10:30am IRSAC opening remarks & acknowledgements (9:15-9:20 & 10:10-10:30) (CONFERENCE LINE: 312-777-1455 OR 888-331-8226 - ACCESS CODE: [redacted] WebEX for Visual) - Rettig Charles P
- 11:00am - 11:30am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 12:00pm - 12:30pm Issue For Hearing Prep (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 1:30pm - 2:00pm ECM ESC Prep (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P
- 3:30pm - 4:30pm Taping 2 short videos w/C&L - National tax security awareness week & Holiday message (Media Room 2702) - Rettig Charles P
- 4:30pm - 5:30pm Catch-up w/CoS (3000) - Rettig Charles P

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## Thursday, November 19

- 9:00am - 10:00am Final Prep: Discuss oral statement and Subcommittee intel (312-777-1455 (or 888-331-8226) AC [redacted] (Host: Amy K) / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] Kevin's Host Code)) - Mclver Kevin Q
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code: [redacted] (Host Justin)) - Abold-LaBreche Justin L
- 12:00pm - 4:00pm Block: Hearing Prep
- 3:45pm - 4:00pm CI Escort - add Mike and Jeff - Rettig Charles P
- 4:00pm - 4:45pm TFA Update with IRS Commissioner Chuck Rettig, et al (Secretary's Large Conference Room/Dial-In: 202-927-2255 Code: [redacted])
- 4:45pm - 5:00pm CI Escort - add Mike & Jeff - Rettig Charles P

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## Friday, November 20

- 9:30am - 10:00am CI Escort - add Dianne Grant
- 10:00am - 1:00pm Ways & Means Oversight Subcommittee Hearing (Longworth House Office Building - Room 1100) - Rettig Charles P
- 1:00pm - 1:30pm CI Escort - add Dianne Grant
- 3:00pm - 4:30pm Hawaii Society of CPA's (HSCPA) 60th Annual Conference (Zoom Link Below) - Rettig Charles P

## Saturday, November 21

## Sunday, November 22



# November 23, 2020 - November 29, 2020

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## Monday, November 23

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:30am - 1:00pm BLOCK: catch-up
- 1:00pm - 1:15pm Pre-meet: CIR & Mr. Skarlatos - NYU Law conversation fireside chat Zoom Virtual Town Hall (Contact Information Below)
- 1:30pm - 3:00pm BLOCK: catch-up
- 3:00pm - 4:00pm NYU Law Graduate Tax Program: Fireside Chat with IRS Commissioner Charles P. Rettig LLM '82 & Professor Bryan C. Skarlatos LLM (Zoom Link Below) - Rettig Charles P

## Tuesday, November 24

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:30am - 10:15am Briefing - OTSA Filings (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 10:30am - 11:00am FW: Call between CIR and Senator Mark Warner (888-331-8226 or 312-777-1455 participant code: [redacted] for access (Bart will open the call) - Massey Barton C
- 11:15am - 11:45am Prep for call w/Rep. Womack (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P
- 12:30pm - 1:00pm [redacted]
- 2:00pm - 2:30pm Call with Representative Womack (312-777-1455, Access: [redacted] Host: Bart M.) - Rettig Charles P
- 3:30pm - 4:30pm Tactical Law Enforcement Operational Network (TaLON) (ZOOM) - Rettig Charles P

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## Wednesday, November 25

- 11:30am - 12:00pm [redacted]

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## Thursday, November 26

☐ Thanksgiving Day (United States)

☒ 8:00am - 5:00pm HOLIDAY: THANKSGIVING DAY

☒ 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code (b)(8) (Kevin's Host Code)) - Mclver Kevin Q ↻

## Friday, November 27

☐ Day After Thanksgiving Day (United States)

## Saturday, November 28

## Sunday, November 29

# November 30, 2020 - December 6, 2020

## Monday, November 30

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:30am - 10:00am Prep: Call w/Congressman Quigley (312-777-1455, Access: [redacted] (Host: Amy K.)) - Rettig Charles P
- 1:00pm - 2:00pm RAAS Public Data Release Briefing for December (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P

## Tuesday, December 1

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 10:00am - 10:30am Call with Congressman Quigley (312-777-1455, Access: [redacted] (Host: Amy K.)) - Rettig Charles P
- 12:30pm - 1:30pm [redacted]
- 12:30pm - 1:30pm Treasury Transition (Conference Room 3313) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN [redacted] (Host: OTP)) - Preston Arlene

## Wednesday, December 2

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 10:15am - 11:00am Treasury Transition Prep (312-777-1455 (or 888-331-8226), AC: [redacted] Host: CIR's office) / 3313) - Rettig Charles P
- 11:00am - 11:30am Commissioner and DCSE (Conf. Call | 312-777-1455 or 888-331-8226 code [redacted] host SL) - Lough Sunita B
- 12:30pm - 12:45pm Identity Theft (IDT) Security Summit (Zoom Link Below) - Rettig Charles P
- 1:30pm - 2:15pm Taxpayer Assistance Center (TAC) WebSD Live Demonstration Appointment (WebEx Meeting) - Insalaco Danielle M
- 2:30pm - 3:30pm Treasury Agency Review Team Briefing: IRS/Tax Policy (WebEx (see link)) [redacted]

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## Thursday, December 3

- 9:00am - 9:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P (b)(6)
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host Code)) - Mclver Kevin Q (b)(6)
- 12:45pm - 2:00pm Invitation: BTI Keynote with IRS Commissioner @ Thu Dec 3, 2020 12:45pm - 2pm (EST) [redacted] - [redacted] (b)(6)
- 1:00pm - 2:00pm American Bankers Association (ABA) Bank & Capital Markets Tax Institute (Zoom Link Below) - Rettig Charles P (b)(6)
- 2:30pm - 3:00pm Pre-meet: FTA Amsterdam Virtual Plenary Meeting (312-777-1455 (or 888-331-8226) AC [redacted] Host: CIR's office)) - Rettig Charles P (b)(6)
- 4:15pm - 4:30pm CI Escort
- 4:30pm - 5:00pm 1:1 Meeting with IRS Commissioner Chuck Rettig (Secretary's Office) [redacted] (b)(6)
- 5:00pm - 5:15pm CI Escort

## Friday, December 4

- 9:00am - 9:45am W&M Press Release / EIP Discussion (Conference Call: 312-777-1455 or 888-331-8226 Access Code: [redacted] (CIR Host)) - Rettig Charles P (b)(6)

## Saturday, December 5

## Sunday, December 6



# December 7, 2020 - December 13, 2020

## Monday, December 7

- 7:00am - 10:00am FTA Amsterdam Virtual Plenary Meeting (ZOOM) - Rettig Charles P
- 11:00am - 11:30am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:30am - 12:00pm Call with Congressman Moolenaar (312-777-1455, Access: [redacted] (Host: Amy K.)) - Rettig Charles P
- 1:00pm - 1:30pm Pre-meet: Call with Congressman Gerald E. Connolly (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P
- 1:30pm - 2:00pm Call with Congressman Gerald E. Connolly (312-777-1455, Access: [redacted] (Host: Amy K.)) - Rettig Charles P
- 2:00pm - 2:45pm New Attorney Orientation: Chief Counsel (Zoom Link Below) - Rettig Charles P
- 5:30pm - 6:30pm Meeting BOD call

## Tuesday, December 8

- 7:00am - 10:00am SAVE THE DATE: FTA Amsterdam Virtual Plenary Meeting (TBD) - Rettig Charles P
- 10:30am - 11:00am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 1:00pm American Bar Association - Section of Taxation - Courtesy Meeting (ZoomGov) - Lipold John A
- 11:00am - 11:30am Opening Remarks - 2020 Annual IRS/ABA Section of Taxation Courtesy Meeting (Zoom Link Below) - Rettig Charles P

## Wednesday, December 9

- 9:00am - 9:30am TFA/Comms - TFA Report Prologue (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P
- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 11:45am DCOS (Enterprise-level) Calendar Presentation (Conference Room 3313 - Zoom Link) - Rettig Charles P
- 1:00pm - 2:30pm Class/Cohort 2 - Meet with Commissioner (Leadership Philosophies and Principles) (Zoom Link Below) - Rettig Charles P
- 1:00pm - 2:30pm SES CDP IRS Commissioner's Welcome for Cohort 2 (Zoom Link Below) - Bonds William V
- 3:00pm - 4:00pm Pre-Recording: The 39th Annual Florida Bar - Florida Institute of Certified Public Accountants (FICPA)'s International Tax Conference (Zoom Link Below) - Rettig Charles P



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## Thursday, December 10

- 9:00am - 9:30am Small Team 3313** (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders** (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:30am - 11:15am Introduction of IT Streamlined Critical Pay Leaders to CIR & DCOS** (ZOOM) - Rettig Charles P
- 12:15pm - 1:15pm Prep: 2020 POTUS Transition | IRS Agency Review Team Briefing #2 - Pandemic Ops, People first Program** (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P
- 1:30pm - 2:00pm Call with Congressman Chris Smith** (312-777-1455, Access: [redacted] (Host: Amy K.)) - Rettig Charles P
- 3:00pm - 5:00pm Treasury ART Briefing: IRS Pandemic Operations and People First** (Zoom Gov) - [redacted]

## Friday, December 11

- 9:00am - 10:30am Huddle Discussion** (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 11:30am - 12:00pm Follow-up Discussion w/Congresswoman Jackie Walorski** (312-777-1455, Access: [redacted] (Host: Amy K.)) - Rettig Charles P
- 12:30pm - 1:30pm Lapse Planning Update** (312-777-1455 (or) 888-331-8226// access code [redacted] (Robin Bailey host)) - Rettig Charles P

## Saturday, December 12

## Sunday, December 13

# December 14, 2020 - December 20, 2020

## Monday, December 14

- 9:00am - 10:00am Small Team 3313 (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P
- 10:00am - 11:00am Innovation Lab 2 discussion (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office) / 3313) - Rettig Charles P
- 2:30pm - 3:00pm Follow-up Discussion w/Congresswoman Judy Chu (312-777-1455, Access: [redacted] (Host: Amy K.)) - Rettig Charles P

## Tuesday, December 15

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P
- 1:15pm - 1:30pm Tax Analysts Congratulations Reel Recording Session (Zoom Link Below) - Rettig Charles P
- 1:15pm - 1:30pm Tax Analysts Congratulations Reel Recording Session - Rachel Dresser
- 1:30pm - 2:30pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN: [redacted] Host: OTP)) - Preston Arlene
- 2:30pm - 3:30pm TIGTA/IRS Meeting (312-777-1455 (or 888-331-8226), AC: [redacted] Host: CIR's Office)) - Rettig Charles P
- 4:00pm - 4:30pm Follow-up Discussion w/Congresswoman Gwen Moore (312-777-1455, Access: [redacted] Host: Amy K.)) - Rettig Charles P

## Wednesday, December 16

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] 3313) - Rettig Charles P
- 11:00am - 11:30am [redacted]
- 11:30am - 11:45am Cyber Check In (3326 or call) - [redacted]
- 11:30am - 12:00pm Placeholder: The Hack Discussion with Dep Sec Muzinich (TBD) - Rettig Charles P
- 12:30pm - 1:00pm EIP Legislation Discussion (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 4:00pm - 5:00pm Taxpayer Experience Officer Position (312-777-1455 (or 888-331-8226), AC: [redacted] (Host: CIR's office)) - Rettig Charles P

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## Thursday, December 17

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P
- 9:30am - 10:00am EIP II (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's Office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - McIver Kevin Q
- 10:30am - 11:00am EIPs Update (7:30am PT) (Dial-In: 202-927-2255 Code [redacted])
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code [redacted] (Host Justin)) - Abold-LaBrecche Justin L
- 11:00am - 11:30am EIP II Follow Up ((312) 777-1455; [redacted]) - Desmond Michael J
- 12:00pm - 12:30pm Retirement Coins/Photos (Main IR 3306) - Tribiano Jeffrey J
- 1:30pm - 2:00pm Follow-up Discussion w/Congressman Darin LaHood (312-777-1455, Access: 1153973 (Host: Amy K.)) - Rettig Charles P
- 2:00pm - 3:00pm FW: All Hands: Farewell and Best Wishes to our CFO  
(https://irs.zoomgov.com/j/1600083905?pwd=[redacted]) Hunter Teresa R
- 3:00pm - 3:30pm [redacted]
- 3:45pm - 4:15pm [redacted]

## Friday, December 18

- 9:00am - 9:30am Ad Hoc Small Team Mtg (Conference Call: 312-777-1455 or 888-331-8226 Access: [redacted] CIR's Host)) - Rettig Charles P
- 10:00am - 10:30am [redacted]
- 11:00am - 11:30am [redacted]
- 12:30pm - 1:00pm Budget Update (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's Office)) - Rettig Charles P
- 1:00pm - 1:30pm [redacted]
- 2:00pm - 3:00pm [redacted]
- 3:00pm - 3:30pm [redacted]

## Saturday, December 19

## Sunday, December 20

- 1:30pm - 2:00pm EIP II Catch Up Meeting (888-331-8226 [redacted]) - Tribiano Jeffrey J



# December 21, 2020 - December 27, 2020

## Monday, December 21

- (b)(6) 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- (b)(6) 10:00am - 11:00am Pre-Meet: Transition Team Meeting - Tax Gap (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's Office)) - Rettig Charles P
- (b)(6) 11:00am - 12:30pm Treasury ART Briefing: IRS research program related to tax gap (Zoom Gov) [redacted]
- (b)(6) 1:00pm - 1:30pm Hold TIGA 888-331-8226 [redacted] - Tribiano Jeffrey J
- (b)(6) 3:00pm - 3:30pm EIP II - IRS/Treasury/BFS call (312-777-1455 access [redacted] Lough Sunita B
- (b)(6) 4:00pm - 4:30pm [redacted]

## Tuesday, December 22

- (b)(6) 9:00am - 9:30am Small Team (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P ↻
- (b)(6) 10:00am - 11:00am [redacted]
- (b)(6) 11:00am - 11:30am [redacted]
- (b)(6) 12:00pm - 12:30pm [redacted]
- (b)(6) 1:30pm - 2:00pm [redacted]
- (b)(6) 3:00pm - 3:30pm [redacted]
- (b)(6) 4:00pm - 4:45pm Critical Decision Meeting (Conf Call: 312-777-1455 or 888-331-8226 Access Code [redacted] (CIR's Ofc Host)) - Rettig Charles P

## Wednesday, December 23

- (b)(6) 10:30am - 11:00am STM PreCall (CIR Conference Call-in: 888-331-8226 Participant Passcode: [redacted] - Rettig Charles P
- (b)(6) 11:00am - 11:30am Conference Call with IRS Commissioner Chuck Rettig, IRS Tech Team, et al (8:00am PT) (Dial-In: 202-927-2255 Code: [redacted])
- (b)(6) 11:15am - 11:45am STM Post call (CIR Conference Call-in: 888-331-8226 Participant Passcode: [redacted] - Rettig Charles P
- (b)(6) 11:30am - 12:00pm [redacted]
- (b)(6) 12:00pm - 12:30pm [redacted]

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## Thursday, December 24

☐ Christmas Eve (United States)

☒ 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code:  (Kevin's Host Code)) - Mclver Kevin Q ↻

## Friday, December 25

☐ Christmas Day (United States)

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## Saturday, December 26

☒ 10:00am - 10:30am Critical Decision Meeting (888-331-8226  - Tribiano Jeffrey J

## Sunday, December 27



# December 28, 2020 - January 3, 2021

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## Monday, December 28

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P
- 3:30pm - 4:00pm EIP2 Catch up call (and EITC look back discussion) (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's Office)) - Rettig Charles P

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## Tuesday, December 29

- 9:00am - 9:30am Small Team 3000 (312-777-1455 (or 888-331-8226) AC: [redacted] / 3000) - Rettig Charles P
- 3:30pm - 4:00pm (CIR Conference Call-in: 888-331-8226 Participant Passcode: [redacted] - Rettig Charles P

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## Wednesday, December 30

- 9:30am - 10:15am Daily Team (312-777-1455 (or 888-331-8226) AC: [redacted] / 3313) - Rettig Charles P
- 11:00am - 12:00pm Prep Transition Team Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's Office)) - Rettig Charles P
- 1:30pm - 2:30pm [redacted]

December 2020							January 2021						
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## Thursday, December 31

☐ New Year's Eve (United States)

☒ 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: (b)(6) (Kevin's Host Code)) - Mclver Kevin Q ↻

## Friday, January 1

☐ New Year's Day (United States)

## Saturday, January 2

## Sunday, January 3

# January 4, 2021 - January 10, 2021

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## Monday, January 4

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- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 12:00pm CI-Potential ROC (ZOOM) - Rettig Charles P
- 3:00pm - 3:30pm Catch-up Meeting with Sunita (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P

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## Tuesday, January 5

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 12:00pm [redacted]

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## Wednesday, January 6

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- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 12:00pm - 12:30pm FW: EIP II: IRS/BFS Call ((312) 777-1455 [redacted]) - Desmond Michael J
- 2:30pm - 3:15pm Discuss TFA Next Steps (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P

January 2021							February 2021						
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## Thursday, January 7

- 9:00am - 9:30am Small Team (313 / 312-777-1455 (or 888-331-8226) AC: [redacted] Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host Code)) - McIver Kevin Q
- 11:00am - 12:00pm Pre-Recording: 2021 TXCPA Houston Tax Expo (new date) (Zoom Link Below) - Rettig Charles P
- 12:30pm - 1:30pm IRS Mtg w/Intuit (Conference Call: 888-331-8226 or 312-777-1455 Access Code: [redacted] (IRS Host Code)) - Rettig Charles P
- 2:00pm - 3:30pm REMINDER: JOIN all executive briefing today from 2-3:30 p.m. ET: Taxpayer First Act Report to Congress publication (SABA; 312-777-1455 or 888-331-8226; AC [redacted])
- 2:00pm - 3:30pm TFA Report to Congress (Meeting scheduled for 90 minutes, CIR opening remarks 20 minutes) (SABA) - Rettig Charles P
- 4:00pm - 4:30pm [redacted]

## Friday, January 8

- 9:00am - 9:30am [redacted]
- 11:00am - 12:00pm [redacted]
- 12:30pm - 1:00pm FW: Financial Service Industry CEO Call with IRS/Treasury Leadership (Dial in 888-331-8226 AC [redacted]) - Corbin Kenneth C
- 5:30pm - 6:00pm EIP Meeting (888-331-8226 Code: [redacted]) - Tribiano Jeffrey J
- 6:30pm - 7:00pm Call (888-331-8226 Code [redacted]) - Tribiano Jeffrey J

## Saturday, January 9

## Sunday, January 10

- 9:30am - 10:30am FW: EIP2 Reissuance (1-312-777-1455 [redacted]) - Pandya Kaschit

# January 11, 2021 - January 17, 2021

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## Monday, January 11

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 12:00pm - 1:00pm External Stakeholder Briefing - TFA (312-777-1455 Access Code [redacted] - Rettig Charles P
- 2:00pm - 3:00pm Press Briefing - TFA (312-777-1455 Access Code: [redacted] - Rettig Charles P

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## Tuesday, January 12

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 12:45pm - 1:15pm W&I Division Virtual All Executive Filing Season Readiness Meeting (ZOOM) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (202-927-2255 PIN [redacted] (Host: OTP)) - Preston Arlene ↻
- 3:00pm - 4:00pm Discuss Potential Changes to the Promoter Program (312-777-1455 (or 888-331-8226) AC [redacted] RM3313) - Rettig Charles P

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## Wednesday, January 13

- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 4:30pm IRSAC Orientation - Internal Invitation (Zoom) - Lipold John A
- 11:30am - 12:00pm IRSAC Working Session - Opening Remarks/Welcome new members (Zoom) - Rettig Charles P
- 4:15pm - 5:15pm FS Discussion (Conference Call: 312-777-1455 (or 888-331-8226) Access Code [redacted] (CIR's Host Code)) - Rettig Charles P

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January 2021							February 2021						
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## Thursday, January 14

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P. (b)(6)
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] Kevin's Host (b)(6)) - Mclver Kevin Q.
- 10:15am - 10:30am CI Escort
- 10:30am - 11:00am Awards Presentation with Secretary Mnuchin (Secretary's Large Conference Room (3327)) [redacted]
- 11:00am - 11:15am CI Escort
- 1:00pm - 2:30pm Future of Work Discussions (ZOOM (Host: HCO)) - Rettig Charles P
- 3:30pm - 4:00pm Richard Zuckerman farewell (WebEx) - Rettig Charles P

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## Friday, January 15

- 10:00am - 11:00am Hill Staffers Briefing (312-777-1455 (or 888-331-8226) AC [redacted] (Host: Amy K.) - Rettig Charles P
- 12:30pm - 1:00pm ART Briefing: IRS (Zoom Gov) - [redacted]
- 2:00pm - 2:30pm Calendar Review (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P.

## Saturday, January 16

- ☐ The 39th Annual Florida Bar - Florida Institute of Certified Public Accountants (FICPA)'s International Tax Conference (Virtual Format ONLY - via a Zoom-like platform/connection) - Rettig Charles P

## Sunday, January 17

# January 18, 2021 - January 24, 2021

## Monday, January 18

☐ Martin Luther King Day (United States)

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## Tuesday, January 19

☒ 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC ☐ (Host: CIR's office)) - Rettig Charles P ↻

## Wednesday, January 20

☐ Inauguration Day

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February 2021						
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## Thursday, January 21

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:15am - 11:00am [redacted]
- 11:00am - 12:00pm Commissioner's ECM ESC Meeting (Virtual (Phone) Only; Please Call: 312-777-1455 (Preferred) or 888-331-8226 + Access Code: [redacted] Host Justin)) - Abold-LaBreche Justin L
- 12:00pm - 1:00pm Urban-Brookings Tax Policy Center's webinar series The Prescription: Fiscal Policy for the COVID-19 Economy (Zoom) - Rettig Charles P
- 1:00pm - 2:30pm CDP Class/Cohort 3 (if needed) - Meet with Commissioner (Leadership Philosophies and Principles) (Zoom) - Rettig Charles P

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## Friday, January 22

- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

## Saturday, January 23

## Sunday, January 24

# January 25, 2021 - January 31, 2021

## Monday, January 25

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 12:00pm Proposed Legislation (access [redacted]) - Lough Sunita B
- 2:00pm - 3:00pm Winning Hackathon team ([https://irs.zoomgov.com/j/1603517584?pwd=\[redacted\]](https://irs.zoomgov.com/j/1603517584?pwd=[redacted])) - Jaiman Alice
- 3:30pm - 4:30pm Briefing on Customer Experience in Filing Season 2021 and Future Outcome Measures (312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P
- 4:30pm - 5:30pm PMC call on Agency Model Safety Principles (Conference Bridge: 1-888-330-1716; Access Code: [redacted]) - Duseja, Reena EOP/OMB
- 6:15pm - 7:15pm Keynote: New York Tax Study Group (NYTSG) (Zoom) - Rettig Charles P

## Tuesday, January 26

- Water Delivery
- 8:00am - 8:45am Taxpayer Digital Communications (TDC) - F2848 & 8821 Intake (TFA Provision 2302 First Iteration) POC Meeting (Jaiman Alice; Holton Winonna F; Cole Michelle C; Gomez Raquel; Griffin Kathy M) - Fisk Sharyn M
- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:15am - 1:30pm [redacted]
- 2:00pm - 3:00pm Keynote: 2021 American Academy of CPAs (AAA-CPA) Federal Tax Study Group (ZoomUs) - Rettig Charles P
- 3:00pm - 4:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code: [redacted] Host: Counsel FO)) - Preston Arlene

## Wednesday, January 27

- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:30am - 12:00pm Staffing Discussion (re: IRS staffing level, hiring plan and surge capacity) (Conference call 312-777-1455 (or 888-331-8226) AC: [redacted] Host: CIR's office)) - Rettig Charles P
- 2:00pm - 4:00pm Pre-recording - CalCPA Tax Webcast Series (ZoomUs) - Rettig Charles P
- 5:00pm - 5:30pm OBRs (312-777-1455 access [redacted]) - Lough Sunita B

January 2021						
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February 2021						
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## Thursday, January 28

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - McIver Kevin Q
- 11:00am - 11:30am Retirement Celebratory Conference Call Honoring Brenda Joyce Simpson (Join ZoomGov Meeting ) - Comegys Lucinda
- 1:00pm - 1:30pm OPI (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 2:00pm - 2:30pm Retirement Celebratory Conference Call Honoring Elizabeth Tackovich retirement CI 42 years
- 2:30pm - 3:00pm CIR Biweekly Report Updated Template (3000) - Rettig Charles P
- 3:30pm - 4:30pm SCE Settlement Options (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P

## Friday, January 29

- 9:45am - 11:00am CASH Tax Season Kick-off (Zoom ) - Rettig Charles P
- 12:00pm - 12:45pm EITC Awareness Day - CIR deliver remarks 12:05-12:15 (Zoom) - Rettig Charles P
- 2:00pm - 3:00pm COVID Relief (312-777-1455 (or 888-331-8226) AC [redacted] (Host: Amy K.)) - Rettig Charles P
- 4:00pm - 5:00pm Pre-brief on FY 2021 Level of Service (Conference Call Dial In 312-777-1455 or 888-331-8226 Access Code [redacted] Host: Bryan) - Tribiano Jeffrey J
- 5:30pm - 6:00pm [redacted]

## Saturday, January 30

## Sunday, January 31



# February 1, 2021 - February 7, 2021

## Monday, February 1

- Rhonda L. Frederick-Stewart** (b)(6)
- 9:00am - 9:30am Small Team** (3313 / 312-777-1455 (or 888-331-8226) AC: (b)(6) (Host: CIR's office)) - Rettig Charles P
- 9:30am - 10:00am COVID Relief Update** (312-777-1455 (or 888-331-8226) AC: (b)(6) (Host: Amy K.)) - Klonsky Amy E
- 2:00pm - 3:00pm FY2021 DME Funding Level Proposal** (ZOOM) - Rettig Charles P
- 3:50pm - 4:30pm Bi-Weekly Town Hall** - (b)(6) **Desmond** (See Zoom information below) - Preston Arlene

## Tuesday, February 2

- Groundhog Day** (United States) (b)(6)
- 9:00am - 9:30am Small Team** (3313 / 312-777-1455 (or 888-331-8226) AC: (b)(6) (Host: CIR's office)) - Rettig Charles P
- 9:30am - 10:30am FY 2021 Level of Service** (Conference Call Dial In 312-777-1455 or 888-331-8226 Access Code: (b)(6) Host: Bryan) - Tribiano (b)(6)
- Jeffrey J
- 11:00am - 12:00pm** (b)(6)
- 3:00pm - 4:00pm FW: SCE Litigation Training Session 2.5 - Opposing Counsel Perspectives** (zoom) - Giometti Emily J
- 5:15pm - 5:45pm Call with Senator Sanders - Re: Issue with EIPs in VT** (312-777-1455 (or 888-331-8226) AC: (b)(6) (Host: Amy K.)) - Rettig Charles P

## Wednesday, February 3

- 9:00am - 9:45am Weekly Team Meeting** (312-777-1455 (or 888-331-8226) AC: (b)(6) (Host: CIR's office) / 3000) - Rettig Charles P
- 11:00am - 11:30am Prep: FTA Bureau** (312-777-1455 (or 888-331-8226) AC: (b)(6) (Host: CIR's office)) - Rettig Charles P
- 11:45am - 12:15pm HOLD FOR A CALL (LO)**
- 12:30pm - 1:00pm Prep: Commissioner's OPM/Treasury Interview** (312-777-1455 (or 888-331-8226) AC: (b)(6) (Host: Jeff T.)) - Rettig Charles P

February 2021						
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March 2021						
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## Thursday, February 4

- 7:00am - 8:30am FTA Bureau** ([https://meetoeed1.zoom.us/j/98284496338?pwd=\[REDACTED\]](https://meetoeed1.zoom.us/j/98284496338?pwd=[REDACTED])) - Jaiman Alice
- 9:00am - 9:30am Small Team** (3000 / 312-777-1455 (or 888-331-8226) AC [REDACTED] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders** (Commssioner's Complex or 888-331-8226 Access Code: [REDACTED] (Kevin's Host Code)) - Mclver Kevin Q
- 11:00am - 11:30am Discussion with Digitalization team** (ZOOM) - Rettig Charles P
- 2:30pm - 3:00pm Oversight Hearing Prep** (312-777-1455 (or 888-331-8226) AC [REDACTED] Host: Amy K.) - Rettig Charles P
- 3:00pm - 4:00pm FY20 MD-715 State of the Agency Briefing** (312-777-1455 (or 888-331-8226) AC [REDACTED] - Rettig Charles P
- 4:00pm - 5:00pm Prep - EIP: Industry Calls with Top Leadership on administration of Stimulus Payment** (312-777-1455 (or 888-331-8226) AC [REDACTED] Host: CIR's office)) - Rettig Charles P

## Friday, February 5

- 10:00am - 11:00am** [REDACTED]
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting** ([https://pitc.zoomgov.com/j/1612454851?pwd=\[REDACTED\]](https://pitc.zoomgov.com/j/1612454851?pwd=[REDACTED])) - Welch, Lily M. EOP/OMB
- 1:30pm - 2:00pm IT Concerns** (888-331-8226 [REDACTED]) - Tribiano Jeffrey J
- 2:30pm - 4:00pm** [REDACTED]

## Saturday, February 6

## Sunday, February 7

# February 8, 2021 - February 14, 2021

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## Monday, February 8

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- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 11:00am FW: Interview: EDI Multi-Year Strategy and Roadmap  
(https://irs.zoomgov.com/j/1601410248?pwd=[redacted]) - Coleman Debra Y
- 10:00am - 11:00am Interview: EDI Multi-Year Strategy and Roadmap (ZOOM) - Rettig Charles P
- 11:30am - 12:30pm [redacted]
- 1:00pm - 2:00pm [redacted]
- 2:00pm - 3:00pm [redacted]
- 4:00pm - 4:30pm COVID relief status (teleconference) - Klonsky Amy E

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## Tuesday, February 9

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:30am - 1:00pm Optional: Taxpayer First Act Forum: February 9, 11:30 a.m.-1 p.m. ET (Zoom) - \*IRS Leadership
- 11:30am - 12:00pm TFA Forum
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel FO)) - Preston Arlene
- 4:00pm - 5:00pm Discuss Potential Changes to Office of Promoter Investigations (Rm 3000 312-777-1455 (or 888-331-8226) AC: [redacted]) - Rettig Charles P

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## Wednesday, February 10

- 8:30am - 9:00am Call with Senator Wyden (phone call) - Klonsky Amy E
- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 12:00pm Administration of Stimulus Payment (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: W&I)) - Rettig Charles P
- 1:00pm - 1:30pm Black History Month event
- 1:30pm - 2:30pm Virtual Townhall Meeting "Talk Story" (Zoom) - Rettig Charles P
- 3:55pm - 5:55pm Speaking Engagement: Rutgers Federal Tax Law Clinic (ZoomUs) - Rettig Charles P

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## Thursday, February 11

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code) Rm 3000) - Mclver Kevin Q
- 11:30am - 12:15pm CI's Advance Collaboration and Data Center (ZOOM) - Rettig Charles P
- 12:30pm - 1:30pm DOJ/IRS Injunction Discussion ([https://irs.zoomgov.com/j/1614269882?pwd=\[redacted\]](https://irs.zoomgov.com/j/1614269882?pwd=[redacted])) - Tonuzi Drita
- 3:00pm - 4:00pm Discussion with Refund Transfer Banks -- EIP Lessons Learned (Access Code [redacted] / Dial-in Number: (888) 331-8226) - Corbin Kenneth C
- 5:00pm - 5:30pm [redacted]

## Friday, February 12

- 10:30am - 11:30am Term Bargaining: Employee Misconduct (312-777-1455 (or 888-331-8226) AC: [redacted] Host: CIR's office)) - Rettig Charles P
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting ([https://pitc.zoomgov.com/j/1612454851?pwd=\[redacted\]](https://pitc.zoomgov.com/j/1612454851?pwd=[redacted])) - Welch, Lily M. EOP/OMB
- 1:00pm - 1:30pm Hearing Prep: Testimony (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Amy K.) - Rettig Charles P
- 1:30pm - 2:30pm Recommended Terms - SCE Exam Settlement - Huddle Discussion (312-777-1455 or 888-332-8226 A/C: [redacted] (CIR's Host Code)) - Rettig Charles P
- 2:30pm - 4:30pm Virtual Memorial in Honor of Monica Koch (Zoom link provided below) - Tonuzi Drita

## Saturday, February 13

## Sunday, February 14

☐ Valentine's Day (United States)



# February 15, 2021 - February 21, 2021

## Monday, February 15

☐ Presidents' Day (United States)

## Tuesday, February 16

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 9:30am - 11:00am Block: Prep for Hearing
- 11:00am - 11:30am Resumption of Collection Activities (312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:30am - 1:00pm Block: Prep for Hearing
- 1:00pm - 2:00pm Hearing Prep: EIPs (312-777-1455 (or 888-331-8226) AC [redacted] (Host: Amy K.)) - Rettig Charles P
- 2:00pm - 3:30pm Block: Prep for Hearing

## Wednesday, February 17

- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 10:30am - 11:30am Coffee with Secretary Janet Yellen (<https://ustreasury.zoomgov.com/j/1600697991>) - J [redacted]
- 11:30am - 1:00pm Blocked: Prep for Hearing
- 1:00pm - 2:00pm Monthly RAAS (SOI) Public Data Release Briefing (312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's Office)) - Rettig Charles P ↻
- 2:00pm - 3:00pm Virtual Townhall Meeting "Talk Story" (Zoom) - Rettig Charles P
- 3:00pm - 6:00pm Block: Prep for Hearing
- 6:30pm - 7:30pm Speaker: New York City Bar Association Town Hall (ZOOM) - Rettig Charles P



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March 2021						
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## Thursday, February 18

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host)) - Mclver Kevin Q
- 10:15am - 11:00am Commissioner Audit Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 12:00pm - 2:00pm Block: Prep for Hearing
- 2:00pm - 2:30pm Review of TFA Activities to date (312-777-1455 (or 888-331-8226) AC: [redacted] Host: CIR's office)) - Rettig Charles P
- 3:00pm - 4:00pm Hearing Prep: IT, Staffing and COVID, Filing Season IT Preparations and CARES (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 4:00pm - 6:00pm Block: Prep for Hearing

## Friday, February 19

- 8:00am - 9:00am Block: Prep for Hearing
- 9:00am - 10:00am SCE Settlement (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:30am - 11:00am [redacted]
- 11:30am - 12:00pm 2022 Budget Conversation (OMB Pass Back) (888-331-8226 [redacted] - Tribiano Jeffrey J
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB
- 1:00pm - 2:30pm Blocked: Prep for Hearing
- 2:30pm - 3:00pm Prep for Call with Representative Cleaver (312-777-1455 (or 888-331-8226), Access: [redacted] Host: CIR's Office)) - Rettig Charles P
- 3:00pm - 3:30pm Call with Representative Cleaver (312-777-1455 (or 888-331-8226), Access: 1153973 (Host: A.Klonsky)) - Rettig Charles P
- 3:30pm - 4:30pm [redacted]
- 4:30pm - 6:00pm Blocked: Prep for Hearing

## Saturday, February 20

## Sunday, February 21

# February 22, 2021 - February 28, 2021

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## Monday, February 22

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:30am - 1:00pm Block: Prep for Hearing
- 9:30am - 10:30am Webex meeting invitation: IRS Test WebEx  
(https://ushr.webex.com/ushr/j.php?MTID=m86fe6ebf02690a83c45e8648239623ce) - HAD3 WebConference
- 1:00pm - 3:00pm Webex meeting invitation: IRS Test Run PM  
(https://ushr.webex.com/ushr/j.php?MTID=m7aeba1623bfaf74a41d65210366c3b05) - HAD3 WebConference
- 1:00pm - 2:00pm Final Hearing Prep (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 2:00pm - 6:00pm Block for Prep

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## Tuesday, February 23

- 10:00am - 12:00pm IRS Hearing (WebEx) - Rettig Charles P
- 1:10pm - 1:45pm Speaker: TEGE Leadership Meeting (35 minutes) (ZOOM) - Rettig Charles P
- 1:50pm - 2:10pm Opening Remarks: IRS/National Credit Union Administration (NCUA) Webinar (On24 Webinar Platform (visual) and Dial-in (audio)) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel EO)) - Preston Arlene
- 4:30pm - 5:15pm Dry Run: FBA Panel Discussion (312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's Office)) - Rettig Charles P

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## Wednesday, February 24

- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 12:00pm Virtual Townhall Meeting "Talk Story" (ZOOM) - Rettig Charles P
- 1:00pm - 1:45pm Annual Key Insights Report Overview (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 2:00pm - 5:00pm [redacted]

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## Thursday, February 25

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 11:00am - 1:00pm Taping - Nationwide Tax Forum Message & FBA (+Conference Room Main IR 3313) - Rettig Charles P
- 2:00pm - 2:30pm Call with Congressman Womack (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 3:00pm - 4:00pm Virtual Townhall Meeting "Talk Story" (ZOOM) - Rettig Charles P

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## Friday, February 26

- 10:00am - 10:30am Call w/Rep. Quigley (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
(https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB
- 2:30pm - 3:30pm Appeals 1-on-1 (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

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## Saturday, February 27

## Sunday, February 28

# March 1, 2021 - March 7, 2021

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## Monday, March 1

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 10:45am Virtual Currency (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 1:00pm - 2:00pm [redacted]
- 3:30pm - 4:00pm [redacted]
- 6:00pm - 7:00pm Virtual Townhall Meeting "Talk Story" (ZOOM) - Rettig Charles P

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## Tuesday, March 2

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 11:30am [redacted]
- 1:30pm - 2:00pm Promoter Office (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 2:00pm - 3:00pm TXO Multilingual Executive Council (<https://irs.zoomgov.com/j/1608331494?pwd=bk1LVjJPuzdreE0yMWNuMFFrQnpDdz09>) - Corbin Kenneth C

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## Wednesday, March 3

- 9:00am - 11:30am [redacted]
- 11:00am - 12:30pm [Tax Law] Opening Session (ON24 (Open for Link)) - FBA Meetings
- 12:30pm - 1:00pm FBA Opening Session
- 1:00pm - 2:00pm [Tax Law] Legislative Update (ON24 (Open for Link)) - FBA Meetings
- 2:30pm - 3:30pm [Tax Law] Recent Developments in Conservation Easements (ON24 (Open for Link)) - FBA Meetings
- 4:00pm - 5:00pm FBA Hot Topics in Tax Controversy: TCJA to TFA to CARES and Beyond (ON24 (Open for Link)) - FBA Meetings
- 5:00pm - 5:30pm Jeff T



March 2021							April 2021						
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## Thursday, March 4

### ☐ Water Delivery

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host
- 10:00am - 11:00am [Tax Law] Ethics: Lawyers as Gatekeepers (ON24 (Open for Link)) - FBA Meetings
- 10:30am - 11:15am Canceled: EIP3 - prep (312-777-1455 or 888-331-8226 access [redacted] - Lough Sunita B
- 11:30am - 12:30pm [Tax Law] Concurrent Programming (ON24 (Open for Link)) - FBA Meetings
- 12:30pm - 1:00pm Lenny Oursler
- 1:00pm - 2:00pm [Tax Law] REPRESENTING THE UNDOCUMENTED WORKER (ON24 (Open for Link)) - FBA Meetings
- 1:45pm - 3:30pm Educational Symposium--SPEC's High School & University Initiative (Webcaster with Dial-In number: 312-777-1455 or
- 2:00pm - 2:15pm VITA High School & University Initiative (Webcaster (visual) and Conference Bridge (audio)) - Rettig Charles P
- 2:30pm - 3:30pm [Tax Law] BBA Centralized Partnership Audit Regime: Recent Developments and Hot Topics (ON24 (Open for Link)) - FBA
- 4:00pm - 5:00pm [TaxLaw21] Virtual Proceedings in the Digital Age (Part One) (ON24 (Open for Link)) - FBA Meetings
- 4:30pm - 5:30pm Virtual Townhall Meeting "Talk Story" (ZOOM) - Rettig Charles P
- 5:30pm - 6:30pm [Tax Law] Liles Award Reception (Zoom) - FBA Meetings

## Friday, March 5

- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 11:00am [Tax Law] Current Ethical Issues (ON24 (Open for Link)) - FBA Meetings
- 10:00am - 11:00am FW: FY22-26 Strategic Plan Development: Tax Policy Administration  
(https://ustreasury.zoomgov.com/j/1606342417?pwd=TIROWkhNTGFteEVSDjNFSEErMHE3dz09) - OfficeoftheASM@treasury.gov
- 11:00am - 11:30am Congressional Strategy edits (312-777-1455 (or 888-331-8226) AC [redacted] (Host: Amy K.)) - Rettig Charles P
- 11:30am - 12:30pm [Tax Law] Fraud Enforcement Office (ON24 (Open for Link)) - FBA Meetings
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting
- 1:00pm - 2:00pm [Tax Law] Cannabis is Going National - Opportunities and Pitfalls (ON24 (Open for Link)) - FBA Meetings
- 2:00pm - 2:30pm Call w/Congressman Ryan (312-777-1455 (or 888-331-8226) AC [redacted] Host: Amy K.)) - Rettig Charles P
- 2:30pm - 3:30pm [Tax Law] IRS CI - HERE AND ABROAD (ON24 (Open for Link)) - FBA Meetings
- 3:30pm - 4:00pm \*\*Hot\*\* Passback Huddle Discussion (Conference Call: 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) -
- 4:00pm - 5:00pm [Tax Law] Force Multipliers: The Increased Use of Data Analytics to Identify Subjects of Civil and Criminal Enforcement
- 5:00pm - 5:30pm EIP 3 Chart of Options (888-331-8226 [redacted] - Tribiano Jeffrey J
- 5:30pm - 6:30pm [Tax Law] Section on Taxation Social Hour (Zoom) - FBA Meetings

## Saturday, March 6

## Sunday, March 7

- 1:00pm - 2:00pm EIP3 (888-331-8226 access [redacted] - Lough Sunita B



# March 8, 2021 - March 14, 2021

## Monday, March 8

- ☐ Mike Desmond, officially sworn in March 8, 2019 ↻
- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 9:45am - 10:00am 1-on-1 Tiffany Smith
- 10:00am - 12:00pm SET Briefing: Future of Work (ZOOM) - Rettig Charles P
- 2:00pm - 3:00pm Virtual Townhall Meeting "Talk Story" (ZOOM) - Rettig Charles P
- 4:00pm - 4:45pm Hearing Prep: W&M Oversight Subcommittee - Overview (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P

## Tuesday, March 9

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 11:15am Meet and greet - CIR w/CoS advisor, Jamie Kim (+Conference Room Main IR 3313) - Rettig Charles P
- 11:50am - 12:00pm Speaker info - Criminal Tax Boot Camp Series - Defense Perspective - Fraud and the Like! (ZoomGov) - Schenck Carolyn A
- 12:00pm - 12:30pm Criminal Tax Boot Camp Series - Defense Counsel's Perspective - Fraud and the Like! (ZoomGov) - Schenck Carolyn A
- 12:00pm - 12:20pm Opening Remarks: Criminal Tax Boot Camp Series: Defense Counsel's Perspective -- Fraud and the Like (15 minutes) (ZOOM) - Rettig Charles P
- 1:00pm - 2:00pm Discuss Commissioner's Award for CY19 & CY20 (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel FO)) - Preston Arlene ↻
- 4:30pm - 5:00pm EIP3 (888-331-8226 access [redacted]) - Lough Sunita B
- 5:30pm - 6:30pm Virtual Townhall Meeting "Talk Story" (ZOOM) - Rettig Charles P

## Wednesday, March 10

- 8:30am - 9:00am EIP3 timing (access [redacted]) - Lough Sunita B
- 9:00am - 9:30am OPI (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:30am - 10:15am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 11:45am Monthly Check-in w/CIR and TE/GE (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 12:00pm - 1:00pm Hearing Prep: W&M Oversight Subcommittee - UI/1099G issue; possible filing season extensions; Missing debit card/payment; LOS; how modernization plans could help taxpayers (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 1:30pm - 1:45pm Meet and Greet between CIR and Tarik Reyes, President Civil & Health Sector of Peraton (ZOOM) - Rettig Charles P
- 2:00pm - 2:30pm Closing Keynote Speaker: IRS Week in Collaboration w/Government Technology Services Coalition (GTSC) (ZOOM) - Rettig Charles P
- 6:00pm - 6:30pm Call with Congressman Schneider (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 6:30pm - 7:00pm Call with Congresswoman Chu (312-777-1455 (or 888-331-8226), Access: [redacted]) - Rettig Charles P

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## Thursday, March 11

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:30am - 11:15am Canceled: EIP3 - prep (312-777-1455 or 888-331-8226 access [redacted] - Lough Sunita B
- 11:30am - 12:00pm Call with Congressman Suozzi (312-777-1455 (or 888-331-8226) AC [redacted] Host: Amy K.) - Rettig Charles P
- 1:00pm - 4:30pm Prep for Hearing
- 4:30pm - 5:30pm SCE Potential Exam Settlement/Legislation (312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P

## Friday, March 12

- 10:00am - 10:30am CIR's Events/Speaking Engagements Review (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 11:00am - 11:45am Briefing: Tax Evasion at the Top of the Income Distribution: Theory and Evidence (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB
- 1:00pm - 1:30pm EIP3 (888-331-8226 access [redacted]) - Lough Sunita B
- 2:30pm - 3:00pm Call with Congressman Evans (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Amy K.) - Rettig Charles P

## Saturday, March 13

## Sunday, March 14



# March 15, 2021 - March 21, 2021

## Monday, March 15

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 3:00pm Hold
- 3:00pm - 4:00pm Monthly RAAS (SOI) Public Data Release Briefing (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 4:30pm - 5:30pm Hearing Prep: W&M Oversight Subcommittee - EIP/RRC matters (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P

## Tuesday, March 16

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 11:45am Meeting with IRS Commissioner Chuck Rettig (<https://ustreasury.zoomgov.com/j/1605453519>) - [redacted]
- 1:30pm - 2:00pm Call with Congresswoman Walorski (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 2:00pm - 2:30pm Call with Congressman Horsford (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 2:30pm - 4:00pm Blocked: Prep for hearing
- 4:00pm - 4:30pm Call with Congressman Kelly (Ranking Member) (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 5:00pm - 5:30pm EIP3 (888-331-8226 access [redacted]) - Lough Sunita B ↻

## Wednesday, March 17

- ☐ St. Patrick's Day (United States)
- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:30am - 12:00pm Call w/Chairman Pascrell (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 1:00pm - 2:00pm Final Hearing Prep: W&M Oversight Subcommittee - Updates & TFA (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 2:00pm - 4:00pm Blocked: Prep for hearing
- 2:20pm - 2:30pm Call w/Ranking Member Crapo (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 4:00pm - 4:30pm Call with Congressman Wenstrup (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 4:30pm - 5:00pm Call w/Senator Wyden (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

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## Thursday, March 18

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig-Charles P ↻
- 9:30am - 10:00am Call w/Congressman Kelly (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Amy K.) - Rettig Charles P
- 10:00am - 10:30am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - McIver Kevin Q ↻
- 11:50am - 12:00pm Call w/Congressman Ferguson (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.) - Rettig Charles P
- 12:30pm - 2:00pm Prep for hearing
- 1:45pm - 2:00pm CI Escort - add Dianne Grant
- 2:00pm - 4:00pm Ways & Means Oversight Subcommittee Hearing: IRS Filing Season (Longworth House Office building - Room 1100) - Rettig Charles P
- 4:00pm - 4:30pm CI Escort - add Dianne Grant
- 5:00pm - 5:30pm EIP3 (888-331-8226 access [redacted] - Lough Sunita B ↻

## Friday, March 19

- 9:30am - 10:30am [redacted]
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
([https://pitc.zoomgov.com/j/1612454851?pwd=\[redacted\]](https://pitc.zoomgov.com/j/1612454851?pwd=[redacted])) - Welch, Lily M. EOP/OMB ↻
- 1:00pm - 1:30pm GW COVID
- 2:30pm - 3:00pm Bill Paul
- 5:40pm - 6:10pm HSCPA Tax Practitioner conference (ZOOM)

## Saturday, March 20

## Sunday, March 21

# March 22, 2021 - March 28, 2021

## Monday, March 22

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 11:30am Right to Appeals (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 1:00pm - 1:45pm CDP Project (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

## Tuesday, March 23

- 12:00am [redacted] McIver Kevin Q →
- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel FO)) - Preston Arlene ↻
- 5:00pm - 5:30pm EIP3 (888-331-8226 access [redacted]) - Lough Sunita B ↻

## Wednesday, March 24

- ← Where's Kevin M [redacted]
- 9:00am - 9:45am Weekly Team Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office) / 3000) - Rettig Charles P ↻
- 1:00pm - 1:45pm Monthly Check-in: CIR and IRS NEXT (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 3:30pm - 4:00pm EIPs Sync (<https://ustreasury.zoomgov.com/j/1617014051>) - [redacted]



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## Thursday, March 25

- ← W [redacted] Clver Kevin Q →
- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
  - 9:45am - 10:15am Check-in with CIR and Sunita (3000) - Rettig Charles P
  - 5:00pm - 5:30pm EIP3 (888-331-8226 access [redacted]) - Lough Sunita B ↻

## Friday, March 26

- ← 12:00am [redacted] →
- 9:00am - 9:30am CIR's Events/Speaking Engagements Review (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
  - 10:00am - 11:00am Unemployment Compensation—Recovery Plan (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
  - 11:30am - 12:00pm Pre-brief: FTA Senior Level Meetings on Capacity Building for Developing Countries (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
  - 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB ↻
  - 1:00pm - 2:00pm Commissioner Audit Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
  - 2:30pm - 4:30pm [redacted] SB/SE Commissioner (https://irs.zoomgov.com/j/1605860031?pwd=[redacted]) - \*SBSE Commissioner Front Office
  - 4:30pm - 5:00pm Call with Members of the Congressional Black Caucus (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P

## Saturday, March 27

## Sunday, March 28

# March 29, 2021 - April 4, 2021

## Monday, March 29

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: (Host: CIR's office)) - Rettig Charles P
- 9:30am - 10:00am SFC - Testimony (312-777-1455 (or 888-331-8226) AC: (Host: Amy K.)) - Rettig Charles P
- 1:00pm - 1:30pm Call with Senator Wyden (312-777-1455 (or 888-331-8226) AC: (Host: Amy K.)) - Rettig Charles P
- 2:00pm - 4:30pm
- 2:00pm - 3:00pm IRS Funding Proposal (<https://ustreasury.zoomgov.com/j/1607291231>)

## Tuesday, March 30

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: (Host: CIR's office)) - Rettig Charles P
- 10:00am - 10:30am Meet and Greet with new Executive Director, Mary Peterson of the Federation of Tax Administrators (FTA) (312-777-1455 or 888-331-8226 AC: Rettig Charles P
- 11:00am - 12:45pm All Hands Meeting (Zoom) - McIver Kevin Q
- 12:45pm - 2:30pm 12:45 Speakers --> DCOS All-Managers Meeting (Conference Call Dial In 215-861-0694 or 888-251-2949 Access Code: \*DCOS Front Office
- 1:00pm - 1:30pm Opening Remarks: DCOS All Managers Meeting (15 minutes 1:15-1:30) (AT&T Teleconference 215-861-0694 or 888-251-2949 ) - Rettig Charles P
- 3:00pm - 4:00pm Discuss recommendations resulting from the 2019 OCRD audit to further support the Employee Organizations and Employee Resource Groups (312-777-1455 (or 888-331-8226) AC: (Host: CIR's Office)) - Rettig Charles P
- 4:30pm - 5:00pm Virtual Call with Senator Van Hollen (ZOOM) - Rettig Charles P
- 5:00pm - 5:30pm EIP3 (888-331-8226 access: - Lough Sunita B

## Wednesday, March 31

- 8:30am - 9:00am Call with Senator Casey (312-777-1455 (or 888-331-8226), Access: (Host: Amy K.)) - Rettig Charles P
- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: (Host: CIR's office)) - Rettig Charles P
- 11:00am - 12:00pm Advanced Child Tax Credit (ACTC) Status (Zoom Meeting (Link Added)) - Sieger Nancy
- 5:00pm - 5:30pm Meet and Greet: Commissioner Rettig and Lois Deitrich, Acting Director, Office of Promoter Investigations (ZOOM) - Rettig Charles P

March 2021							April 2021						
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## Thursday, April 1

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host [redacted]) - Mclver Kevin Q ↻
- 10:30am - 12:00pm FTA Meeting on Capacity Building for Developing Countries (ZOOM) - Rettig Charles P
- 4:30pm - 5:00pm Data on Filing Season Discussion (Conf. Call|1-888-331-8226 code [redacted] (host WH)) - Lough Sunita B
- 5:00pm - 5:30pm EIP3 (888-331-8226 acces [redacted] - Lough Sunita B ↻

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## Friday, April 2

- 8:00am - 6:00pm HOLD
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
(https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB ↻

## Saturday, April 3

## Sunday, April 4

☐ Easter Day (United States)



# April 5, 2021 - April 11, 2021

## Monday, April 5

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:30am - 12:00pm [redacted]
- 12:00pm - 12:30pm Credentials update (Badging office)
- 1:00pm - 4:00pm [redacted]
- 5:00pm - 5:30pm Call with Senator Warren (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P

## Tuesday, April 6

- 8:15am - 12:45pm IRS 2021 Human Capital Summit - SET Morning Session (ZoomGov) - \*OCR CRM
- 8:45am - 9:15am Opening Remarks: IRS Human Capital Summit (30 minutes) (ZOOM) - Rettig Charles P
- 9:30am - 10:00am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 10:45am Discuss PIC and Mandatory Estimates with ROI (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 12:00pm [redacted]
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel FO)) - Preston Arlene
- 4:00pm - 4:45pm [redacted]

## Wednesday, April 7

- 9:00am - 9:30am Weekly Team Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office) / 3000) - Rettig Charles P
- 10:00am - 10:15am Call with Senator Daines (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 10:30am - 10:45am A/V Test for American Payroll Association (APA) (Intrado (LIVE)) - Rettig Charles P
- 11:00am - 12:00pm Speaker: American Payroll Association (APA) Celebrating the IRS-Payroll Relationship with Commissioner Rettig (Intrado (LIVE)) - Rettig Charles P
- 12:00pm - 1:00pm Hold
- 1:00pm - 2:30pm [redacted]
- 2:15pm - 3:00pm [redacted]
- 3:00pm - 3:30pm Call with Senator Hassan (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 4:00pm - 5:00pm SFC Prep - Budget and ROI, Enforcement, TFA Updates (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 6:15pm - 6:45pm Meeting with Deputy Secretary Adegoke and IRS Commissioner Charles Rettig (https://ustreasury.zoomgov.com/j/1616248550?pwd=[redacted])



April 2021							May 2021						
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## Thursday, April 8

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:30am - 12:00pm Hold: Prep for Hearing
- 11:00am - 11:15am Ad Hoc SET Call (Conference Line: 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 12:00pm - 1:00pm FW: Walk-Thru of Get My Payment Portal (Zoom Invite Will Be Sent) - Lough Sunita B
- 1:00pm - 3:30pm Hold
- 3:30pm - 4:00pm SFC Prep - TEGE Updates (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 5:00pm - 5:30pm EIP3 (888-331-8226 access [redacted]) - Lough Sunita B

## Friday, April 9

- 10:00am - 12:00pm Hold
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB
- 12:30pm - 1:00pm CI Escort
- 1:00pm - 1:30pm [redacted]
- 1:30pm - 2:00pm CI Escort
- 2:00pm - 3:00pm Hold
- 3:00pm - 3:30pm Call with Senator Brown (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 4:00pm - 5:00pm Free File Demo (https://irs.zoomgov.com/j/1604883689?pwd=[redacted]) - Holton Winonna F

## Saturday, April 10

## Sunday, April 11

# April 12, 2021 - April 18, 2021

## Monday, April 12

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:30am - 1:30pm Hold
- 11:30am - 12:00pm Call w/Senator Toomey (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Amy K.) - Rettig Charles P
- 1:30pm - 2:00pm Call with Senator Grassley (312-777-1455 (or 888-331-8226) AC: [redacted] Host: Amy K.) - Rettig Charles P
- 2:45pm - 3:00pm Call with Senator Carper (Senator's conference line: 202-228-0808, [redacted] - Rettig Charles P
- 3:00pm - 3:30pm Call with Senator Cassidy (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.) - Rettig Charles P
- 3:30pm - 4:15pm SFC Final Prep - Member Intel/Possible Questions (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Harrison)) - Rettig Charles P

## Tuesday, April 13

- 9:45am - 10:00am CI Escort - add Dianne - Rettig Charles P
- 10:00am - 12:00pm SFC - IRS Filing Season hearing (Senate Office building - 216 Dirksen) - Rettig Charles P
- 12:00pm - 12:30pm CI Escort - add Dianne Grant - Rettig Charles P
- 1:00pm - 2:00pm Treasury Engagement Roadshow (WebEx Meeting) - \*Engagement
- 1:30pm - 3:30pm PLACEHOLDER: LB & I Technical Employees CPE - Executive Opening Session (Log in: VW4 LIVE Producer Call in (877) 396-8104 Access Code: [redacted]) - Malone Terri L
- 2:00pm - 3:30pm Opening Remarks: LB&I Technical Employee CPE (3313/ Webcaster (Visual) and Conference Bridge (Audio)) - Rettig Charles P

## Wednesday, April 14

- 9:00am - 9:45am Weekly Team Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office) / 3000) - Rettig Charles P
- 11:00am - 12:00pm FW: OMB Briefing on IRS Revenue Proposal (Zoom - [https://ustreasury.zoomgov.com/j/\[redacted\]](https://ustreasury.zoomgov.com/j/[redacted]) - [redacted])
- 11:00am - 11:45am Monthly Check-in w/CIR and TE/GE (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 1:00pm - 2:00pm CTC Briefing ([https://ustreasury.zoomgov.com/j/1613700295?pwd=\[redacted\]](https://ustreasury.zoomgov.com/j/1613700295?pwd=[redacted]) - [redacted])
- 3:00pm - 3:45pm American Rescue Plan (ARP) Modernization Surge (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

April 2021							May 2021						
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Thursday, April 15

- ☐ Tax Day (United States)
- 9:30am - 10:00am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P↻
- 10:00am - 10:30am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host Code)) - Mclver Kevin Q↻
- 10:30am - 11:30am Commissioner Audit Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P↻
- 3:00pm - 4:00pm Briefing on R&E Claims Strategy (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 5:00pm - 5:30pm EIP3 (888-331-8226 acces [redacted] - Lough Sunita B↻

Friday, April 16

- HOLD
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
(https://pitc.zoomgov.com/j/1612454851?pwd:[redacted]) - Welch, Lily M. EOP/OMB↻

Saturday, April 17

Sunday, April 18



# April 26, 2021 - May 2, 2021

## Monday, April 26

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 12:00pm DRY-RUN 4 for CIR Awards - Including Executives/Speakers  
(https://irs.zoomgov.com/j/1600313359?pwd=[redacted]) - Rhea Melissa A
- 12:30pm - 1:00pm Prep for KURM Radio interview (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 3:00pm - 4:00pm Tax Pro Account Briefing (Rm 3000; 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

## Tuesday, April 27

- 8:00am - 8:30am KURM Radio - Interview with CIR and Ken Corbin (15 minutes) (Dial-in number: 312-777-1455; AC: [redacted] (Jodie R. - Host)) - Rettig Charles P
- 9:00am - 10:00am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 11:00am Term Negotiations (Conference Room 3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 11:45am HCO Monthly updates: CIR and Robin (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 1:00pm - 1:30pm call w/ Treasury (Zoom Invite) - Lough Sunita B
- 3:00pm - 4:00pm IRS/TIGTA Meeting (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 4:30pm - 5:00pm Call with Senator Portman (312-777-1455 (or 888-331-8226), Access: [redacted]) - Rettig Charles P

## Wednesday, April 28

- 9:00am - 9:45am Weekly Team Meeting (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:15am - 12:00pm CTC Briefing Update (https://ustreasury.zoomgov.com/j/1608810755?pwd=[redacted]) - [redacted]
- 12:00pm - 12:30pm Call with Senator Graham (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 1:00pm - 1:45pm Monthly Check-in: CIR and IRS NEXT (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 2:00pm - 3:00pm Briefing: Executive Order 13985 - Advancing Racial Equity and Support for Underserved Communities (312-777-1455 Access Code: [redacted] Host: Valerie Gunter) - Rettig Charles P
- 4:00pm - 5:30pm Talk Story Townhall (ZOOM) - Rettig Charles P



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## Thursday, April 29

- 9:00am - 9:30am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] (Kevin's Host)) - Mclver Kevin Q
- 2:30pm - 3:00pm Prep Sessions for Doug's SFC Tax Gap Hearing - Written and Oral Testimony (Dail-in number: 312-777-1455; AC: [redacted] (Host: Amy K.)) - Rettig Charles P
- 3:00pm - 4:00pm National Promoter Counsel (ZOOM) - Rettig Charles P

## Friday, April 30

- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting ([https://pitc.zoomgov.com/j/1612454851?pwd=\[redacted\]](https://pitc.zoomgov.com/j/1612454851?pwd=[redacted])) - Welch, Lily M. EOP/OMB
- 2:00pm - 2:30pm Secure Access Digital (SADI) Briefing (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 4:00pm - 4:30pm Tony Reardon

## Saturday, May 1

## Sunday, May 2

# May 3, 2021 - May 9, 2021

## Monday, May 3

☐ Water Delivery

**9:00am - 9:30am Small Team** (3313 / 312-777-1455 (or 888-331-8226) AC: [REDACTED] (Host: CIR's office)) - Rettig Charles P ↻

**10:00am - 10:30am FSGG Hearing Prep: Testimony/Oral Statement** (312-777-1455 (or 888-331-8226) AC: [REDACTED] (Host: Amy K.)) - Rettig Charles P

**11:00am - 11:15am 1:1 Call with Deputy Secretary Wally Adeyemo and IRS Commissioner Charles Rettig** (Zoom (Details Below)) - [REDACTED]

**1:00pm - 2:30pm Talk Story Townhall** (ZOOM) - Rettig Charles P

**3:30pm - 4:30pm Prep Session for Doug's SFC Tax Gap Hearing - Status tax gap estimates, figures, research, respond to the recent article, proposed legislative solutions** (Dial-in number: 312-777-1455; AC: [REDACTED] (Host: Amy K.)) - Rettig Charles P

## Tuesday, May 4

**9:00am - 10:00am Small Team** (3313 / 312-777-1455 (or 888-331-8226) AC: [REDACTED] (Host: CIR's office)) - Rettig Charles P ↻

**2:00pm - 3:00pm NTEU/IRS Touchpoint** (312-777-1455 (or 888-331-8226), Access [REDACTED] Host: CIR's office) / Rm 3313 - Rettig Charles P

☐ **2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting** (312-777-1455 or 888-331-8226 Access Code [REDACTED] (Host: Counsel FO)) - Preston Arlene ↻

## Wednesday, May 5

**9:00am - 9:45am Weekly Team Meeting** (3000 / 312-777-1455 (or 888-331-8226) AC: [REDACTED] (Host: CIR's office)) - Rettig Charles P ↻

**10:00am - 11:00am FSGG Hearing Prep: FY22 submission update, PIC, Budget resolution update, CI funding** (312-777-1455 (or 888-331-8226) AC: [REDACTED] Host: Amy K.)) - Rettig Charles P

**2:00pm - 3:00pm Speaker: Taxpayer Experience Office (TXO) Multilingual Executive Counsel (15 minutes - 2:05-2:20)** (ZOOM) - Rettig Charles P

**2:00pm - 3:00pm TXO Multilingual Executive Council** ([https://irs.zoomgov.com/j/1601855632?pwd=\[REDACTED\]](https://irs.zoomgov.com/j/1601855632?pwd=[REDACTED])) - Corbin Kenneth C

May 2021							June 2021						
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## Thursday, May 6

- 9:00am - 9:30am Small Team (313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 12:00pm Commissioner's Award Ceremony (10:10am CIR introduces Maria Rivera/Maria introduces Secretary Yellen) (Zoom) - Rettig Charles P
- 1:10pm - 1:40pm Opening Remarks - TEGE Public Service Recognition Town Hall (Virtual Platform: SABA (visual) and Dial-In (audio)) - Rettig Charles P
- 1:45pm - 2:00pm Opening Remarks: CFO's Public Service Recognition Week All Employee Event (Zoom) - Rettig Charles P
- 2:00pm - 3:00pm DOJ/IRS Promoters/Prepners Discussion (https://irs.zoomgov.com/j/1616416739?pwd=[redacted]) - Tonuzi Drita
- 3:00pm - 4:00pm Virtual Huddle w/Robin Bailey & Commissioner Rettig -- HCO Hiring and Priorities (Zoom \*\*OR\*\* audio conference line (see below)) - \*IRS Human Capital Officer
- 3:15pm - 3:45pm HCO All Hands Discussing Hiring and Priorities (ZOOM) - Rettig Charles P
- 4:00pm - 5:00pm Prep Session for Doug's SFC Tax Gap Hearing - Oral Statement (312-777-1455 (or 888-331-8226), Access: [redacted] Host: Amy K) - Rettig Charles P

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## Friday, May 7

- 10:00am - 11:00am Return Preparer Legislation (DIAL-IN ONLY: 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 12:00pm JAG CLE 2021 (https://us02web.zoom.us/j/89588230983?pwd=[redacted])
- 11:00am - 12:00pm Kansas and Missouri JAGs (Kalah)
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB
- 2:30pm - 3:00pm FW: CTC Advance Payments Timing and Debit Card Program (https://ustreasury.zoomgov.com/j/[redacted])
- 3:00pm - 4:00pm IT All Executive Meeting (Zoom) - Rettig Charles P

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## Saturday, May 8

## Sunday, May 9

☐ Mother's Day (United States)



# May 10, 2021 - May 16, 2021

## Monday, May 10

- 9:00am - 10:00am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:30am - 11:00am Final Prep Session for Doug's SFC Tax Gap Hearing - Updates (312-777-1455 (or 888-331-8226), Access: [redacted] (Host: Amy K)) - Rettig Charles P
- 1:30pm - 2:00pm Briefing Demo: IRS Portal (Zoom (Details Below)) [redacted]
- 2:00pm - 2:30pm Discussion on Puerto Rico (Conference Room 3018) - Rettig Charles P
- 2:30pm - 3:00pm Check-in: CIR with Harrison & Kevin Bierschenk (Conference Room 3018) - Rettig Charles P

## Tuesday, May 11

- 9:00am - 10:00am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 1:00pm - 2:00pm FSGG Hearing Prep: FY22 Legislative Proposals, tax gap update, CTC payment rollout update (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K)) - Rettig Charles P
- 2:00pm - 2:30pm Prep for Hearing
- 2:30pm - 4:30pm Doug and Barry testify before the SFC - Tax Gap
- 4:30pm - 5:00pm Call with Senator Sasse (312-777-1455 (or 888-331-8226), Access: [redacted] (Host: Amy K)) - Rettig Charles P
- 5:15pm - 5:45pm Prep for Treasury CTC Call (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

## Wednesday, May 12

- 9:00am - 9:45am Weekly Team Meeting (3313/ 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 10:30am CTC Small Group (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell-Douglas W
- 11:00am - 11:45am Monthly Check-in w/CIR and TE/GE (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 12:30pm - 1:00pm Sound Check for APAHM Program (ZoomGov) - Dunn Cynthia D
- 1:00pm - 2:00pm Asian Pacific American Heritage Month (APAHM) Special Observance (ZoomGov) - Dunn Cynthia D
- 1:00pm - 2:00pm Asian Pacific American Heritage Month (APAHM) Special Observance Program (Zoom (Virtual)) - Gilbert Ulysees L
- 1:00pm - 2:00pm Opening Remarks: Asian Pacific American Heritage Month Special Emphasis (ZOOM) - Rettig Charles P
- 2:30pm - 3:00pm Follow-up discussion: Puerto Rico (3313/ 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 5:30pm - 6:00pm Call w/Congressman Jason Smith (312-777-1455 (or 888-331-8226), Access: [redacted] (Host: Amy K)) - Rettig Charles P



May 2021							June 2021						
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## Thursday, May 13

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- 9:00am - 9:30am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - McIver Kevin Q
- 10:30am - 1:30pm Hold
- 12:00pm - 12:30pm [redacted]
- 1:30pm - 3:00pm Talk Story Townhall (ZOOM) - Rettig Charles P
- 3:00pm - 6:00pm Hold

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## Friday, May 14

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- 8:00am - 12:00pm Hold
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
(https://pitc.zoomgov.com/j/1612454851?pwd=[redacted] - Welch, Lily M. EOP/OMB
- 2:15pm - 3:00pm Prep for CTC Briefing (Zoom (Details Below)) - [redacted]

## Saturday, May 15

## Sunday, May 16

# May 17, 2021 - May 23, 2021

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## Monday, May 17

- ☐ [redacted]
- 9:00am - 9:30am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 4:00pm Hold
- 4:00pm - 5:00pm FSGG Final Hearing Prep: Intel from polling, new developments (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P

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## Tuesday, May 18

- 9:00am - 9:30am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 9:30am - 10:30am SET Meeting - Taxpayer First Act: Next Steps (ZOOM) - Rettig Charles P
- 10:30am - 2:00pm Hold
- 11:00am - 11:30am Call with Michael Schmidt ((888-331-8226) AC: [redacted] (Host: CIR's office))
- 2:00pm - 4:00pm CTC discussion with Ways and Means Majority Members (Zoom) - Rettig Charles P
- 4:00pm - 6:00pm Hold

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## Wednesday, May 19

- 9:00am - 9:45am Weekly Team Meeting (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 10:00am - 11:30am Hold
- 11:30am - 12:00pm Keynote Speaker: 2021 PGLD Virtual Continuing Professional Education (CPE) Event (30 minutes) (ZOOM) - Rettig Charles P
- 12:00pm - 1:45pm Hold
- 1:45pm - 2:00pm CI Escort - add Dianne Grant - Rettig Charles P
- 2:00pm - 4:00pm FSGG Hearing - Entitled: Narrowing the Tax Gap and Improving Services (Dirksen 138) - Rettig Charles P
- 4:00pm - 4:30pm CI Escort - add Dianne Grant - Rettig Charles P
- 5:00pm - 5:30pm Call with Congresswoman DelBane (312-777-1455 (or 888-331-8226), Access: [redacted] Host: A. Klonsky)) - Rettig Charles P

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May 2021							June 2021						
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## Thursday, May 20

- 9:00am - 9:30am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:15am - 11:00am Commissioner Audit Update (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 11:00am - 12:30pm ECM ESC Meeting (Zoom || Audio: 669-254-5252 or 646-828-7666 Meeting ID [redacted] - Abold-LaBreche Justin L
- 1:00pm - 1:30pm Keynote Speaker: CERCA Spring 2021 Conference (Zoom) - Rettig Charles P
- 2:00pm - 3:30pm Talk Story Townhall (ZOOM) - Rettig Charles P
- 6:30pm - 8:30pm [redacted]

## Friday, May 21

- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting ([https://pitc.zoomgov.com/j/1612454851?pwd [redacted] Welch, Lily M. EOP/OMB
- 1:00pm - 1:45pm Pre-brief: SET Agencywide EDI Strategy & Roadmap (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 3:15pm - 4:15pm Pre-Brief: Treasury's Strategic Plan and Spring QPR (Zoom) - Rettig Charles P
- 6:30pm - 7:00pm [redacted]

## Saturday, May 22

## Sunday, May 23

# May 24, 2021 - May 30, 2021

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## Monday, May 24

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- 9:00am - 9:30am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 1:30pm - 3:30pm SET Meeting - Topic: Agencywide EDI Strategy & Roadmap (ZOOM) - Rettig Charles P
- 4:00pm - 4:45pm Briefing Demo II: IRS Portal (Zoom (Details Below)) - [redacted]

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## Tuesday, May 25

- 9:00am - 10:00am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 10:00am - 11:00am Spring QPR: Combating Climate Change (Zoom) - [redacted]
- 11:00am - 11:45am HCO Monthly updates: CIR and Robin (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 1:00pm - 1:15pm Keynote Speaker: Advance CTC Summit (hosted by RICS)/ (15 minutes 1:00pm - 1:15pm) (Zoom) - Rettig Charles P
- 2:30pm - 4:00pm Talk Story Townhall (ZOOM / Conference Room 3123) - Rettig Charles P
- 4:30pm - 5:15pm Submission Processing Consolidation (Access Code: [redacted] Dial In 312-777-1455 ) - Corbin Kenneth C

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## Wednesday, May 26

- 8:30am - 9:00am Pre-brief: FTA Bureau Meeting (3018) - Rettig Charles P
- 9:00am - 9:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 12:00pm SCR-CO All Employee Meeting (ZoomGov) - Mclver Kevin Q
- 1:00pm - 1:45pm Monthly Check-in: CIR and IRS NEXT (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 4:30pm - 5:00pm CTC Small Group (Zoom) - O'Donnell Douglas W ↻
- 5:15pm - 5:45pm Quick Huddle on Comms for Ramp Down (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

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May 2021							June 2021						
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## Thursday, May 27

- 6:30am - 8:30am FTA Bureau (ZOOM) - Rettig Charles P
- 9:00am - 9:30am Small Team (3018 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 11:00am Spring QPR: Promote Equitable Growth and Recovery (Zoom) - [redacted]
- 11:15am - 12:00pm Spring QPR: Modernize Operations (Zoom) - [redacted]
- 3:00pm - 3:45pm Update on Future of Work (ZOOM) - Rettig Charles P

## Friday, May 28

- 9:00am - 9:30am SFC Budget Hearing Prep - Testimony (312-777-1455 (or 888-331-8226) AC [redacted] (Host: Harrison Moore)) - Rettig Charles P
- 10:15am - 11:00am Check-in: CIR and CI (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB

## Saturday, May 29

## Sunday, May 30

# May 31, 2021 - June 6, 2021

## Monday, May 31

Memorial Day (United States)

## Tuesday, June 1

HOLD

2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel FO)) - Preston Arlene

## Wednesday, June 2

9:00am - 10:00am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

10:00am - 11:00am HOLD

11:00am - 12:00pm CTC Updates (Conf. Call|1-312-777-1455 or 888-331-8226 cod [redacted] (host DO)) - O'Donnell Douglas W

1:00pm - 2:00pm SFC Budget Hearing Prep - Budget and Legislative Proposals (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Harrison Moore)) - Rettig Charles P

2:15pm - 3:00pm FW: Tax Gap Hearing Prep 1 (888-331-8226 Access Code [redacted] - Chapman Robert B

3:00pm - 4:00pm HOLD

4:00pm - 5:00pm Follow-up discussion: Term Negotiations (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

5:45pm - 6:15pm Call with Senator Carper (3018 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Amy K.)) - Rettig Charles P

May 2021							June 2021						
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## Thursday, June 3

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 10:15am - 1:00pm HOLD
- 1:00pm - 2:00pm 21st Annual Oregon Tax Institute (Intrado ) - Rettig Charles P
- 2:00pm - 4:30pm HOLD
- 4:30pm - 5:30pm SFC Budget Hearing Prep - Future State/Hiring (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Harrison Moore)) - Rettig Charles P

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## Friday, June 4

- 9:00am - 9:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 10:00am - 12:00pm HOLD
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
(https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB ↻
- 12:15pm - 1:15pm Strategic Planning Senior Leadership Summit (Zoom) - [redacted]
- 1:30pm - 3:30pm HOLD
- 3:30pm - 4:00pm Discussion on the Mississippi Delta Concept (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W

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## Saturday, June 5

## Sunday, June 6

# June 7, 2021 - June 13, 2021

## Monday, June 7

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 10:00am - 10:45am SFC Budget Hearing Final Prep - Committee Intel (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: Harrison Moore)) - Rettig Charles P
- 11:00am - 11:30am Treasury follow-up (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:45am - 12:00pm Call between IRS Commissioner Rettig and Representative Suozzi (312-777-1455 (or 888-331-8226), Access [redacted] (Host: A. Klonsky)) - Rettig Charles P
- 12:15pm - 4:30pm HOLD
- 4:00pm - 4:30pm Call between CIR and Congressman Mike Thompson (312-777-1455 (or 888-331-8226), Access [redacted] (Host: A. Klonsky)) - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻

## Tuesday, June 8

- 9:45am - 10:00am CI Escort - add Dianne Grant - Rettig Charles P
- 10:00am - 12:00pm Budget Hearing (215 Dirksen Senate Office Building) - Rettig Charles P
- 12:00pm - 12:30pm CI Escort - add Dianne Grant - Rettig Charles P
- 2:15pm - 3:00pm FW: Tax Gap Prep 2 (888-331-8226 Access Code [redacted] - Chapman Robert B
- 4:15pm - 5:15pm Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻

## Wednesday, June 9

- 9:00am - 9:50am Opening Remarks: 2021 Tax Alliance Conference (9:00-9:50) (ZoomUs) - Rettig Charles P
- 10:30am - 12:00pm SET - HCO: Future of Work (ZOOM / Conference Room 3123) - Rettig Charles P
- 4:00pm - 4:30pm Chairman Pascrell - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻



June 2021							July 2021						
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## Thursday, June 10

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code [redacted] Kevin's Host)
- 12:00pm - 2:15pm Tax Gap hearing - Doug (TBD) - Rettig Charles P
- 2:15pm - 2:45pm Call between IRS Commissioner Rettig and Senator Crapo (Call-in: (202) 224-0808/ A [redacted] Host: Senator Crapo's Office)
- 3:00pm - 3:20pm US Interagency on Homelessness Train the Trainer on EIP3 (W&I Outreach -- 3:10pm - 3:20pm) (Zoom) - Rettig Charles P

## Friday, June 11

- 10:30am - 11:00am Lenny Oursler
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
(https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB
- 1:00pm - 1:45pm Check-in w/ CIR & OLS (Quarterly) (DIAL-IN ONLY: 312-777-1455 (or 888-331-8226) AC [redacted] Host: CIR's office)) - Rettig Charles P
- 2:00pm - 2:30pm Lenny Oursler
- 3:00pm - 3:15pm Call with D/S Wally Adeyemo and IRS Commissioner Charles Rettig (Pat to initiate the call) - [redacted]
- 3:30pm - 4:00pm Prep for NYU Tax Controversy Forum (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] host DO)) - O'Donnell Douglas W
- 5:00pm - 5:30pm Doug O'Donnell; Dianne Grant

## Saturday, June 12

## Sunday, June 13

# June 14, 2021 - June 20, 2021

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## Monday, June 14

- 9:00am - 9:30am Keynote Speaker: Treasury Acquisition Institute Leadership Symposium (TRAILS) (30 minutes) (ZOOM) - Rettig Charles P
- 9:45am - 10:15am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:30am - 12:00pm Talk Story (ZOOM / Conference Room 3123) - Rettig Charles P
- 1:00pm - 2:30pm Pre-Recording: The 13th Annual NYU Tax Controversy Forum, A "Day-In-The-Life" (Conference Room 3313) - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W
- 5:30pm - 6:00pm Call between IRS Commissioner Rettig and Congressman Brady (312-777-1455 (or 888-331-8226), Access: [redacted] Host: A.Klonsky) Rm 3000) - Rettig Charles P

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## Tuesday, June 15

- 8:30am - 8:45am FMSS in-person meeting (3716) - Rettig Charles P
- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:30am - 11:00am Check-in: CIR and Lenny (3000) - Rettig Charles P
- 11:00am - 11:45am Check-in: CIR and CIO (3000) - Rettig Charles P
- 1:30pm - 2:30pm Private Discussion (Dry Run): Treasury Tribal Advisory Committee Meeting (TTAC) (ZOOM) - Rettig Charles P
- 2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel FO)) - Preston Arlene
- 3:00pm - 4:30pm Talk Story - Next Gen (ZOOM / Conference Room 3123) - Rettig Charles P

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## Wednesday, June 16

- 9:00am - 9:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 10:45am Commissioner Audit Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P
- 11:00am - 11:30am CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W
- 12:30pm - 12:45pm Quick Touch-base w/Drita and Bill (3000/ Bill's number below) - Rettig Charles P
- 1:00pm - 2:00pm Public Meeting - Opening Remarks: Treasury Tribal Advisory Committee Meeting (TTAC) (60 minutes) (Conf Call: 1-888-324-9678 (Speaker code & Conf # below) - Rettig Charles P
- 2:00pm - 2:30pm Call with Representative Kelly (312-777-1455 (or 888-331-8226), Access: [redacted] (Host: Amy K.) - Rettig Charles P
- 2:30pm - 3:00pm Farewell Remarks: HCO - Sylana Tramble (Zoom) - Rettig Charles P
- 3:00pm - 4:00pm FY23 Treasury Budget Request Discussion (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 5:00pm - 6:00pm Follow-up discussion (3000/312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

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June 2021							July 2021						
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Thursday, June 17

- Martinsburg, WV
- 8:30am - 2:00pm Tour of Enterprise Computing Center - Martinsburg ( 250 Murall Drive Kearneysville, WV 25430 Room 1048) - Moses Robin L

(b)(6)

Friday, June 18

- 10:45am - 11:45am Opening Remarks: State Bar of Texas Annual Meeting (45 minutes) 11-11:45am (ZoomUS via Phone (See below)) - Rettig Charles P
- 12:00pm - 12:30pm Disclosure (312-777-1455, Acces [redacted] ) - Tonuzi Drita

Saturday, June 19

Sunday, June 20

- Father's Day (United States)



# June 21, 2021 - June 27, 2021

(b)(6)

(b)(6)

## Monday, June 21

9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻

2:30pm - 3:00pm [redacted]

3:00pm - 4:00pm Monthly RAAS (SOI) Public Data Release Briefing (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻

4:00pm - 4:30pm Call between IRS Commissioner Rettig and Senator Warren (312-777-1455 (or 888-331-8226), Access: [redacted] Host: A.Klonsky)) - Rettig Charles P

4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻

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## Tuesday, June 22

9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻

11:00am - 11:45am HCO Monthly updates: CIR and Robin (312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻

3:00pm - 3:30pm Call between IRS Commissioner Rettig, Senator Crapo and Senator Portman (312-777-1455 (or 888-331-8226), Access: [redacted] Host: A.Klonsky)) - Rettig Charles P

(b)(6)

## Wednesday, June 23

9:00am - 11:00am Opening remarks: Electronic Tax Administration Advisory Committee (ETAAC) Public Meeting (9:10-9:20) & thank you remarks (9:55-10:00) (Zoom) - Rettig Charles P

11:00am - 11:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) [redacted] Host: CIR's office)) - Rettig Charles P ↻

12:30pm - 12:45pm Keynote Speaker: DCOS All Managers Meeting (10 minutes - 12:35-12:45) (Jeff's office and/or dial-in information below) - Rettig Charles P

2:30pm - 3:00pm [redacted]

4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻

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June 2021							July 2021						
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## Thursday, June 24

- ☐ **Water Delivery**
- 9:00am - 9:45am Kick-off Opening Remarks: The 11th Annual IRS/TPC Joint Research Conference on Tax Administration (9:10-9:40am)** (ZoomUS) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders** (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 10:30am - 11:00am Small Team** (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:30am - 12:00pm Midyear Discussion - CIR and Erin Collins** (3000) - Rettig Charles P

## Friday, June 25

- 12:00pm - 1:00pm FY2023 Departmental Budget Request - IRS** ([https://ustreasury.zoomgov.com/j/1\[redacted\]](https://ustreasury.zoomgov.com/j/1[redacted]))
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting** ([https://pitc.zoomgov.com/j/1612454851?pwd=\[redacted\]](https://pitc.zoomgov.com/j/1612454851?pwd=[redacted])) - Welch, Lily M. EOP/OMB
- 3:00pm - 4:00pm** [redacted]
- 4:00pm - 4:30pm** [redacted]
- 4:30pm - 5:00pm CTC Small Group Mtg** (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W

## Saturday, June 26

## Sunday, June 27

**June 28, 2021 -  
July 4, 2021**

(b)(6)

**Monday, June 28**

(b)(6)

9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

(b)(6)

11:00am - 11:30am Midyear Discussion - CIR and Jeff Tribiano (3000) - Rettig Charles P

(b)(6)

11:30am - 12:30pm Budget Discussion/Update (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

(b)(6)

1:00pm - 1:30pm Midyear Discussion - CIR and Terry Lemons (3000) - Rettig Charles P

2:00pm - 3:00pm 2:00pm Teleconference (1-866-341-2255 or 202-927-2255, Access Code [redacted] - Jackson James S TIGTA

3:15pm - 3:30pm Call with Deputy Secretary Wally Adeyemo (Will call [redacted])

4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W

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**Tuesday, June 29**

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Remarks: The No Labels Tuesday Zoom (7pm - 8pm EST)

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9:00am - 10:00am Small Team (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

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10:00am - 11:00am \$40B IRS Proposal (<https://ustreasury.zoomgov.com/j/1607590212>) - [redacted]

(b)(6)

1:00pm - 1:45pm Monthly Check-in: CIR and IRS NEXT (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

(b)(6)

2:00pm - 3:00pm IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel FO)) - Preston Arlene

4:00pm - 4:30pm Departure discussion: CIR and Sunita (Call: [redacted]) - Rettig Charles P

4:45pm - 5:15pm Check-in: CIR and Doug (3000) - Rettig Charles P

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**Wednesday, June 30**

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9:00am - 9:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

10:30am - 12:00pm Talk Story (ZOOM / Conference Room 3313) - Rettig Charles P

1:00pm - 1:30pm Midyear Discussion - CIR and Kevin McIver (3000) - Rettig Charles P

4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W

June 2021							July 2021						
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27	28	29	30				25	26	27	28	29	30	31

## Thursday, July 1

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - McIver Kevin Q
- 1:00pm - 1:20pm Retirement Ceremony for Ms. Naida Meares (Richard Rodriguez conference room 3601) - Rettig Charles P
- 2:00pm - 3:00pm QC for Tax Year 2021 Reconciliation (3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P
- 4:45pm - 5:15pm Discuss Child Tax Credit issue (3000) - Rettig Charles P

## Friday, July 2

- 10:00am - 10:30am CIR's Events/Speaking Engagements Review (312-777-1455 (or 888-331-8226) AC [redacted] - Rettig Charles P
- 10:30am - 11:00am Congresswoman Sheila Jackson Lee [redacted]
- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting  
(https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB
- 2:00pm - 2:30pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W
- 2:30pm - 3:15pm Briefing: IRS and Fiscal (Zoom (Link Below)) [redacted]
- 3:30pm - 4:00pm Call between IRS Commissioner Rettig and Senator Portman (312-777-1455 (or 888-331-8226), Access: [redacted] Host: Amy K) - Rettig Charles P

## Saturday, July 3

- 11:00am - 4:00pm Advanced CTC Virtual Event (Zoom/The Historic St John Missionary Baptist Church 2702 Emancipation Ave, Houston, TX 77004) - Rettig Charles P

## Sunday, July 4

- ☐ Independence Day (United States)

# July 5, 2021 - July 11, 2021








## Monday, July 5

 Independence Day (Observed) (United States)

## Tuesday, July 6

 HOLD

## Wednesday, July 7

-  9:00am - 9:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) AC  (Host: CIR's office)) - Rettig Charles P 
-  12:00pm - 1:00pm NCA GLC - Virtual Lunch (Zoom) - Rettig Charles P
-  4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code  

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July 2021							August 2021						
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## Thursday, July 8

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - McIver Kevin Q ↻
- 1:00pm - 2:30pm Talk Story (Zoom) - Rettig Charles P

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## Friday, July 9

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- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting ([https://pitc.zoomgov.com/j/1612454851?pwd=\[redacted\]](https://pitc.zoomgov.com/j/1612454851?pwd=[redacted])) - Welch, Lily M. EOP/OMB ↻
- 2:30pm - 3:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻
- 3:45pm - 4:15pm National Association of Counties (NACo's) Annual Convention - Human Services and Education Steering Committee Business Meeting (3:45pm - 4:15pm) (Zoom) - Rettig Charles P
- 4:30pm - 5:00pm Lenny Oursler - Rettig Charles P

## Saturday, July 10

## Sunday, July 11

# July 12, 2021 - July 18, 2021

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## Monday, July 12

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 9:45am - 10:15am Huddle Discussion: Re TA Request for IRS Funding Language (300 / 312-777-1455 (or 888-331-8226 (Host: CIR's office: [redacted] - Rettig Charles P
- 10:30am - 12:00pm Talk Story (Zoom) - Rettig Charles P
- 2:00pm - 2:45pm Check-in with CIR and TEGE (Quarterly) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 3:00pm - 4:00pm SET Meeting: Follow-up to FOW (Zoom) - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻

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## Tuesday, July 13

- 9:00am - 10:00am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 11:00am - 11:30am Kick-off Recruitment Summit Opening Remarks (Zoom) - Rettig Charles P
- 1:00pm - 2:40pm Keynote Speaker: CBIZ MHM Tax Conference (1:00pm - 2:40pm) (ZoomUS) - Rettig Charles P
- 2:00pm - 3:00pm Copy: IRS Tax Policy Biweekly Meeting (312-777-1455 or 888-331-8226 Access Code [redacted] (Host: Counsel-FO)) - Preston Arlene
- 4:00pm - 4:45pm Behavioural Insights Toolkit (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

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## Wednesday, July 14

- 9:00am - 9:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 10:00am - 10:45am Check-in with CIR and SBSE (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 1:00pm - 1:30pm Opening Remarks: Annual FS21 Virtual Volunteer Awards Ceremony for Military Volunteer Income Tax Assistance Partners (15-30 minutes) (ZOOM) - Rettig Charles P
- 2:00pm - 2:45pm Check-in with CIR and CI (Quarterly) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P ↻
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻

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July 2021							August 2021						
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## Thursday, July 15

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] Host: CIR's office)) - Rettig Charles P ↻
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q ↻
- 10:15am - 11:00am Commissioner Audit Update (312-777-1455 (or 888-331-8226) AC: [redacted] - Rettig Charles P ↻
- 2:20pm - 2:35pm Call with D/S Wally Adeyemo and IRS Commissioner Charles Rettig (Dep Sec will initiate the call) - [redacted]
- 3:00pm - 4:30pm ECM ESC Meeting (Zoom || Audio: 669-254-5252 or 646-828-7666 Meeting ID: [redacted] - Abold-LaBreche Justin L ↻

## Friday, July 16

- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB ↻
- 1:15pm - 1:45pm Dry-run: The 2021 Virtual IRS Nationwide Tax Forum (NTF) (1:15-1:45pm) (Webcaster4 Platform (visual) and Dial-In (audio))
- 2:30pm - 3:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W ↻
- 3:15pm - 3:30pm RJS USD School of Law Tax Controversy Institute (10-15 minutes) (Zoom Webinar) - Rettig Charles P
- 4:00pm - 4:30pm touching bases (teleconferene) - Klonsky Amy E

## Saturday, July 17

## Sunday, July 18



# July 19, 2021 - July 25, 2021

## Monday, July 19

- (b)(6) 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 10:45am Check-in with CIR and W&I (Quarterly) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 1:00pm - 2:00pm FW: Chat with the Commissioner of the IRS  
(https://irs.zoomgov.com/j/1603600645?pwd=[redacted]) - Salu Shari A
- (b)(6) 1:00pm - 2:00pm Speaking Engagement: Chief Counsel Summer Interns (Zoom) - Rettig Charles P
- 2:30pm - 3:15pm Check-in with CIR and ECM (Quarterly) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 4:00pm - 4:30pm Chief Counsel Town Hall with Commissioner Rettig  
(https://irs.zoomgov.com/j/1609411991?pwd=[redacted]) - Preston Arlene
- 4:00pm - 4:30pm Chief Counsel Town Hall with Commissioner Rettig (Zoom) - Rettig Charles P
- 5:00pm - 5:45pm Conversation with Melanie Krause (CIR Office) - Tribiano Jeffrey J

## Tuesday, July 20

- (b)(6) 9:00am - 10:00am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 11:00am - 11:45am Check-in with CIR and Counsel (Quarterly) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 12:00pm - 1:30pm [redacted]
- 2:00pm - 3:00pm Keynote Speaker: 2021 Virtual IRS Nationwide Tax Forum (Webcaster4 (visual) and Dial-in (audio)) - Rettig Charles P
- 2:00pm - 3:00pm Virtual IRS Tax Forum: Webinar Presentation (Use the URL and dial-in number provided in the body of the meeting invite) - Kevin Bird
- 3:30pm - 4:15pm Check-in with CIR and Appeals (Quarterly) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 code [redacted] (host DO)) - O'Donnell Douglas W

## Wednesday, July 21

- 9:00am - 9:45am Weekly Team Meeting (3313 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 10:00am - 11:00am Pre-Brief Meeting: SET (Agencywide EDI Strategy & Roadmap) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: EDI - Valerie)) - Rettig Charles P
- (b)(6) 12:00pm - 12:30pm NextGen@IRS Meet and Greet: IRS Commissioner and IRS Summer Fellows (Zoom) - Rettig Charles P
- 1:00pm - 1:30pm Opening Remarks: Annual FS21 Virtual Volunteer Awards Ceremony for Volunteer Income Tax Assistance/Tax Counsel for The Elderly Partners (15-30 minutes) (ZOOM) - Rettig Charles P
- 2:00pm - 3:00pm Equitable Economic Recovery and Growth Goal Team Meeting #1 (https://ustreasury.zoomgov.com/j/1610480447) - [redacted]
- 3:00pm - 3:30pm Access Discussion (Conf Rm 3313/ 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's Office)) - Rettig Charles P
- 4:00pm - 5:30pm Talk Story (Zoom) - Rettig Charles P



July 2021							August 2021						
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## Thursday, July 22

- 9:00am - 9:30am Small Team (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P
- 9:45am - 10:15am COVID-19 Touchpoint w/C-Suite leaders (Commssioner's Complex or 888-331-8226 Access Code: [redacted] (Kevin's Host Code)) - Mclver Kevin Q
- 11:00am - 11:30am Chat with Rich Rodriguez (3000) - Rettig Charles P
- 2:00pm - 3:30pm FMSS HQ Security Employee Town Hall ZoomGov Meeting (https://irs.zoomgov.com/j/1615085197?pwd=[redacted]) - Kocieniewski Debra J
- 2:00pm - 2:30pm Speaker: FMSS Town Hall - All Employee Meeting (10 minutes) (ZOOM) - Rettig Charles P
- 4:30pm - 5:00pm CTC Small Group Mtg (Conf. Call|1-312-777-1455 or 888-331-8226 cod [redacted] (host DO)) - O'Donnell Douglas W
- 5:30pm - 6:15pm Check-in with CIR and TAS (Quarterly) (3000 / 312-777-1455 (or 888-331-8226) AC: [redacted] (Host: CIR's office)) - Rettig Charles P

## Friday, July 23

- 12:00pm - 1:00pm PMC Weekly Staff Coordination Meeting (https://pitc.zoomgov.com/j/1612454851?pwd=[redacted]) - Welch, Lily M. EOP/OMB

## Saturday, July 24

## Sunday, July 25

# July 26, 2021

Monday

July 2021

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August 2021

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MONDAY		Notes
	26	
7 <sup>AM</sup>		
(b)(6)	8	
(b)(6)	9	Small Team; 3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office); [icon]
	10	Check-in with CIR and C&L (Quarterly) 3000 / 312-777-1455 (or 888-331-8226) AC [redacted] (Host: CIR's office); Rettig Charles P [icon]
	11	
12 <sup>PM</sup>		
(b)(6)	1	Treasury Strategic Review (prep for 7/30 OMB Meeting) <a href="https://ustreasury.zoomgov.com/j/1615825083">https://ustreasury.zoomgov.com/j/1615825083</a> NEW LINK [redacted] [icon]
	2	
	3	SET Meeting: Follow-up - Agencywide EDI Strategy & Roadmap Zoom / Conference Room 3313 Rettig Charles P
	4	
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	6	